



SEPTEMBER 02, 2025

**DR. MARC-ANTOINE AUDET, P.GEO, PHD GEOLOGY
CEO & President
SRQ Resources Inc.**

TSXV: SRQ

www.srqexploration.com

FORWARD-LOOKING STATEMENTS



This presentation contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. Forward-looking statements include words or expressions such as “objectives”, “forecast”, “pursue”, “growth”, “estimate” and other similar words or expressions. Except for statements of historical fact relating to the Corporation, information contained or incorporated by reference herein constitutes forward-looking information, including, but not limited to, the future price of, and demand for, minerals, as well as the Corporation’s strategy, plans or future financial or operating performance. Forward-looking information is based upon assumptions that were applied in drawing a conclusion or making a forecast or projection that are believed to be appropriate in the circumstances, including the following: the Corporation will be able to obtain additional financing on reasonable terms or at all; the Corporation will be able to recruit and retain the services of its key technical and management personnel; the Corporation’s management will not identify and pursue other business objectives in future; there will be no unexpected technological, economic, political or other disruptions that will affect supply or demand for minerals in manner that would have a material adverse effect on the Corporation; the Corporation will be able to obtain all required regulatory approvals without undue delay or subject to excessively burdensome conditions; the results of current exploration activities will be favorable; the price of minerals will remain sufficiently high and the costs of advancing the Corporation’s projects sufficiently low so as to permit it to successfully implement its business plans; and that the risks referenced above, collectively, will not have a material impact on the Corporation. While management considers these assumptions to be reasonable based on currently available information, they may prove to be incorrect.

Risk factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, exploration results, revenue, fluctuations in the price of currencies or minerals or of local operating costs, mining industry risks, delays, political and social stability including our ability to maintain or renew permits and other risks as described in our documents filed from time to time with Canadian securities regulatory authorities. Information with regards to these and other risk factors can be found in SRQ’s MD&A for the year ending June 30, 2025 available at www.sedarplus.ca.

These forward-looking statements are dated as of September 02, 2025, and we disclaim any obligation to update or revise these forward-looking statements, except as required by applicable law.

DISCOVERY OF NEW NI-CU MINERALISED MAGMATIC INTRUSIVE COMPLEX IN VIRGIN TERRITORY WITH STRONG POTENTIAL FOR ADDITIONAL MINERALISED BODIES



2020	May - database – geological concept – first claims
2021	May - Discovery of a mineralised gossan exposed at surface over 65m & traced over 430m of strike • December – HELITEM II airborne survey
2023	July - Spin-out of SRQ from Sama Resources • July - Phase I drilling at the Gossan zone: 14 holes for 3,942m. Discovery of three sequences of magmatic mineralised pyroxenite units • October – Phase II drilling: 5 holes for 1,250m • October – Test airborne gravimetry survey
2024	April – Airborne gravimetry survey • April - 10 holes for 2,100m & 1 hole (951m) testing the eastern end of a large gravimetry and highly prospective new target called “Target 900” • Summer - Regional geological mapping confirmed a large magmatic intrusion
2025	Spring-Summer Lac Brulé: ANT geophysics 3,875 m drilled on 3 DDH & extending LB-24-29 at “Target 900”



EXPERIENCED MANAGEMENT TEAM



DR. MARC-ANTOINE AUDET,
President & CEO; Board Director

Marc-Antoine has 36 years of experience in the exploration and development of precious and base metal projects worldwide.



JEAN-DANIEL JOLY, CPA, CA
CFO

Jean-Daniel's over 10-year accounting, transactional and reporting expertise has been acquired within accounting, banking and mining firms.



ELIAS ELIAS,
Legal Secretary

Elias brings with him over 15 years of legal experience advising listed and private companies in the mining and energy sectors.



JERRY PELTIER,
Strategic Advisor

Former Grand Chief of Kanesatake Mohawk Nation, Jerry has extensive advocacy knowhow with First Nations, indigenous and federal-provincial governments.



MATTHIEU BOS,
Director & Chair

Matthieu is a mining engineer with 15 years in investment banking and mining in Europe and Africa, including an eight-year tenure at Ivanhoe Mines.



STÉPHANIE GOURDE,
Director

Stéphanie brings over 20 years of expertise in mining services and engineering consulting, with two years of board membership in Fonderie Poitras.



UGO LANDRY-TOLSZCZUK, CPA,
Director

A CFA charter holder, Ugo has more than 15 years of progressively senior finance and operations experience in the mining, energy and tech industries.



**JEAN-CHRISTOPHE
PARISIEN-LA SALLE,**
Director

Jean-Christophe has 10 years of metallurgy and mining equity research experience, held within mining and banking firms.



MICHEL RIOUX,
Director

Michel brings +40 years of corporate-level community relations, human resources and strategy management experience within the Québec nickel industry.

WHY NICKEL AND COPPER (1)?

Declining inventory of the two underexplored essential metals could lead to massive shortages and potentially higher spot prices.



WHY COPPER AND NICKEL (2)?

Declining inventory of the two underexplored essential metals could lead to massive shortages and potentially higher spot prices.

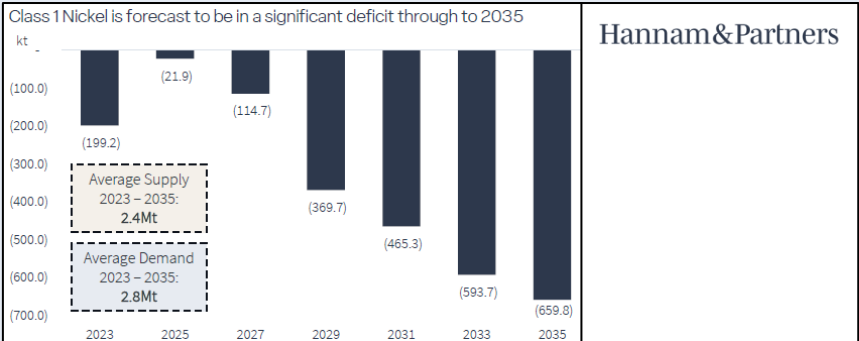
Outside of Indonesia, the 20 largest sulphide deposits could supply >500kt of nickel to the market but this remains unlikely.

Project	Country	Owner	Startup Year	Announced capacity (kt)	Project category
Kabanga	Tanzania	LIFEZONE METALS	2027	50	Unlikely
Kingash	Russia	onexim group	2026	45	Unlikely
Baptiste	Canada	FPX Nickel Corp.	2029	45	Unlikely
West Musgrave	Australia	BHP	2025	37	Certain
Kun-Marie	Russia	Bering Metals LLC	2025	37	Unlikely
Dumont	Canada	WATERTON	2026	33	Certain
Turnagain	Canada	GIGAMETALS CORPORATION	2028	33	Unlikely
Santa Rita UG	Brazil	ACG	2029	31	Possible
Crawford	Canada	CANADA NICKEL COMPANY	2029	31	Unlikely
Enterprise	Zambia	FIRST QUANTUM	2023	30	Certain
Others	Australia, Brazil, Canada, Russia, Vietnam	Various	2024-2030	16 – 24	-

