

WealthWave Me

One link for everything you do. Your quiz, your quotes, TheMoneyBooks, your events and your own links — on a page that's yours at wealthwave.com/me/your-name.

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Everything in the editor previews live on the right as you change it. Nothing reaches your visitors until you click **Save changes**.



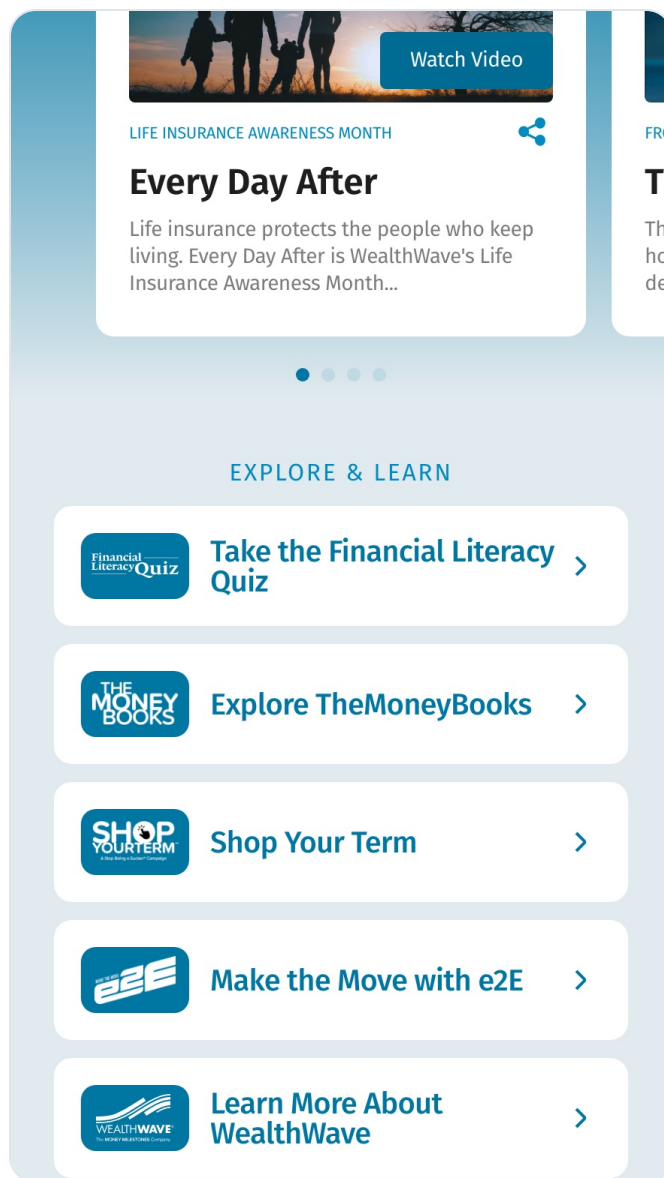
PART 1

What your page shows

Visitors see one clean page on their phone. From top to bottom:

- **Your cover, photo, name and title.** Your name, title, profile photo, phone, email and address come from your WealthWaveONE profile. Your title reads "Financial Educator" unless you've set your own.
- **Call, Text, Email** buttons, and **Directions** to your address, plus your social links if they're in your profile.
- **Videos.** A swipeable carousel of WealthWave films — you choose which one leads.
- **Explore & Learn.** Cards that go to your own Financial Literacy Quiz, TheMoneyBooks, Shop Your Term, e2E and WealthWave sites, plus any links you add.
- **Upcoming events.** WealthWave's events, and your own if you add them.
- **Share this page.** A QR code and your link, so it's easy to hand out.

At the top, **Share** opens the phone's share sheet and **Save** adds you to the visitor's contacts.

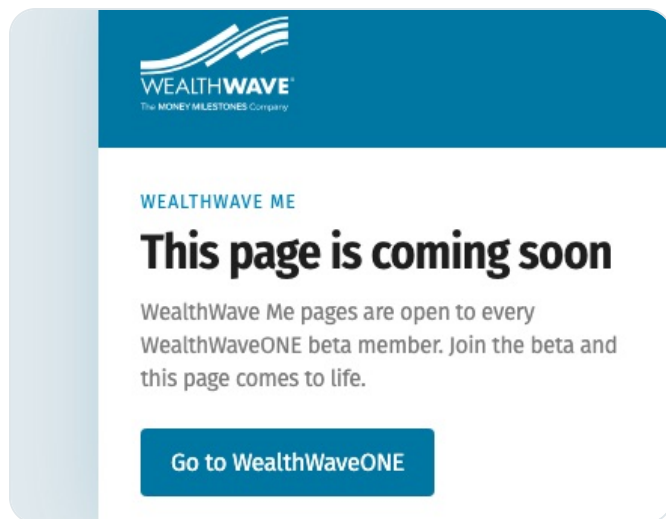


PART 2

Who gets a page

Every **WealthWaveONE beta member** has a page, on any plan. Pro+ members have one too.

