

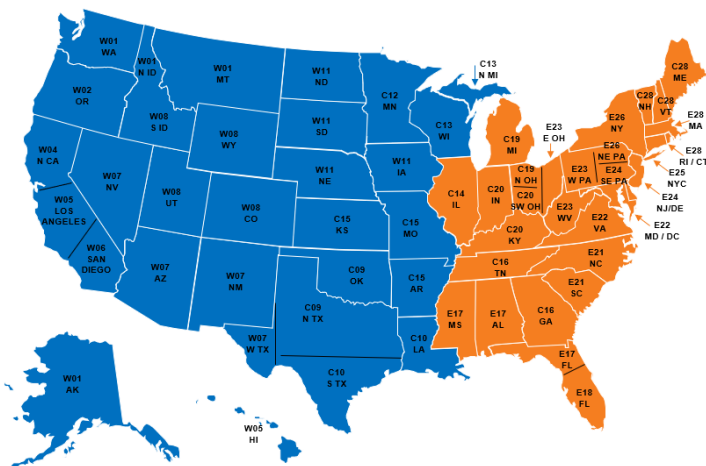
Your dedicated US Advisor & Intermediary Solutions team:

"We are a leading global investment solutions partner, dedicated to improving people's financial security."



Reporting Structure

 [Justin Greene](#) |  [Tom Flynn](#)



W01 WASHINGTON, N. IDAHO, Montana, Alaska
Dan Hodo, SRD
253-209-9796
George Wakim, ARD
206-505-3975

W02 OREGON
Dan Hodo, SRD
253-209-9796
Jennifer Milbrath, ARD
414-203-5854

W04 N. CALIFORNIA
Joe Gaudreau, RD
949-423-4365
Alex Russo, ARD
414-203-5855

W05 LOS ANGELES, HAWAII
Chad Balcom, RD
213-321-3490
Greg Grocholski, ARD
206-505-3985

W06 SAN DIEGO AREA
Derek Hart, RD
949-922-8080
Matt Weber, ARD
206-505-2849

W07 ARIZONA, NEVADA, NEW MEXICO, W. TEXAS
Richard Cartledge, RD
480-227-9517
Jennifer Milbrath, ARD
414-203-5854

W08 UTAH, COLORADO, WYOMING, S. IDAHO
Martin Roche, RD
720-695-2426
Jack Fischer, ARD
414-203-5802

W11 NEBRASKA, IOWA, NORTH & SOUTH DAKOTA
Brad Reinke, RD
515-553-3973
Thomas Andersen, ARD
414-203-5874

C09 N. TEXAS, OKLAHOMA
Michael Montemayor, RD
469-367-8181
Jarred Schmitz, ARD
414-203-5880

C10 S. TEXAS, LOUISIANA
Roman Samuels, RD
512-657-5916
Luke Henricks, ARD
414-203-5886

C12 MINNESOTA
Steve Krezinski, SRD
612-325-4966
Billie Christiansen, ARD
414-203-5810

C13 WISCONSIN, N. MICHIGAN
Ryan Dooyema, SRD
262-853-5652
Tyler Kust, ARD
414-203-5825

C14 ILLINOIS
Tim Halverson, SRD
414-704-6193
Jeff Christiansen, ARD
414-203-5829

C15 MISSOURI, KANSAS, ARKANSAS
Lindsey Bethurum, RD
913-912-2974
Erik Landsverk, ARD
414-203-5823

C16 GEORGIA, TENNESSEE
Tracy Billings, RD
206-505-8174
Ben L'Empereur, ARD
414-203-5852

C19 MICHIGAN, N. OHIO
Austin O'Neill, RD
248-761-7735
Jacob Strageske, ARD
414-203-5864

C20 INDIANA, KENTUCKY, SW. OHIO
Ryan Katona, RD
513-827-7534
Claire Hemmelgam, ARD
414-203-5840

E17 NORTH FLORIDA, ALABAMA, MISSISSIPPI
Sean Walker, RD
727-798-4009
Lam Guluka, RD Hybrid
414-203-5888

E18 SOUTH FLORIDA, PUERTO RICO
Adam Burleson, RD
561-476-9655
Lam Guluka, RD Hybrid
414-203-5888

E21 NORTH & SOUTH CAROLINA
Phil Lynch, RD
704-617-2999
Jacob Kelderman, ARD
414-203-5849

E22 MARYLAND, DC, VIRGINIA
Ian Anuszkiewicz, RD
240-638-8139
Matthew Bernhardt, ARD
414-203-5808

