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i-CABLE COMMUNICATIONS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1097)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED RIGHTS ISSUE OF RIGHTS SHARES
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY ONE EXISTING SHARE OF THE COMPANY
AT HK\$0.109 PER RIGHTS SHARE;
(2) APPLICATION FOR WHITEWASH WAIVER;
(3) PROPOSED CHANGE IN BOARD LOT SIZE;
(4) CLOSURE OF REGISTER OF MEMBERS; AND
(5) NOTICE OF GENERAL MEETING**

Reference is made to the announcement of i-CABLE Communications Limited (the “**Company**”) dated 9 November 2018 in relation to, among other things, the proposed Rights Issue, the Underwriting Agreement and the Whitewash Waiver (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement or unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14A.47 of the Listing Rules and Rule 8.2 of the Takeovers Code. Pursuant to Rule 8.2 of the Takeovers Code, the circular (the “**Circular**”) containing, among other things, further details of (i) the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (ii) letters of recommendation from the Independent Board Committees to the Independent Shareholders in relation to the Rights Issue, the Underwriting Agreement and the Whitewash Waiver (as the case may be); (iii) a letter of advice from the IFA to the Independent Board Committees and the Independent Shareholders in relation to the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder and the Whitewash Waiver; and (iv) a notice of the GM, is required to be despatched within 21 days from the date of the Announcement. As stated in the Announcement, the Company intended to despatch the Circular on 26 November 2018.

As additional time is required to finalise certain information to be included in the Circular (including but not limited to the relevant arrangements in relation to the Compensatory Arrangements), an application has been made to the Executive for consent to the extension of the latest despatch date of the Circular to a date not later than 17 December 2018 and the Executive has indicated that it is minded to grant such consent.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the revised expected timetable of (i) the Rights Issue, (ii) closure of register of members of the Company; and (iii) the proposed change in board lot size will be further disclosed in the Circular.

By Order of the Board
i-CABLE COMMUNICATIONS LIMITED
Kwok Chi Kin
Company Secretary

Hong Kong, 26 November 2018

As at the date of this announcement, the Board comprises ten Directors, namely Tan Sri Dato’ David Chiu (Chairman), Dr. Cheng Kar-Shun, Henry (Vice-chairman), Dr. Cheng Chi-Kong, Adrian, Mr. Tsang On Yip, Patrick and Mr. Hoong Cheong Thard as non-executive Directors, Mr. Andrew Wah Wai Chiu as an executive Director, and Mr. Lam Kin-Fung, Jeffrey, Mr. Hu Shao Ming Herman, Mr. Luk Koon Hoo, Roger and Mr. Tang Sing Ming Sherman as independent non-executive Directors.

This announcement is made by order of the Board. All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than in relation to the Controlling Shareholder and Celestial Pioneer Limited), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the Directors in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.