Not in the beta yet? Your link shows a "coming soon" card with your name on it, so a link you've already shared never looks broken. You can still set your page up in the editor ahead of time — everything you choose is ready the moment you join.



Your link

Your page lives at wealthwave.com/me/your-name, where *your-name* is the same slug your WealthWave site uses. The link is shown in the editor with a **Copy link** button.

Finding it

The account menu has **WealthWave Me** and **Edit my WealthWave Me**. If you've finished Week 1 of the LIAM 2026 September Challenge, the tracker and the dock also say "**WealthWave Me is live** · **Open your page**".

Week 1: Know Your Platform

8 of 8 stamps



Complete — WealthWave Me is live · [Open your page →](#) · [Edit it](#)

The tracker after Week 1: open your page, or edit it.

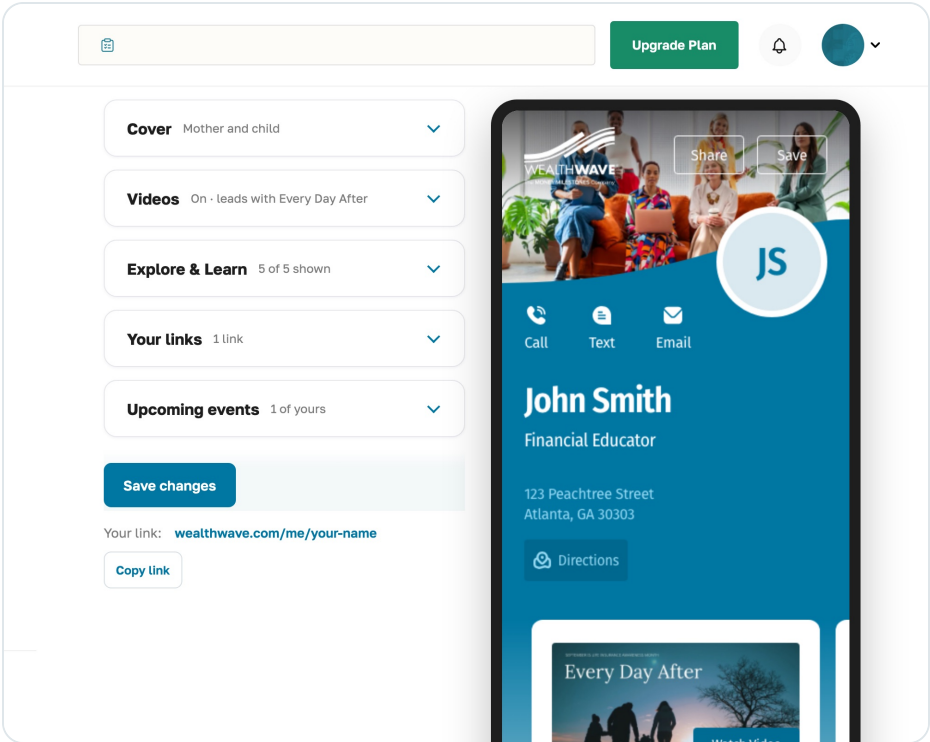
PART 3

Opening the editor

- 1 Sign in to WealthWaveONE and open the account menu at the top right.
- 2 Choose **Edit my WealthWave Me.** (Or go straight to wealthwaveone.com/wealthwave-me.)
- 3 The editor opens with five boxes on the left and a live preview of your page on the right.

The preview updates as you make changes. The status line next to **Save changes** reads "Unsaved changes" until you click it.

BOX	WHAT IT CONTROLS
Cover	The photo, texture or colour across the top of your page
Videos	Whether the video carousel shows, and which video leads
Explore & Learn	Which of the five WealthWave cards show, and in what order
Your links	Up to four links of your own, each with a name and an icon
Upcoming events	The events block, and your own events



Each box shows its current state in the header. Click a box to open it; click again to close it.

