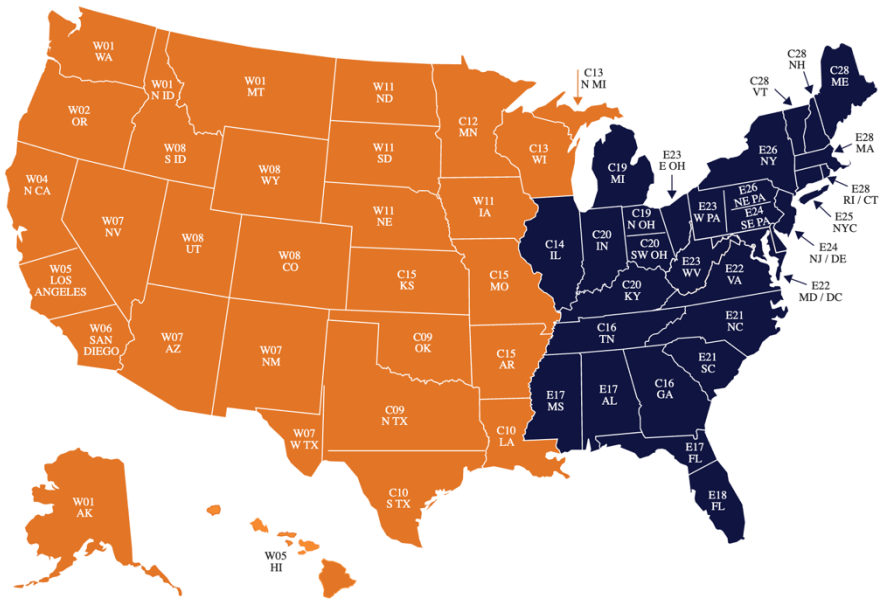
U.S. Advisor & Intermediary Solutions Team

Russell Investments



Reporting Structure

Justin Greene | Tom Flynn

W01 Washington, N. Idaho, Montana, Alaska
Dan Hodo, SRD
253-209-9796
George Wakim, ARD
206-505-3975

W02 Oregon
Dan Hodo, SRD
253-209-9796
Jennifer Milbrath, ARD
414-203-5854

W04 N. California
Joe Gaudreau, RD
949-423-4365
Alex Russo, ARD
414-203-5855

W05 Los Angeles, Hawaii
Chad Balcom, RD
213-321-3490
Greg Grocholski, ARD
206-505-3985

W06 San Diego Area
Derek Hart, SRD
949-922-8080
Matt Weber, ARD
206-505-2849

W07 Arizona, Nevada, New Mexico, W. Texas
Richard Cartledge, RD
480-227-9517
Jennifer Milbrath, ARD
414-203-5854

W08 Utah, Colorado, Wyoming, S. Idaho
Martin Roche, RD
720-695-2426
Nolan Olszewski, ARD
414-203-5802

W11 Nebraska, Iowa, North & South Dakota
Brad Reinke, RD
515-553-3973
Thomas Andersen, ARD
414-203-5874

C09 N. Texas, Oklahoma
David Hernandez, RD
682-760-4712
Jarred Schmitz, ARD
414-203-5880

C10 S. Texas, Louisiana
Roman Samuels, RD
512-657-5916
Luke Henricks, ARD
414-203-5886

C12 Minnesota
Steve Krezinski, SRD
612-325-4966
Billie Christiansen, ARD
414-203-5810

C13 Wisconsin, N. Michigan
Ryan Dooyema, SRD
262-853-5652
Tyler Kust, ARD
414-203-5825

C14 Illinois
Tim Halverson, SRD
414-704-6193
Jeff Christiansen, ARD
414-203-5829

C15 Missouri, Kansas, Arkansas
Lindsey Bethurum, RD
913-912-2974
Joe Reitmeyer, ARD
414-203-5893

C16 Georgia, Tennessee
Tracy Billings, RD
404-662-8693
Noah DeGroot, ARD
414-203-5852

E17 North Florida, Alabama, Mississippi
Sean Walker, RD
727-798-4009
Lam Guluka, RD Hybrid
414-203-5888

E18 South Florida, Puerto Rico
Adam Burleson, RD
561-479-9655
Lam Guluka, RD Hybrid
414-203-5888

C19 Michigan, N. Ohio
Austin O'Neill, SRD
248-761-7735
Jacob Straseske, ARD
414-203-5864

