

Lenbrook

2026 Annual Report











Where Connection Thrives





Our Mission, Vision, and Values reflect a shared commitment that residents and associates live by each day.

Our Vision

To be recognized as the most desirable senior living community in the Southeast.

Our Mission

We engage together every day, nurturing an exceptional community where individuals can pursue connection, well-being, and fulfillment.

Our Values

R Respect

I Integrity

T Teamwork

E Excellence

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Letter from the President & CEO



"Where Connection Thrives" reflects the spirit of Lenbrook's mission: engaging together every day in pursuit of connection, well-being, and fulfillment.

Jack Clark founded Lenbrook in 1983 with a vision for Atlanta's first purpose-built, not-for-profit Life Plan Community. For more than four decades, relationships have carried that vision forward, preserving the founding principles that foster a vibrant community and an unwavering commitment to excellence. Connection continues to shape how Lenbrook grows and evolves while remaining true to the purpose that has guided us from the beginning.

People are at the heart of Lenbrook. Residents, associates, management, and the board of directors each bring a distinct role to our community. What makes Lenbrook exceptional is not only what each individual contributes, but how those contributions are ***woven together around a shared purpose*** to create The Lenbrook *Difference*.

In the pages ahead, you will see ***where connection thrives*** at Lenbrook: in the everyday experiences that bring people together, the generosity that shapes our community and beyond, and the stewardship that sustains our mission. As you read, I invite you to see the part we each play in creating the community we all love.



Chris Keysor
President & CEO

People *are the fabric of Lenbrook.*



Residents embrace opportunities to connect, live well, and be fulfilled.



Associates are connected by shared purpose, engaging together to embody a culture of hospitality and care.



Management provides the leadership and stewardship that sustain Lenbrook's standard of excellence and long-term success.



The ***Board of Directors*** sets strategic direction and provides governance to support Lenbrook's mission and lasting relevance.



Letter from the Residents Association President

Author Kobi Yamada wrote: "The best things in life often are not things at all. They are experiences lived, emotions felt and connections made."

Research shows that social engagement supports longevity, cognitive health, and happiness. Lenbrook has a strong sense of community and creates an environment where meaningful connections can be experienced each day.

Together, Lenbrook Residents and Associates work tirelessly to ensure that experiences supporting a wide range of interests are available for individuals in Independent Living, Assisted Living and the Health Care Center. Opportunities to meet and make friends include aqua volleyball, the Art Studio, Bible study, bingo, book club, breakfast club, bridge, community outreach, concerts, croquet, dog programs, excursions, fitness classes, gardening, Geezer Squad, holiday celebrations, lectures, Lenbrook Spotlight, the Library, live band dances, mahjong, movies, new resident activities, poetry club, poker, Rummikub, seminars, singers, and spiritual gatherings. More than 3,000 programs, events and activities annually provide opportunities to connect, learn, and grow together.

It was an honor and a privilege to serve as Lenbrook Residents Association (LRA) President. The LRA Council generously shared their time, expertise, contacts, and enthusiasm, resulting in an action-packed year. They collaborated with our dedicated management team, sharing ideas, offering perspectives, and helping turn opportunities for change into meaningful enhancements to the community — a symbiotic relationship that contributed to Lenbrook's vitality.

As we reflect on the past year, let's celebrate the investments and continuous improvement that resulted from that collaboration and will position Lenbrook well for future generations. I am thankful for all who bring purpose to Lenbrook.

With an attitude of gratitude,



Margaret Kleiman
2025–2026 Residents Association President



2025–2026 Residents Council

Executive Committee
Margaret Kleiman, *President*
Cassandra Manley, *Vice President*
Doug Johnson, *Past President*
Helen Prieto, *Secretary*
Dave Dimling, *Treasurer*

Members-at-Large
Louise Bryde
Charlie Ginden
Chris Jacobi
Starr Millen
Gracie Phillips

Resident Committee Chairs
Kikky Waller, *Associate Appreciation*
Margo Dexter, *Building, Grounds & Safety*
Linda Kruger, *Dining*
Anne Hansen, *Excursions*
Mary Jo Sibbald, *Friends of the Arts*
Michael Johns, *Health & Wellness*
Barbara Conway, *Housekeeping*
Barbara DiSalvo, *Library*
Libba Wight, *New Residents*
Doug Johnson, *Programs & Events*
Kay Rogers, *Spotlight Editor*

"When my mother and her sister moved to Lenbrook, my sisters and I said it was the best gift they ever gave us. We didn't have to worry about them. We were having ice storms then and sometimes couldn't get to where they lived.

They made darling friends here and were very happy. Mama was here 18 years and my aunt about the same. When I decided it was my time to move, I didn't even consider anywhere but Lenbrook. I love everything about Lenbrook, the staff, the residents, the food, activities, and more."

— Phyllis M.
Lenbrook Resident



A community people choose and recommend to others.

Some of the strongest expressions of confidence in Lenbrook come from families who know us best. Lenbrook Legacies — residents whose parents or in-laws once called Lenbrook home — carry forward a ***thread of trust*** across generations.

95%
recommend Lenbrook as a good place to live
among resident survey respondents

72
New Resident Referrals in FY2026

96%
Average Year-to-Date Independent Living Occupancy

90%
Average Year-to-Date Assisted Living Center Occupancy

That trust reflects Lenbrook's enduring commitment to excellence, a standard reinforced by recognition from respected organizations beyond our community:

Awards & Accreditations

#1 Continuing Care Retirement Community in Georgia *Newsweek*

#24 Continuing Care Retirement Community in the U.S. *Newsweek*

Atlanta's Only CARF Accredited Life Plan Community since 1992
Commission on Accreditation of Rehabilitation Facilities

2026 Best Nursing Homes, Short-Term Rehabilitation and Long-Term Care
U.S. News & World Report

Outstanding Employer in Engagement and Satisfaction Categories *Novare*

BBB+ Investment Grade Rating: Top 6% of U.S. Life Plan Communities
Fitch Ratings







Lifestyle

More than **3,000 programs and events** offered residents opportunities to learn, create, explore, and connect throughout FY2026.

New in December 2025, the **Holiday Market** brought local artisans to Lenbrook's campus so residents could shop for unique gifts.

Lenbrook faced neighboring senior living communities Canterbury Court and Park Springs in friendly **Aqua Volleyball Tournaments** followed by poolside BBQs.

> *"I think Lenbrook is a perfect place for me. I love all the amenities, the exercise classes, lectures, and the lifelong learning environment."*
>
> **—Gracie P., *Lenbrook Resident***

The popular **Murder Mystery Dinner** expanded to two days, with associates writing and directing the productions and residents stepping into the stories as active participants.

A new partnership with Oglethorpe University offered professor-led **Lifelong Learning Courses** in small, lecture-style settings on Lenbrook's campus.

Residents enjoyed three **overnight excursions** to Savannah, Callaway Gardens, and Macon, plus 16 trips to the Atlanta Symphony Orchestra and five to Spivey Hall.

SPACES FOR CONNECTION

Reflecting Lenbrook's longstanding commitment to resident input, design task forces and advisory groups helped shape **renovations of the Event Center, Theatre, and other community spaces.**

For a complete list of campus upgrades made in FY2026, please visit the Financial Summary on page 30.

AROUND THE TABLE

Exceptional Quality
Lenbrook earned a 100% score from the Fulton County Health Department for the fifth inspection in a row.

Thoughtful Nourishment
Chefs work with an on-site nutritionist to create seasonally evolving menus featuring locally sourced ingredients that cater to a variety of dietary needs.

Choice & Variety
Each week, residents choose from 50+ entrees and 100+ sides across five dining venues and convenient room service.



> *"Food brings people together. Whether you're eating, serving, or participating in an event, it creates connections. Community is very important, and Lenbrook does a great job ensuring associates and residents are connected."*
>
> **—Brooke-Lynn M.**
> ***Assistant Dining Manager***

Health Services

Comprehensive health services help residents feel their best and stay connected with the people and experiences that matter to them.

Lenbrook supports varied and evolving needs through a continuum of on-site care: routine wellness at **The Clinic**, in-home assistance through ***Menders by Lenbrook***, 24-hour support in **The Assisted Living Center**, and our **Medicare-Certified Health Care Center** supporting rehabilitation, memory care, and long-term needs.

★ ★ ★ ★ ★

Lenbrook maintained its **five-star rating** from the Centers for Medicare & Medicaid Services, marking six consecutive surveys at CMS's highest score.

The designation places Lenbrook among the **top 12% of Georgia** skilled nursing facilities (SNFs) and **one of five** Life Plan Communities **in the state to earn five stars.**

During Medicare Open Enrollment, Lenbrook's LIVE; Supportive Services team assisted 173 residents, helping them **save a projected $251,000+ in medical costs through plan optimization and benefit review.**



Associates Spotlight

"The associates are the heart of the place. *They are unfailingly patient and helpful, and they care for my wife with the same compassion in the day-to-day as they do during crisis."* —**Jim C.,** ***Lenbrook Resident***

Meaningful relationships and trust are central to the associate experience at Lenbrook.

96%

of residents describe associates as friendly and courteous.

363

RITE Rewards, nominated by residents and fellow associates, recognized associates for demonstrating Lenbrook's values in FY2026.

