SRQ

Two District-Scale Discoveries
One Disciplined Growth Platform

TSXV: SRQ

www.srqexploration.com

THE OPPORTUNITY

Investment Highlights

2

Independent district-scale, company-making discovery opportunities

C$500K

Cash on hand at SRQ, ahead of the current financing

32,800 m

Of historical drilling at Redcliff — largely untested by modern methods

20 km

BIF-hosted gold corridor with only two historical drill holes

Up to 20%

Of the financing subscribed by management — strong insider alignment

24.75 g/t Au

Peak historical gold value returned at Redcliff

Beyond exploration: a platform designed to become preferred vehicle for early-stage discovery, incubation and consolidation.

Why Invest in SRQ?

Rare Commodity Exposure in an Iron District

Nearly every operator in the Labrador Trough is focused on iron ore. Redcliff provides differentiated exposure to copper, nickel, PGEs and gold.

Two Independent Discovery Opportunities

Redcliff and Lac Brûlé are separate mineral systems in separate jurisdictions — two shots at a company-making discovery.

Extensive Historical Work, Largely Untested

32,800 m of historical drilling and multiple known mineralized systems, most of it 40–60 years old and never followed up with modern exploration.

Aligned, Committed Management

Management is participating for up to 20% of the current financing, alongside an existing cash position of ~C$500,000.

A Platform, Not Just a Project

SRQ is positioned to become preferred vehicle for early-stage exploration, project incubation and strategic acquisitions.

Capital Structure

Corporate Snapshot

46.1M	**$0.07**	**≈ $3.2M**	**≈ C$500,000**
Total Shares Outstanding	Current Share Price	Market Capitalization	Current Cash Position

Figures as provided by SRQ management; confirm against the most recent MD&A / SEDAR+ filing prior to distribution.

Current Financing — C$500,000 Raise

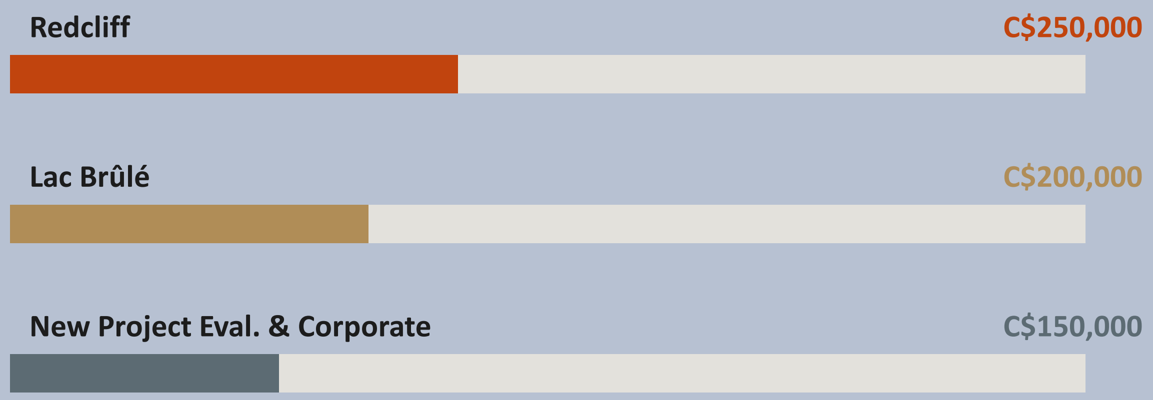
Instrument
Unit — 1 share + 1 warrant

Unit Price / Warrant
$0.10 — $0.12 strike, 2-yr term

Minimum Raise
C$500,000

Management Participation
Up to 20% of financing

Use of Proceeds



LEADERSHIP

Experienced Management Team

Dr. Marc-Antoine Audet

President & CEO; Board Director

36 years of experience in the exploration and development of precious and base metal projects worldwide.

Jean-Daniel Joly, CPA, CA

CFO

Over 10 years of accounting, transactional and reporting expertise acquired within accounting, banking and mining firms.

Elias Elias

Legal Secretary

Over 15 years of legal experience advising listed and private companies in the mining and energy sectors.

Jerry Peltier

Strategic Advisor

Former Grand Chief of Kanesatake Mohawk Nation, with extensive advocacy knowhow with First Nations, Indigenous and federal-provincial governments.

LEADERSHIP

Board of Directors

Matthieu Bos

Director & Chair

Mining engineer with 15 years in investment banking and mining in Europe and Africa, including an eight-year tenure at Ivanhoe Mines.

Stéphanie Gourde

Director

Over 20 years of expertise in mining services and engineering consulting, with two years of board membership at Fonderie Poitras.

Ugo Landry-Tolszczuk, CPA

Director

CFA charter holder with more than 15 years of progressively senior finance and operations experience in the mining, energy and tech industries.

Jean-Christophe Parisien-La Salle

Director

10 years of metallurgy and mining equity research experience, held within mining and banking firms.

Michel Rioux

Director

40+ years of corporate-level community relations, human resources and strategy management experience within the Québec nickel industry.

MANDATE

Corporate Strategy

SRQ is built to be more than a single-asset explorer — the mandate is to become preferred vehicle for early-stage exploration, project incubation and strategic acquisitions across North America and Latin America.

Discover

Advance two independent, district-scale projects with multiple known mineral systems toward company-making results.

Incubate

Provide capital, technical and corporate support to early-stage projects that need a disciplined home to grow.

Consolidate

Pursue accretive, strategic acquisitions of complementary exploration and advanced-stage assets.

INVESTMENT OPPORTUNITY #1

Redcliff — Labrador Trough

One of the few district-scale critical and precious metals projects in the Labrador Trough, hosting two distinct mineral systems.

Magmatic Cu-Ni-PGE Sulphides

Prospective for copper, nickel, platinum and palladium.

Structurally Controlled Gold

Associated with sulphide-rich metasedimentary rocks.

Project Highlights

7
Known Cu-Ni-PGE mineralized systems

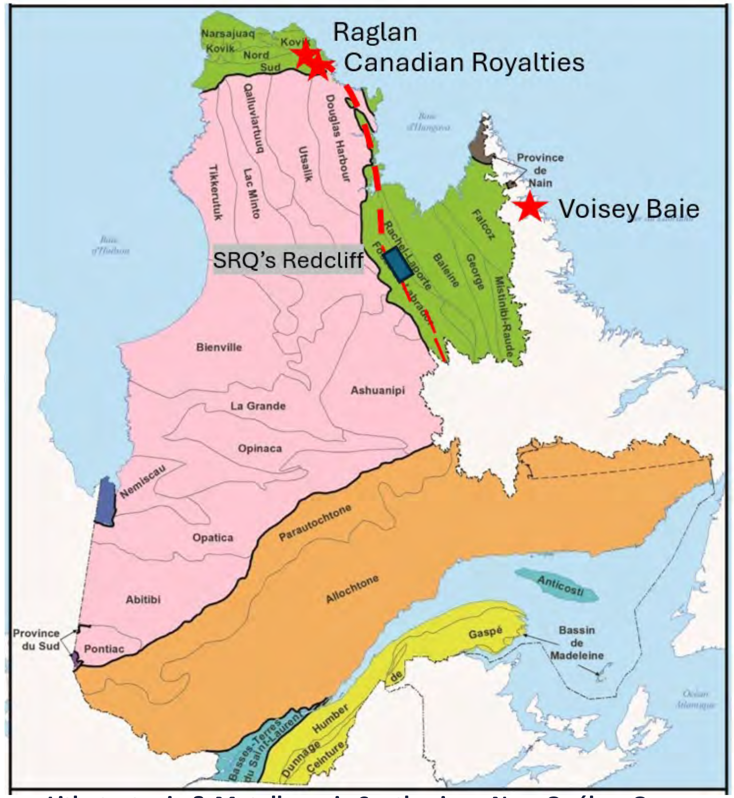
4
Historical deposits

32,800 m
Historical drilling

24.75 g/t
Peak historical gold value (Au)

Redcliff in Regional Geological Context

This regional lithotectonic and metallogenic synthesis of the New Québec Orogen (Labrador Trough) places Redcliff within the same structural belt that hosts several of the world’s most significant Ni-Cu-PGE deposits.