C20 Indiana, Kentucky, SW. Ohio
Ryan Katona, RD
513-827-7534
Claire Hemmelgarn, ARD
414-203-5840

E21 North & South Carolina
Phil Lynch, RD
704-617-2999
Jacob Kelderman, ARD
414-203-5849

E22 Maryland, DC, Virginia
Ian Anuszkiewicz, RD
240-638-8139
Matthew Bernhardt, ARD
414-203-5808

E23 W. Pennsylvania, E Ohio, West Virginia
Blake Holbrook, RD
614-363-9516
Open, ARD
414-203-5837

E24 New Jersey, Delaware
Bill O'Malley, RD
732-569-2509
Jesse Davidson, ARD
414-203-5827

E25 New York, N. New Jersey
Joe McNally, RD
914-316-0547
Kyle Hoeppner, ARD
414-203-5856

E26 Upstate New York
Stephen Bottcher, RD
585-545-1869
Eric Boehmke, ARD
414-203-5853

E28 MA, RI, CT, ME, NH, VT
Connor Callahan, RD
617-460-4208
William King, ARD
414-203-5871

Title Key: SRD: Senior Regional Director | RD: Regional Director | ARD: Associate Regional Director

THIS MATERIAL IS FOR FINANCIAL PROFESSIONAL USE ONLY AND NOT FOR DISTRIBUTION TO CURRENT OR POTENTIAL INVESTORS.

Client Service Contact (M – F, 8am – 5pm CT)

800-787-7354 | service@russellinvestments.com

Russell Investments

We are a leading global investment solutions partner, dedicated to improving people's financial security.

Go-to-market sales leadership team

If you need further assistance, our go-to-market sales leadership team is available to help.

Managing Director, Co-Head of North America AIS
Brad Jung, bjung@russellinvestments.com

Senior Director, National Sales
Justin Greene, jgreene@russellinvestments.com

Director, National Sales
Tom Flynn, tflynn@russellinvestments.com

Head of RIA Distribution
John Roche, jroche@russellinvestments.com

Senior Director, Internal Sales
Todd Ziesemer, tziesemer@russellinvestments.com

Associate Divisional Director, Internal Sales
Jeff Greiber, jgreiber@russellinvestments.com

Associate Divisional Director, Internal Sales
Derek Olson, dolson@russellinvestments.com

Client service team
Our team of experts is here to support you and our sales team with proposals, questions on our website, access to resources and more.

Portfolio consulting team
Our Portfolio Consulting team will assist you with proposals for your clients, questions on model portfolios, discuss portfolio positioning, comparison tools and more.

Investment division
Our team of Portfolio Manager experts dedicate their time each day to manager research and designing portfolios that seek to improve people's financial security.

Strategic accounts
Our National Strategic Accounts and Insurance Banks and Independents (IBI) channel works with head office partners and others centers of influence to deliver Russell Investments content to your team of advisors.

Business consulting
Leverage our Business Consulting team to learn more about running your business like a CEO and other practice management techniques to help you be more efficient and grow your business.

Sales enablement & events
Our Sales Enablement, Analytics and Events team provides resources for sales readiness, data insights for overall sales readiness, and event management.

Client Service Contact (M – F, 8am – 5pm CT)
800-787-7354 | service@russellinvestments.com

Russell Investments' ownership is composed of a majority stake held by funds managed by TA Associates Management, L.P., with a significant minority stake held by funds managed by Reverence Capital Partners, L.P. Certain of Russell Investments' employees and Hamilton Lane Advisors, LLC also hold minority, non-controlling, ownership stakes. Frank Russell Company is the owner of the Russell trademarks contained in this material and all trademark rights related to the Russell trademarks, which the members of the Russell Investments group of companies are permitted to use under license from Frank Russell Company. The members of the Russell Investments group of companies are not affiliated in any manner with Frank Russell Company or any entity operating under the "FTSE RUSSELL" brand. © Russell Investments Group, LLC. 2026. All rights reserved. This material is proprietary and may not be reproduced, transferred, or distributed in any form without prior written permission from Russell Investments. It is delivered on an "as is" basis without warranty.

First used: July 2010 Updated: May 2026 RIFIS-22133 (Exp. 12/2027)

THIS MATERIAL IS FOR FINANCIAL PROFESSIONAL USE ONLY AND NOT FOR DISTRIBUTION TO CURRENT OR POTENTIAL INVESTORS.