



## LINGOTTO INVESTMENT MANAGEMENT LLP LAUNCHES NEW INNOVATION COUNCIL

- Formation of the Lingotto Innovation Council to provide strategic insights and expertise
- Extension of the Lingotto Innovation Strategy to a multi-stage investing platform with the addition of early-stage venture capital

London | New York, 1<sup>st</sup> October 2025

Lingotto Investment Management LLP announces today the formation of the Lingotto Innovation Council, which brings together a select group of industry experts to support the Firm's Innovation Strategy, led by James Anderson and Morgan Samet.

The Lingotto Innovation Council is comprised of influential global business leaders who will provide strategic insights on macroeconomic trends, innovation and industry developments. The Council will be chaired by Mike Volpi (General Partner at Hanabi Capital and Former Partner of Index Ventures) and select additional members include:

- Dylan Field (Co-Founder and CEO of Figma, Inc)
- Kim Branson (Global Head of AI and Machine Learning at GSK)
- Mala Gaonkar (Founder of SurgoCap Partners)
- Scott Belsky (Founder of A24 Labs, Former Chief Product Officer & Chief Strategy Officer at Adobe)

**John Elkann, Founder of Lingotto Investment Management LLP, said:** *"The Lingotto Innovation Council will combine our in-house expertise with valuable outside perspective. Learning from those who are driving and investing in cutting edge transformation on a daily basis will support the Innovation Strategy to stay ahead of the curve."*

**Mike Volpi, Chairman of the Lingotto Innovation Council, said:** *"I'm thrilled to have been asked to Chair the Lingotto Innovation Council, bringing together an exceptional group of leaders with diverse and unique industry expertise. Together with the Lingotto team, we are excited to accelerate the Innovation Strategy activities and support the growth of outlier companies and their visionary founders."*

**James Anderson, Managing Partner and CIO of Lingotto Innovation, said:** *"We are steadfast in our search for those rare businesses that have the potential to redefine entire industries and drive real change. Through the reach of the Innovation Council, as well as the broadening of our mandate, the Innovation Strategy is uniquely positioned to partner with founders and businesses at all stages of their development."*

The Lingotto Innovation Council will support all Innovation Strategy activities which include a new venture capital extension, anchored by Exor, dedicated to accelerating the growth of innovative businesses at the forefront of technology, healthcare and the physical economy. Investments will primarily be made in



companies from Seed to Series B and will complement the existing Innovation Strategy holdings across public markets and late-stage private companies, creating a unique, multi-stage innovation-focused platform.

In an era where foundational technologies are reshaping industries, labor markets and geopolitics, the Lingotto Innovation Strategy is uniquely positioned to partner with and support visionary founders for the long-term. The thought leadership of the Lingotto Innovation Council members and their extensive global business networks bring additional perspective and reach to this effort.

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#### **About Lingotto**

Lingotto Investment Management LLP is an independent investment management company headquartered in London. Lingotto is wholly owned by Exor N.V., one of Europe's largest diversified holding companies, and is authorised and regulated by the Financial Conduct Authority (Firm Reference Number 755308).

Lingotto exists to deliver attractive long-term returns to its limited partners. Its aim is to constantly challenge conventional thinking to create something exceptional for the long-term. The company has assembled a unique team of outstanding investment professionals who can express themselves individually with the goal of generating outperformance for their clients. At Lingotto, they are free to pursue their passion for investing without the bureaucracy of most large organisations, or the loneliness of standalone funds.

Lingotto today has four core investment strategies, each led by a Managing Partner & Chief Investment Officer (CIO) and is selectively expanding. The unifying thread across all of its strategies is a commitment to being curious, courageous, humble and patient. Where appropriate, they are comfortable with concentration, illiquidity and volatility, which they view as opportunities rather than risks.

The Firm AUM today is ~\$8.2bn and it employs over 55 investment and business professionals across offices in London and New York.

#### **About the Lingotto Innovation Strategy**

Lingotto Innovation is a multi-stage, sector-agnostic, growth strategy investing from venture capital through to public markets, leveraging deep connections in industry and academia. Led by James Anderson



(Managing Partner & CIO) and Morgan Samet (Managing Partner & Co-Head), the Strategy seeks to identify rare structural winners, backing companies leading innovation through exponential technologies and business models.

The Innovation team aims to become trusted partners to the highest quality companies that are solving the toughest problems across both public and private markets. The Strategy is built around the knowledge that market returns are driven by just a few outlier companies with extraordinary growth characteristics. These include being backed by secular trends which support explosive growth, having leadership and cultures with an unwavering focus on innovation, as well as a visionary understanding of their industry and capacity to execute. As of end June 2025, the AUM of the Innovation Strategy was ~\$1.1bn.

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