

Holberg Kreditt 2025-12-31



Navn	Ticker	Forfallsdato	Valuta	Antall	Markedsverdi	Markeds kurs	Løpe tid	Durasjo n	Vekt
Aksjer									
Finans									
Intrum AB	INTRUM SS		SEK	163 905	6 981 615	38,90	0,00	0,00	0,11%
Sum Finans					6 981 615		0,00	0,00	0,11%
Interest Swap									
Interest Swap									
IRS Fixed leg Kreditt 2029-01-09	SLKK14LJ Corp	2029-01-09	NOK	-200 000 000	-204 113 439	98,65	3,03	2,72	-3,23%
IRS Fixed leg Kreditt 2029-02-26	SL2W0JQZ Corp	2029-02-26	NOK	-150 000 000	-155 160 464	100,06	3,16	2,82	-2,45%
IRS Fixed leg Kreditt 2029-04-10	SLKZ35H6 Corp	2029-04-10	NOK	-400 000 000	-411 423 643	99,99	3,28	2,94	-6,51%
IRS Fixed leg Kreditt 2030-04-10	SL3I1TFY Corp	2030-04-10	NOK	-300 000 000	-307 452 901	99,69	4,28	3,77	-4,86%
IRS Fixed leg Kreditt 2030-10-30	SLLMHVCR Corp	2030-10-30	NOK	-400 000 000	-400 920 215	99,59	4,83	4,30	-6,34%
IRS Floating Leg Kreditt 2029-01-09	SLKK14LJ Corp	2029-01-09	NOK	200 000 000	201 909 000	100,00	3,03	0,02	3,19%
IRS Floating Leg Kreditt 2029-02-26	SL2W0JQZ Corp	2029-02-26	NOK	150 000 000	150 616 875	100,00	3,16	0,16	2,38%
IRS Floating Leg Kreditt 2029-04-10	SLKZ35H6 Corp	2029-04-10	NOK	400 000 000	403 781 111	100,00	3,28	0,03	6,39%
IRS Floating Leg Kreditt 2030-04-10	SL3I1TFY Corp	2030-04-10	NOK	300 000 000	302 835 833	100,00	4,28	0,03	4,79%
IRS Floating Leg Kreditt 2030-10-30	SLLMHVCR Corp	2030-10-30	NOK	400 000 000	402 900 222	100,00	4,83	0,08	6,37%
Sum Interest Swap					-17 027 621		-0,01	-0,79	-0,27%
Kontanter									
Kontanter									
Amerikansk dollar	USD		USD	27 017 098	272 507 954	1,00	0,00	0,00	4,31%
Euro			EUR	6 007 475	71 138 719	1,00	0,00	0,00	1,13%
NOK			NOK	303 237 144	303 237 144	1,00	0,00	0,00	4,80%
NOK			NOK	77 400 000	77 400 000	1,00	0,00	0,00	1,22%
SEK (Svensk krone)			SEK	3 395 040	3 717 569	1,00	0,00	0,00	0,06%
Sum Kontanter					728 001 387		0,00	0,00	11,51%
Obligasjoner									
Eiendom									
Entra ASA 20/28 1,66%	ENTRA55 ESG	2028-04-21	NOK	190 000 000	180 641 945	93,92	2,31	2,15	2,86%
Entra ASA 21/29 2,00%	ENTRA66 ESG	2029-09-10	NOK	40 000 000	36 828 919	91,46	3,70	3,41	0,58%
Sum Eiendom					217 470 865		0,09	0,08	3,44%
Energi									
Borr Drilling 23/28 10,00%	8AA8	2028-11-15	USD	11 457 703	117 590 563	100,50	2,88	2,16	1,86%
Borr Drilling 23/28 10,00% REGS	FAA1	2028-11-15	USD	7 128 602	73 160 936	100,50	2,88	2,16	1,16%
GQM Services Ltd 25/29 9,25% EUR C	1112	2029-04-01	EUR	6 900 000	80 732 274	96,50	3,25	2,66	1,28%

