
**DISCLOSURE PURSUANT TO RULE 728 OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED LISTING MANUAL SECTION B: RULES OF CATALIST (“CATALIST RULES”)**

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Loan Facilities Announcement (as defined below), the April 2025 Share Charge Announcement and May 2025 Supplemental Share Charge Announcements (as defined below) and the circular to shareholders of ProsperCap Corporation Limited (formerly known as 3Cnergy Limited) dated 7 December 2023.

1. Introduction

The Board of Directors (the “**Board**”) of ProsperCap Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 13 September 2024 (the “**Loan Facilities Announcement**”) in relation to the Group’s facility agreements, setting out information required pursuant to, *inter alia*, Rule 704(33) of the Catalist Rules, the Company’s announcement dated 5 May 2025 (the “**April 2025 Share Charge Announcement**”) in relation to a share charge entered into by DTP Inter Holdings Corporation Pte. Ltd. (“**DTPIH**”), an indirect wholly-owned subsidiary of DTGO Corporation Limited (“**DTGO**”), in respect of 1,344,870,969 ordinary shares of the Company (being approximately 83.74% of the Company’s total issued capital) held by DTPIH in favour of Bangkok Bank Public Company Limited (“**BBPL**” or the “**Lender**”) (the “**April 2025 Share Charge**”) and the Company’s announcements released on 20 May 2025 (the “**May 2025 Supplemental Share Charge Announcements**”) in relation to a supplemental share charge amending and supplementing the April 2025 Share Charge (the “**May 2025 Supplemental Share Charge**”).

2. Discharge of the April 2025 Share Charge and the May 2025 Supplemental Share Charge

As stated in the May 2025 Supplemental Share Charge Announcements, the April 2025 Share Charge, as amended and supplemented by the May 2025 Supplemental Share Charge was entered into to secure the financial indebtedness of DTGO owed to the Lender under (i) the request for credit facility in the amount of THB 2,000,000,000 (equivalent of SGD 77,227,829.82 based on an exchange rate of SGD 1 : THB 25.8974 as at 28 April 2025 (average selling rate from Bank of Thailand)) issued by DTGO to BBPL on 29 April 2025 and the request for credit facility in the amount of THB 4,000,000,000 (equivalent of SGD 154,555,922.20 based on exchange rate SGD 1 : THB 25.8806 as of 16 May 2025 (average selling rate from Bank of Thailand)) issued by DTGO to BBPL on 19 May 2025, (ii) the promissory note sales agreements dated 29 April 2025, 22 May 2025 and 31 July 2025¹ made by DTGO to BBPL and (iii) the promissory notes dated 29 April 2025, 22 May 2025 and 31 July 2025 issued by DTGO to BBPL (collectively, the “**April and May 2025 Facility Documents**”).

¹ THB 4,000,000,000 promissory note facility agreement dated 19 May 2025 was entered into by DTGO and BBPL (the “**THB 4 Billion PN Facility Agreement**”). THB 2,000,000,000 promissory note sales agreement was entered by DTGO and BBPL on 22 May 2025 and the remaining THB 2,000,000,000 promissory note sales agreement was entered by DTGO and BBPL on 31 July 2025 in accordance with the THB 4 Billion PN Facility Agreement.

The Board of the Company wishes to update that following repayment of all indebtedness of DTGO under the April and May 2025 Facility Documents on 28 November 2025, the April 2025 Share Charge and the May 2025 Supplemental Share Charge have been released and discharged as of 28 November 2025.

3. Entry into November 2025 Share Charge

In compliance with Rule 728 of the Catalist Rules, the Company had previously obtained an undertaking from DTGO, the aggregate 84.85% controlling shareholder of the Company, by way of a deed of information undertaking dated 7 December 2023 (the “**Deed of Information Undertaking**”), which requires DTGO to notify the Company immediately upon becoming aware of, *inter alia*, any share pledging arrangements (or other arrangements having similar legal or economic effect) relating to all or any of the ultimate beneficial owner’s direct or indirect shareholding interests in the Company.

As of the date of this announcement, the Company has been informed by DTGO that DTGO and the Lender have entered into a THB 6,000,000,000 promissory note sale agreement dated 28 November 2025 (the “**November Facility Agreement**”) and DTGO issued a THB 6,000,000,000 promissory note dated 28 November 2025 to BBPL on 28 November 2025, and thus a new share charge in respect of certain of DTPIH’s shares in the Company was created as security of the repayment of all indebtedness of DTGO for the benefits of the Lender on 28 November 2025 (the “**November 2025 Share Charge**”), with details as follows:

Name of Controlling Shareholder	:	DTPIH
Class and number of shares charged, and the charged shares as a percentage of the Company’s total issued share capital	:	1,344,870,969 ordinary shares of the Company (being approximately 83.74% of the Company’s total issued capital)
Party in whose favour the share charge is created	:	BBPL
Any other material details which are necessary for the understanding of the arrangements	:	The Lender has agreed to provide a promissory note sales facility in the amount of THB 6,000,000,000 (approximate equivalent of SGD 238,758,456.03 based on exchange rate SGD 1 : THB 25.130 as of 28 November 2025 (average selling rate from Bank of Thailand)) to DTPIH’s parent company, DTGO, pursuant to (i) the November Facility Agreement and (ii) the promissory note dated 28 November 2025 issued on 28 November 2025 by DTGO to the Lender (collectively referred to as the “ November 2025 Facility Documents ”).

The new share charge secures DTGO’s financial indebtedness owed to the Lender under the November 2025 Facility Documents.

By Order of the Board
PROSPERCAP CORPORATION LIMITED

Weerachai Amornrat-Tana
Acting Chief Executive Officer
and Vice Chairman of the Board
1 December 2025

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.