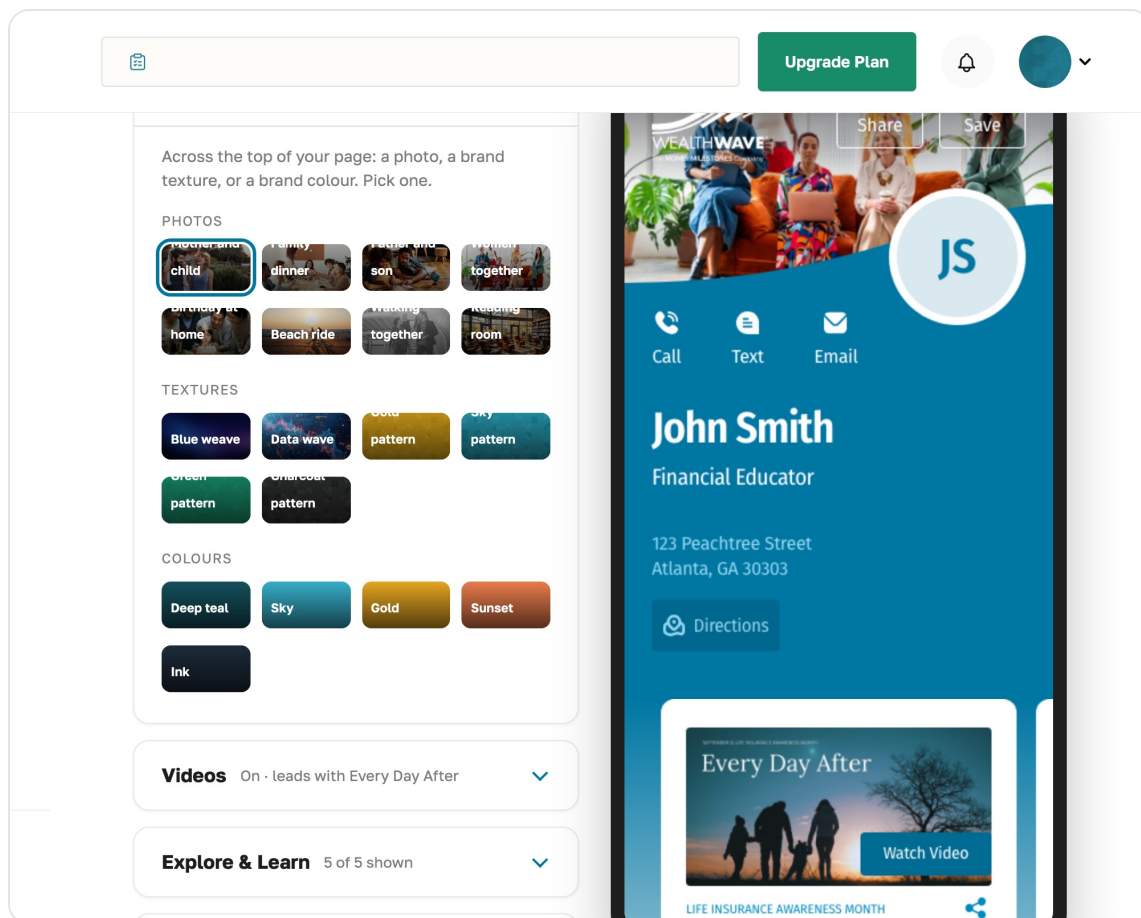
PART 4

Choosing your cover

Open **Cover** and pick one. There are three kinds:

- **Photos** — eight from the WealthWave library.
- **Textures** — the blue weave, the data wave, and the WealthWave patterns in gold, sky, green and charcoal.
- **Colours** — deep teal, sky, gold, sunset and ink, straight from the brand.

Your choice shows in the preview at once. Click **Save changes** to keep it.



The chosen cover is outlined. Every photo gets the same curved edge under your portrait.

PART 5

Videos

Open **Videos**. Untick **Show the videos** to hide the carousel, or choose which film leads from the **Lead video** list. Visitors can still swipe to the others.

The video carousel. Pick which one leads.

☒ **Show the videos**

Lead video: Every Day After

Explore & Learn 5 of 5 shown

Your links 1 link

Upcoming events 1 of yours

Save changes

Your link: wealthwave.com/me/your-name

Copy link

John Smith
Financial Educator

123 Peachtree Street
Atlanta, GA 30303

Directions

Every Day After

Watch Video

LIFE INSURANCE AWARENESS MONTH

Live preview – shows your changes as you make them. Click Save to apply them.

Every Day After leads by default during Life Insurance Awareness Month.

PART 6

Explore & Learn cards

Open **Explore & Learn**. Each of the five cards has a tick box and up/down arrows:

- **Untick** a card to hide it from your page.
- **Arrows** move a card up or down. The order here is the order on your page.

The cards link to your own sites: your quiz at takeetheflq.com/your-name, your Shop Your Term page, TheMoneyBooks, e2E, and your WealthWave site.