93%

of associates agreed that their work makes a difference in people's lives.

89%

are proud of their work and see it as more than just a job.

"I love the versatility of my job. I love serving our residents and finding ways to make their day a little easier and a little happier."

—Denise H.
Supervisor, Convenience Store

Nettie Thrash, ***Lenbrook's Vice President, Health Services,*** was inducted into the 2026 McKnight's Women of Distinction Hall of Honor, recognizing leaders who have made a significant impact in skilled nursing, senior living, and home care.

Lenbrook's donor recognition wall offers a fitting metaphor for our spirit of giving. Just as individual tiles come together to form a beautiful mosaic, each gift is part of a larger culture of caring that makes life at Lenbrook richer and more beautiful.





As a 501(c)(3) nonprofit organization, Lenbrook is rooted in a mission of serving people and nurturing community. Here, the impact of philanthropy is felt throughout daily life: in support for neighbors and associates, enrichment of spaces and experiences, and service that reaches beyond our campus.

298
individual donations received, including 68 new donors

100%
giving participation by the board of directors

100%
giving participation by senior management

69%
giving participation by residents

2025–2026 Development Committee

Sarah Batts
Committee Chair, Board Member

Margaret Kleiman
Residents Association President

Cassandra Manley
Residents Association President-Elect

Nancy Bedford
Resident, Resident Benevolence Chair

James Ledbetter
Resident, Associate Education Chair

Judy Franz
Resident, Associate Hardship Chair

Richard Colvin
Mary O'Connor
Gracie Phillips
Residents, Advisory Group

Leslie Dove
Chief Financial Officer

Chris Keysor
Chief Executive Officer

Felecia Sveda
Chief Operating Officer





DONATIONS RECEIVED

Generosity across the Lenbrook community supported a range of philanthropic initiatives. The FY2025 total includes an extraordinary $1.5 million estate gift received that year, a meaningful expression of generosity designated for unrestricted use.



EXPENDITURES

Gifts may be received in one fiscal year and used in another. Annual expenditures report when donor funds are put to work across the community's areas of need.

Fund	2026	2025
Associate Education	$73,042	$57,475
Associate Hardship	67,629	82,757
Resident Benevolence	67,115	49,720
Friends of the Arts	99,131	93,735
Backpack Buddies	5,470	34,135
Spiritual Wellness	9,170	6,970
All Other Restricted	19,496	5,328
Unrestricted	68,936	1,585,389
Total	**$409,989**	**$1,915,509**

Fund	2026	2025
Associate Education	$77,468	$62,583
Associate Hardship	60,530	24,688
Resident Benevolence	-	144,266
Friends of the Arts	67,616	53,033
Backpack Buddies	14,000	13,000
Spiritual Wellness	595	4,419
All Other Restricted	46,425	13,766
Unrestricted	181,251	280,161
Total	**$447,885**	**$595,916**

Creating Impact

Supporting Our Associates

ASSOCIATE EDUCATION FUND

27 scholarships supported **16 associates** pursuing further education, certificates, or skills-building.

ASSOCIATE HARDSHIP FUND

The Associate Hardship Fund provides one-time financial aid to associates navigating an emergency or financial crisis.

- Since 2020, 35 associates have received more than $170,000 in assistance.
- Seven associates received hardship grants in FY2026, helping address urgent needs related to medical expenses, major car repairs, and housing.

> *"This support helped me get back on my feet when I needed it most."*
>
> ***—Associate Hardship Fund Recipient***



> *"The Associate Education Fund has been an incredible support in helping me pursue my goal of becoming a registered nurse. Having my nursing prerequisite courses supported through this program has allowed me to continue my education while working, and it has brought me one step closer to a career where I can make an even greater impact in the lives of others.*
>
> *This opportunity has reminded me how meaningful it is to work for an organization that not only values its associates but also believes in helping them grow."*
>
> **—Isis W., *Associate Education Fund Recipient***

Uplifting Our Residents

RESIDENT BENEVOLENCE FUND

Reflecting Lenbrook's longstanding commitment to resident security, dignity, and peace of mind, the Resident Benevolence Fund ensures that resources are available to help residents remain in their home should they outlive their financial means due to circumstances beyond their control.

SPIRITUAL WELLNESS

Seven tribute gifts supported the Spiritual Wellness Fund, helping the chaplaincy team provide pastoral visits, memorial services, grief support, and spiritual care.

FRIENDS OF THE ARTS

Friends of the Arts brings professional performances to Lenbrook while creating opportunities to celebrate residents' talents.

