

K33

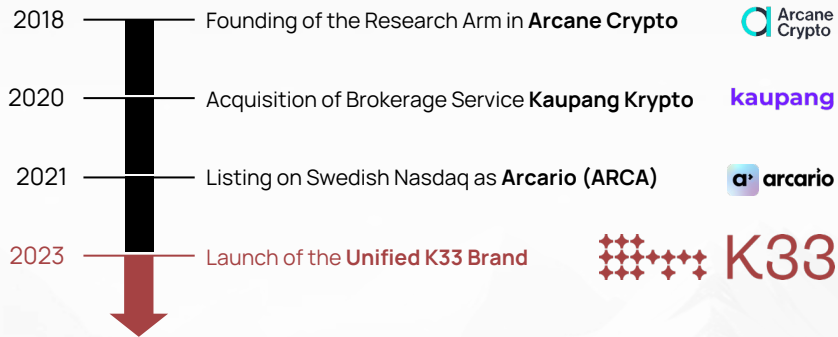
Company Presentation

June 2024

K33 Company Introduction (1/3)

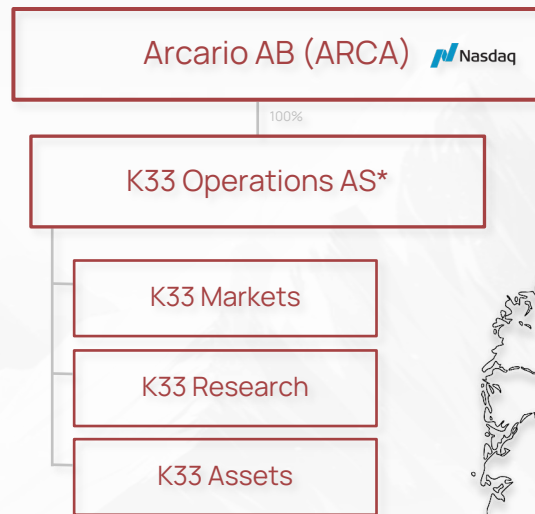
Established in 2018. Listed in 2021.

Key Facts



- Fully owned by **Arcario AB (ARCA)**  Listed on **Nasdaq** in Stockholm
- Registered with the **Norwegian Financial Supervisory Authority**
- Annually Audited by **RSM Norge AS**
- Partnered with **Major Norwegian Banks**
- Open for Clients from **EU/EFTA States**

Organisation



K33 Company Introduction (2/3)

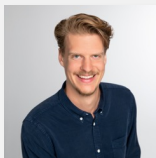
A Compact Team of Crypto-Native Professionals.



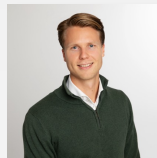
Torbjørn Bull Jenssen, CEO

Torbjørn Bull Jenssen, our **founder** and **CEO**, is renowned as a **cryptocurrency expert** in **Norway**. He has provided his expertise on **digital assets** to the **Norwegian Central Bank**, the **Norwegian Ministry of Finance**, and the **Norwegian Financial Supervisory Authority**. Torbjørn has been a **vocal supporter** of **Bitcoin** since **2013**, when he authored his master's thesis at the **University of Oslo**.

Management

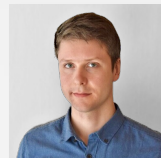


Torbjørn Bull Jenssen
CEO



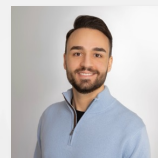
Bendik Norheim Schei
COO

Fund



Oskar Janson
Fund Manager

Clients



Paolo Di Stefano
Client Manager

Tech



Vihang Patil
Head of Engineering

Markets



Giuliano Ciccone
Head of Markets



Alexander March-Jensen
Operations Associate

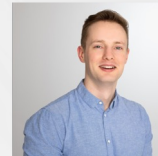
Research



Anders Helseth
Head of Research



Vetle Lunde
Senior Analyst



David Zimmerman
Research Analyst

K33 Company Introduction (3/3)

Navigate the Digital Asset Revolution with Us.