The interface is divided into two main sections. The left section is a control panel for managing the links shown on the mobile app. It features a header "Which links show, and in what order." followed by a list of five items, each with a checkbox and up/down arrows. All checkboxes are currently checked. Below this list are two expandable sections: "Your links" (showing 1 link) and "Upcoming events" (showing 1 of yours). A "Save changes" button is located at the bottom of the control panel. Below the button, there is a field for "Your link:" with the value "wealthwave.com/me/your-name" and a "Copy link" button. The right section is a "Live preview" of the mobile app's home screen. It shows a blue header with contact options (Call, Text, Email) and a profile for "John Smith, Financial Educator". Below the profile is an address and a "Directions" button. At the bottom is a video player for "Every Day After" with a "Watch Video" button. A footer mentions "LIFE INSURANCE AWARENESS MONTH".

Which links show, and in what order.

☒	Take the Financial Literacy Quiz	↑	↓
☒	Explore TheMoneyBooks	↑	↓
☒	Shop Your Term	↑	↓
☒	Make the Move with e2E	↑	↓
☒	Learn More About WealthWave	↑	↓

Your links 1 link

Upcoming events 1 of yours

Save changes

Your link: wealthwave.com/me/your-name

Copy link

Live preview – shows your changes as you make them. Click Save to apply them.

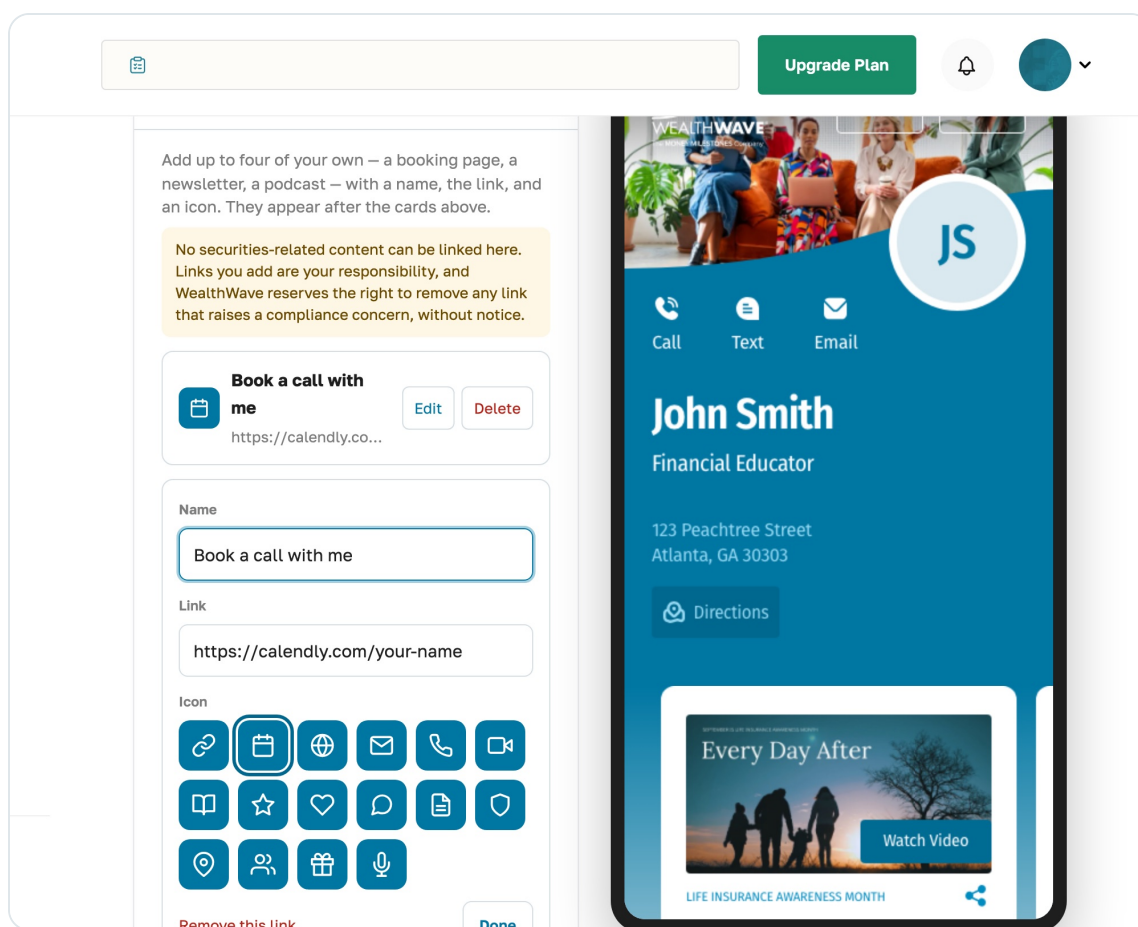
Untick to hide, arrows to reorder. The header keeps count.

