

Tire Recovery & Recycling in Europe, 2032

Europe's used and end-of-life tire market on one platform, with the full report inside. 20 European markets, with a 15-market Western Europe focus. Updated twice a year.

Astutus Research provides specialist market intelligence and data across the global tire, mobility and end-of-life tire sectors. We work with leading tire manufacturers and industry associations, producing quarterly market updates for **Tyres Europe** and regular insight for the **BTMA**.

Four of the five leading tire manufacturers work with Astutus, while **94% of our subscribers renew**.



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£6,500 for the year.
The next release lands on 12 October.

WHO IT IS FOR

- **Tire manufacturers:** understand what happens to your tires at end of life, where they go and how the market is changing.
- **Pyrolysis developers & operators:** test the core question: **will there be enough tires in Europe to feed the plants being planned?**
- **Banks & investors:** assess the market, feedstock availability and changing flows behind the projects and businesses you are financing.
- **Recyclers & material recoverers:** know what mix of tires is entering your market, where it is coming from and how that supply is evolving.
- **Suppliers:** understand where investment, capacity and demand are emerging across the tire recycling value chain.
- **Consultants & advisers:** bring credible, current market data into strategy, due diligence, modelling and client recommendations.

SOME QUESTIONS WE ANSWER

- 01 **Where will the volume come from?** Which markets, tire segments and source channels are forecast to generate the **largest volumes of used tires by 2032?**
- 02 **What is changing?** How is the **composition of used tires** changing across markets, segments and channels, and what does that mean for future supply?
- 03 **Where is the growth?** Which markets, segments and channels are **forecast to grow fastest**, and which are expected to decline?
- 04 **Where do the tires go?** What are the **key outcomes for used tires generated in Europe**, including the flows and destinations that shape the market?
- 05 **How are international flows changing?** Which countries and destinations have experienced the **greatest growth in exports of rubber waste from end-of-life tires?**

WHY IT MATTERS

- Tire recycling is about to get more competitive.
- Where infrastructure is located, how quickly different tire segments grow, and where end-of-life tires ultimately flow will all shape the market.
- Export demand could increasingly compete with a growing domestic recycling sector, particularly as regulation evolves and new production-scale pyrolysis plants come online.

More capacity means more demand for tires. Where will the feedstock come from, and will there be enough to go around?

WHAT'S IN THE SUBSCRIPTION

European used tires

by segment, region, channel and country
PCLT tires
TBR tires
end of life tires
forecast

PCLT market drivers

distance driven
replacement interval
parc
scrappage
future trends

TBR market drivers

truck distance
economic forecasts
business confidence
distance intensity of GDP
parc
medium and heavy trucks

Tire management

end of life tire volumes
management mechanisms
EPR schemes
EPR scope
EPR and end-of-life vehicles
outcomes
the Nordics

Exports

exports
export destinations

Appendix

methodology

How it's delivered

Power BI to work the data
API access, and downloadable reports including Excel and PDF.

TBR is truck and bus radial. EPR is extended producer responsibility.