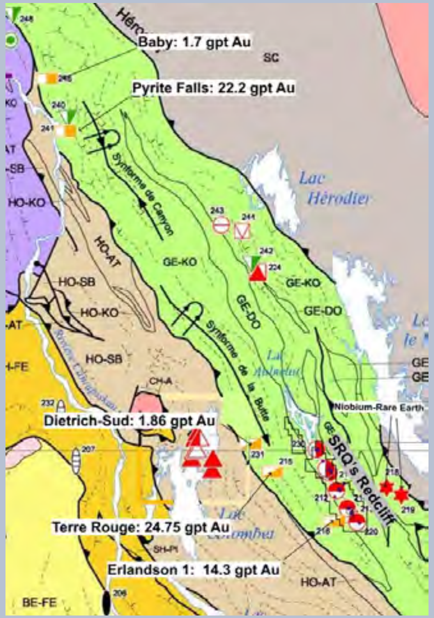
Lithotectonic & Metallogenic Synthesis — New Québec Orogen

Raglan Ni-Cu-PGE

Glencore — one of the world’s highest-grade nickel operations, in the same Ungava geological domain.

Canadian Royalties (Nunavik Nickel)

An adjacent Ni-Cu-PGE producer sharing the regional intrusive-hosted mineralization style.



A Premier District, Overlooked for Base & Precious Metals

The Labrador Trough is one of the world's premier mining districts — extending more than 1,000 km across Quebec and Labrador. Since the 1950s it has been developed almost exclusively for iron ore, with billions of dollars invested in mines, railways, ports and power infrastructure.

As a result, copper, nickel, PGEs and gold received comparatively little modern exploration. Most base-metals work is 40–60 years old — leaving numerous historical discoveries and geophysical targets largely untested.

1,000+ km

Trough length across QC & Labrador

70+ yrs

Of near-exclusive iron ore focus since the 1950s

40–60 yrs

Age of most historical base-metals data

Labrador Trough Peer Comparison

Nearly every operator in the Trough is iron-ore focused — SRQ is the only Cu-Ni-PGE-Gold explorer on this list.

Company	Project	Commodity	Stage
Rio Tinto / IOC	Carol Lake	Iron Ore	Producer
Champion Iron	Bloom Lake	Iron Ore	Producer
ArcelorMittal	Mont-Wright / Fire Lake	Iron Ore	Producer
Tacora	Scully	Iron Ore	Producer
Tata Steel	Schefferville DSO	Iron Ore	Producer
Labrador Iron Mines	Houston	Iron Ore	Developer
Century Global	Joyce Lake	Iron Ore	Developer
High Tide Resources	Labrador West	Iron Ore	Explorer
MetalQuest Mining	Superior	Iron Ore	Explorer
Midland Exploration	Regional	Copper-Gold	Explorer
Northern Shield	Regional	Cu-Ni-PGE	Explorer
SRQ Resources	**Redcliff**	**Cu-Ni-PGE-Gold**	**Explorer**