Your links

Open **Your links** and click **Add a link**. Give it a **name**, paste the **link** (it must start with http:// or https://), and pick an **icon**. Click **Done** to fold it up, then **Save changes**.

- Up to **four** links. They appear after the WealthWave cards.
- A saved link folds into a row with **Edit** and **Delete**.
- Good uses: a booking page, a newsletter sign-up, a podcast, a recorded webinar.

No securities-related content can be linked. Links you add are your responsibility, and WealthWave may remove any link that raises a compliance concern, without notice.



A saved link above, a new one being added below, with the sixteen icons to choose from.

Upcoming events

WealthWave's own events appear on your page automatically. To add one of yours, open **Upcoming events** and click **Add an event**:

- **Event name** and **date** are required. **Time** is free text, such as "7:00pm–8:00pm ET".
- Add a short **description** and a **link** to details or registration if you have one.
- Your events show first, above WealthWave's, and drop off the page by themselves after the date.
- A saved event folds into a row with **Edit**, **Duplicate** (handy for a class you run every week) and **Delete**.
- Untick **Show the events block** to hide the whole section.

No securities-related events or topics can be posted. WealthWave may remove any event that raises a compliance concern, without notice.

The interface shows a form for adding an event. At the top, there's a checkbox labeled "Show the events block" which is checked. Below it, a note states: "WealthWave events appear automatically. Add your own below – they show first and drop off after the date." A yellow warning box says: "No securities-related events or topics can be posted here. WealthWave reserves the right to remove any event that raises a compliance concern, without notice."

The form contains the following fields:

- Event name:** A text input field containing "Coffee & Money Milestones".
- Date:** A date picker showing "10/10/2026".
- Time (optional):** A text input field showing "10:00am ET".
- Description (optional):** A text area containing "A relaxed hour on the seven milestones. Bring a friend."
- Link to details or registration (optional):** A text input field.

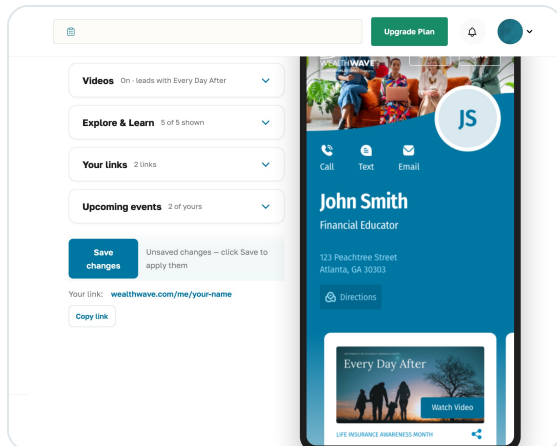
Buttons for "Edit" and "Duplicate" are visible next to the event name. The right section shows a mobile preview of the event card for "John Smith, Financial Educator". The card includes contact information (123 Peachtree Street, Atlanta, GA 30303), a "Directions" button, and a video player titled "Every Day After" with a "Watch Video" button. The bottom of the card mentions "LIFE INSURANCE AWARENESS MONTH".

A saved event folded up, and a new one being typed in below it.

PART 9

Saving and sharing

- 1 Click **Save changes**. The status line reads "Saved" and the preview refreshes.
- 2 Your link is right under the button. **Copy link** puts it on your clipboard.
- 3 Put it in your email signature, your social bios, and on the back of your card. The page itself has a QR code visitors can scan.



Save, then copy your link.



On the page, **Share** at the top opens the phone's share sheet, and **Save** downloads your contact card straight into the visitor's phone.

Questions

My page says "coming soon".

Pages are open to every WealthWaveONE beta member. Join the beta from the home page and yours opens at once; your settings are kept until then.

How do I change my photo, title, phone or address?

Those come from your WealthWaveONE profile. Update them there and your page follows.

I made a change but visitors don't see it.

Check the status line next to **Save changes**. If it says "Unsaved changes", click the button.

An event I added has disappeared.

Events leave the page the day after their date. Open the editor to edit the date or duplicate it for the next one.

A link or event of mine was removed.

WealthWave reviews what members post and removes anything that raises a compliance concern. Keep links and events to your own pages, classes and approved resources, and away from securities.

Can I use my own cover photo?

Not yet — choose from the photos, textures and colours provided so every page stays on brand.

WealthWave Me is part of WealthWaveONE. Questions or ideas: use the Beta Feedback button inside the platform.