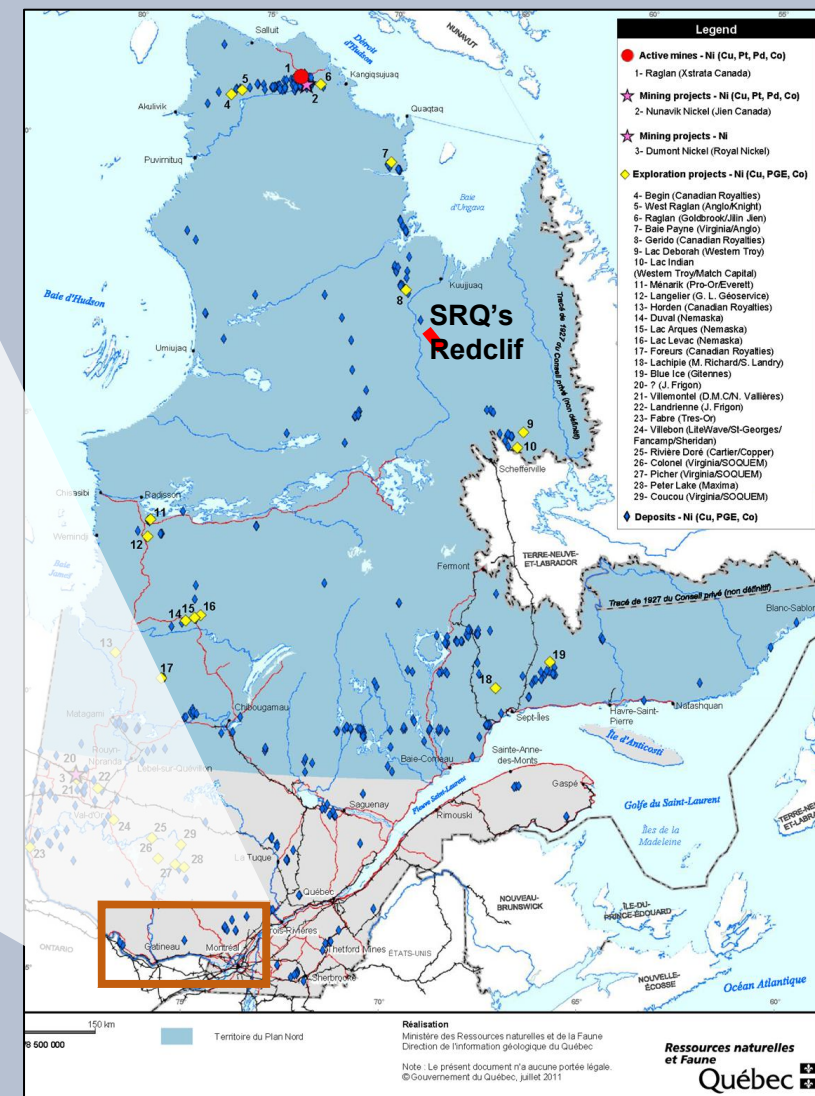
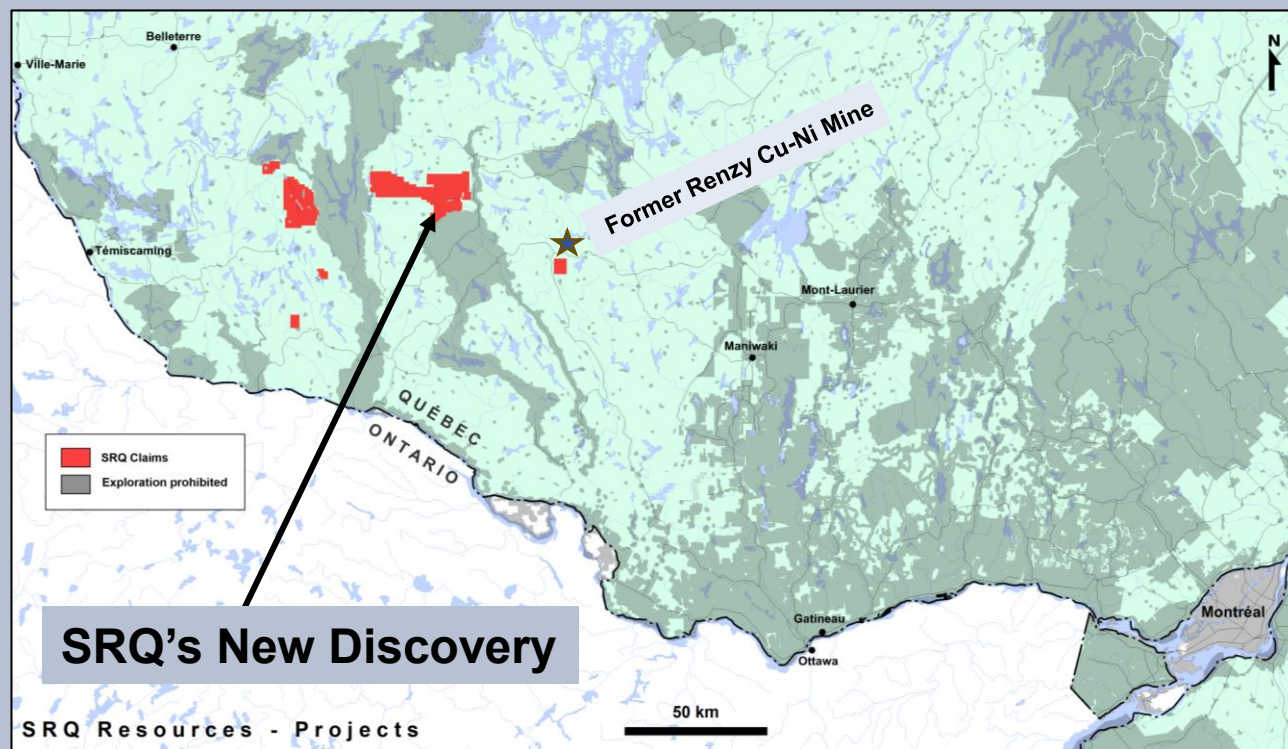
Nickel is a crucial component in stainless steel production. Given the industrialization and **urbanization trends in China and India** and the **rebuilding of Ukraine and Gaza**, the demand for stainless steel products is forecasted to rise steadily, thereby increasing the demand for nickel.

Despite potential supply-side advancements, the **growing demand for nickel** from stainless steel industries is expected to **outpace supply growth in the foreseeable future**.

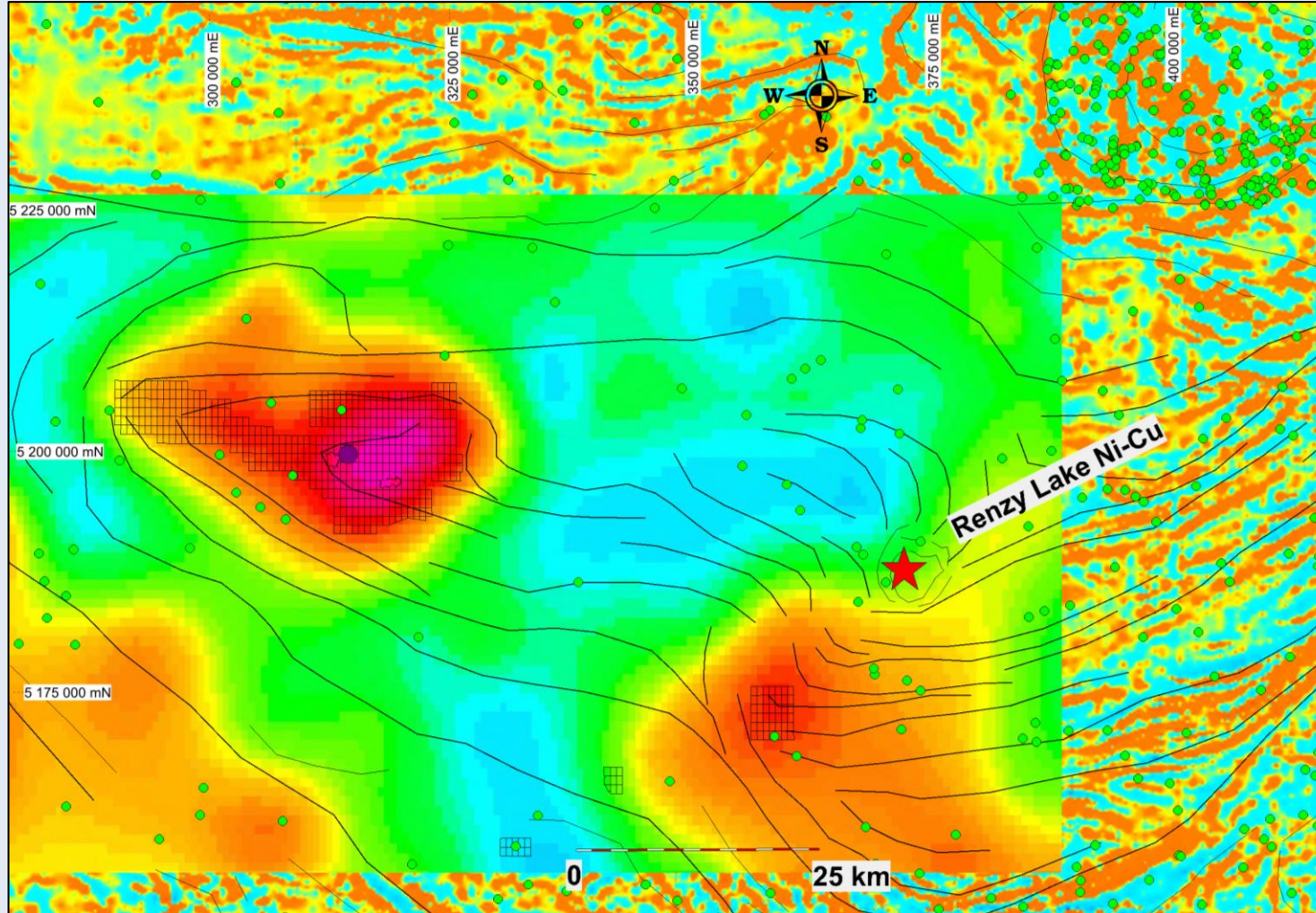
This forecasted tightening of the supply-demand balance suggests that nickel prices may trend upwards