Trading

24/7 trading
platform

K33 Markets



Custody

Segregated vaults for
long-term storage



Research

Weekly Reports That Cover
All You Need To Know

K33 Research



Hedge fund

Actively managed, robust
exposure to digital assets

K33 Assets



Trading

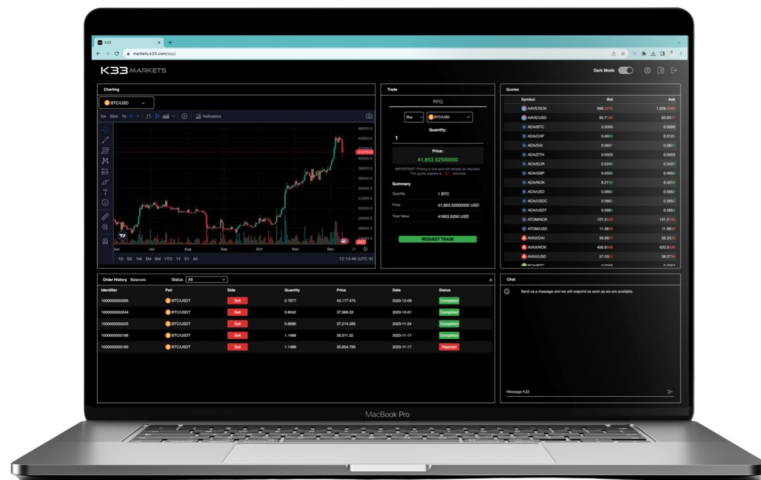
www.K33.com

K33 Markets – Trading (1/3)

High-Performance **Brokerage Platform** for Cryptocurrency Trading

- Streamline your **Trading** with our **OTC Brokerage Platform** designed for **Enhanced Performance**
- Instantly trade across **295 Trading Pairs Around the Clock** and **Without Transaction Limits**
- Efficiently **Submit Orders** and **Fetch Prices** in **Real-Time** using the **Channel of Your Choice**
 - Web Interface*
 - REST, Websocket, or FIX API
 - Mobile App (coming soon)

*Log in here: www.markets.k33.com/app



Powered By:



OTC Brokerage Desk



Software Solution Partner



Custody Infrastructure

K33 Markets – Trading (2/3)

Why We're Better Than An Exchange.

Instant Execution

Secure your trade immediately by accepting the **offered quote**.

Avoid the hassle of **analysing orderbooks**, facing **adversarial market makers**, and risking **partial executions**.

Superior Pricing*

Profit from **zero deposit, withdrawal, and trading fees**.

Our pricing is **directly included** in the quoted **Bid/Ask spread**, so you are **not charged** in any other way.

Deep Liquidity

Get access to **far superior liquidity** than any of the **Nordic exchanges**.

Our setup as a **brokerage** allows us to offer **minimal slippage** for **small and large orders** alike.

Secure Custody

Maintain **peace of mind** with our **institutional-grade custody setup** for **all funds you are storing** with us.

Your funds can **never leave** your account **without your consent**.

Direct Bank Transfers

Seamlessly **deposit and withdraw** **NOK, SEK, DKK, EUR, GBP, CHF, USD** to and from our **Norwegian bank account**.

There are **no transaction limits** for **depositing, trading, nor for withdrawing**.

Customer Support

Benefit from our team's **high availability** and **rapid response time** when you need assistance.

No automated chatbots and **no call center waiting queues**.

*You can monitor and compare our Bid/Ask Spreads for trading in NOK in real-time on www.kryptopris.no.

K33 Markets – Trading (3/3)

Trade Across 295 Direct Pairs.