- More than 20 events featured artists including Joe Gransden, Julie and David Coucheron, and Atlanta Opera Studio Artists.
- The Lenbrook Arts Festival showcased original works by Lenbrook Residents across painting, photography, jewelry, pottery, woodwork, needlepoint, and more.



> *"Taking care of one another is the heart of Lenbrook. The Resident Benevolence Fund provides the comfort and certainty of home and care. No one has ever been asked to leave Lenbrook due to depleted funds. This assistance makes it possible for residents to support one another in the spirit of compassion and community, for today and in the future."*
>
> **—Nancy B., *Lenbrook Resident, Chair of the Resident Benevolence Fund***



Cultivating Our Campus









Unrestricted donations are reinvested in the community to enhance planned projects and add new amenities. Highlights from FY2026 include:

- A refreshed and expanded dog park with improved turf and added seating
- New mobility electric chairs in the Garden Courts, Kingsboro Villas, and Flats building
- Addition of fans in open-air gathering spaces to make time outdoors more comfortable
- Installation of new ADA door operators throughout the campus
- Three new treadmills for the Fitness Center
- Installation of raised garden beds for resident vegetable gardening

Serving Our Community

Resident-led initiatives extend Lenbrook's spirit of generosity beyond the campus through hands-on service, charitable giving, and relationships with community partners.

Lenbrook Residents contributed $5,470 and 500+ volunteer hours to **Backpack Buddies,** helping provide 1,536 bags of food to students facing food insecurity.

The **Lenbrook Food Drive** mobilized donations of food, household essentials, and personal care items for the pantry at First Presbyterian Church of Atlanta.







The Library Committee facilitates **book donations to the Georgia Department of Corrections,** expanding access to reading materials that support learning, reflection, and successful re-entry.

"Each time we hear from you, it is a reminder of how fortunate we are to have such a consistent and thoughtful partner supporting our library services. What stands out most about Lenbrook's contributions is not just the volume of books, but the care behind them. The variety of titles you send allows us to meet a wide range of interests across our facilities, ensuring that individuals can find something that speaks to them, whether for escape, learning, or personal reflection."

Letter of appreciation from the Georgia Department of Corrections



Lenbrook Clark Society

The Lenbrook Clark Society, named for Lenbrook's founder, recognizes donors whose current gifts to Lenbrook total $10,000 or more. In 1983, after being unable to find a retirement community he deemed suitable for his parents, Jack Clark set out to create Georgia's first purpose-built Life Plan Community. Portraits of Jack's parents, Maude and Paul Clark, hang in the Lenbrook Board Room today in honor of the family who inspired that vision. In FY2026, Lenbrook **welcomed 17 new members,** bringing the Clark Society to 85 generous donors.

Gabriella and George Adriaenssens
Genevieve Adsit
Nancy and Charles Bedford
Jim Bell
Margaret and Stephen Bethea
Catherine Binns
Marlyn Blackwell
Robert Booth
Maude and James Bradford
Samuel J. Buchanan
Richard Colvin
The Compass Group
Barbara and Richard Conway
Lynn and John Corsiglia
Lee and Warren Culpepper
Frances Curtiss
James Czyzewski
Lewis Davis
Mary Virginia and Jarrett Davis
Ann and John Day
Margo and Greg Dexter
Constance and David Dimling
Barbara DiSalvo
R. Howard Dobbs, Jr. Foundation
Marilyn and Kirk Terry Dornbush
Anne and Louis Ederington
Elisa and Robert Ezor
Frances and Joseph Fowler
Ronald Frank
Judy Franz
Mary Gilibert
Marty and John Gillin
Charles Ginden
Kathy Meany Glenn
Emily Grigsby
Dorothy Hagerty
Betty and Travis Halford
Anne and Edwin Hansen
Pamela and Gene Hayes
Ellen Hendrix
Martha and Reid Hunter
Paula and Gerard Imlay
Tinsley Irvin
Joyce and Charles Jensen
Judith Jensen
Barbara Johnson
Gwen and Doug Johnson
Trina and Michael Johns
Marylin Johnson
Cecile Jones
Kusiel Kaplan
Chris Keysor
Eleanor Kinsey
Margaret Kleiman
Ada and Harry Lamon
Cassandra and James Manley
Virginia and Edward Mitchell
Nancy Montgomery
John Nixon
Mary Ann and Godfrey Oakley
Franca Oreffice
Marianna and Solon Patterson
John Pattillo
Manning Pattillo
Martha Pentecost
Elisabeth Phillips
Helen and Eddy Prieto
Patricia Richardson
Babette Rothschild
Gladys and Robert Schussel
Robert Seldomridge
Ferial Senesen
Robert Setzer
Frances Shropshire
Sydney Simons
Joanne Singer
Ellen Southworth
Joyce and John Stevens
Yeewan and John Stevens
Dorothy and Lee Thomas
Betty Van Gerpen
John Weitnauer
Rozelle and James Wesley, Jr.
Dorothy and George Williams
P. Daniel Yates, Jr.

