



STRATFORD AND  
PERTH COUNTY  
COMMUNITY  
FOUNDATION

## CHARITABLE DONATION OF SECURITIES SHARE TRANSFER AUTHORIZATION FORM

### HOW TO DONATE SECURITIES

1. **Fill out this form.** Your broker/investment advisor can help you complete this form.
2. **Forward the completed form to your broker/investment advisor** to initiate the electronic transfer of the securities (SPCCF is not permitted to initiate the transfer on your behalf).  
  
If you self-manage your investments and need assistance contact Rachel Smith (contact information below).
3. **Forward a copy of the completed form to Brittany Leppington and Dean McKelvie at RBC Dominion Securities** (contact information to the left). RBC Dominion Securities must receive a copy of the form directly from you or your advisor.
4. **Forward a second copy of the completed form to Rachel Smith, Director, Fund Development, at [rsmith@spccf.ca](mailto:rsmith@spccf.ca).**
5. **A tax receipt will be issued to you for the closing price of the securities on the day they are received** by RBC Dominion Securities on behalf of the SPCCF.

### Stratford and Perth County Community Foundation

PO Box 224  
Stratford ON N5A 6T1  
Tel: 519-271-1503  
Rachel Smith  
Director, Fund Development  
Email: [rsmith@spccf.ca](mailto:rsmith@spccf.ca)

Charitable No. : 88488 4305 RR0001

Attn: .....  
Full Name of Your Broker (First, Last)

Please accept this form as authorization to transfer .....  
Number/Amount

shares of .....  
Name of Shares/Company

currently held by .....  
Your Brokerage Firm

from account .....  
Your Account Number

**SHARES DONATED TO:**  
**Stratford and Perth County Community Foundation**

**SPCCF's brokerage firm: RBC Dominion Securities**

**Account #: 58824948-17 | CUID #: DOMA | DTC #: 5002**

**RBC DS Contact Person:** Brittany Leppington, Associate  
**Tel:** 519-271-4611 | **Email:** [brittany.leppington@rbc.com](mailto:brittany.leppington@rbc.com)

**RBC DS Contact Person:** Dean McKelvie, Associate Advisor  
**Tel:** 519-271-4169 | **Email:** [dean.mckelvie@rbc.com](mailto:dean.mckelvie@rbc.com)

.....  
Name of Donor (first, last)

.....  
Address

.....  
City and Province

.....  
Postal Code

.....  
Telephone

.....  
Email

**FUND DESIGNATION** (if applicable): .....

**ENDOWED: YES\_\_\_ NO\_\_\_**      **FLOW THROUGH FOR GRANTS: YES\_\_\_ NO\_\_\_**

\*If the donation is to be split between endowed and flow thorough, please indicate %.

### DONOR AUTHORIZATION:

Donor Signature(s) ..... Date .....