



Christian Science Society of Boonville Irrevocable Trust

Background on the Trust:

When the Christian Science Church in Boonville, Indiana disbanded in 1994, a trust was established to carry on the church's values and help support the Warrick County community. Peoples Trust and Savings Bank was appointed the Trustee of the Christian Science Society of Boonville Irrevocable Trust, to be administered by its Trust Department, for the following purposes:

"Trustee shall distribute all or part of the net income of the trust on a not less than annual basis to not-for-profit charitable, civic, educational or community organizations in Warrick County or which serve Warrick County Residents for non-denominational, non-medical Christian purposes, including those that administer to the needs of those less fortunate in Warrick County. The Trustee, in the Trustee's sole discretion, shall determine which organizations would receive the distribution of net income of the Trust Property, and the pro-rata share of each beneficiary. All such organizations to which distributions may be made shall be of the type described in Sections 170(c), 2055 (a), 2522(a) of the Internal Revenue Code of 1986."

Solicitations are accepted at any time, up to and including September 15th of each year. Any solicitations received after that date will be kept on-file and considered for the following year's distribution.

Please send the following documentation to the Trust Department of Peoples Trust & Savings Bank, as Trustee of the Christian Science Society of Boonville Irrevocable Trust:

_____ The Solicitation Summary Page completed with your Non-Profit organization's information.

_____ A formal letter of solicitation outlining the following:

- State how your organization serves Warrick County residents
- Purpose of the request
- Amount requested (If the request is to fund a project or a purchase, please include copies of the estimates to support your request.)

_____ A copy of the 501c3 IRS tax determination letter for your organization

_____ Certification by the officers/directors of the organization that the tax-exempt status remains in effect

_____ A current listing of the officers/directors of the organization

_____ A copy of your organization's budget, reflecting sources of income (grants, pledged support, fundraisers, etc.) and a breakdown of expenses (salaries/wages, insurance, supplies, etc.) for the prior year and year-to-date.



**Christian Science Society of Boonville Irrevocable Trust
Solicitation Summary Page**

Please submit the completed application with your cover letter and all supporting documentation to the following address no later than **September 15th** to be considered for the fall distribution:

Peoples Trust and Savings Bank: Trust Department

132 S. Third Street

Boonville, Indiana 47601

OR

email the Trust Department at the following email address:

mpatton@ptsb-in.com

Non-Profit Organization Information

Name as stated on IRS tax determination letter: _____

Name of Organization (if difference than above): _____

Street Address: _____

Contact Person

Name: _____

Title/Position: _____

Phone Number: _____

Email: _____

Request for Funding Information

Dollar Amount Requested: _____ Date of Request: _____

Brief Purpose of Request: _____

FOR TRUST COMMITTEE EVALUATION USE

Date Received: _____

Complete Application: _____

Incomplete Application: _____

Approve for Amount: _____

Ineligible/Eligible: _____