

SUPPLEMENTARY BOS PROSPECTUS UNSECURED NOTES

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FLIGHT CENTRE TRAVEL GROUP LIMITED
(ACN 003 377 188)
(the Issuer)
P4 Finance Pty Ltd
(ACN 151 234 605)
(the Financier)

Issuer registered office: Southpoint, 275 Grey Street, South Brisbane, Queensland, 4101

1. INTRODUCTION

This is a supplementary prospectus to the prospectus dated 28 May 2026 issued by Flight Centre Travel Group Limited (ACN 003 377 188) (**Prospectus**) (**Supplementary Prospectus**). This Supplementary Prospectus is dated 29 September 2026 and was lodged with ASIC on that date. ASIC takes no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read in conjunction with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Issuer's website at <https://www.fctgl.com/investors#governance-documents>. You may request a free paper copy of the Prospectus and this Supplementary Prospectus by contacting the Business Ownership Scheme Team.

The Prospectus and this Supplementary Prospectus are important documents that should be read in their entirety. If you have any questions about the securities to which the Prospectus relates, the Limited Recourse Loan to fund the acquisition of such securities, or any other matter, you should consult your professional advisers.

2. AMENDMENTS TO PROSPECTUS

Item 2 of Schedule 8 of the Application Form is amended as follows:

2. Interest Rate	<i>At the date of this offer, [insert]% per annum*, being the [insert] Rate (Base Rate) plus an interest margin of [insert]%. This is a variable interest rate loan.</i>
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** Based on the Base Rate at the date of this Application Form of [insert]%. The Base Rate, and therefore the Interest Rate, may change between the date of this Application Form and the date of advance.*

3. EFFECT OF THIS SUPPLEMENTARY PROSPECTUS

The amendments to item 2 of Schedule 8 of the Application Form set out in section 2 of this Supplementary Prospectus are intended to clarify that the Interest Rate will not necessarily be derived from or depend on the Reserve Bank Cash Rate. Consistent with section 11.21(a) of the Prospectus, the Interest Rate on the Loan will be provided in the Application Form and may be calculated by reference to a reference rate and a margin (over that reference rate).

This Supplementary Prospectus does not effect any other amendments to the Prospectus.

4. APPROVAL

This Supplementary Prospectus is issued by the Issuer and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signature

This Supplementary Prospectus is signed on behalf of the Issuer by Graham Turner who is authorised by the Directors to sign this Supplementary Prospectus.



Graham Turner
Managing Director

DOCUMENT DETAILS

This document is effective from 29 September 2026.

Supplementary Prospectus Date	29 September 2026
Prospectus Date	28 May 2026
Lodged with	Australian Securities and Investments Commission (ASIC)
ACN	003 377 188