Drill Highlights

10.5% Cu & 1.0% Ni

over 3.0 m

3.4% Cu

over 6.1 m

2.2% Cu

over 9.1 m

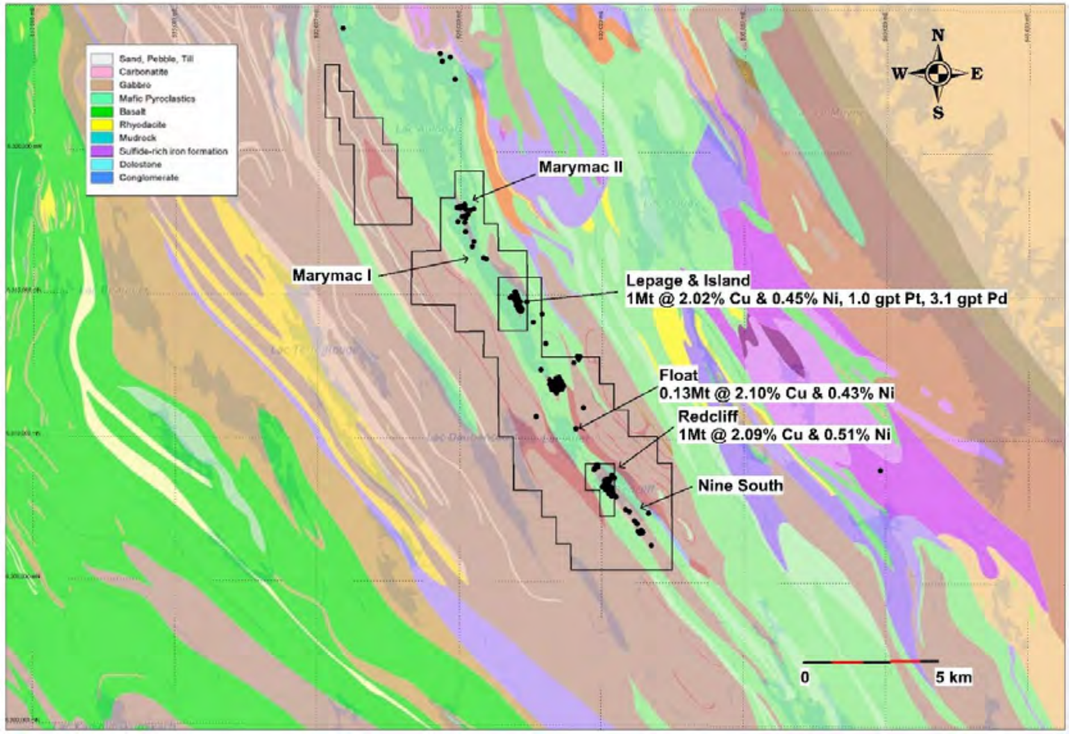
24.75 g/t Au

peak historical gold value nearby

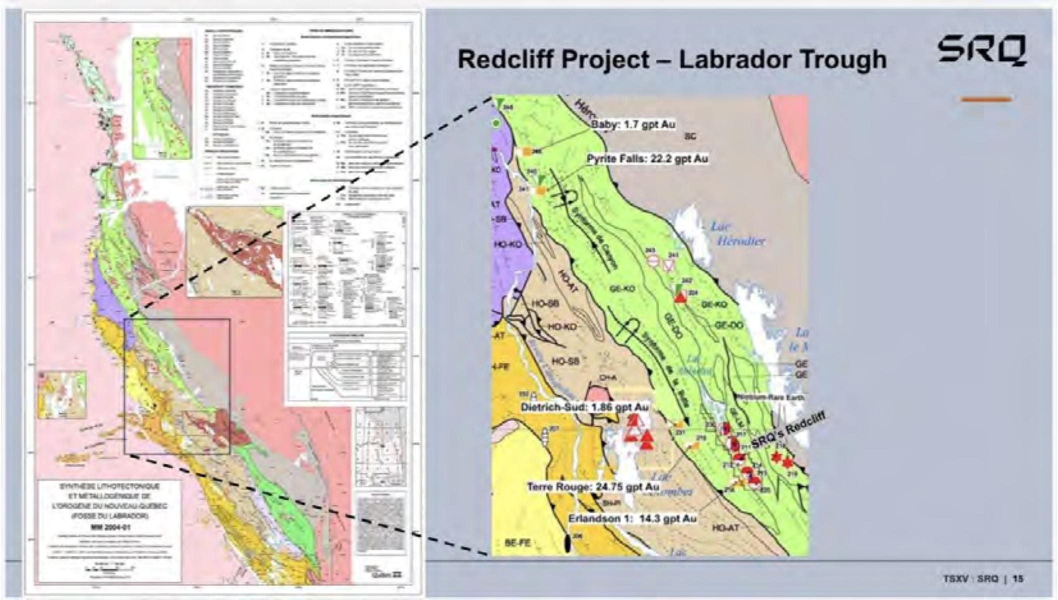
These historical intercepts sit within a broader footprint of 7 known Cu-Ni-PGE mineralized systems and 4 historical deposits across Redcliff — the majority untested by modern exploration methods.

Historical Occurrences & Grades

Documented historical showings and assay values along the Redcliff mineral systems — not current surveys, but decades of prior work defining where to drill next.