Lenbrook Legacy Society

Celebrating its tenth year, the Lenbrook Legacy Society honors donors who have made planned gifts of $10,000 or more. The Society has **grown to 49 members** whose generosity extends Lenbrook's mission for generations to come.

Gabriella and George Adriaenssens
Genevieve Adsit
Anonymous
Nancy and Charles Bedford
Debbie Bishop
Maude and James Bradford
Judith L. Coe
Barbara and Richard Conway
Frances Curtiss
Mary Virginia and Jarrett Davis
Ann and John Day
Marigene Doyal
Laura and Dan Dornblaser
Elizabeth Feely
Mary Helen and J.T. Ford
Frances and Joseph Fowler
Jacqueline Friedlander
Marty and John Gillin
Joe D. Goodwin
Dorothy Hagerty
Betty and Travis Halford
Joseph Hamilton
Betty and William Hatcher
Pamela and Gene Hayes
Cecile Hooks
Claire and Glen Jackson
Frank Jackson
Chris Keysor
Betsy and Mark Kill
Margaret Kleiman
Jane and Bert Kummel
Ada and Harry Lamon
Cassandra and James Manley
Sara and Paul Manners
Frances and William Nagata
Mary Ann and Godfrey Oakley
Manning Pattillo
Elisabeth Phillips
Gracie Phillips
Helen and Eddy Prieto
Stuart Schwarzschild
Joyce and John Stevens
Yeewan and John Stevens
Luellen and Richard Stormont
Felecia and Rocky Sveda
Becky and Dwight Webster
Jennifer and Stephen West
Julie Witt and Michael Halpern
Sophie and Jack Zwecker

Tribute Gifts

Tribute gifts offer a meaningful way to recognize the people who make Lenbrook special. Gifts made in honor of residents, associates, family, or friends mark birthdays or other milestones, while memorial gifts express sympathy and remember those who have touched others' lives. We gratefully recognize our thoughtful donors who supported this tradition in FY2026.

Rick Alcala
Linda and Allen Altman
Kathryn Asip
Merrily Baird
Deborah Baker
Sarah Batts
Sheryl G. Bear
Diane M. Beck
Margaret Bethea
Judy Bicknell
Dorothy Byrd
Elizabeth W. Clubb
James W. Cochran
Krista Cosgrove
David Dimling
Caroline Duffy
Bea Feiman
Steven Flig
Andrew C. Freeman
Ruth O. Fritts
Eve and Joel Goldstein
Bart Graham
Alan and Joy Greenberg
Martha Greer
Jane Halsey
Hampton Hall Civic Association
Dan and Debby L. Heller
Carolyn and Lem Hewes
David Hunter
Phyllis and Martin Isenberg
Joyce and Charles Jensen
Judith Jensen
Doug Johnson
Carol W. Kelly
Margaret Kleiman
Susan Klein
Emie Koenen
Anne and Patrick LaFramboise
Shari Lotz
Dexter and Lori Lummus
Bettye Maddox
Charles and Claire Maddrey
Cassandra and James Manley
Sally Strahan Matthews
Huanbiao Mo
Gloria Norris
Cheryl and Whitney O'Keeffe
Lisa Pantaze
E. Fay Pearce
Marguerite Peele
Elisabeth Phillips
Helen and Eddy Prieto
Gail Ripans
Kay Rogers
Jerome Russell
Philip Searles
Robert Seldomridge
Kim Tompkins
Elaine Wecksler
Ava Wilensky
Jay Zandman

Fiscal Year

2026 Donors

Individual contributions come together to strengthen the programs, services, and support that bring **The Lenbrook *Difference*** to life.

Judy and Arthur Abt
Harriet Adkins
Gabriella Adriaenssens
Genevieve Adsit
Richard Alcala
Susanne Alford
Allpere Family Foundation, Inc.
Linda and Allen Altman
Anonymous
Dona Ansley
Panna and Joe Ansley
Susan and William Ashley
Sarah Ann Ashmore
Kathryn Asip
Atlanta Jewish Foundation
Merrily Baird
Deborah Baker
Constance Barkley
Dorothy and Bill Bassett
Sarah Batts
Sheryl G. Bear
Diane Murphey Beck
Nancy Bedford
William Beringer
Margaret Bethea
Judy Bicknell
Catherine Binns
Marlyn Blackwell
Dorothy Blitch
Elaine and Jerome Blumenthal
Alice Bonner
Robert Booth
Carol Boyer
Maude and James Bradford
Caroline Breeser
Leah and Harvey Breier
Anne Brown
Virginia and Walton Bryde
Samuel J. Buchanan
Dorothy Byrd
Gisela Caceres
Alice Carr
Shirley Caruso
W. Don Chapman
Elizabeth Jones Clossin
Elizabeth Clubb
James and Lana Cochran
James and Donna Cochrane
Judith L. Coe
Edward and Andrea Cohn
Anne Collier
Richard Colvin
Compass Group
Barbara Conway
Beverly Cook
Lynn and John Corsiglia
Krista Cosgrove
Sally and Reynolds Couch
Lee and Warren Culpepper
Susan H. Dalton
Linda Davidson
Mary Virginia Davis
Ann and John Day
Linda Deal
Sachi and George Deriso
Margo and Greg Dexter
David Dimling
Barbara DiSalvo
Fay Dong
Marilyn and Kirk Terry Dornbush
Leslie Dove
Elizabeth and John Draughon
Caroline Duffy
Barbara Eddins
Shia and Lynn Elson
Jane Enniss
Hoda Epstein
Janet and Joseph Estes, Sr.
Bea Feiman
Penny Feuerzeig
Adrienne and Norm Findley
Sandra Fishman
Rebecca Flagler
Steven Flig
Hilary and John Ford
Ronald Frank
Fayne Frankel
Christine Franz
Judy Franz
Andrew C. Freeman
Robert Freeman
Helen French
Ruth O. Fritts
Kenneth Fry
Sidney Funston
Susan and Charles Furr
Carl and Sarah Gable
Juliann Gallagher
Jeanne Gambrell
Gloria Garrett
Jane and Robert Gibson
Marty and John Gillin
Charles Ginden
Kathy Meany Glenn
Philip and Elizabeth Glenn
Bernard Goldstein
Eve and Joel Goldstein
Michel Goodman
Bart Graham
Nancy Gray
Maureen Greco
Alan and Joy Greenberg
Martha Greer
Meriel Gregory
Betty and Travis Halford
Jane Halsey
Hampton Hall Civic Association
Anne Hansen
Mary Janet Harden
Lillo W. Harris
Elizabeth Heery
Jennie Helderman
Carl Heller
Dan and Debby Heller
Ellen Hendrix
Carolyn and Lem Hewes
Adrianne Hill
James and Sally Hinkle
Stephen Hornstein
Pamela Howard
Susanne Howe
David Hunter
Paula and Gerard Imlay
Marguerite Ingram
Phyllis and Martin Isenberg
Christoph Jacobi
Rebecca Jarrell
Robbye Jarrell
Rebecca Jarvis
Joyce and Charles Jensen
Judith Jensen
Betty Jeter
Anita Johnson
Barbara Johnson

Doug Johnson
Marylin Johnson
Sara H. Johnson
Cecile Jones
Irene Jones
Tilda Kaplan and Terry Thompson
Carol W. Kelly
Chris Keysor
Chull Kim
James E. Kissel, Jr.
Margaret Kleiman
Susan Klein
Emie Koenen
Ray Ann Kremer
Cynthia Kuhlman
Eleanor Kunian
Joan Kurucz
Anne and Patrick LaFramboise
Ouida Lanier
Jewel and James Ledbetter
George and Julia Lee
Kevin Leung
Molly Lord
Shari Lotz
Carolyn Luesing
Dexter and Lori Lummus
Jane Lybrook
Bettye Maddox
Charles and Claire Maddrey
Cassandra and James Manley
Jon Margolis
Sally Strahan Matthews
Margaret McCormick
Mary Alyce McCullough
Laura McDaniel
LaMar McGinnis
Joan McIntyre
Starr and Donald Millen
Millicent Miller
Cathy Minch
Elyse L. Mintz Living Trust
Virginia and Edward Mitchell
Huanbiao Mo
John Mobley
Nell Moeling
Paola Moncivais
Sarah Mosteller
Bruce Moulthrop
Tom and Janice Munsterman
Jackie and Richard Needle
Barbara Neuman
Margaret Nichol
Gloria Norris
Mary B. O'Connor
Cheryl and Whitney O'Keeffe
M. Lamar Oglesby
Frances and Ray Orton
Hilly Panovka
Lisa Pantaze
Marianna and Solon Patterson
Estate of Manning Pattillo
Martha Peake
E. Fay Pearce, Jr.
Marguerite Peele
Andreas Penninger
Martha Pentecost
Allison Perry
India Peters
Elisabeth Phillips
Gracie Phillips
Martha and John Pietri
Ginny and Alan Plummer
Marian and Milburn Poston
Anne Preece
Marilyn Prevor
William Price
Helen and Eddy Prieto
Cristina Ramey
Jean and Jack Reeves
Karen Renner
Patrick Rhinehart
William Richardson, Jr.
Patricia and Raymond Riddle
Gail Ripans
David Rock
Alexandra Roddy
Dean Rogers
Kay Rogers
Karen Rose
Babette Rothschild
Jerome Russell
Ralph Russell
Richard Salant
Francine and David Salsburg
Josephine and Gary Sams
Frederick Saunders
Gladys and Robert Schussel
Corrie Schweigler
Philip Searles
Robert Seldomridge
Ferial Senesen
Harriet Sessoms
Robert Setzer
Joanne and Vincent Sgrosso
George Shapiro
Elizabeth Shepherd
Mary Jo Sibbald
Helga Siegel
Bonnie Siegrist
Gail Silverman
Sydney Simons
Carol Singleton
Anne Slaughter
Judith and Robert Smith
Ellen Southworth
Ann Speer
Elizabeth Spiegel
Laura Steul
Yeewan and John Stevens
Mary and Fred Sumter
Maxine and Cedric Suzman
Felecia Sveda
Carol and Martin Teem
Johan and Ursula Teeuw
Dorothy and Lee Thomas
Elsie Thompson
Kathleen and Jack Thornton
Nettie Thrash
Kim Tompkins
Nancy and Ralph Toon
Paul Tribble
Carlos Vazquez
Carol and Joseph Vivona
Kikky Waller
Jean and Jack Ward
Mary Katherine Wathen
Ann and Dennis Webb
Elaine Wecksler
Mary Wellford Revocable Trust
Christopher White
Libba Wight
Ava Wilensky
Almonese Williams
David H. Williams, Jr.
Sue Williams
Hylda Wilson
Katherine Wilson
Jonathan and Susan Winner
Julie Witt and Michael Halpern
Alicia Woods
Anne Wray
Jay Zandman
Helene Zusmann

Financial Summary

Lenbrook's legacy is shaped not only by the community we enjoy today, but by how we steward the resources entrusted to us. A sound financial foundation enables investment in the spaces, services, and systems that enrich daily life while maintaining the capacity to serve our community for years to come.

Lenbrook achieved another year of financial stability in FY2026, supported by high occupancy, strong investment returns, and effective expense management. We deployed capital reserves as planned and made partial debt prepayments to reinforce our long-term financial position.

Fitch Ratings affirmed Lenbrook's financial strength by upgrading its investment-grade rating to BBB+ with a Stable Outlook, which places Lenbrook in the top 6% of Life Plan Communities nationwide.

INVESTMENTS IN LASTING EXCELLENCE

As a 501(c)(3) not-for-profit Life Plan Community, Lenbrook reinvests its resources in the mission and infrastructure that sustain our community. Resident task forces worked alongside management and the board of directors to ensure nearly $8.2 million in capital investments were mission-driven and responsibly stewarded. FY2026 upgrades included:

Community Spaces

Event Center, Theatre, Brookhaven Room, Meditation Room, and Assisted Living Pergola



Health Services

Therapy and Rehabilitation Gym, Clinic spaces, and Health Care workspaces

Residences

52 Independent Living and seven Assisted Living residences renovated to current interior finishes

Life Safety

Automated door controls, electric stair chairs, enhanced camera coverage, and exterior lighting

Strategic Property

Purchase of 3643 Kingsboro Road, adjacent to Lenbrook's undeveloped lots, to protect community peace and privacy



STRENGTHENING OPERATIONAL SUSTAINABILITY

Long-term stewardship also means investing in the technology and infrastructure that keep Lenbrook secure, reliable, and relevant:

- **Modernized resident care and financial systems** to integrate clinical and business data, improve reporting, and enable more proactive and personalized service
- **Converted the point-of-sale and reservation system** to enhance fast, accurate orders and improve integration with the Lenbrook Connect resident app
- **Blocked 1.9 million spam emails and 9,000+ advanced cyber threats** through enhanced network and email security
- **Increased campus internet bandwidth by 20X** to support 3,700 resident and associate devices
- **Automated Fitness Center check-in** to provide more accurate participation data that supports fitness and wellness programming

