



Stock and Mutual Fund Donation Instructions

Please use the following Letter of Intent (LOI) to inform SIL US of your decision to make a contribution of publicly traded stock. All contributions to SIL US are irrevocable and are in most cases eligible for a tax deduction.

Transfers are initiated by your financial advisor or broker. Your financial institution may require an additional LOI or gifting form. Please contact your advisor or broker to request any required procedures and forms and to provide them with the delivery instructions found below.

If you are sending physical stock certificates or stock held at a transfer agent and need a Stock Certificate or Transfer Agent Gifting Form, please contact Rachel Carey at donor_relations@sil.org.

STEP 1: PLEASE NOTIFY SIL US OF YOUR TRANSFER

Please complete the attached Letter of Intent and indicate your designation preferences and send the completed LOI to SIL US via email or mail. It can be printed and completed by hand or you can type directly into the fields and save to your computer before sending.

Email: donor_relations@sil.org

Mail or Overnight Delivery: SIL US, Box 87, 7500 W Camp Wisdom Rd, Dallas, TX 75236

If we do not receive notification of a contribution, the contribution will be placed into a suspense account. If the contribution remains unidentified, the contribution will be used "where most needed."

STEP 2: PLEASE INITIATE THE TRANSFER WITH YOUR BROKER

To transfer electronically held stocks or mutual funds, contact your financial institution and provide the information with the instructions below:

Brokerage Name:	Pershing, LLC
Brokerage DTC Number:	DTC Clearing 0443
Account Name:	SIL US, Inc
Account Number:	JKX256495
SIL Fed Tax ID (if needed):	61-2275916

STEP 3: PLEASE CONFIRM YOUR TRANSFER

Please confirm with your financial advisor or broker that your contribution was transferred from your account to SIL US's account. Allow 4-7 business days for your transfer to be liquidated, settled, and completely posted to SIL US. Once received, SIL US will issue a tax deductible receipt of your contribution showing the description of the stock or mutual fund, the number of shares given, and date given.

FOR ANY QUESTIONS OR ASSISTANCE, PLEASE CONTACT:

Rachel Carey, Gift Administration Manager, donor_relations@sil.org, (972) 708-7452

Letter of Intent for Stock and Mutual Fund Donations

Please accept this letter as my intent to irrevocably transfer a portion of the positions from my financial account. I understand that I must initiate this transfer with my broker. My Intention is to contribute these stocks or mutual funds to SIL US. If you have any questions, or if there is a problem with this transfer, please contact me in advance via the email or phone number below. This gift is being contributed by the following individuals/entities/trust:

Giver Name(s):		Email:	
Address:			
Est. Transfer Date:		Phone:	

Please deliver these shares to the following broker:

☐ Via DTC #0443 to Pershing, LLC, Account Number: JKC256495, SIL US, Inc.

I/we irrevocably transfer the following assets:

☐ Cash Contribution: \$ _____

☐ Stocks, mutual funds, ETFs, or other publicly traded assets listed below:

Description of Assets/Name of Security	Symbol	Number of Shares***	Approximate US\$ Value
Total Approximate US\$ Value:			

*** Please initiate the transfer based on the number of shares and not the dollar value since security values may fluctuate. Shares are to be transferred in kind and are not to be liquidated

Please indicate your designation preferences on the following page.

Preferred Designation

Preferred use of donation (Choose one):

100% to: Where Most Needed

100% to: _____ (Please provide name of cause or project)

Split as indicated in the table below.

If you selected the third option above, please enter either the approximate US\$ amount or percentage of the total donation you would like applied to each cause or project. The specified amounts or percentages should total the US\$ Value listed above or 100%. If you would like your donation preferenced for a specific project, please provide the name of the project. We recommend selecting no more than three or four designations per donation.

Cause or Project Name		US\$	%
Anti-Human Trafficking			
Bible Translation & Engagement			
Faith & Farming			
Health & Language			
Literacy & Education			
Sign Languages			
Technology			
Trauma Healing			
Where Most Needed			
Project Name:			
Project Name:			
Project Name:			
Project Name:			
Project Name:			
Total:			100%

Please add any additional comments below: