

4th Supplemental Offering Document of

Mahaana Islamic Cash Fund

(An Open-Ended Shariah Compliant Money Market Scheme)

Risk Profile: Very Low

Risk of Principal Erosion: Principal at Very Low Risk

**Duly vetted by _ Al- Hilal Shariah Advisors (Private) Limited having registration number
SECP/IFD/SA/015**

Issuance Date: (updated with reference to the SOD)

MANAGED BY

Mahaana Wealth Limited

Dated: 19th November, 2025

SOD #	SECP Approval Date	Details
1	Jan 16,2024	SCD/AMCW/MWL/387/2022
2	Jan 20,2025	Benchmark updates
3	July 31,2025	Key Fact Statement

Fourth (4th) Supplemental dated 19th November, 2025 to the Offering Document of Mahaana Islamic Cash Fund managed by Mahaana Wealth Limited.

The Mahaana Islamic Cash Fund (the Fund/the Scheme/the Trust/the Unit Trust/Short Abbreviation of name of the Fund) has been established through a Trust Deed (the Deed) dated 20 October 2023 under the Sindh Trusts (Amendment) Act, 2021 entered into and between Mahaana Wealth limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

The Management Company has decided to revise the initial investment in Mahaana Islamic Cash Plan and charge sales load on the Mahaana Islamic Cash Fund, accordingly 4.6.5.1 & Annexure A shall be substituted as under:

Clause 4.6.5.1 of the offering document is substituted as follows:

Initially Units shall be issued at Par Value of **Rs 100** with a minimum initial investment amount of Rs. 5000 (Rupees Five Thousand only) and thereafter the minimum amount for investment would be Rs. 500/- (Rupees Five Hundred only) per transaction, at applicable NAV or purchase price, other than reinvestment of Dividend and Bonus Units.

Annexure -A of the offering document is substituted as follows:

Sales Load and Management Fee Structure of the Fund

Sales –load Structure

Plan Name	Front End Load	Back End Load	Deferred Front End Load
Mahaana Islamic Cash Plan (MICP)	Up to 3% Up to 1.5% for digital accounts	Up to 3%*	Up to 3% Up to 1.5% for digital accounts

*The cumulative sales load (Front end, Back-end load, & Deferred Front End Load) Shall not exceed 3% of the NAV per unit.

Note: where transactions are done online or through a website, sales load would be maximum of 1.5% or as Commission may direct from time to time.

Management Fee Structure

Plan Name	Fee Charge
Mahaana Islamic Cash Plan (MICP)	Up to 1.25% of average annual net assets of the plan.*

*AMC shall disclose actual rate of Management Fee charged as percentage of net assets of CIS in the monthly fund manager report.

Any other material change affecting existing unitholders, the asset management company must give at least thirty days prior notice to each Unit Holders about the proposed change; and the Unit Holders shall be given an option to exit at the applicable Net Asset Value without charge of any exit load.