7 FIAT Currencies

NOK	Norwegian Kroner
EUR	Euro
USD	United States Dollar
GBP	British Pound
CHF	Swiss Franc
SEK	Swedish Krona
DKK	Danish Krone

3 Stablecoins

DAI	DAI
USDT	USD Tether
USDC	USD Coin

31 Cryptocurrencies*

BTC	Bitcoin	ADA	Cardano	TRX	Tron
ETH	Ethereum	AVAX	Avalanche	XRP	Ripple
LTC	Litecoin	DOGE	Dogecoin	ALGO	Algorand
BCH	Bitcoin Cash	KSM	Kusama	GRT	The Graph
EOS	EOS	MATIC	Polygon/Matic	FTM	Fantom
XLM	Stellar	SHIB	Shiba Inu	MANA	Decentraland
SOL	Solana	AAVE	Aave	SAND	The Sandbox
DOT	Polkadot	ATOM	Cosmos	APE	Apecoin
LINK	Chainlink	COMP	Compound	GALA	Gala
UNI	Uniswap	ETC	Ethereum Classic		
XTZ	Tezos	NEAR	Near		

*New additions to our tradeable token list are assessed on a continuous basis.



Custody

www.K33.com

K33 Markets – Vault (1/3)

Segregated Vaults for Your Long-Term Cryptocurrency Holdings

- Define **Customizable Withdrawal Rules** tailored to your personal needs
- Receive **Monthly Balance and Transaction Statements** for **Effortless Tax Reporting**
- **Monitor Your Assets** on your personal **Vault Dashboard***
- **Enable Transaction Alerts** for your **Individual Blockchain Addresses**

TRANSACTION SECURITY PROTOCOL	
1. TRANSACTION REQUEST VIA EMAIL > WITHDRAWAL ACCOUNT > TRANSACTION AMOUNT > RECIPIENT ADDRESS	✓ ACCOUNT ✓ TRANSACTION ✓ RECIPIENT
2. VERIFICATION VIA VIDEO CALL > 2 SECURITY QUESTIONS > TRANSACTION DETAILS CHECK	✓ CLIENT IDENTITY ✓ TRANSACTION
3. PRE-DEFINED 24H TIMELAG	🔄 PROCESSING
4. TRANSACTION RELEASED	⌚ AWAITING

K33 Markets – Vault (2/3)

Exclusive Benefits with our Vault Service	Trading Account	Vault Service
Assets Securely Stored within Fireblocks' Custody Infrastructure	✓	✓
Disaster Recovery Mechanism	✓	✓
K33 as the only Custody Counterparty	✓	✓
Cryptocurrency Holdings Separated from K33's Balance Sheet	✓	✓
Individual Blockchain Addresses for Optimal Auditability	✗	✓
Customizable Withdrawal Rules	✗	✓
➤ Authorization only via (Video) Call or In-Person Meeting	✗	✓
➤ Multiple Party Approval Needed	✗	✓
➤ Time Lockups or Size Limitations	✗	✓
➤ Additional Bespoke Withdrawals Rules Based on Individual Needs	✗	✓
Assistance for Inheritance Planning and Rules	✗	✓
Dedicated Custody Manager and Direct VIP Support	✗	✓
Monthly Balance and Transaction Statements for Tax Reporting	✗	✓
Service Fee (99 USD per month)	✗	✓

K33 Markets – Vault (3/3)

Three Layers of Security.

K33 safeguards your private keys by dividing and storing them across various secret locations, ensuring that only **K33** can authorize transactions involving customer funds. **K33's** Transaction Authorization Policy ensures transactions can only take place after the required approval quota from a designated subgroup of employees is met, authenticating that a valid withdrawal request lies at hand.

Transactions are managed using the **Fireblocks** custody infrastructure without broadcasting your private keys. **Fireblocks** is the industry's most thoroughly audited and pen-tested platform for managing on-chain transactions. Their coverage includes professional liability insurance for errors and emissions (E&O) regarding assets in both storage and during transfer.

As an additional safety net, we use **CoinCover** to protect our clients' assets. **Coincover** is a Disaster Recovery Mechanism for extreme events and mitigates a range of additional risks associated with blockchain assets in unexpected scenarios (lost access, cyber threats, operational failure, technology failure).

