

Trusted Contact Authorization

Use this form to designate a trusted contact, who must be 18 years or older, for your Fidelity Brokerage Services LLC (Fidelity) account(s). Do NOT use this form for charitable giving accounts, or workplace retirement plans, such as a 401(k). Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

Helpful to Know

- If Fidelity has questions or concerns about your health or welfare due to potential diminished capacity, financial exploitation or abuse, endangerment, and/or neglect, this form authorizes us to contact the trusted contact and:
 - Provide the trusted contact with information about you and/or your account(s), but not the ability to transact on your account(s).
 - Inquire about your current contact information or health status.
 - Inquire about whether another person or entity has legal authority to act on your behalf (e.g., legal guardian or conservator, or trustee).
- This form supersedes any previous emergency contact designations that you've submitted.

Authorized agent/Advisor

Advisor Name	G Number
	G

1. Account Information

First Name	Middle Name	Last Name
Account Number	Account Number	Account Number
Account Number	Account Number	Account Number

Enter the account numbers to add the Trusted Contact person. Note, the Trusted Contact will be for the owner named on this form only.

2. Trusted Contact Information

First Name	Middle Name	Last Name
Email	Relationship to Owner	
Phone	Extension	☐ Check here if phone number is a mobile number.
Street Address		
City	State/Province	Zip/Postal Code
		Country

Cannot be a P.O. Box or Mail Drop.

3. Signature and Date *Form cannot be processed without your signature and date.*

By signing below, you:

- Authorize Fidelity, at Fidelity's sole discretion, to communicate with your trusted contact on any designated account(s) you may have on file and disclose information about designated accounts to address possible financial exploitation or confirm specifics about your current contact

information, your health status, or inquire about the identity of any legal guardian, executor, trustee, or holder of a power of attorney, or as otherwise permitted. This does not allow your trusted contact to transact on your account(s).

- Certify that your trusted contact is 18 years or older.

• Understand that:

- This designation is optional and you may change or withdraw it at any time by completing a new form or notifying Fidelity in writing.
- We may remove any trusted contact from any account at any time for any reason.

Print Owner Name First, M.I., Last	
Owner Signature	Date MM - DD - YYYY