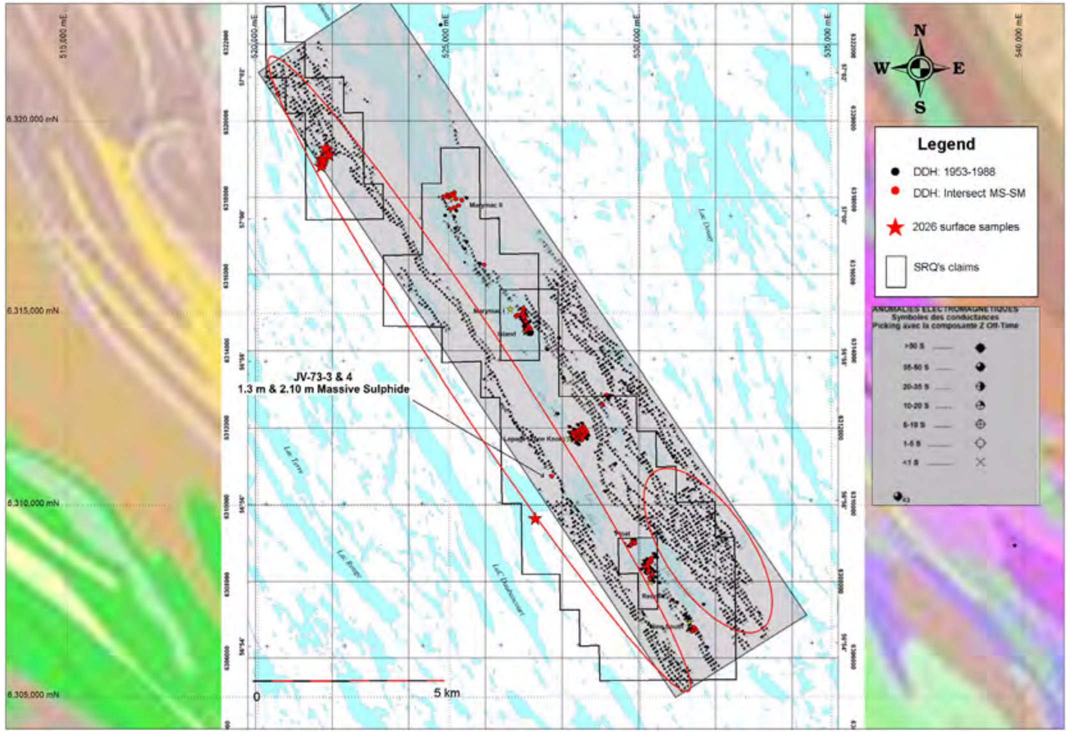
Documented Cu-Ni-PGE Occurrences (Historical)



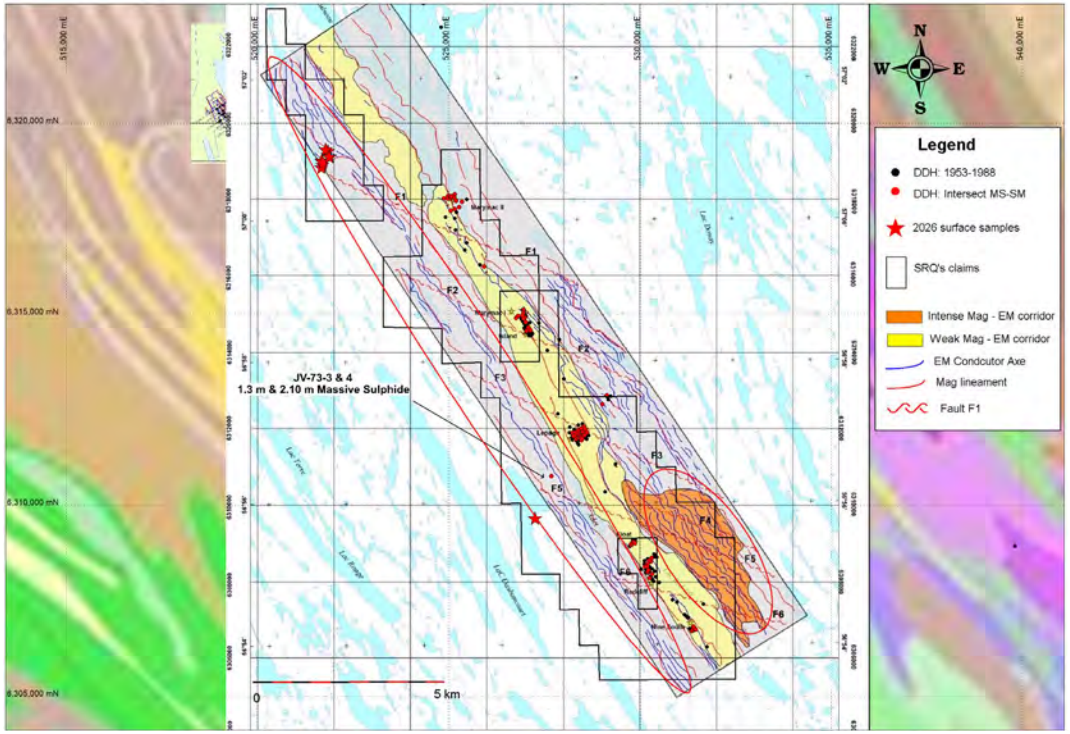
Documented Gold Grades Along Trend (Historical)

