

# Your Investments, Your Way:

Choose Between Model Portfolios or Hand-Picked Funds and ETF's



## MODEL MARKETPLACE

Elevate your investments with professional portfolio management. Discover the benefits of model portfolios enhanced by professional money management. Let seasoned experts optimize your investments and navigate market dynamics on your behalf.

### CORE STRATEGIES



### ACTIVE & TACTICAL STRATEGIES



### INCOME & DIVERSIFYING STRATEGIES



## FUND CHOICE AVAILABILITY

Collaborate with your financial professional to craft personalized mutual fund or ETF portfolios sourced from reputable investment providers. Below, explore a selection of available choices.

### MUTUAL FUND FAMILIES

AAMA	JOHN HANCOCK
AB FUNDS	JP MORGAN FUNDS
ABSOLUTE CAPITAL	LORD ABBETT
ALGER FUNDS	MACQUARIE FUNDS
ALLSPRING FUNDS	MAINSTAY FUNDS
AMERICAN CENTURY	MAIN MANAGEMENT
AMERICAN FUNDS	MATTHEWS ASIA
BAIRD FUNDS	MFS
BLACKROCK	MORGAN STANLEY
BNY MELLON	NATIONWIDE FUNDS
CALVERT GROUP	NATIXIS FUNDS
CATALYST FUNDS	NUVEEN MUTUAL FUNDS
COLUMBIA FUNDS	PIMCO ALLIANZ
DAVIS FUNDS	PGIM FUNDS
DEUTSCHE	PROFUNDS
DIMENSIONAL FUNDS	PUTNAM FUNDS
EATON VANCE	RUSSELL INVESTMENTS
FEDERATED HERMES	SCHWAB
FIDELITY	SIERRA MUTUAL FUNDS
FIRST EAGLE	T. ROWE PRICE
FRANKLIN TEMPLETON	THORNBURG FUNDS
GOLDMAN SACHS	TIAA-CREF FUNDS
GUGGENHEIM SGI	TIMOTHY PLAN
GUIDESTONE	TOEWS
HARBOR FUNDS	TOUCHSTONE FUNDS
HARTFORD FUNDS	TRANSAMERICA FUNDS
ICON FUNDS	VANGUARD FUNDS
IMPAX	VICTORY CAPITAL
INVESCO FUNDS	VIRTUS FUNDS
JANUS FUNDS	VOYA

### EXCHANGE TRADED FUND/ETF'S

ARK	ISHARES
DEUTCHE X-TRACKERS	MAIN MANAGEMENT
FIDELITY	MARKET VECTORS
FIRST TRUST	PIMCO
FLEXSHARES	SCHWAB
GLOBAL X	SPDR
INNOVATOR	VANGUARD
INVESCO	WISDOM TREE

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