

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

MTIP EverHealth Fund SA, SICAV- OPC partie II, ELTIF – Class D EUR(the "Shares" or the "PRIIP")	
PRIIP Manufacturer	Hauck & Aufhäuser Fund Services S.A.
ISIN	LU3454450217
Website of the PRIIP Manufacturer	www.hauck-aufhaeuser.com
Call +352 451314-500 for more information	

The Commission de Surveillance du Secteur Financier ("CSSF") is responsible for supervising Hauck & Aufhäuser Fund Services S.A. in relation to this Key Information Document. This PRIIP is authorised in Luxembourg. Hauck & Aufhäuser Fund Services S.A. is authorised in Luxembourg and regulated by the CSSF.

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You are about to purchase a product that is not simple and may be difficult to understand

What is this product?

Type

The Shares are a class of shares in MTIP EverHealth Fund SA, SICAV-OPC partie II, ELTIF (the "Company"), an investment company with variable capital (*société d'investissement à capital variable*) in the form of a public limited company (*société anonyme*) subject to Luxembourg law and qualifies as a European long-term investment fund (ELTIF) in line with Regulation (EU) 2023/606 (the "ELTIF Regulation"). The Company has been set up subject to Part II of the Luxembourg law dated 17 December 2010, as amended (the "2010 Law") and qualifies as an alternative investment fund within the meaning of the Luxembourg law of 12 July 2013 on alternative investment fund managers, as amended (the "2013 Law"). The Company has appointed Hauck & Aufhäuser Fund Services S.A. as its external alternative investment fund manager (the "AIFM"). The Company is an investment fund, whose performance will depend on the performance of its portfolio.

Term

The Company was incorporated on 25 September 2026 for an unlimited duration. The Company can be liquidated at any time by the resolution of a general meeting of shareholders as further described in the articles of incorporation of the Company (the "Articles"). The board of directors of the Company (the "Board") has the power to compulsorily redeem your Shares in certain circumstances, as outlined in the Articles. The PRIIP Manufacturer cannot terminate the Company or the Shares unilaterally.

Objectives

The Company's principal objective is to generate long-term capital appreciation for its shareholders. To achieve its objective, the Company will invest, directly or indirectly through intermediary vehicles, primarily in companies within the healthcare sector as well as in adjacent areas, mainly targeting growth and buyout opportunities, but can be complemented by selective venture investments. The Company will typically make equity and quasi-equity investments, and invest in equity, equity-related and equity-linked securities, convertible securities, options, warrants, participatory notes, mezzanine and other convertible and non-convertible debt securities issued by qualifying portfolio undertakings. The Company may also invest in units or shares of eligible investment funds investing in the healthcare and technology sectors and adjacent areas, in accordance with the ELTIF Regulation and the Prospectus. The Company may also invest in instruments and loans issued by qualifying portfolio undertakings, and can grant loans to qualifying portfolio undertakings (collectively the "ELTIF Investments"), in accordance with the prospectus of the Company (the "Prospectus"). The Company can invest, up to 45% of its Capital, in eligible liquid assets as defined in article 50(1) of Directive 2009/65/EC, as amended (UCITS Directive), which includes, among others, transferable securities and money market instruments ("Liquid Assets"). The Company aims to predominantly invest in Europe, within the meaning of the ELTIF Regulation, and to a lesser extent globally. The Company may also invest in primary or secondary investments or co-investment opportunities. Following the end of the kick-off period, which shall terminate on the second anniversary of the launch date of the Company, the Company is subject to the investment restrictions outlined in the Prospectus, including, among others, an allocation of at least 55% of its capital to ELTIF Investments. The aggregate value of Simple, Transparent and Standardised Securitisations (as defined in the Prospectus) in the Company's portfolio shall not exceed 20% of the value of the Company's capital. The Board may extend the kick-off period by up to a maximum of 5 years from the date of the authorisation of the Company. The Company may borrow up to 50%¹ of the Company's net asset value in accordance with the Prospectus. Financial derivative instruments can only be used for hedging purposes. Through the use of borrowing, the Company may incur leverage of up to 300% of its net asset value calculated using the commitment approach. In justified exceptional circumstances, the leverage of the Company may exceed this limit on a short-term basis. The Company is actively managed and does not make its investments in reference to a benchmark. The Company does not have sustainable investment as its objective nor intends to promote specific environmental or social characteristics as defined by EU Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("SFDR"). Taking into consideration the recommended holding period of 8 years, the return will therefore depend on the long-term performance of the underlying portfolio companies. Investors can request the redemption of their Shares for 31 March, 30 June, 30 September and 31 December of each year² (each a "Redemption Day"). Redemptions are subject to the fees, notice period and possible limitations outlined under "How long should I hold it and can I take money out early?" below. Redemptions are only possible following the end of a lock-up period of 3 years³ following the respective subscription date for the Shares (the "Lock-Up Period"). EFG Bank (Luxembourg) S.A. has been appointed as the depositary of the Company (the "Depositary"). Dividends are reinvested. Further information, such as copies of the Articles, the Prospectus, and the latest annual and semi-annual report (once available), can be obtained from Hauck & Aufhäuser Fund Services S.A. in English, and free of charge. Additional practical information, such as the most recent prices of the Shares, can also be obtained from Hauck & Aufhäuser Fund Services S.A.

¹ The borrowing limit applies as of the 2nd anniversary of the launch date, unless extended by the Board.

² Subject to such dates being business days, as explained in the Prospectus.

³ Where Shares are acquired at Secondary Value Dealing Price, as defined in the Prospectus, the Shares are subject to a lock-up period of 12 months following the applicable annual redemption day.