Statement of Financial Position

Fiscal Year Ended June 30

Assets	2026	2025
Cash and Investments, not limited as to use	$93,495,091	$82,628,796
Current Assets, limited as to use	13,003,583	13,115,993
Other Current Assets	4,146,654	3,093,101
Total Current Assets	**110,645,328**	**98,837,890**
Property, Plant & Equipment (net)	197,217,785	199,844,381
Other Noncurrent Assets	1,173,106	1,362,475
Total Assets	**$309,036,219**	**$300,044,746**
Liabilities and Net Assets		
Liabilities		
Current Maturities of Long-Term Debt	$3,285,281	$3,190,281
Other Current Liabilities	7,599,486	6,683,981
Total Current Liabilities	**10,884,767**	**9,874,262**
Long-Term Debt	80,326,125	85,719,934
Refundable Priority Obligations	1,626,221	1,755,963
Deferred Revenue From Advance Fees	296,510,425	287,021,462
Net Assets		
Net Asset Deficiency without Donor Restrictions	(81,994,971)	(85,936,109)
Net Assets with Donor Restrictions	1,683,652	1,609,234
Total Net Asset Deficiency	**(80,311,319)**	**(84,326,875)**
Total Liabilities and Net Asset Deficiency	**$309,036,219**	**$300,044,746**

Statement of Activities

Fiscal Year Ended June 30

Net Assets Without Donor Restrictions	2026	2025
Revenues	$56,069,867	$54,446,651
Expenses (excluding depreciation & amortization)	47,864,938	45,791,458
Depreciation & Amortization	10,746,892	10,196,441
Total Expenses	**58,611,830**	**55,987,899**
Change in Net Assets Before Other Income (Expenses)	**(2,541,963)**	**(1,541,248)**
Other Income (Expenses)		
Investment Income	6,696,277	5,677,252
Other Non-Operating Expenses	(213,176)	(257,695)
Change in Net Assets Without Donor Restrictions	**$3,941,138**	**$3,878,309**
Change in Net Assets With Donor Restrictions	**$74,418**	**$14,365**

Condensed and consolidated financial statements of Lenbrook Square Foundation, Inc. and its wholly owned subsidiary, Menders by Lenbrook, LLC, are audited by independent certified public accountants. Additional information is available from the Chief Financial Officer by request.

Letter from the Chairman of the Board of Directors



As a not-for-profit community, Lenbrook measures success by how well we fulfill our mission and serve those who call Lenbrook home. The board of directors takes a long-range view of that responsibility, helping ensure that Lenbrook remains strong, relevant, and true to its purpose as the community continues to evolve.

Throughout Fiscal Year 2026, that responsibility was evident in the details of daily life. The board proudly partners with Lenbrook's outstanding leadership team to steward the resources and services that put Lenbrook's purpose into action. More than 3,000 programs and events created opportunities to connect, live well, and be fulfilled, all within a culture committed to excellence. Associates built meaningful relationships with residents, bringing a genuine desire to make a difference each day. Residents worked alongside management to shape the spaces and experiences they share, while continued investments in health services, dining, amenities, and community spaces reinforced Lenbrook's commitment to an exceptional resident experience.

The same spirit of connection is evident in Lenbrook's philanthropy. Generous contributions supported associates building their futures or navigating unexpected hardship, provided security and enrichment for residents, enhanced our campus, and extended beyond Lenbrook's walls through resident-led service. The broad participation in giving across our community reflects a culture that honors meaningful relationships and cares for one another.

This work rests on a foundation of responsible financial stewardship. Lenbrook entered FY2026 from a position of strength and continued to reinvest in the community through improvements to residences, health services, gathering spaces, technology, and infrastructure. These decisions strengthen Lenbrook today while preserving the stability to serve generations to come. In this way, the story of Lenbrook ***continues to be woven***, building on a legacy more than four decades in the making.

Across this report, the quality of daily experiences, service to others, and thoughtful stewardship reveal how ***many different threads come together*** to shape what it means to embrace connection at Lenbrook. Our strength comes not from any one program or accomplishment, but from the way our purpose-driven people work together to sustain an exceptional community. This shared purpose makes Lenbrook a special place ***where connection thrives.***



Philip Searles
Board of Directors Chairman, 2025–2026

Board of Directors

Philip Searles, *Chairman*
Shari Lotz, *Past President*
Rick Alcala
Sarah Batts
Elizabeth Clubb
Krista Cosgrove
Caroline Duffy
Dave Fitzgerald
Karen Renner
Jerome Russell
Lynn Sokler
David H. Williams, Jr.

"No other senior living facility in the region provides for a commensurate quality of life and receives the highest ratings for medical care, fiscal stability, and operational performance by external evaluators. Lenbrook is a pinnacle in the field, routinely delivering levels of support to which others aspire."

—Samuel B., *Lenbrook Resident*

We invite you to help advance Lenbrook's mission and create lasting impact. Learn more about giving by visiting **lenbrook-atlanta.org/giving.**

Lenbrook

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Tel. 404-264-3386
lenbrook-atlanta.org

EQUAL HOUSING OPPORTUNITY

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