E23 W. PENNSYLVANIA, E OHIO, WEST VIRGINIA
Blake Holbrook, RD
614-425-4958
Kyle Hoepfner, ARD
414-203-5837

E24 NEW JERSEY, DELAWARE
Bill O'Malley, RD
732-569-2509
Jesse Davidson, ARD
414-203-5827

E25 NEW YORK, N. NEW JERSEY
Joe McNally, RD
914-316-0547
Chris Julia, ARD
414-203-5856

E26 UPSTATE NEW YORK
Stephen Bottcher, RD
585-545-1869
Eric Boemke, ARD
414-203-5853

E28 MA, RI, CT, ME, NH, VT
Connor Callahan, RD
617-460-4208
Open ARD
414-203-5857

Title Key

SRD: Senior Regional Director | RD: Regional Director | ARD: Associate Regional Director

THIS MATERIAL IS FOR FINANCIAL PROFESSIONAL USE ONLY AND NOT FOR DISTRIBUTION TO CURRENT OR POTENTIAL INVESTORS.

 Client Service Contact (M – F, 8am – 5pm CT)

 800-787-7354 | service@russellinvestments.com

Your dedicated US Advisor & Intermediary Solutions team:



"We are a leading global investment solutions partner, dedicated to improving people's financial security."

WE ARE AN EXTENSION OF YOUR TEAM...

GO TO MARKET SALES LEADERSHIP TEAM

If you have extra questions that you feel the sales team is unable to answer, our go to market sales leadership team is available to assist you:

HEAD OF NORTH AMERICA AIS

Brad Jung, bjung@russellinvestments.com

SENIOR DIRECTOR, NATIONAL SALES

Justin Greene, jgreene@russellinvestments.com

DIRECTOR, NATIONAL SALES

Tom Flynn, tflynn@russellinvestments.com

HEAD OF RIA DISTRIBUTION

John Roche, jroche@russellinvestments.com

SENIOR DIRECTOR, INTERNAL SALES

Todd Ziesemer, tziesemer@russellinvestments.com

ASSOCIATE DIVISIONAL DIRECTOR, INTERNAL SALES

Jeff Greiber, jgreiber@russellinvestments.com

ASSOCIATE DIVISIONAL DIRECTOR, INTERNAL SALES

Derek Olson, dolson@russellinvestments.com

CLIENT SERVICE TEAM

Our team of experts is there to assist you and our sales team with proposals, questions on our website, access to resources and more!

PORTFOLIO CONSULTING TEAM

Our Portfolio Consulting team will assist you with proposals for your clients, questions on model portfolios, discuss portfolio positioning, comparison tools and more.

INVESTMENT DIVISION

Our team of Portfolio Manager experts dedicate their time each day to manager research and designing portfolios to improve people's financial security.

STRATEGIC ACCOUNTS

Our National Strategic Accounts and Insurance Banks and Independents (IBI) channel works with head office partners and others centers of influence to deliver Russell Investments content to your team of advisors.

BUSINESS CONSULTING

Lean on our Business Consulting team to learn more about running your business like a CEO and other practice management techniques to help you be more efficient and grow your business.

SALES ENABLEMENT & EVENTS

Our Sales Enablement, Analytics and Events team provides resources for sales readiness, data insights for overall sales readiness, and event management.

REACH OUT TO YOUR RUSSELL INVESTMENTS WHOLESALER TO GET CONNECTED TO ADDITIONAL RESOURCES!

Copyright ©2022 Russell Investments Group, LLC. Russell Investments' ownership is composed of a majority stake held by funds managed by TA Associates, with significant minority stakes held by funds managed by Reverence Capital Partners. Russell Investments' employees and Hamilton Lane Advisors, LLC also hold minority, non-controlling, ownership stakes.

Frank Russell Company is the owner of the Russell trademarks contained in this material and all trademark rights related to the Russell trademarks, which the members of the Russell Investments group of companies are permitted to use under license from Frank Russell Company. The members of the Russell Investments group of companies are not affiliated in any manner with Frank Russell Company or any entity operating under the "FTSE RUSSELL" brand. Securities products and services offered through Russell Investments Financial Services, LLC, member FINRA, part of Russell Investments.

First used July 2010. Updated April 2024 | RIFIS 22133 | exp 12/31/2025

THIS MATERIAL IS FOR FINANCIAL PROFESSIONAL USE ONLY AND NOT FOR DISTRIBUTION TO CURRENT OR POTENTIAL INVESTORS.

Client Service Contact (M – F, 8am – 5pm CT)
📞 800-787-7354 | 📧 service@russellinvestments.com