

INSTRUCTIONS: Use a separate form for each family member. Attach the original receipts for all expenses. Receipts will not be returned, as a copy of the Explanation of Benefits is sent to you and copies of receipts are sufficient for income tax purposes or coordination of benefits with other group plans.

Your claim will be returned to you if the claim form is incomplete.

1. MEMBER INFORMATION

GROUP NUMBER

LAST NAME

FIRST NAME

CERTIFICATE/SIN NUMBER

ADDRESS

GENDER

Male
Female

LANGUAGE

English
French

DATE OF BIRTH

(MM/DD/YY)

CITY

PROVINCE

POSTAL CODE

PHONE NUMBER

2. PATIENT INFORMATION

PATIENT NAME

RELATIONSHIP TO MEMBER

PATIENT DATE OF BIRTH (MM/DD/YY)

If Dependent, does the patient reside with you?

Yes

No

If child 18 years of age or older a) Full-time student?

If yes, how many hours per week at school? _____

Yes

No

b) Employed?

If yes, how many hours per week? _____

Yes

No

3. COORDINATION OF BENEFITS

Are you or any other member of your family entitled to benefits under any other plan?

Yes

No

If yes, name of family member insured: _____ Relationship to employee: _____

Name of other insurance company: _____ Policy Number: _____

Is the treatment required as the result of an accident?

Yes

No

If yes, indicate the accident date, location and details on how the accident occurred. _____

Is the treatment required as the result of a work related injury?

Yes

No

If yes, is a claim being made for Worker's Compensation Benefits?

Yes

No

4. TO BE COMPLETED BY PROVIDER OF MATERIALS

DATE OF SERVICE: _____ (MM/DD/YY)

TYPE OF LENSES SUPPLIED

LEFT EYE

RIGHT EYE

REASON FOR PURCHASE (PLEASE CHECK)

CHARGES **FRAMES** \$ _____
FOR **LENS FOR RIGHT EYE** \$ _____
MATERIALS **LENS FOR LEFT EYE** \$ _____
SUPPLIED **CONTACT LENSES** \$ _____
SAFETY GLASSES \$ _____
OTHER * \$ _____

PLAIN GLASS _____
SINGLE VISION _____
BIFOCAL _____
TRIFOCAL _____
CONTACT _____

A. INITIAL PRESCRIPTION _____
B. PRESCRIPTION CHANGE _____
C. LOSS OR BREAKAGE _____
D. PRESCRIPTION SUNGLASSES _____
(PROVIDE TINT AND COLOR NO.)
E. SAFETY GLASSES _____
F. OTHER (PLEASE EXPLAIN) _____

Was a deposit made?

Yes

No

If yes, please indicate the amount of the deposit \$ _____

* Give reasons and specific item cost for "Other" in area 1 (e.g. hardening, tinting, varigray, oversize lenses, etc.)

If glasses tinted, what was tint?

Name of Prescribing Optometrist or Ophthalmologist – if signed by Optician

I am a legally qualified _____ Ophthalmologist _____ Optometrist _____ Optician _____

Signed _____ Date _____

Address: _____ Phone Number: _____

TO ASSIGN PAYMENT TO SUPPLIER:

I hereby assign my benefits payable from this claim to _____ and authorize payment directly to the supplier.
(Name of Supplier)

Member Signature:

Date:

I hereby authorize any healthcare provider, my plan administrator, my employer, insurance companies, other organizations, or benefit service providers working with SSQ Financial to exchange information when necessary for the purpose of settlement of this claim and to administer the group plan. I authorize release of the information contained in this claim form to the Insurer/Plan Administrator, its authorized representative or consultant for the purpose of settlement of this claim. I understand the information collected is kept in strict confidence and used solely for the purpose of assessing the claim and to administer the group benefit plan. I certify that the information given is true, correct and complete to the best of my knowledge and that each of the above expenses are for medical treatment that I and/or my dependents received. I understand that the fees listed in this claim may not be covered by or may exceed my plan benefits. I understand that I am financially responsible to the supplier for the entire amount.

Do you want any unpaid portion of your claim processed through your Health Care Expense Account?

YES

NO

SIGNATURE OF MEMBER

DATE

(MM/DD/YY)

Please return to: