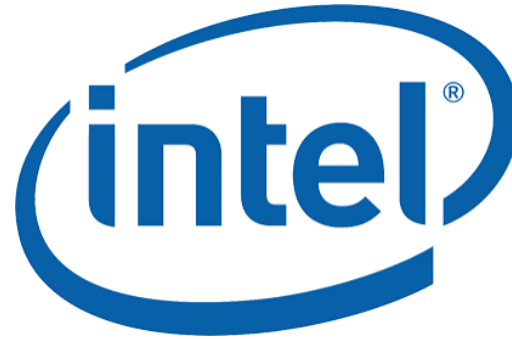


More than robots.

THANK YOU TO OUR SPONSORS



Robotics Australia Group connects Australia's whole robotics and physical AI ecosystem - from sensors and components to integrators, end users and the supply chain in between.



Robotics Australia Group is the national connector.

Australia's peak body for robotics, automation and physical AI. A not-for-profit building a sustainable, internationally competitive industry - independent of any single vendor or technology.



Advocate

A collective industry voice into government and national policy - submissions, briefings and a seat at the table.



Connect

Researchers, start-ups, suppliers, integrators and end users, so problems find solvers.



Inform

Roadmaps, events, webinars, the national ecosystem map and industry intelligence.



Promote

Visibility for Australian robotics at home and overseas - including the Excellence in Robotics Awards.

Not-for-profit

Industry-led · vendor neutral

110+

member organisations

+12

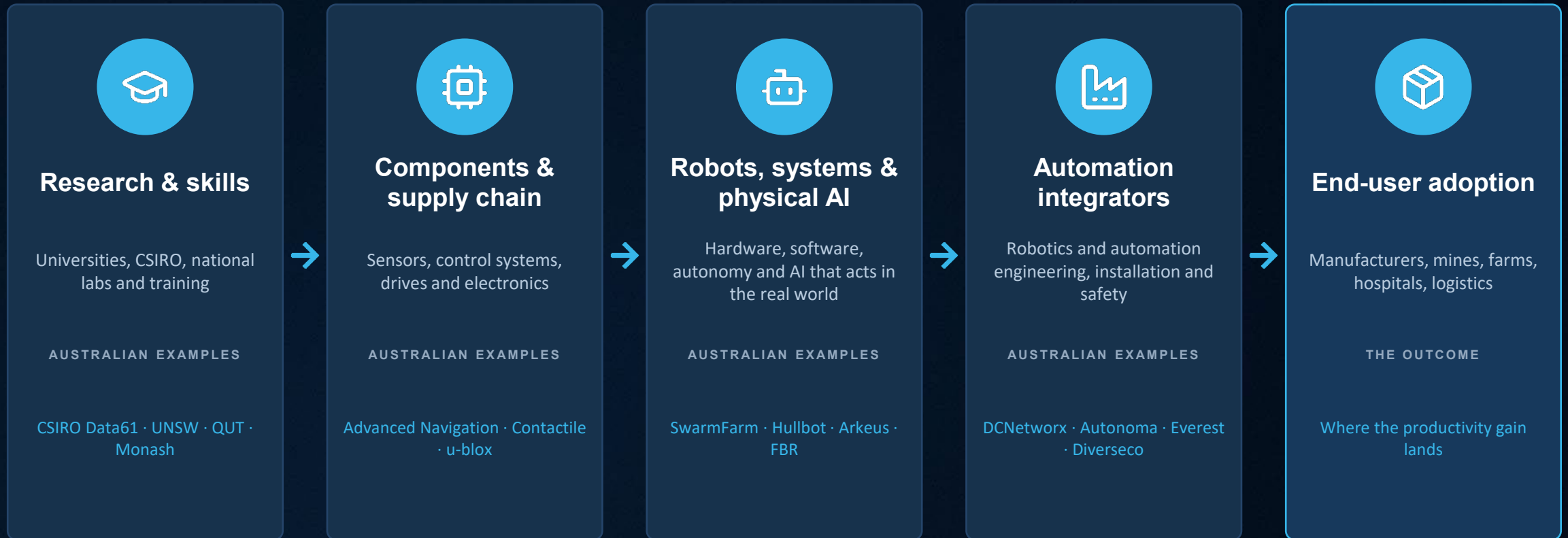
new members in the last two months

5

global partner alliances

Global partners: International Alliance of Robotics Associations · Silicon Valley Robotics · Women in Robotics · Urban Robotics Foundation · HowToRobot

Not just robots. The whole ecosystem.



Physical AI now runs through every link. RAG connects the whole chain - so Australian capability becomes commercial impact, not just good research.

110+ members. One network.

Multinationals and two-person start-ups, universities and integrators, chip vendors and end users - and we're onboarding the key players fast.



 **110+**

member organisations, and growing

 **+12**

new members in the last two months

 **RSM**

our host tonight, and a partner backing this network - thank you!

Always on the move. Coast to coast.

Our national program puts the whole ecosystem in one room - builders, integrators, end users, investors and government.



THE BIG ONE · 2027

Robotics Australia Expo

Sydney · 2027

Three days of expo, summit and networking, built with the industry. We're lining up foundation exhibitors and sponsors now - come and talk to me.

ALSO IN 2027

APPEX · AMW CeMAT

All in the first half of the year - and a few more on the way.

A louder voice for robotics and physical AI.

Robotics and physical AI are being left out of the national AI and productivity conversation. We're changing that.



Joint Select Committee on AI

Submission lodged 14 September with 15 recommendations



National AI infrastructure consultation

Submission to PM&C lodged 9 October



Senate Select Committee on Productivity

Submission in preparation - robotics as a productivity lever



Treasury: R&D tax and CGT settings

Our submission, plus a joint letter with the Tech Council and 10 other organisations



DFAT & Austrade: the FCC covered list

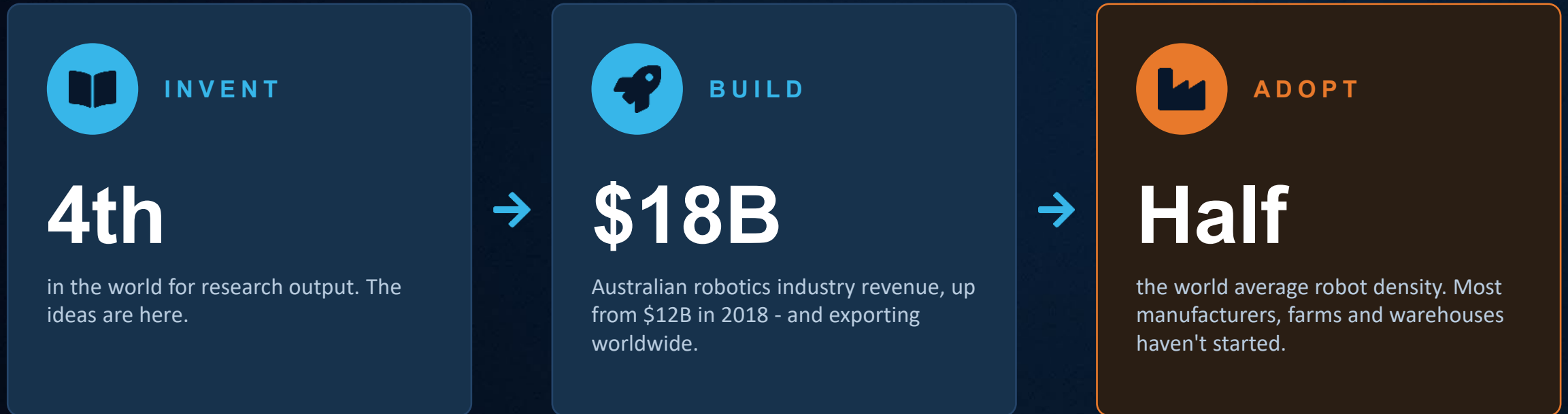
Giving Australian tech exporters a collective voice

ALSO ON THE GO

- ✓ AutomationFinder launched with HowToRobot on 1 September
- ✓ WA chapter live - Perth launch on 1 October
- ✓ 12 new members in the last two months
- ✓ New sponsors and partners coming on board
- ✓ Added new members to the Standards Australia robotics committee (ME-096)
- ✓ 2025 Robotics Roadmap - the industry's evidence base

Building robots isn't enough. **We need to use them.**

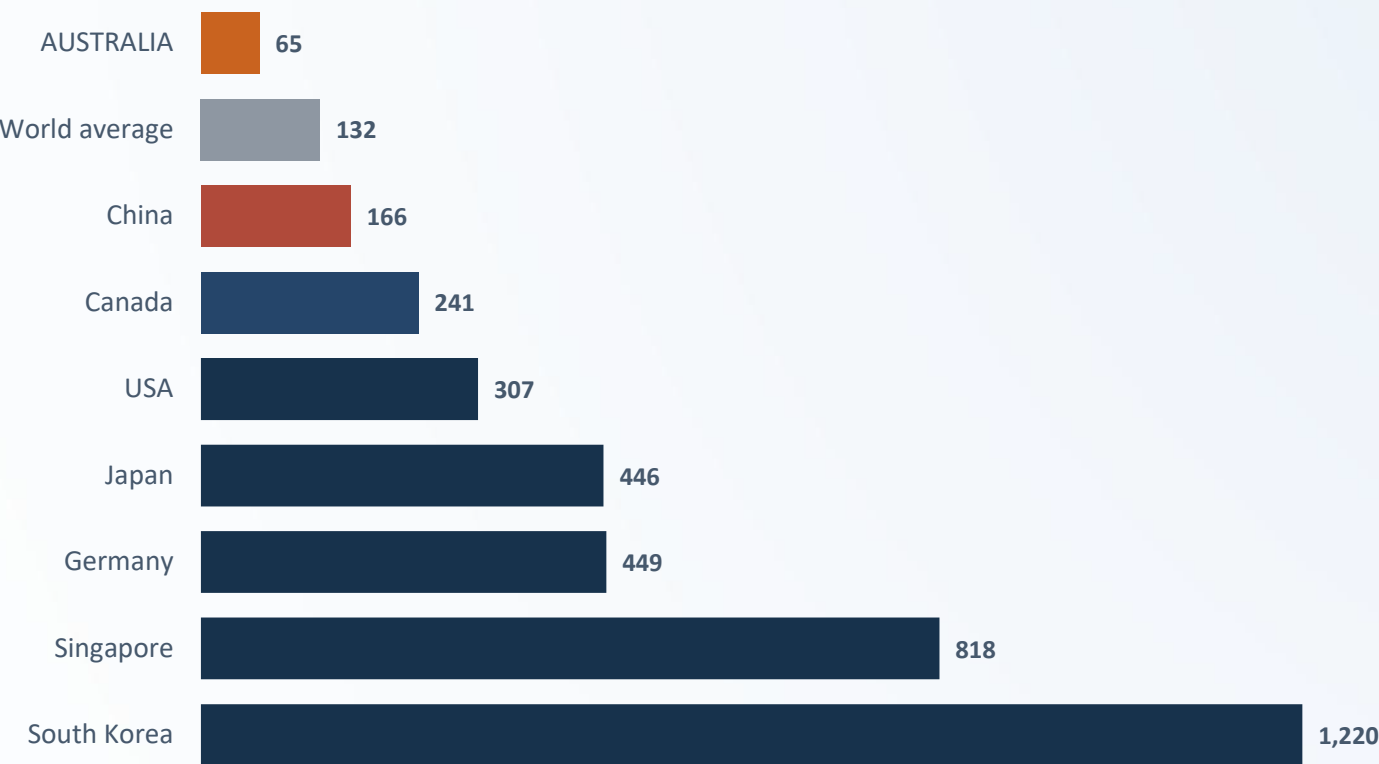
Everything we've just shown you only lifts productivity if Australian businesses actually adopt the technology.



That's why end-user adoption is now our biggest focus: helping Aussie businesses find, scope and buy automation.

65 robots per 10,000 workers. World average: 132.

Robot density is the global barometer of automation. Australia sits at half the world average - level with Mexico (62).



THE DROP

18th → 35th

Our global ranking since 2014, out of 37 countries measured. Every peer kept investing.

HALF THE WORLD AVERAGE

65 vs 132

Korea runs at 1,220. Germany at 449. This is a choice, not a destiny.

THE TARGET

Double it

Doubling robot density by 2040 is the core of ACIL Allen's growth scenario.

Doubling robot density is worth up to \$201B by 2040.

Independent economic modelling from ACIL Allen's Securing Prosperity report - released this year.

\$201B

added to Australia's GDP in 2040 - \$1.44 trillion cumulative over 15 years

128,900

extra jobs a year, on average, through to 2040



Higher wages, not fewer jobs

Real wages up 2.8% and around \$6,500 more income per person a year by 2040. Robots fill the shifts we can't.



Productivity is the problem we can't buy our way out of

Every 1% lift in robot adoption is worth about +0.8% productivity (National Robotics Strategy). Our productivity growth is the weakest in 60 years.



The gap is the opportunity

Getting from 65 to the world average means doubling our installed base - tens of thousands of cells, mostly in SMEs. Which is where adoption gets stuck.



Australia's independent platform for automation and robotics.

Built with HowToRobot - the Danish pioneers of independent automation matchmaking, and the largest platform of its kind in the world - and localised for Australia by Robotics Australia Group.

Independent. **Local.** **Connected.**

Building Australia's automation capability.

THE PROBLEM IT SOLVES

Most Australian manufacturers can't justify a consulting engagement just to find out whether automation is feasible.

So they never find out. They keep doing it the hard way, or they buy the first thing a vendor shows them. AutomationFinder gives them a way to work it out first - properly, and largely for free.

20,000+

vetted automation suppliers worldwide

460+

Australian vendors listed

600+

projects delivered globally

500+

ready-made products to compare

Three things - for both sides of the market.

Whether you buy automation or sell it, this platform is built for you - and it's how we lift that 65.



IDENTIFY

automation opportunities

Describe a process in plain English. AI turns it into a proper, supplier-ready brief and shows how many suppliers and off-the-shelf products actually match - before you speak to anyone.

For the manufacturer who suspects there's a better way

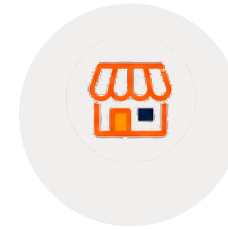


DIY or ONSITE

support

Run it yourself end to end, or bring in our Australian team for scoping, feasibility and quote sourcing. Your choice, at your pace - no long consulting engagement either way.

For the business that wants help, but not a six-figure project



SELL

your solutions

Australian integrators, equipment builders and component suppliers get listed and matched against real, qualified briefs from real buyers - instead of chasing cold leads.
Big opportunities to export to overseas markets.

For integrators, builders and suppliers - many of you here tonight

Matching automation buyers with sellers - and giving both sides a straight answer.

THANK YOU

Members and partners in the room tonight.

The people who make this network work. Find them over a drink.



RSM

SPONSOR · TONIGHT'S HOST

Thanks for the venue and support.



NVIDIA & MMT

PLATINUM PARTNER

Johan Barthelemy - see you on 28 Oct.



3VIMA

SPONSOR

Dr Jai Ranganathan



DCNetworkx

MEMBER

Dawid Croucamp

NCS

NCS

NEWEST MEMBER

Tony Bailey and Ronny Pronk

mirobot

Mirobot

MEMBER

Wayne Liu and Claude Sammut



Peter Lightbody

SPECIAL THANKS

Pro bono legal work on contracts.

Could this be you?

Join 110+ member organisations
building Australia's robotics
ecosystem.

roboausnet.com.au

Join us and be part of Australia's amazing robotics ecosystem!

THANK YOU · LET'S CONNECT

Australia shouldn't just build world-class robots. **We should buy them too.**

Paul Mason · CEO, Robotics Australia Group

paul.mason@roboausnet.com.au

roboausnet.com.au · automationfinder.com.au

linkedin.com/in/paulmasonau

SCAN TO JOIN

Robotics Australia Group



roboausnet.com.au

SCAN TO AUTOMATE

AutomationFinder



automationfinder.com.au

ROBOTICS
AUSTRALIA GROUP