SRQ'S QUEBEC-BASED EXPLORATION PROJECTS

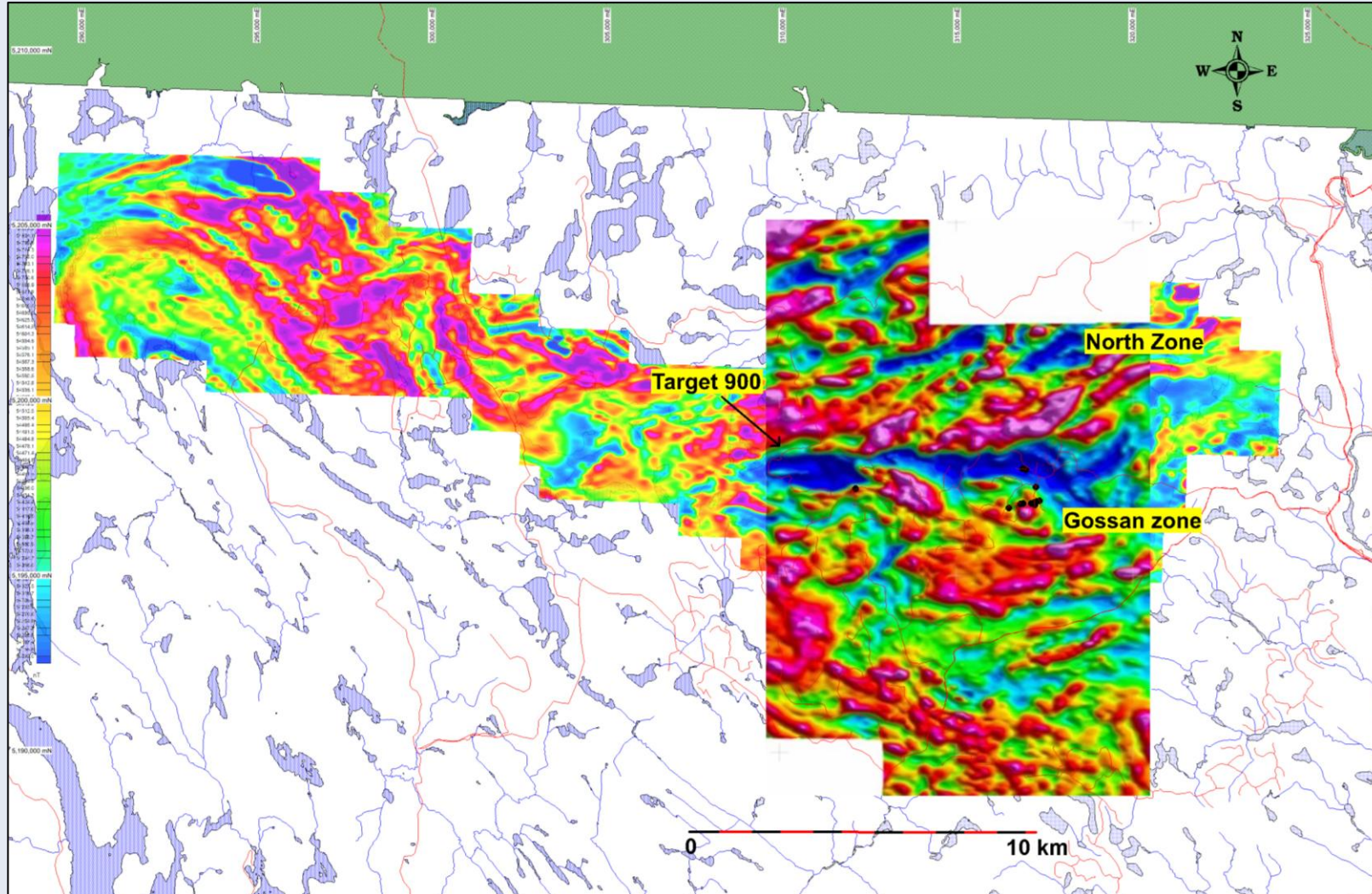


LARGE-SCALE STRUCTURAL DEFORMATION ASSOCIATED WITH ELEVATED LAKE SEDIMENT SAMPLES: *Sources: Sigeom (Mrnf)*



Sources: Sigeom (Mrnf)

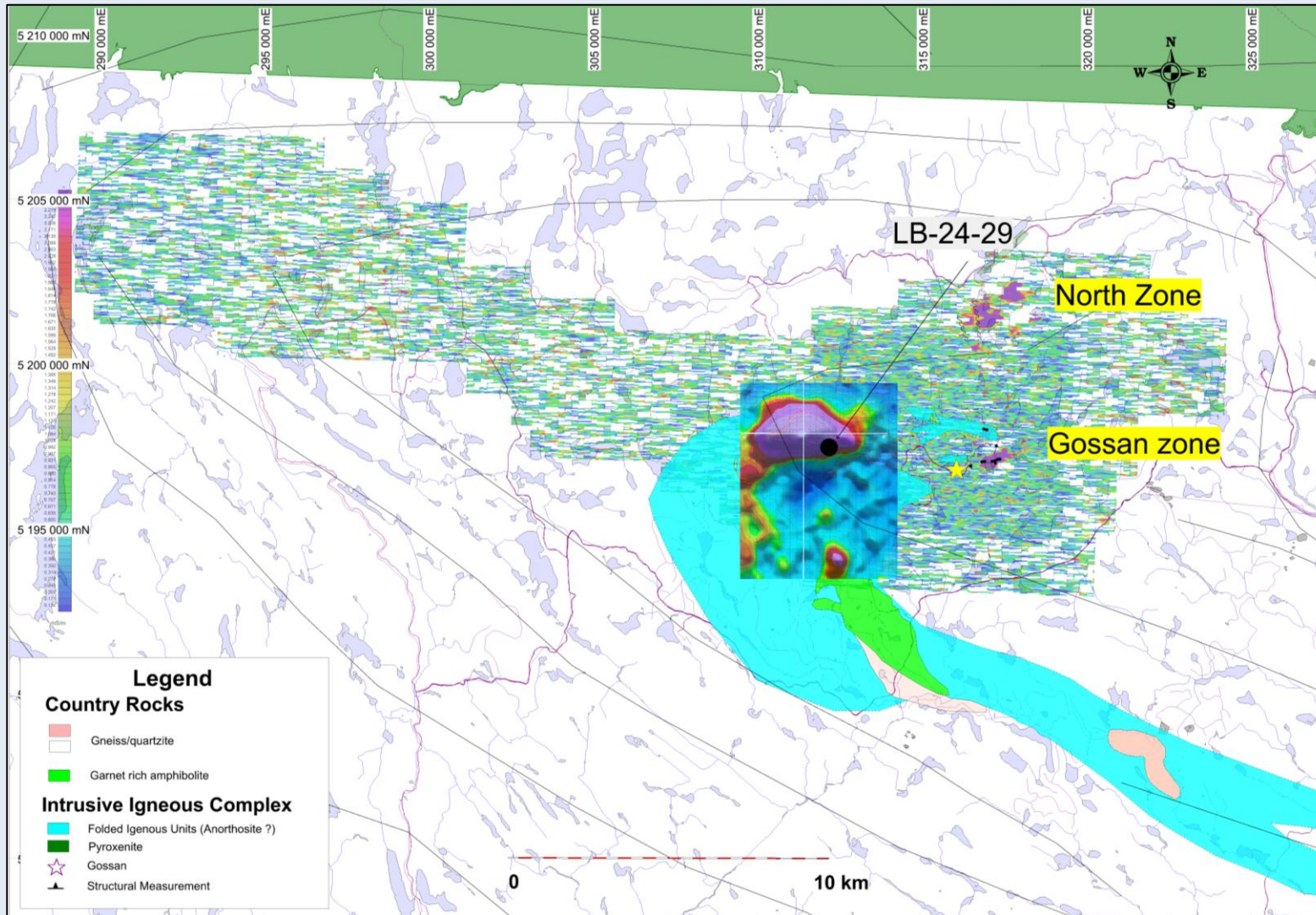
2021-2024 GEOPHYSICAL & GEOLOGICAL COMPILATION



2021:

Xcalibur Mag Total Field

2021-2024 GEOPHYSICAL & GEOLOGICAL COMPILATION



2021:

Xcalibur Mag Total Field

Xcalibur HELITEM II early channel

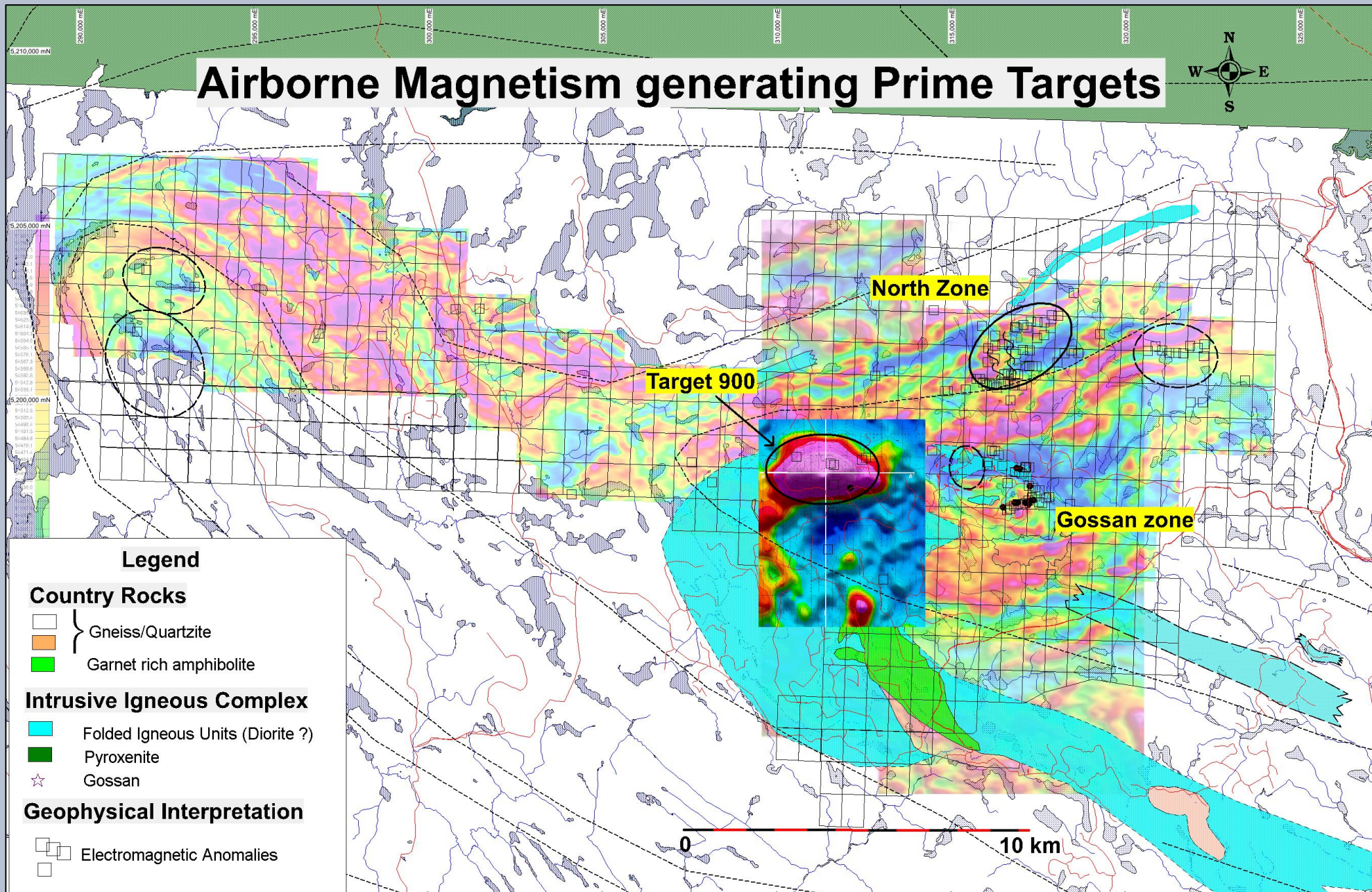
2023-24:

Xcalibur gravity surveys

2024:

Gravimetry: Target 900

Airborne Magnetism generating Prime Targets



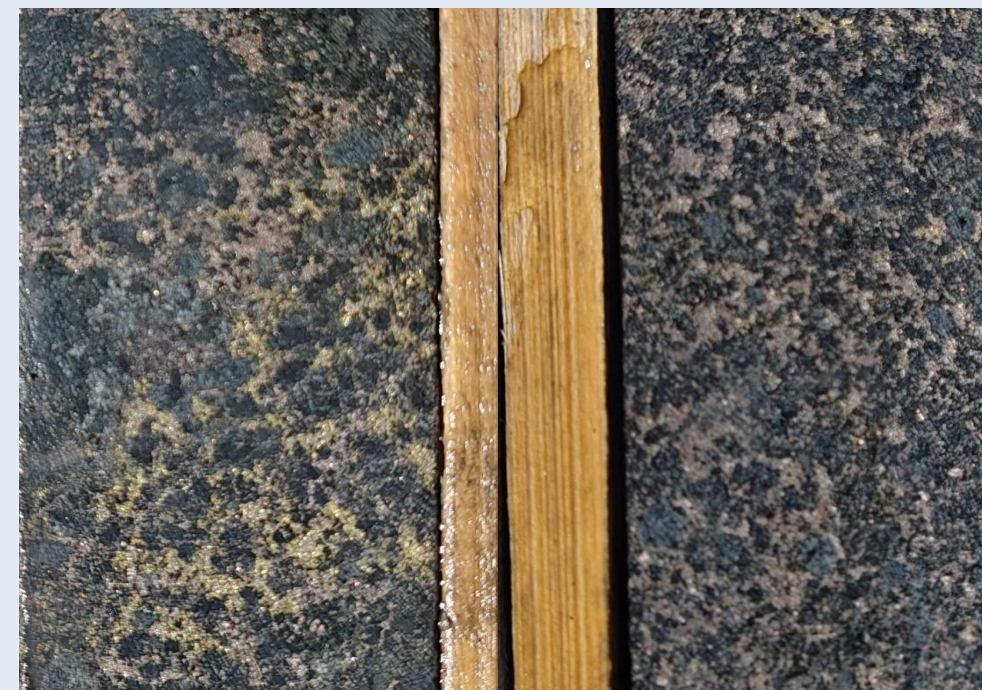
OCTOBER 2023 PHASE 2 DRILL PROGRAM: LB-23-18; Ni-Cu MASSIVE SULPHIDE VEIN

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GOSSAN ZONE: DRILL HOLE MINERALISATION: LB-23-12, 123.60m and 129.50m

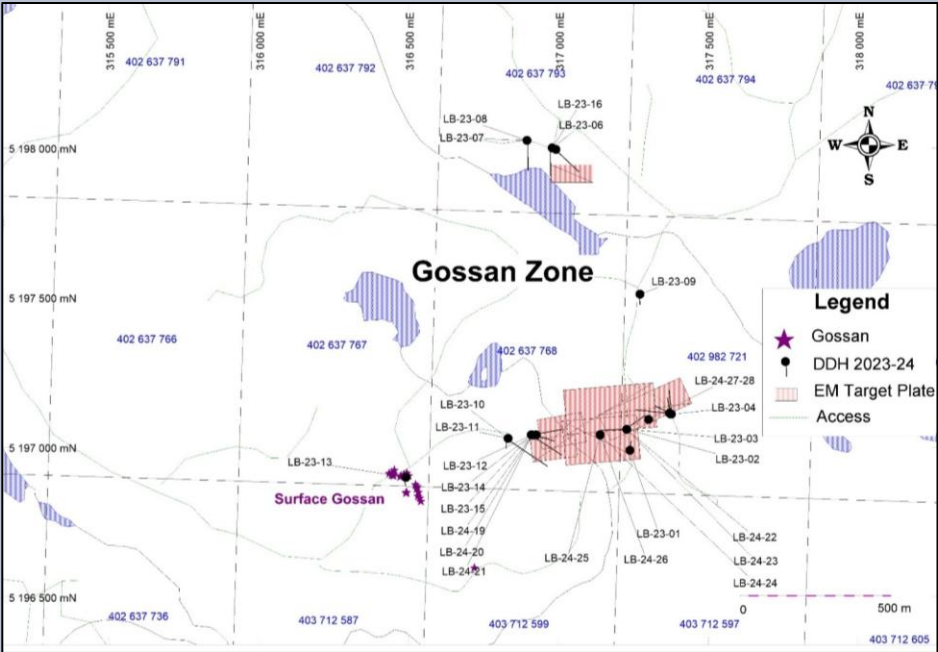
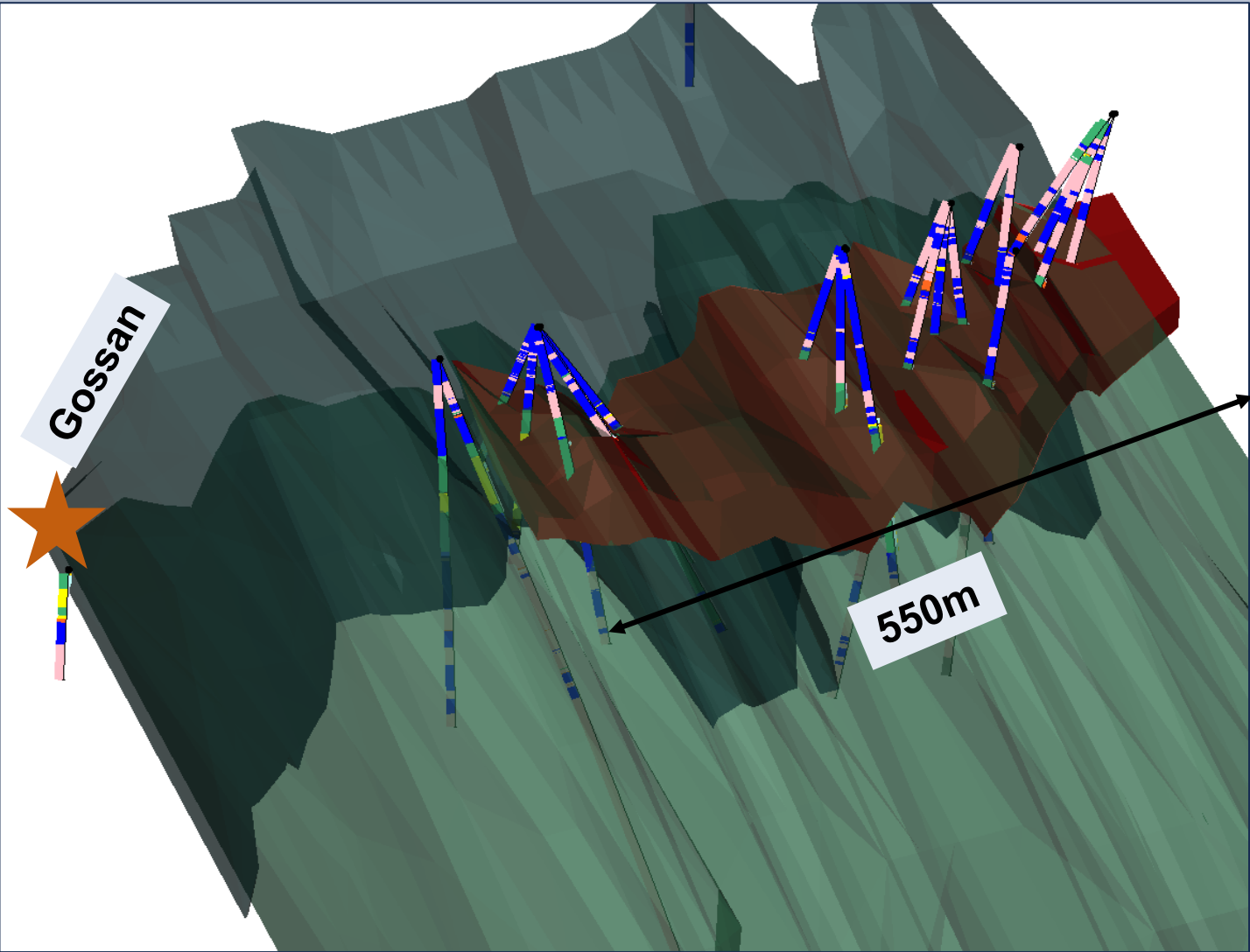
HOLE-ID	Combined Length	Ni	CU	CO	S	Fe	MgO
	m	%	%	%	%	%	%
COG: 0.30% Ni							
Phase 1: July 2023							
LB-23-01	3.35	0.34	0.25	0.05	6.87	16.66	16.92
LB-23-02	3.10	0.36	0.52	0.05	7.94	18.45	17.59
LB-23-03	6.75	0.37	0.36	0.05	6.96	17.26	18.49
LB-23-04	10.65	0.42	0.33	0.05	8.19	18.05	15.57
LB-23-05	10.80	0.36	0.29	0.05	6.79	16.56	16.41
LB-23-06	1.85	0.49	0.33	0.13	19.35	34.32	14.29
LB-23-12	15.10	0.51	0.35	0.07	9.62	20.26	18.69
Phase 2: October 2023							
LB-23-14	3.55	0.56	0.41	0.07	10.52	21.14	18.04
LB-23-15	22.50	0.44	0.34	0.06	8.19	18.44	17.50
LB-23-16	2.40	0.45	0.25	0.10	14.67	27.69	17.14
LB-23-17	5.30	0.42	0.27	0.05	8.06	18.03	16.91
LB-23-18	7.25	0.36	0.48	0.05	7.08	17.23	17.42
Phase 3: April 2024							
LB-24-21	11.46	0.38	0.26	0.05	7.48	18.48	20.02
LB-24-22	2.52	0.39	0.41	0.05	8.00	18.05	17.05
LB-24-23	13.94	0.38	0.43	0.05	7.65	17.61	16.76
LB-24-24	2.13	0.39	0.28	0.05	7.38	18.02	22.46
LB-24-25	4.42	0.34	0.32	0.05	7.49	16.68	15.32
LB-24-26	10.23	0.37	0.33	0.05	7.36	17.69	17.37
LB-24-27	2.98	0.38	0.28	0.05	7.70	16.96	17.21
LB-24-28	5.00	0.54	0.54	0.07	10.67	21.67	15.87



Pyrrhotite is the dominant sulphide with visible chalcopyrite. Pentlandite can be seen mixed with pyrrhotite.

Textures vary from disseminated to semi-massive to massive (> 80% of sulphide material) showing net-texture or brecciated sulfides between pyroxene and amphiboles.

GOSSAN ZONE: 3D MINERALISED MODEL



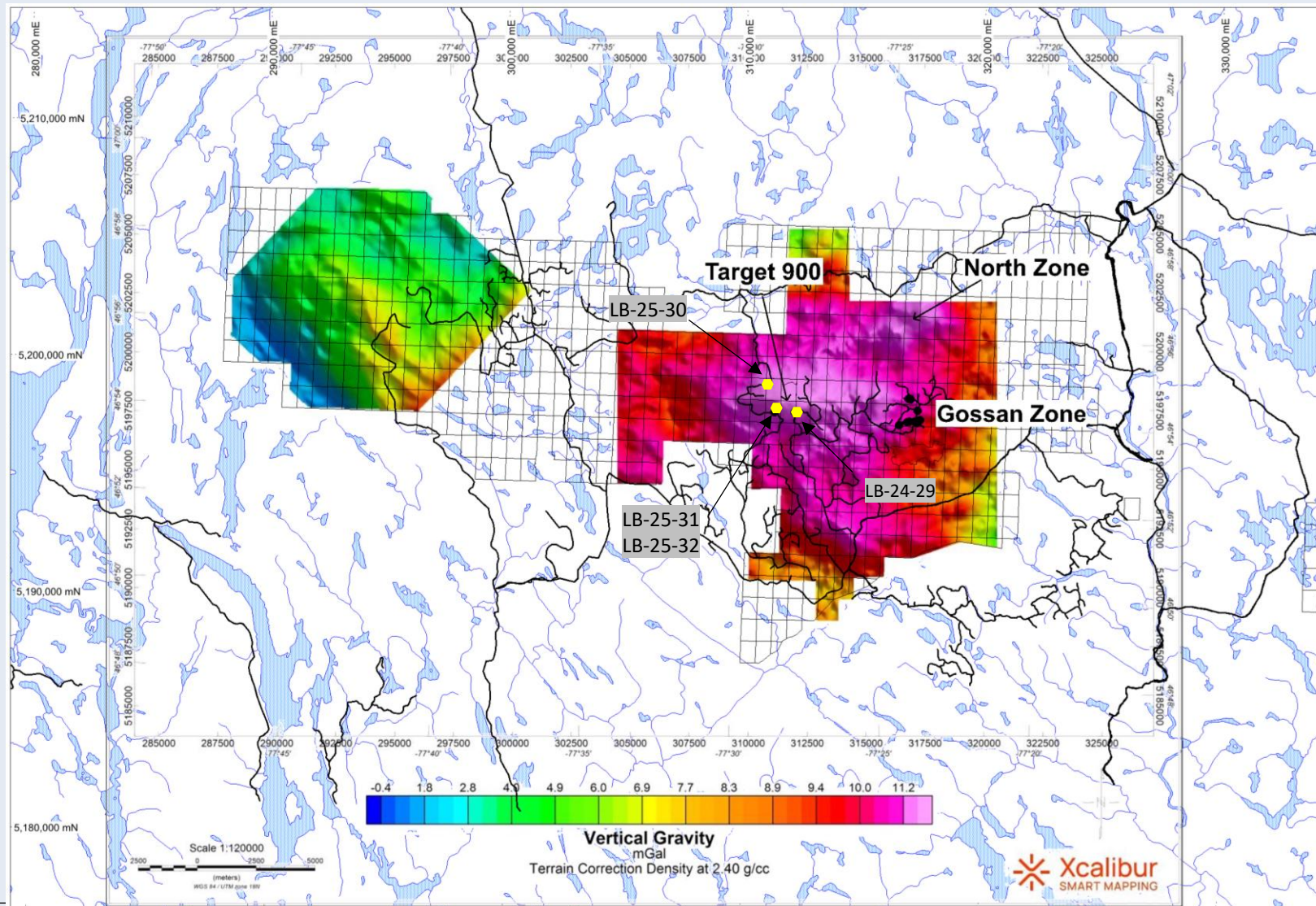
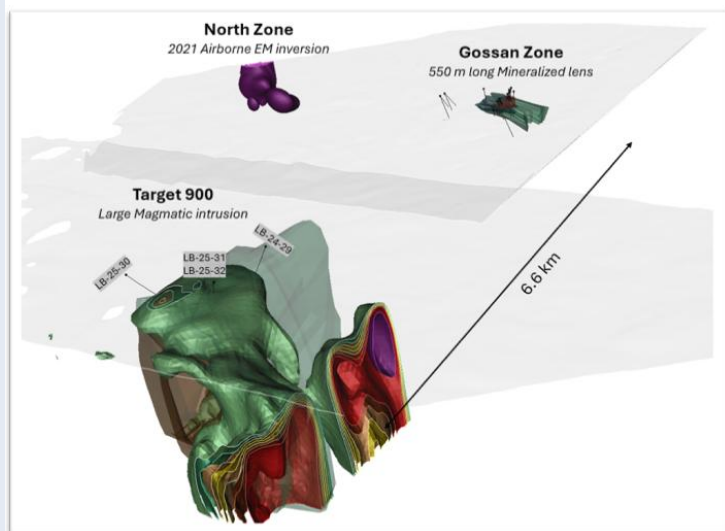
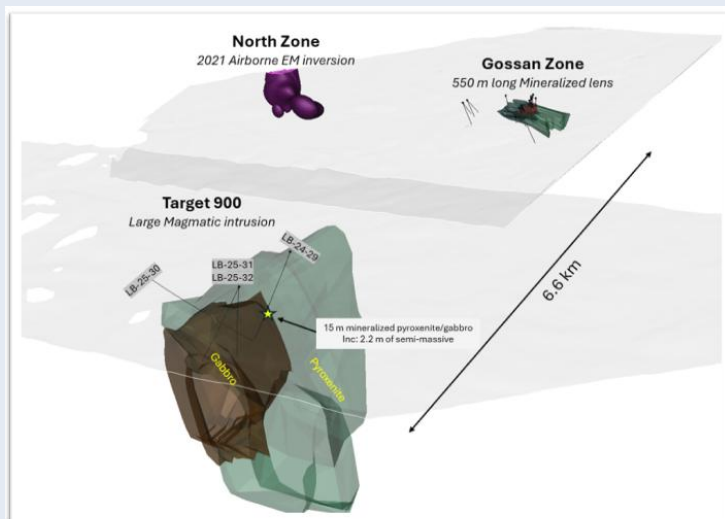
LB-25-30: 1297 M MAGMATIC DIORITE WITH SULFUR RICH PODS WITH NI AND CU (NITON XRF: 0.98% NI -3.78% CU & 1.78% NI -0.50% CU)

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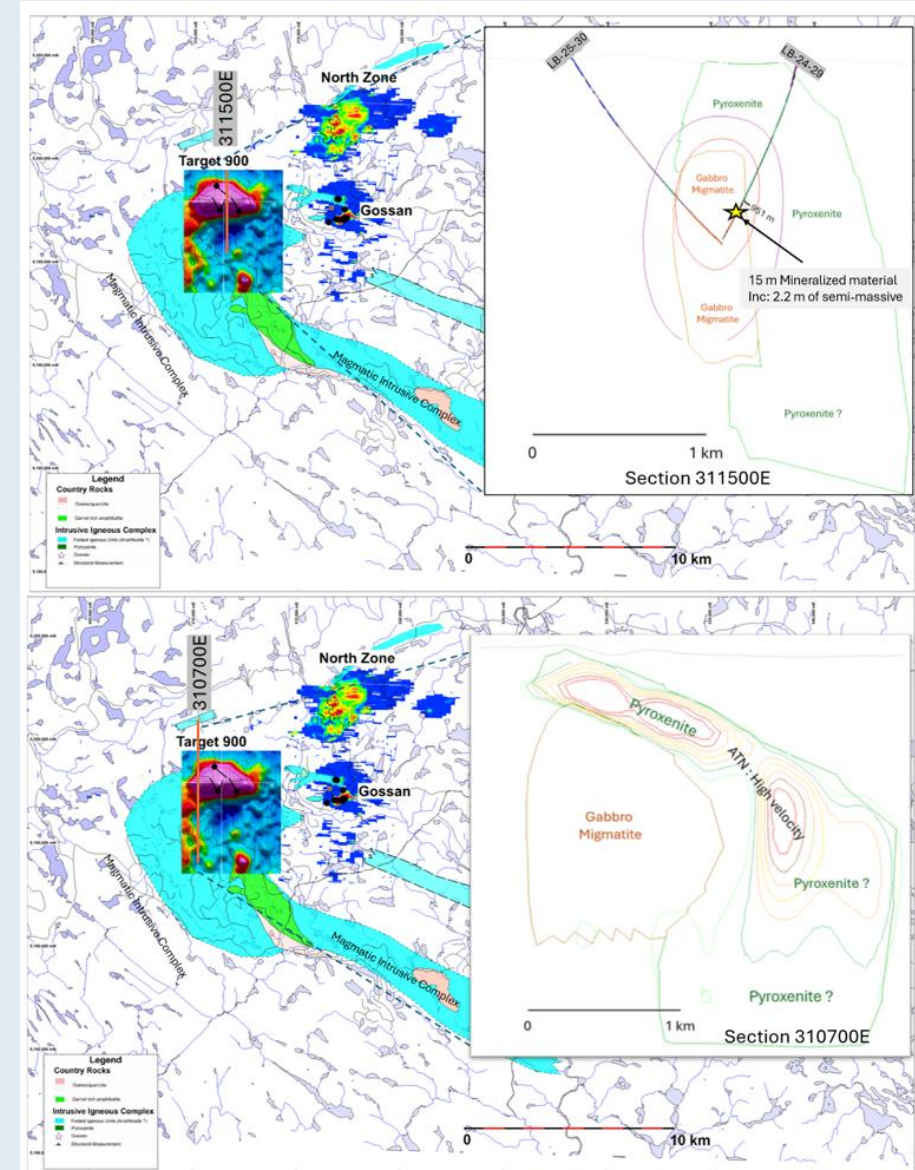
LB-25-30 VRS ANT INTERPRETATION – EXPAND GRAVITY SURVEY (WEST- CENTER)

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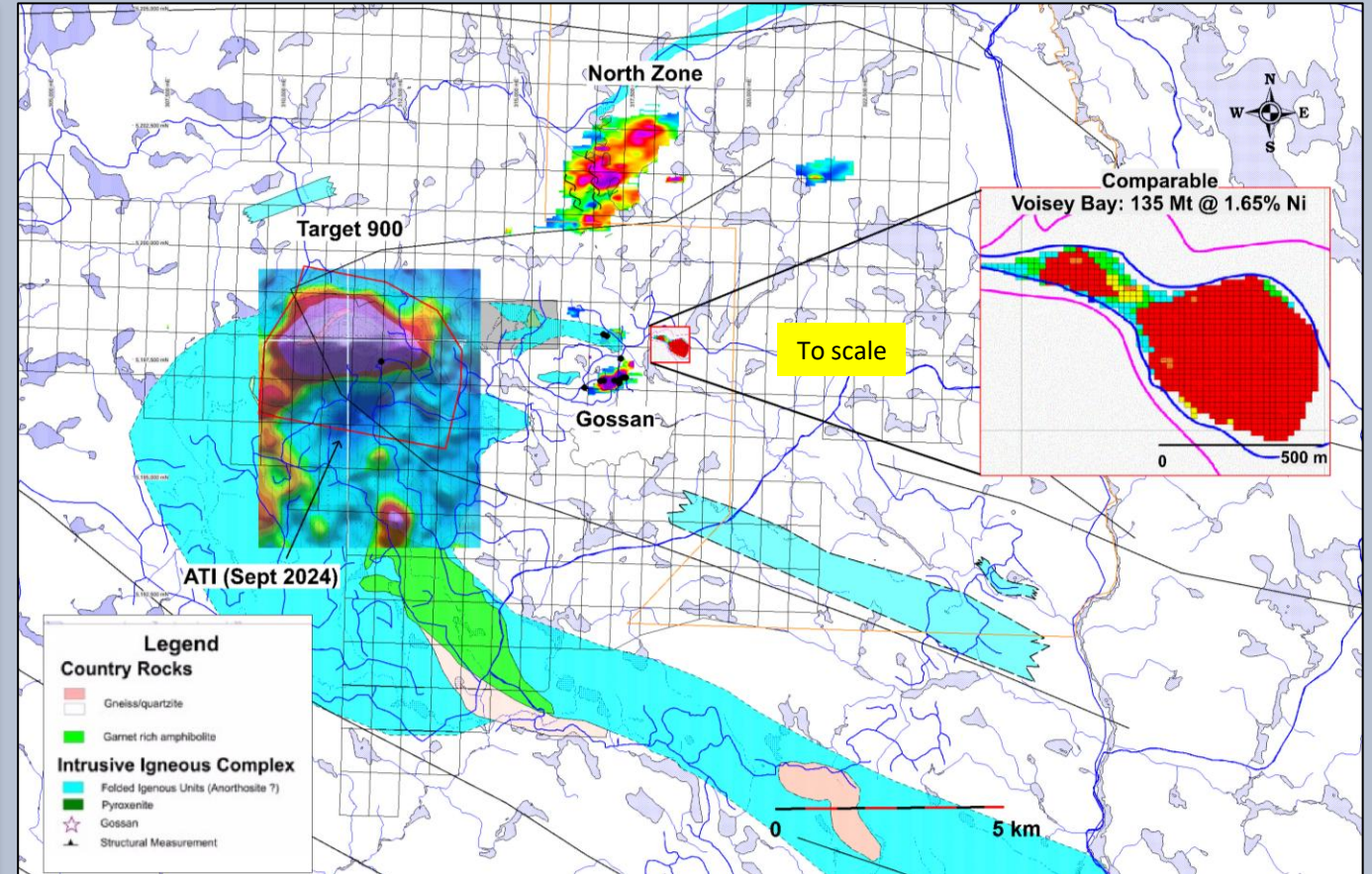
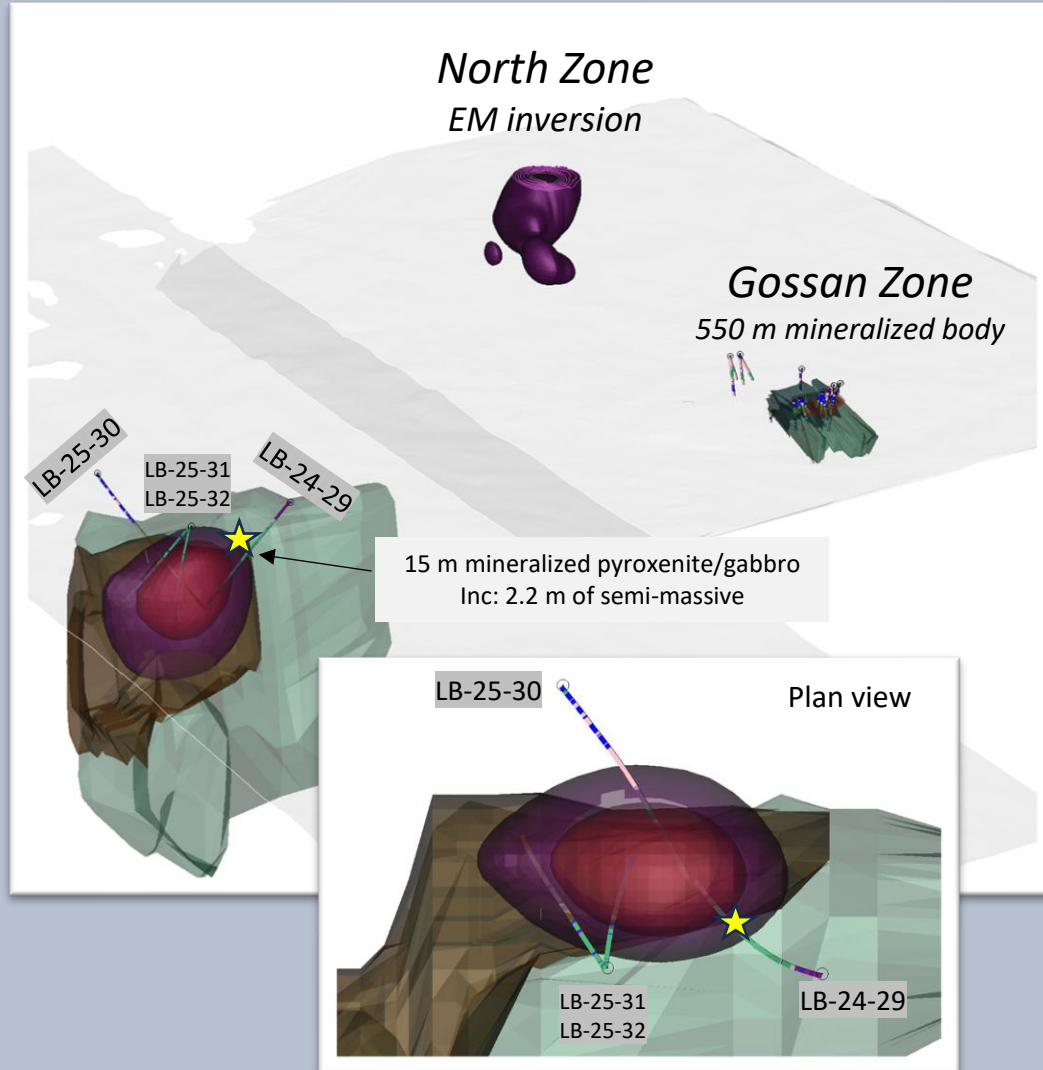


Surface geophysical and geological compilation for the Gossan and Target 900 areas, illustrating EM and gravimetry responses of the intrusive complex. Two vertical cross-sections showing holes LB-25-30 and LB-24-29 together with our geological interpretation coupled with ANT model

LB-24-29 intersected 15 m of mineralized pyroxenite and gabbro, including 2.20 m of semi-massive pyrrhotite-rich sulfides



3D GEOLOGICAL MODEL OF THE TARGET 900 MAGMATIC INTRUSION SHOWING THE MINERALIZED GOSSAN ZONE LENS AND AIRBORNE EM INVERSION FOR THE NORTH ZONE, WHICH REMAINS UNEXPLORED. BELOW: WITH ANT'S VELOCITY ISOCONTOURS

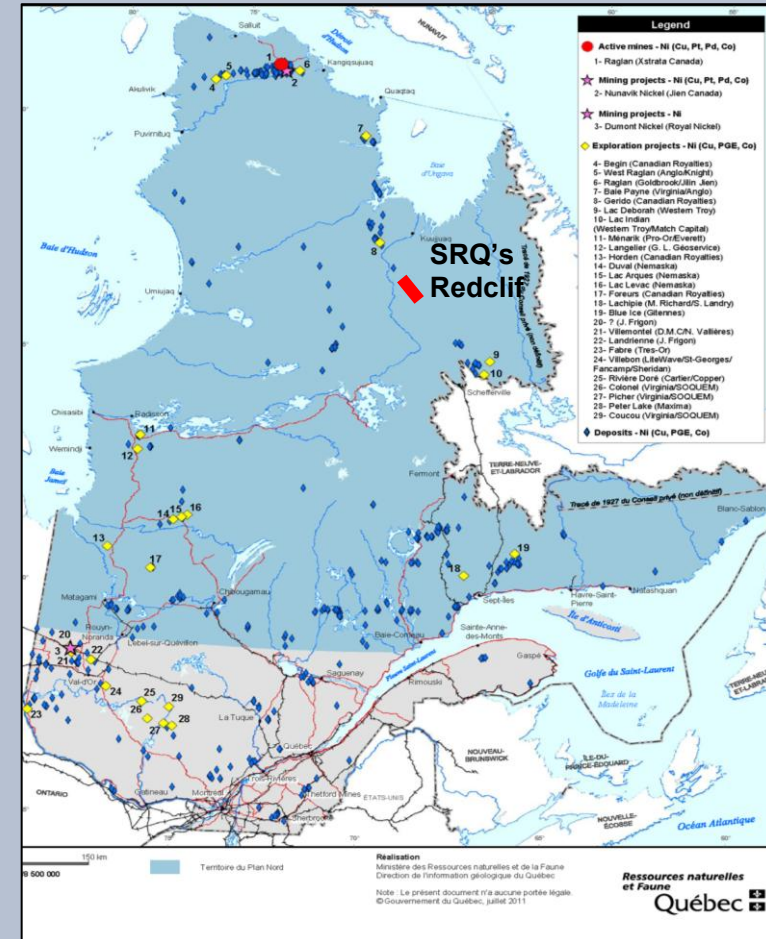
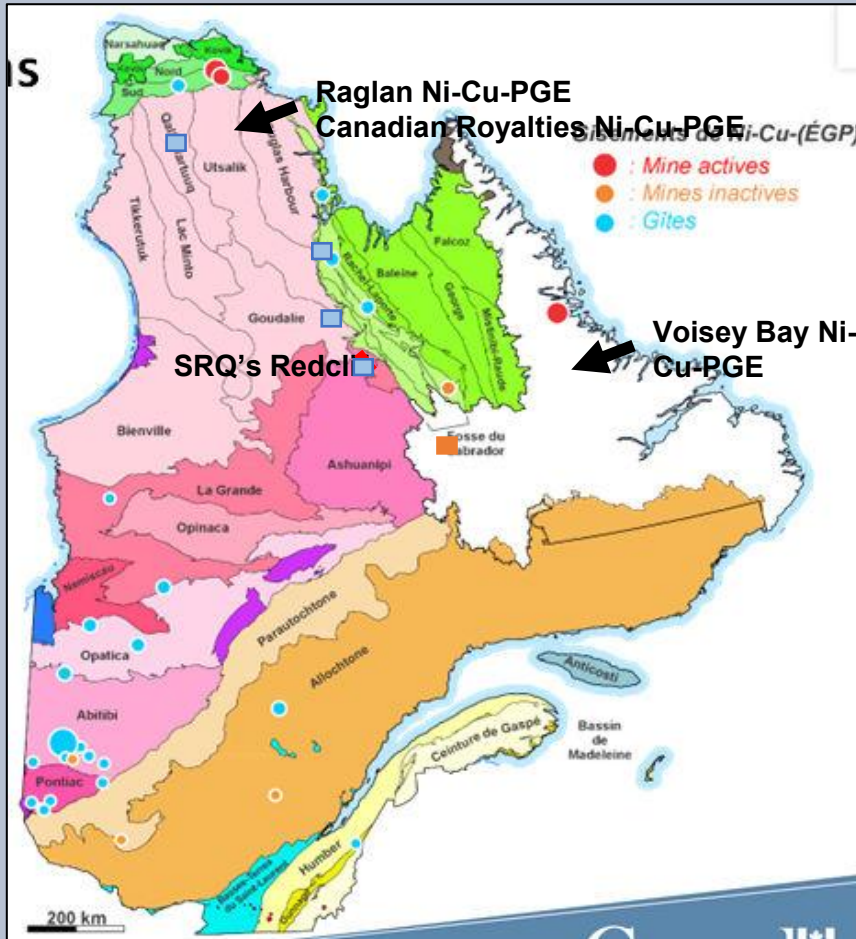


Surface trace, and at scale, of the Voisey Bay deposit (135Mt @ 1.35% Ni) to the geophysical signatures of the Lac Brûlé project: Gossan Zone, North Zone and Target 900

DEVELOPING BASE METAL POTENTIAL IN QUEBEC – IN UNDEREXPLORED REGIONS



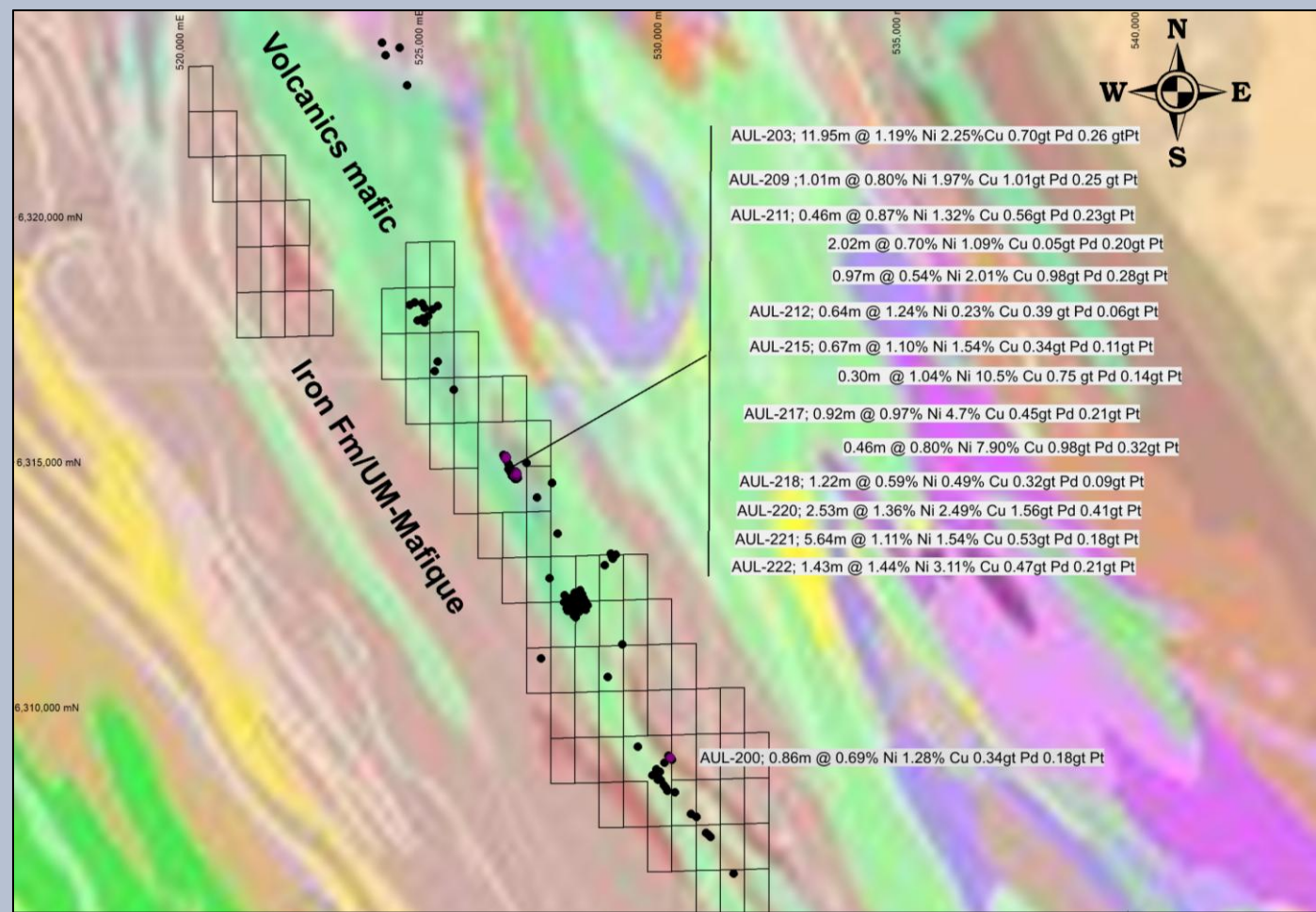
Redclif Project – Labrador Trough



DEVELOPING BASE METAL POTENTIAL IN QUEBEC – IN UNDEREXPLORED REGIONS



Redclif Project – Labrador Trough



From desktop studies to discovering mineralised magmatic complexes, all in 4 years.

- No exploration on the Lac Brulé area prior to SRQ's involvement.
- 2021: SRQ discovers a surface gossan – magmatic mineralized pyroxenite.
- 2023 & 24: DDH on Gossan Zone: 800 m long tabular pyroxenite units with a Ni-Cu mineralised sub-layer traced over 550m.
- 2024: SRQ discovers an at-surface, large and deeply rooted Magmatic Intrusive Complex as a mezoproterozoic folded meta-diorite followed by a late mafic to ultramafic intrusive sequences with significant Ni-Cu mineralization, possibly at the Late Grenville stage (1018 to 985 Ma).
- 2025:
 - **3,876 m drilled across three holes** plus the extension of LB-24-29, which intersected mineralized pyroxenite and gabbro, including 2.20m of semi-massive sulfides mineralization
 - **Ambient Noise Tomography (“ANT”) survey** completed over a 5.6 km × 5.5 km grid by Caur Technologies.
 - **880 line-km airborne gravity survey** across the central and western property
 - **DHTEM** survey on LB-25-30 identified a moderate off-hole anomaly beginning at 900 metres and increasing in strength to the end of the hole without reaching the peak response.

EXPERT GEOLOGY TEAM

SRQ

**Associate-Professor
Normand Goulet |**
UQAM, Ph.D., P.Geo
specialist in structural
deformation and
tectonics

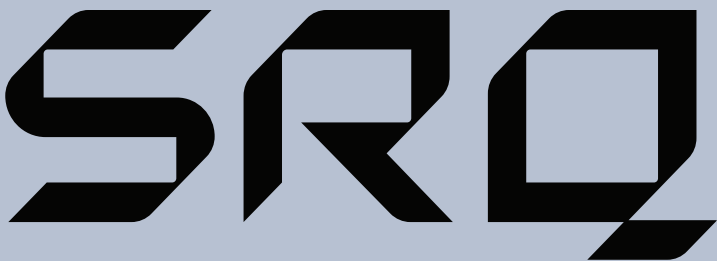


**Professor
Christian Picard |**
Joseph Fourier
University in
Grenoble-Alpes,
specialist in magmatic
systems-petrology
and mineralogy)



SRQ RESOURCES INC.

A CANADIAN NICKEL POWER-PLAY



SRQ RESOURCES INC, SUITE 132, 1320 GRAHAM BLVD, MONT-ROYAL, QC,
CANADA H3P 3C8 | srqexploration.com

DR. MARC-ANTOINE AUDET | ceo@srqexploration.com | TEL: +1 (514) 726-4158