



LP Equity Program (BIG Equity Investors)

BIG Equity is a middle-market private equity investor that deploys LP capital in value-add and opportunistic assets alongside experienced JV sponsors in select high-growth markets across the US.

Investment Amount	\$7 to \$20 million; may go higher for extraordinary opportunities		
Hold Period	3 to 5 years; may be longer for extraordinary opportunities		
Risk Type	Value-add to opportunistic risk (including ground-up development for certain asset types)		
Property Types		Size	Parameters
Multifamily	Acquire and reposition / redevelop Class B/C workforce and affordable apartments. Develop garden-style or podium / wrap properties. Targeting high growth and high-barrier to entry secondary markets for both strategies.	100-400 units \$7-\$20M Equity	Leverage: Up to 70% Hold Period: 3-5 Year Vintage: 1980s to early 2000s
Industrial	Last-mile fulfillment & bulk distribution warehouse development / redevelopment in dense urban markets and underserved gateway submarkets.	50K-500K SF \$7-\$20M Equity	Leverage: Up to 65% Hold Period: 3-5 Year
Office	Acquire and redevelop / reposition mid-sized Class B/C assets in infill locations to Class A modern office. Redevelop well-located former industrial space into creative office.	100-200K SF \$7-\$15M Equity	Leverage: Up to 65% Hold Period: 3-5 Year
Other Asset Types & Special Situations	Acquire and reposition limited-service hotels, pharmacy and grocery anchored retail centers and niche assets (i.e., cold storage). Invest in distressed assets that generate outsized yield from project-specific challenges. Preferred equity or hybrid common / preferred equity for certain opportunities	<250 keys or <250K SF \$7-\$15M Equity	Leverage: Up to 80% Hold Period: <3 Years

Direct Lender & Investment Firm

First Mortgage CMBS
Agency Multifamily Debt
Bridge / Transitional Debt
Mezzanine Debt / Preferred Equity
Distressed Loan Acquisitions
B-Piece Investments
LP Equity

Basis Investment Group is a proud signatory of the UN-backed Principles for Responsible Investment (PRI)

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