Given that your assets are held on separate individual blockchain addresses, you can continuously monitor any transactions related to them using respective Blockexplorers, and even create alerts, for example using services like **QuickNode**.



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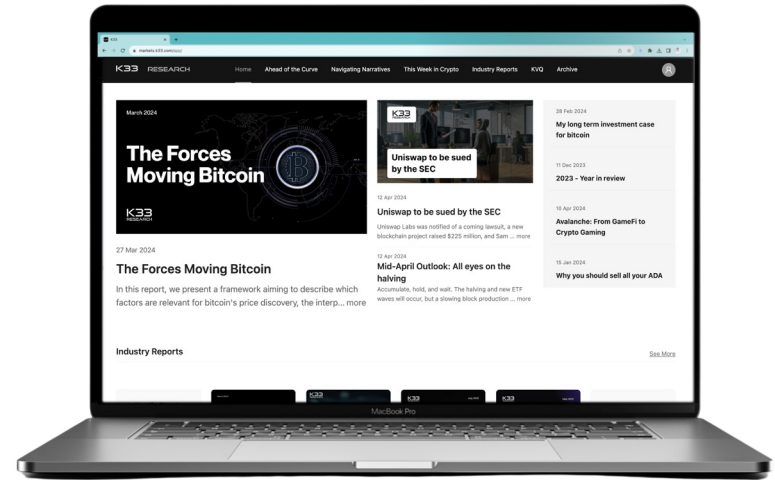
Research

www.K33.com

K33 Research (1/3)

Professional Research Platform

- Access our **Institutional-Grade Research**, frequently covered by the likes of Bloomberg, Financial Times, and Reuters*
- Benefit from **Actionable Insights**, and decode **Complex Market Signals** with our **Clear, Insightful Analyses**
- Receive **Experienced Guidance** when navigating crypto markets, and **Discover Upcoming Gems** in the **Altcoin Universe**
- **Save Time** by efficiently consuming **All Crypto-Related News In One Place**



Stay Up to Date With Our Three Weekly Reports



Every Tuesday

Market structure & trends

- Dive into market reports that provide signals from the derivatives market.
- Benefit from expert market structure analysis and opinions.
- Receive actionable insights into what's currently driving the digital assets market and how these movements may impact prices tomorrow.

Ahead of the Curve



Every Wednesday

Altcoins and DeFi

- Gain unique insights from an altcoin trader's perspective.
- Focus on the dynamic low-to-mid cap altcoin markets.
- Discover emerging trends and opportunities within the altcoin landscape

Navigating Narratives



Every Friday

Implications of key events

- Stay up-to-date with a curated news summary.
- Gain in-depth insights into crucial trends and the implications of key events.
- Get a comprehensive understanding of the crypto market's weekly highlights.

This Week in Crypto

K33 Research (3/3)

Individual Subscriptions

Choose only the weekly reports that interest you



This Week in Crypto

- Stay up-to-date with a curated news summary.
- Gain in-depth insights into crucial trends and the implications of key events.
- Get a comprehensive understanding of the crypto market's weekly highlights.

\$10/month
or
\$100/year



Navigating Narratives

- Gain unique insights from an altcoin trader's perspective.
- Focus on the dynamic low-to-mid cap altcoin markets.
- Discover emerging trends and opportunities within the altcoin landscape

\$25/month
or
\$250/year



Ahead of The Curve

- Dive into market reports that provide signals from the derivatives market.
- Benefit from expert market structure analysis and opinions.
- Receive actionable insights into what's currently driving the digital assets market and how these movements may impact prices tomorrow.

\$50/month
or
\$500/year

PRO – The Complete Package

Get full access to all research content with our Pro Package

Save up to \$150!

K33 Research Pro

\$70/month or \$700/year



Hedge Fund

For Professional Investors Only

www.K33.com



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Get in touch: contact@k33.com