

Quarterly Portfolio News

2026 Q1

HPE GROWTH IN A SUMMARY



>€600m AUM

Deployed and managed funds since 2010



15 FTEs

Seasoned team that invested through cycles



2 Funds + 3 SPVs

with a strong track record in business digitalisation

Established in 2009, HPE Growth is an established sector specialist pan-European growth equity firm.

We are focused on investments in early to mid-stage digital technology companies throughout Europe.

KEY PORTFOLIO FIGURES



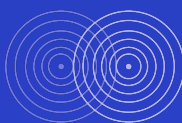
8 Partnerships
established across our digital portfolio in Q1



5 Awards
& recognitions across our digital portfolio



1 company milestone
EGYM celebrated growing to 1000+ Egymee's



2 Leadership appointments
By PPRO and Xempus

HIGHLIGHTED PARTNERSHIPS

A few of the partnerships across our portfolio



AWARDS & CERTIFICATIONS

Our portfolio was included in recognised by these institutions



HIGHLIGHTS

\$800M

backed deal in new financing for EGYM and Playlists merger. The deal values Playlist at \$7.5B

EGYM

Exit

Tiqets has been acquired by Expedia group marking a major milestone

Tiqets



HPE has become a B certified organization

HPE GROWTH

EGYM

EGYM

- **Jan:** Playlist and EGYM announced a merger backed by \$800M to unite their global fitness and wellness technology platforms.



- Primetime Fitness Hamburg expanded its EGYM training area, giving members smarter workout modes, real-time progress tracking, and a more motivating training experience.
- **Feb:** EGYM has been recognized as a kununu Top Company 2026, celebrating its strong team culture, effective collaboration, and outstanding employee experience.
- From its beginnings in Munich to a global team of more than 1,000 EGYMees, EGYM celebrates the people, culture, and innovation driving smarter fitness worldwide.



- **Mar:** EGYM has partnered with Balance Health Nottingham to introduce AI-powered fitness solutions within a facility that integrates healthcare, diagnostics, and fitness into one seamless experience. The collaboration marks an exciting step forward as both organisations continue their journey into 2026.



ppro

PPRO

- **Jan:** PPRO was shortlisted for 2 awards at the British Diversity Awards: Company of the Year and Inspirational Role Model.
- **Feb:** PPRO partnered with Scalapay to expand Buy Now, Pay Later offerings for merchants across Southern Europe.
- PPRO appointed former Adyen CTO Alexander Matthey as Chief Technology Officer to lead technology innovation, platform scalability and AI adoption.
- **Mar:** PPRO expanded its partnerships with Swish and MB Way to enable payments in Sweden and Portugal. Additionally, in the US PPRO integrated Cash App Pay, enabling a faster way to reach digitally native consumers.



PPRO CTO: Alexander Matthey

Aevi

Aevi

- **Jan:** Aevi and Verifone partnered to streamline in-person payments worldwide with cloud orchestration, easy device deployment, and scalable local payment support.



- **Mar:** Aevi was shortlisted for two categories at the 2026 Retail Systems Awards:
 - In-Store Technology of the Year.
 - Point of Sale Technology of the Year.



XEMPUS

- **Jan:** Xempus appoints Malte Dümmel as CEO effective 1 January 2026, with founders Martin Bockelmann and Stefan Huber transitioning to the Supervisory Board.



Xempus CEO: Malte Dümmel



Uberall

- **Mar:** Uberall and Wix partnered to help businesses automatically sync their information across 125+ directories and manage reviews from one place. This makes it easier to stay consistent online and improve local search visibility.



Exited

Tiqets

- **Jan:** Tiqets is now officially apart of Expedia Group, marking a major milestone for the global attractions and experiences platform and HPE Growth's investment journey.

