Title of the Module/Unit

Module Number 16: Investment Management / Module Reference FIN05

Module/Unit Description

In this section kindly provide a brief description of the module

This module will focus on the importance of investments, understanding the composition of stocks, shares and other investment instruments that are available to most organisations. Among other matters, this module will cover investment analysis, benefits and costs of each form of investment that may be made, and how each affects an organisation's performance and attractiveness for further investment, as well as how an organisation can harness the advantages that such investments provide to the organisation. Investments provide a valuable source of funds, development opportunities and financial growth for an organisation, and harnessing these investments, exploiting opportunities presented by the market, are valuable insights that the modern manager dealing with financial investments needs to be aware of. During this module participants will focus on understanding the variances existing between different financial investments available.

Learning Outcomes

Autonomy and Responsibility:

Collaborate, comply, deal with, ensure, be responsible for, carry out tasks, guide, supervise, monitor, authorise, manage, create, produce, represent, advise, negotiate, sell, etc.

Knowledge and Understanding:

count, define, describe, draw, find, identify, label, list, match, name, quote, recall, recite, sequence, tell, write, etc.

(Example of learning outcome structure:

Action Verb + Object + Context Identify basic different range of glassware and state their use.)

Competences:

At the end of the module/unit the learner will be able to:

- a) Identify the relative importance of managing investments on the short-term and longer-term liquidity position of the organisation;
- b) Compare financial results to obtain meaningful information that is useful for investment purposes;
- c) Compare the financial inter-relationships between different investments and their relevant effects on each other;
- d) Consider both financial and non-financial aspects of investment opportunities and how these affect organisational performance;
- e) Be able to decide to proceed with an investment or when to terminate or sell the investment.

Knowledge:

At the end of the module the learner will have been exposed to:

- a) Use different analytical tools to measure the return and yield on investment from different investment opportunities;
- b) Analyse investments, how they originate, evolve and affect organisational performance and liquidity;

Applying Knowledge and Understanding:

apply, practice, demonstrate, show, plan, design, operate, assemble, use, construct, prepare, create, compose, arrange

(Example of learning outcome structure:

Action Verb + Object + Context Apply principles of good practice to dispense, supply and administer medicinal products and other activities in a pharmacy.)

- c) Coordinate the various requirements of different investment products applied within an organisation, and show the rationale behind each investment decision taken;
- d) Be able to manage organisational investments, and develop an appropriate mix of investments that suits organisational requirements and capabilities.

Skills:

At the end of the module the learner will have acquired the following skills:

- a) Interpret internal financial information and financial strength to determine which would be the best investments for the organisation;
- b) Manage financial resources adequately to be able to invest profitably whilst simultaneously meeting organisational commitments;
- c) Draw up comparisons between different business investment opportunities and compare expectations and results achieved for decision-making purposes;
- d) Be able to manage investments adequately to obtain an optimal return from investments.

Module-Specific Learner Skills

(Over and above those mentioned in Section B)

At the end of the module/unit the learner will be able to

- a) Analyse the relative effects that different investments have on an organisation's growth and profitability;
- b) Be able to manage organisational investments better;
- c) Calculate the optimal return from investment opportunities available to the organisation.

Module-Specific Digital Skills and Competences

(Over and above those mentioned in Section B)

At the end of the module/unit, the learner will be able to

- a) Use spreadsheets for calculations and interpretations of financial information to obtain relevant results;
- b) Prepare comparative analyses that will subsequently enable operational decisions to be taken

etc.