Intended Retail Investor

The Shares are intended for retail investors who (i) have sufficient experience and theoretical knowledge to assess the risks of investing in this kind of product, particularly due to the long-term and illiquid nature of the investments, (ii) have a long-term investment horizon and can accept limited redemption rights and/or frequency (iii) can bear the loss of their entire investment, (iv) have received appropriate investment advice, and (v) are willing to invest in a product with a risk indicator of 6 out of 7, which corresponds to a high risk. The need for the retail investor to be able to bear the loss of their entire investment is due to several risks, including market and credit risk, which can significantly impact the return on your investment. The product should only be a small component of a diversified investment portfolio.

What are the risks and what could I get in return?

Risk Indicator

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Lower Risk

Higher Risk



The risk indicator assumes you keep the product for 8 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact our capacity to pay you. **Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.** Changes to laws and tax treaties may adversely affect returns on your investment. This product is subject to the risks associated with investing in private equity. Detailed information on these risks can be found in the Prospectus. This product does not include any protection from future market performance so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended Holding Period	8 Years
Example Investment	EUR 10 000

Scenarios		If you exit after 1 year ⁴	If you exit after 8 years
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	5,280.0 EUR	2000.0 EUR
	Average return each year	-47.20 %	-18.22 %
Unfavorable	What you might get back after costs	9,920.0 EUR	16,620.0 EUR
	Average return each year	-0.80 %	6.56 %
Moderate	What you might get back after costs	11,130.0 EUR	32,450.0 EUR
	Average return each year	11.3 %	15.85 %
Favorable	What you might get back after costs	12,470.0 EUR	46,120.0 EUR
	Average return each year	24.70 %	21.06 %

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances. The scenarios shown above are based on simulations.

What happens if Hauck & Aufhäuser Fund Services S.A. is unable to pay out?

You should not face a financial loss due to the default of the PRIIP Manufacturer, as the assets of the Company are safekept by the Depositary. In the event that the Depositary, or someone acting on its behalf, defaults, the Company may suffer a financial loss. However, this risk is mitigated to a certain extent by applicable laws requiring the Depositary to segregate its own assets from the assets of the Company. The Depositary will also be generally liable to the Company for any loss arising from, among others, its negligence, fraud or intentional failure to properly fulfil its obligations. Such losses are not covered by any investor compensation or guarantee scheme.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

⁴ Investors cannot exit the investment after 1 year, these figures are included due to regulatory requirements and should be considered for illustrative purposes only.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- EUR 10 000 is invested.

	If you exit after 1 year ⁵	If you exit after 8 years
Total costs	580 EUR	7,163 EUR
Annual cost impact (*)	5.8%	4.95% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 20.8% before costs and 15.85% after costs.

Composition of Costs⁶

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	0 EUR
Exit costs	1% of your investment before it is paid out to you.	100 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.88% of the value of your investment per year. This is an estimate based on actual costs over the last year ⁶ .	188 EUR
Transaction costs	0.1% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	10 EUR
Incidental costs taken under specific conditions		
Performance fees	The portfolio manager is entitled to receive a performance fee in respect of each investment (i.e. on a deal-by-deal basis) of 15% on realized deals with an 8% preferred return per annum and a 24-months rolling high watermark. The actual amount will vary depending on how well your investment performs. The aggregated cost estimation above includes the average over the last 5 years ⁶ .	282 EUR

How long should I hold it and can I take money out early?

Recommended holding period: 8 years

The Shares are designed for a long-term investment of at least 8 years. The recommended holding period takes into account the long-term nature of the investments and is based on the assumption that the investments may begin to generate returns by this point in time. Following the end of the Lock-Up Period, you can request the redemption of Shares on any Redemption Day, as defined above, by sending a written redemption request to the Administrator by email to mtip@clients.fundcraft.lu. Redemptions are subject to the 1% redemption fee shown in the cost table above. At the investor's request, redemptions may be made in kind. Redemption requests must be submitted at least 3 months before the relevant Redemption Day. Redemptions may be honored only partially on a given Redemption Day and/or honoring redemptions may require several Redemption Days if the aggregate redemptions exceed the threshold outlined in the Prospectus (redemption gate). In extraordinary circumstances, the Board may introduce an annual dealing procedure to temporarily replace the quarterly dealing procedure. The introduction of such an annual dealing procedure will be notified to investors, in writing, before it becomes effective. Redemptions may be suspended in exceptional circumstances. Redeeming your Shares early may increase the associated risks and you may incur losses or receive lower returns. You have the right to cancel your subscription, without penalty, for up to a maximum of 2 weeks from the original subscription date.

How can I complain?

Should you wish to file a complaint about the PRIIP, about the conduct of the PRIIP Manufacturer or the person selling or advising you about the PRIIP, please contact:

Department Complaints Handling Officer
Via written mail 1c, rue Gabriel Lippmann
 L-5365 Munsbach
 Grand-Duchy of Luxembourg
Via email ComplaintHAFS@hauck-aufhaeuser.com

For further information about how your complaint will be handled, please visit <https://www.hauck-aufhaeuser.com/en/legal-notice/>.

Other relevant information

The information contained in this Key Information Document is supplemented by the Articles and the Prospectus, as well as the latest annual and semi-annual report (once available) which will be provided to you before you subscribe to the Company. These documents are provided, or made available to you, as required by law. You can request additional documents free of charge, in English, from the Administrator and/or AIFM. You can request a paper copy of this Key Information Document from the PRIIP Manufacturer free of charge.

⁵ Investors cannot exit the investment after 1 year, these figures are included due to regulatory requirements and should be considered for illustrative purposes only.

⁶ The Company has been incorporated less than a year ago and there is currently insufficient data to calculate these costs using ex-post data. The costs shown in this table are based on estimates.