

Dimensional Retirement Distribution Team

Sales and Field Distribution

HEAD OF RETIREMENT GROUP

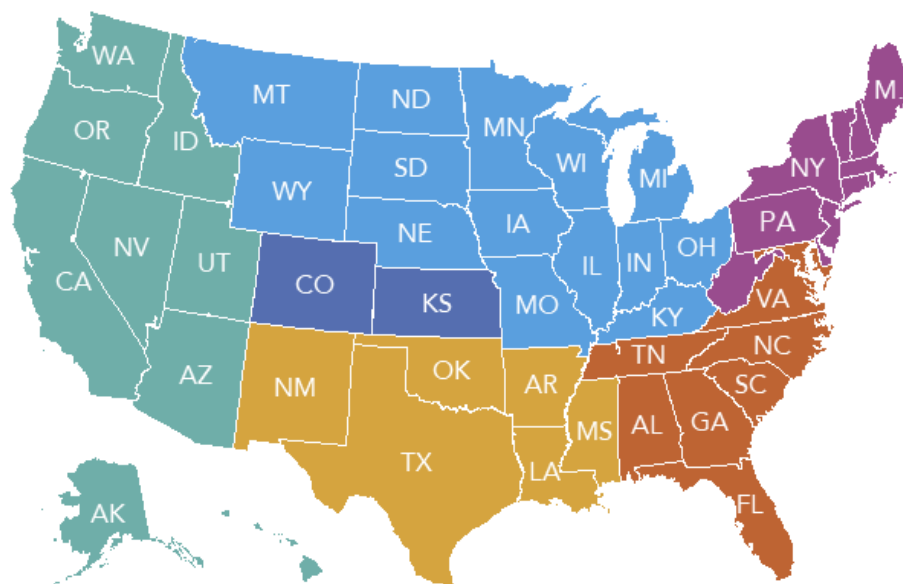


MARK DENNIS
*Head of Retirement
 and Vice President*
 Austin, TX
Mark.Dennis@Dimensional.com
 (512) 306-4316

HEAD OF RETIREMENT FIELD SALES



TODD LESZCZYNSKI
Regional Director and Vice President
 Austin, TX
Todd.Leszczynski@Dimensional.com
 (512) 306-2302



WEST



JOHN LESSLEY
Regional Director and Vice President
 Santa Monica, CA
John.Lessley@Dimensional.com
 (310) 917-1443

Internal: Jeffrey Chatman, NQPC™
Jeffrey.Chatman@Dimensional.com

NORTH-CENTRAL



DAVID CAMPBELL, CPC, CFP®
Regional Director and Vice President
 Austin, TX
David.Campbell@Dimensional.com
 (512) 306-2681

Internal: Jeffrey Chatman, NQPC™
Jeffrey.Chatman@Dimensional.com

SOUTHEAST



JAIE JENSEN
Senior Associate
 Charlotte, NC
Jaie.Jensen@Dimensional.com
 (704) 448-8450

Internal: Jake Murphy
Jake.M.Murphy@Dimensional.com

CENTRAL



ANNE DREW ALLEN
Regional Director
 Austin, TX
AnneDrew.Allen@Dimensional.com
 (512) 306-2325

Internal: Derrick Morgan, AIF®, CPFA®, NQPC™
Derrick.Morgan@Dimensional.com

NORTHEAST



WALTER ABRUZZESE, AIF®, NQPC™
Regional Director
 Austin, TX
Walter.Abruzzese@Dimensional.com
 (512) 306-2306

Internal: Jake Murphy
Jake.M.Murphy@Dimensional.com

SOUTH-CENTRAL



NATHANIEL KIBBE
Regional Director
 Austin, TX
Nathaniel.Kibbe@Dimensional.com
 (512) 306-5079

Internal: Derrick Morgan, AIF®, CPFA®, NQPC™
Derrick.Morgan@Dimensional.com

Retirement Distribution National Accounts



The National Accounts Team covers:

- Recordkeepers
- TPA Relationships
- HSA Plans
- Advisor Home Office Relationships

Retirement Resource Center

One click access to:

- Book a Meeting
- Fiduciary Resource Guide & Modules
- Quarterly Market Resources
- Unbranded Content/Slides
- Articles of Interest



HEAD OF RETIREMENT GROUP



Mark Dennis
*Head of Retirement
and Vice President*
Austin, TX
Mark.Dennis@Dimensional.com
(512) 306-4316

NATIONAL ACCOUNTS SALES DISTRIBUTION



KIM GINSBURG
Regional Director and Vice President
Santa Monica, CA
Kim.Ginsburg@Dimensional.com
(310) 899-2541

Internal: Dana Tomkalski, CPFA®
Dana.Tomkalski@Dimensional.com



BRIAN ZEILER
Regional Director and Vice President
Santa Monica, CA
Brian.Zeiler@Dimensional.com
(310) 917-1407

Internal: Dana Tomkalski, CPFA®
Dana.Tomkalski@Dimensional.com



RACHEL LOIKO
Regional Director
Charlotte, NC
Rachel.Loiko@Dimensional.com
(704) 448-8374

Internal: Tula Hanson
Tula.Hanson@Dimensional.com



BILL KLUBER
Regional Director
Charlotte, NC
Bill.Kluber@Dimensional.com
(704) 448-8713

Internal: Dana Tomkalski, CPFA®
Dana.Tomkalski@Dimensional.com



NOAH ROSEN
Regional Director
Charlotte, NC
Noah.Rosen@Dimensional.com
(704) 448-8438

Internal: Tula Hanson
Tula.Hanson@Dimensional.com



ANNE DREW ALLEN
Regional Director
Austin, TX
AnneDrew.Allen@Dimensional.com
(512) 306-2325

Internal: Tula Hanson
Tula.Hanson@Dimensional.com

Retirement Distribution Internal Sales and Support Team

INTERNAL RETIREMENT AND SALES DISTRIBUTION SUPPORT TEAM

South-Central, Central



DERRICK MORGAN, AIF®, CPFA®
NQPC™
Senior Associate
Charlotte, NC
Derrick.Morgan@Dimensional.com
(704) 448-8163

National Accounts



DANA TOMKALSKI, CPFA®
Senior Associate
Charlotte, NC
Dana.Tomkalski@Dimensional.com
(704) 448-8315

Northeast, Southeast



JAKE MURPHY
Associate
Charlotte, NC
Jake.M.Murphy@Dimensional.com
(704) 448-8247

National Accounts



TULA HANSON
Analyst
Austin, TX
Tula.Hanson@Dimensional.com
(512) 306-4573

West, North-Central



JEFFREY CHATMAN, NQPC™
Associate
Austin, TX
Jeffrey.Chatman@Dimensional.com
(512) 306-4525

Team Inbox:
GCG_DC_CS@Dimensional.com