

## Hyph Corporation's complete proposal for resolution on issue of shares (units) with preferential rights for existing shareholders

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Hyph Corporation, representing approximately 79 percent of the shares and votes in Hyph AB (publ) (the “**Company**”), submits the following proposal for resolution.

Hyph Corporation proposes that the EGM resolves to issue a maximum of 11,383,279,524 shares with preferential rights for existing shareholders (the “**Rights Issue**”). Upon subscription of all issued shares, the Company's share capital will increase by a maximum of SEK 28,458,196.98. The purpose of the Rights Issue is to compensate the other shareholders for the dilution effect arising from the directed issue to Hyph Corporation resolved by the general meeting on 15 April 2025. Hyph Corporation informs that they will refrain from subscribing for its pro rata share with preferential rights in the Rights Issue in favor of other shareholders. In the event that the Rights Issue is not fully subscribed, Hyph Corporation may subscribe for shares without preferential rights.

In addition, the Rights Issue shall be subject to the following conditions.

### Right to subscribe for units

Those who are registered as shareholders in the Company in the share register kept by Euroclear Sweden AB on the record date are entitled to subscribe for units with preferential rights in the Rights Issue. The record date for determination of which shareholders who are entitled to subscribe for units with preferential rights is Wednesday, 7 May 2025.

For each existing share, one (1) unit right is received. Thirty-two (32) unit rights give the right to subscribe for one (1) unit consisting of four (4) shares.

Subscription of units can also be made without unit rights.

### Subscription price

The subscription price per unit is SEK 0.01, corresponding to a subscription price of 0.0025 SEK per share. The amount that exceeds the quota value of the shares shall be transferred to the free premium reserve.

Upon full subscription the Company will be provided with an amount of approximately MSEK 28.5, before issue expenses.

### Allocation

In the event that not all shares in the Rights Issue are subscribed for with unit rights, the board of directors shall, within the framework of the maximum amount of the Rights Issue, decide on the allocation of unit subscribed for without unit rights. Such allocation shall be made in accordance with the following allocation principles:

Firstly to those who have also subscribed for units with unit rights, regardless of whether they were shareholders on the record date or not, and to the extent full allocation cannot be made, *pro rata* to

the number of shares subscribed for with subscription rights. Secondly to those who have subscribed for units without preferential rights, and to the extent full allocation cannot be made, *pro rata* to the number of shares subscribed for. Insofar allocation cannot be done *pro rata* in any of the above stages, allocation will be done by lottery.

#### Subscription and payment

Subscription of units with subscription rights shall be made by simultaneous cash payment to an account designated by the Company during the period commencing on Wednesday, 9 May 2025 up to and including Wednesday, 23 May 2025. Subscription of units without unit rights shall be made during the same period on a specific form for notice of subscription. Payment for units that have been subscribed for without preferential rights shall be made to an account designated by the Company at latest three (3) banking days after distribution of the contract note which specifies notice of allocation. The board of directors is entitled to extend the subscription and payment period.

#### Right to dividends

The new shares carry the right to dividend for the first time on the record date for dividend that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office and the shares have been entered in the share register maintained by Euroclear Sweden AB.

#### Other

Documents in accordance with Chapter 13 Section 6 of the Swedish Companies Act have been prepared and are kept available at the Company's office.

A resolution in accordance with this proposal presupposes that the resolutions adopted at the extraordinary general meeting on 15 April, 2025 are registered with the Swedish Companies Registration Office and Euroclear Sweden AB.

The board of directors, the CEO or the person appointed by the board of directors shall be entitled to make the minor adjustments of the decision required in connection with the registration thereof.

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Stockholm in April 2025

Hyph Corporation