

# Building Market-Leading Companies

Led by principals, each with over 25 years of private equity investing experience, Riata is a leading private equity firm. We partner with seasoned management teams to invest in growing, profitable, privately-held companies with a focus on three industry sectors—business services, consumer, and healthcare services. RCG takes a selective approach to investing in high-potential businesses whose owners and management teams want an investment partner with the capital, experience, and record of successful collaboration required to achieve their liquidity and value-creation objectives. We provide entrepreneurs and management teams the support they need to build exceptional middle market companies.

25+ Years  
Sector Focused



BUSINESS SERVICES



CONSUMER



HEALTHCARE SERVICES

## RCG At-A-Glance

\$2B+

CAPITAL INVESTED

47

PLATFORM ACQUISITIONS

400+

ADD-ON ACQUISITIONS

\$7.5B+

TRANSACTION VALUE

+5X

EBITDA GROWTH DURING  
HOLDING PERIOD

## Investment Profile

### Size

- Equity investments of \$25 –\$150 million
- EBITDA of \$5 –\$30 million
- Total enterprise value of \$25 –\$300 million

### Attributes

- Large and growing TAM
- Distributed recurring/re-occurring revenue profile
- Strong operating margins and free cash flow conversion
- Competitive barriers with “Right to Win”

### Structure

- Primarily control investments
- Recaps, buyouts, divisional carve-outs, CEO-led buy & builds, and growth capital
- Flexible capital structures

## RCG Sector Focus

### Business Services

#### Tech-Enabled

- Managed IT Services
- Digital Marketplace
- GRC / Cybersecurity
- GovTech / RegTech
- Construction / PropTech
- Supply Chain / T&L
- Fintech & Payment Services
- Data Analytics / Information Services

#### Traditional

- BPO Services
- Testing, Inspection, Certification & Compliance
- Digital Infrastructure Services
- Energy Infrastructure
- Environmental / Sustainability Services

### Consumer

#### Multi-Site Services

- Automotive Aftermarket
- Beauty, Health & Wellness
- Pet Boarding, Daycare & Grooming
- Youth Enrichment & Sports

#### Residential Services

- Garage Door Maintenance
- Landscaping / Lawn Care
- Pest Control
- Pool Maintenance
- Restoration / Mitigation

### Healthcare Services

#### Payer Services

- Payment Integrity
- Provider Management
- Patient Engagement
- Patient Navigation
- Care Coordination & Clinical Communications

#### Provider Services

- Revenue Integrity
- Population Health Management
- Value-Based Care Consulting & Contracting

## Representative Investments



Provider of managed network and cloud collaboration solutions to small and mid-sized enterprises, supporting multi-location customers with thousands of locations across a variety of sectors

BUSINESS SERVICES  
CURRENT



Provider of a best-in-class, proprietary payments software platform to small to mid-size counties and municipalities across more than 30 states in the U.S.

BUSINESS SERVICES  
CURRENT



Leading eyecare platform that currently owns and operates over 500 optometry practices across 30+ states

HEALTHCARE SERVICES  
CURRENT



Leading operator of company-owned salon suites that provide individual salon studio venues and value-added services to over 2,750 beauty care professionals across 37 locations in four states

CONSUMER  
CURRENT



High-growth provider of subscription-based residential pest control services across 26 markets nationwide

CONSUMER  
REALIZED

## Investment Team

### Jeff Fronterhouse

Managing Partner

### Barron Fletcher

Managing Partner

### Blake Battaglia

Managing Partner

### Jay Bradford

Partner - Operations

### Satish Dave

Managing Director - Operations

### Jeffrey Porter

Managing Director - Operations

### Marla Cannon

Managing Director - Business Development & Investor Relations

### Tom Belatti

Principal

### Brandon Boyd

Principal - Business Development

### Will Byers

Principal

### David Parker

Principal

### John Clayton

Senior Associate

### Crane McGuckin

Senior Associate

### Nicole Welsh

Senior Associate

## Select Historical Investments



BUSINESS SERVICES  
BUY AND BUILD



CONSUMER  
RECAPITALIZATION



HEALTHCARE SERVICES  
BUY AND BUILD



BUSINESS SERVICES  
BUYOUT



CONSUMER  
GROWTH CAPITAL



HEALTHCARE SERVICES  
DIVISIONAL CARVEOUT



BUSINESS SERVICES  
BUYOUT



CONSUMER  
RECAPITALIZATION



HEALTHCARE SERVICES  
DIVISIONAL CARVEOUT