International Petroleu 25/30 7,50% USD C	7110	2030-10-10 USD	23 500 000	244 582 081	101,50	4,78	3,60	3,87%
Moreld AS 25/30 9,875% USD C	MORLD01	2030-02-11 USD	6 550 000	70 421 539	102,75	4,12	3,22	1,11%
Odfjell Rig III Ltd. 25/31 7,25% USD C	9815	2031-03-08 USD	9 500 000	98 097 688	101,92	5,19	3,66	1,55%
Okea ASA 24/28 9,125% USD C	OKEA05	2028-05-15 USD	7 000 000	73 976 913	103,63	2,37	2,08	1,17%
Okea ASA 25/29 9,125% USD C	OKEA06	2029-06-25 USD	12 000 000	126 817 565	104,63	3,48	2,95	2,01%
Shearwater GeoServi AS 24/29 9,50% USD C	SWG01	2029-04-03 USD	14 600 000	125 516 747	82,92	3,26	2,54	1,99%
TGS ASA 24/30 8,50% C	KAA7	2030-01-15 USD	3 200 000	34 946 360	104,38	4,04	3,27	0,55%
TGS ASA 24/30 8,50% C	BAA0	2030-01-15 USD	8 191 000	89 451 762	104,38	4,04	3,27	1,41%
Yinson Production Fin 24/29 9,625% USD C	YPCOR01	2029-05-03 USD	16 950 000	182 984 160	105,50	3,34	2,42	2,89%
Sum Energi				1 318 278 588		0,78	0,60	20,85%
Finans								
Achilles AB 24/26 9,50% EUR FLOOR STEP C	4067	2026-04-19 EUR	8 000 000	98 182 590	103,00	0,30	0,17	1,55%
Intrum Investments AB 25/28 7,75% SEK C	XS3099994520	2028-09-11 SEK	19 849 646	18 708 260	85,75	2,70	2,34	0,30%
Intrum Investments AB 25/29 8,50% SEK C	XS3099996145	2029-09-11 SEK	9 849 646	8 993 932	83,04	3,70	3,02	0,14%
Intrum Investments AB 25/30 8,50% SEK C	XS3099996905	2030-09-11 SEK	11 819 576	10 760 363	82,79	4,70	3,67	0,17%
Intrum Investments and AB 25/27 8,00% C	XS3091984842	2027-09-11 EUR	8 568 899	103 489 929	101,66	1,70	1,57	1,64%
Intrum Investments and AB 25/28 7,75% C	XS3099990296	2028-09-11 EUR	8 109 119	84 466 094	87,64	2,70	2,34	1,34%
Intrum Investments and AB 25/29 8,50% C	XS3099995337	2029-09-11 EUR	3 513 754	35 391 700	84,70	3,70	3,03	0,56%
Intrum Investments and AB 25/30 8,50% C	XS3099996814	2030-09-11 EUR	6 962 221	69 825 710	84,34	4,70	3,69	1,10%
SEB AB 22/PERP ADJ USD C HYBRID	XS2479344561	2027-06-30 USD	7 000 000	72 638 938	102,88	1,50	1,41	1,15%
Sum Finans				502 457 516		0,18	0,15	7,95%
Shipping								
Contships Logistics Co 25/30 9,00% USD C	COLOC01 ESG	2030-02-11 USD	6 000 000	64 163 575	102,52	4,12	3,28	1,01%
Euronav Luxembourg SA 21/26 6,25% USD C	EULU02	2026-09-14 USD	18 550 000	190 957 648	100,21	0,70	0,66	3,02%
International Seaways 25/30 7,125% USD C	6036	2030-09-23 USD	18 000 000	185 065 651	100,00	4,73	3,88	2,93%
MPC Container Shi ASA 24/29 7,375% USD C	MPCC01 ESG	2029-10-09 USD	17 400 000	179 399 075	100,54	3,78	3,19	2,84%
Navigator Holdings Ltd 24/29 7,25% USD C	NAVIG05	2029-10-30 USD	11 200 000	115 221 553	100,76	3,83	3,26	1,82%
Navios Maritime Partne 25/30 7,75% USD C	8511	2030-11-07 USD	17 000 000	173 329 369	99,94	4,85	3,93	2,74%
Performance Shipping 25/29 9,875% USD C	0702	2029-07-17 USD	6 500 000	70 491 319	103,00	3,55	2,82	1,11%
Scorpio Tankers Inc. 25/30 7,50% USD C	SCTI01	2030-01-30 USD	13 500 000	143 370 185	102,13	4,08	3,37	2,27%
SFL Corporation Ltd. 21/26 7,25% USD C	SFLN08	2026-05-12 USD	16 100 000	164 785 161	100,50	0,36	0,35	2,61%
SFL Corporation Ltd. 23/27 8,875% USD C	SFLN09 ESG	2027-02-01 USD	11 100 000	116 462 520	102,56	1,09	1,01	1,84%
SFL Corporation Ltd. 24/28 8,25% USD C	SFLN10	2028-04-19 USD	9 600 000	101 367 553	103,04	2,30	2,05	1,60%
TORM PLC 24/29 8,25% USD C	TORM01	2029-01-25 USD	3 500 000	38 292 482	104,88	3,07	2,60	0,61%
Ts Shipping Invest AS 25/30 7,50% USD C	7392	2030-10-16 USD	7 500 000	77 684 945	101,13	4,79	3,91	1,23%
Sum Shipping				1 620 591 035		0,79	0,66	25,63%
Øvrige								
Airswift Global AS 24/29 10,00% USD C	ASGL02	2029-02-28 USD	20 000 000	210 110 085	103,25	3,16	2,30	3,32%
Sum Øvrige				210 110 085		0,11	0,08	3,32%
Pengemarkedsinstrument								

Boligkreditt

Eika Boligkreditt AS 22/27 FRN C COVD	EIKB93	2027-03-22 NOK	204 000 000	204 965 981	100,36	1,22	0,22	3,24%
Nordea Eiendoms AS 21/26 FRN STEP C COVD	NOKR81	2026-06-08 NOK	250 000 000	251 634 150	100,34	0,44	0,18	3,98%
Spb 1 Boligkreditt AS 22/27 FRN C COVD	SPBKR86	2027-03-15 NOK	222 000 000	223 215 457	100,35	1,20	0,20	3,53%
Sum Boligkreditt				679 815 588		0,10	0,02	10,75%

Eiendom

ALM Equity AB 24/28 FRN C	ALM_FRN_2428	2028-03-20 SEK	50 000 000	53 976 194	98,40	2,22	0,19	0,85%
ALM Equity AB 25/29 FRN C	ALM_FRN_2529	2029-03-03 SEK	48 750 000	53 741 342	100,00	3,17	0,16	0,85%
Titania Holding AB 24/27 FRN FLOOR C	TIH_2427	2027-11-26 SEK	75 000 000	82 180 571	99,13	1,90	0,14	1,30%
Sum Eiendom				189 898 107		0,07	0,00	3,00%

Energi

Solis Bond Compan NO0010914914 IN 060125		2027-01-06 EUR	183 680	0	0,00	1,02	0,00	0,00%
Solis Bond Compan NO0010914914 IN 061025		2027-10-06 EUR	28 969	343 042	100,00	1,76	0,00	0,01%
Solis Bond Compan NO0010914914 IN 070425		2027-04-07 EUR	168 879	0	0,00	1,27	0,00	0,00%
Solis Bond Compan NO0010914914 IN 080424		2027-04-08 EUR	90 400	0	0,00	1,27	0,00	0,00%
Solis Bond Compan NO0010914914 IN 080724		2027-07-08 EUR	181 998	0	0,00	1,52	0,00	0,00%
Solis Bond Compan NO0010914914 IN 081024		2027-01-28 EUR	170 934	0	0,00	1,08	0,00	0,00%
Solis Bond Company 21/26 FRN EUR FLOOR C	SBCAD01 ESG	2026-12-31 EUR	6 759 000	27 707 617	26,00	1,00	0,02	0,44%
Sum Energi				28 050 659		0,00	0,00	0,44%

Finans

Axactor ASA 23/27 FRN FLOOR C	ACR04	2027-09-07 NOK	157 000 000	167 276 304	105,75	1,68	0,22	2,65%
Danske Bank A/S 21/PERP ADJ USD C HYBRID	1411	2026-05-18 USD	19 500 000	197 337 010	99,82	0,38	0,36	3,12%
Sum Finans				364 613 314		0,06	0,02	5,77%

Investering

BEWI Invest AS 25/29 FRN FLOOR C	0844	2029-03-19 NOK	90 000 000	91 479 600	101,25	3,22	0,22	1,45%
Kistefos AS 22/26 FRN FLOOR C	KIST09 PRO	2026-09-09 NOK	100 000 000	101 649 726	101,04	0,69	0,18	1,61%
Sum Investering				193 129 326		0,06	0,01	3,05%

Shipping

Ocean Yield AS 25/30 FRN USD FLOOR C	OCY12	2030-09-04 USD	7 800 000	79 201 533	100,14	4,68	0,17	1,25%
Seapeak LLC 21/26 FRN FLOOR C	SPK07	2026-11-18 NOK	73 500 000	75 220 288	101,25	0,88	0,13	1,19%
Sum Shipping				154 421 821		0,07	0,00	2,44%

Øvrige

GLX Holding AS 23/27 FRN FLOOR C	GLX02 ESG	2027-02-23 NOK	90 500 000	92 876 932	101,50	1,15	0,15	1,47%
Sum Øvrige				92 876 932		0,02	0,00	1,47%

Valutaterminer**Valutaterminer**

EUR Forward 18.03.2026 (NDA)		2026-03-18 EUR	-47 000 000	5 596 912	1,00	0,21	0,00	0,09%
SEK Forward 18.03.2026 (DNB)		2026-03-18 SEK	-210 000 000	-236 101	1,00	0,21	0,00	0,00%
USD Forward 18.03.2026 (DNB)		2026-03-18 USD	-360 000 000	27 482 100	1,00	0,21	0,00	0,43%

Sum Valutaterminer	32 842 911	0,00	0,00	0,52%
Totalt Holberg Kreditt	6 322 512 129	2,30	0,83	100,00%