Geophysical Surveys

2006 Airborne electromagnetic survey defined the conductive trends that underpin Redcliff's modern drill targets.



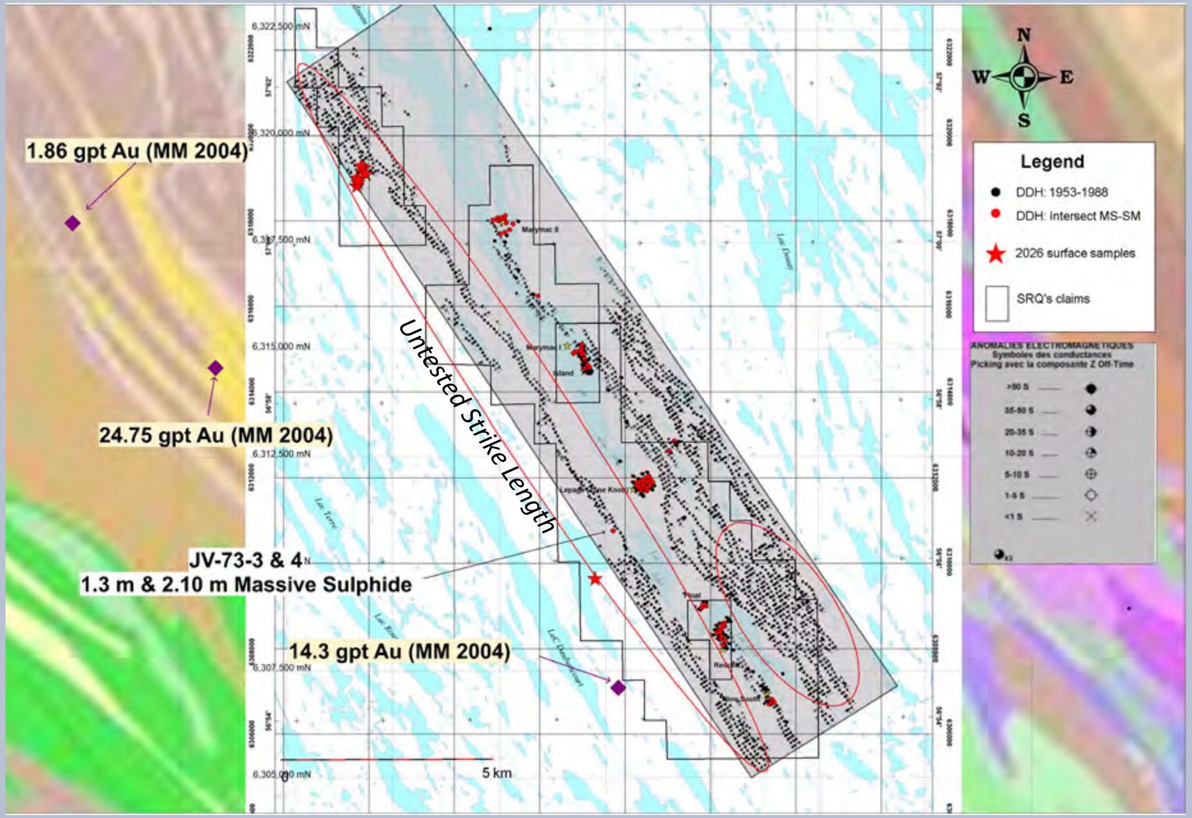
2009 Airborne Electromagnetic Survey



2009 Airborne EM Survey : Compilation

20 km sulphide rich Corridor, Two Historical Holes

Structurally controlled sulphide-rich BIF-hosted metasedimentary rocks — defined along a 20 km corridor and tested by only two historical drill holes to date.



24.75 g/t Au
Peak historical gold value returned nearby

20 km
Total corridor length defined to date

2
Historical drill holes across the entire corridor

Exploration Plan

1

Target Definition

Integrate historical drilling, geophysics and mapping across both the Cu-Ni-PGE and gold systems to prioritize drill targets.

2

First Modern Drill Program

Test priority Cu-Ni-PGE targets and initiate first-pass drilling along the 20 km gold corridor.

3

Geological Reinterpretation

Update the district-scale geological model incorporating new drilling and legacy data.

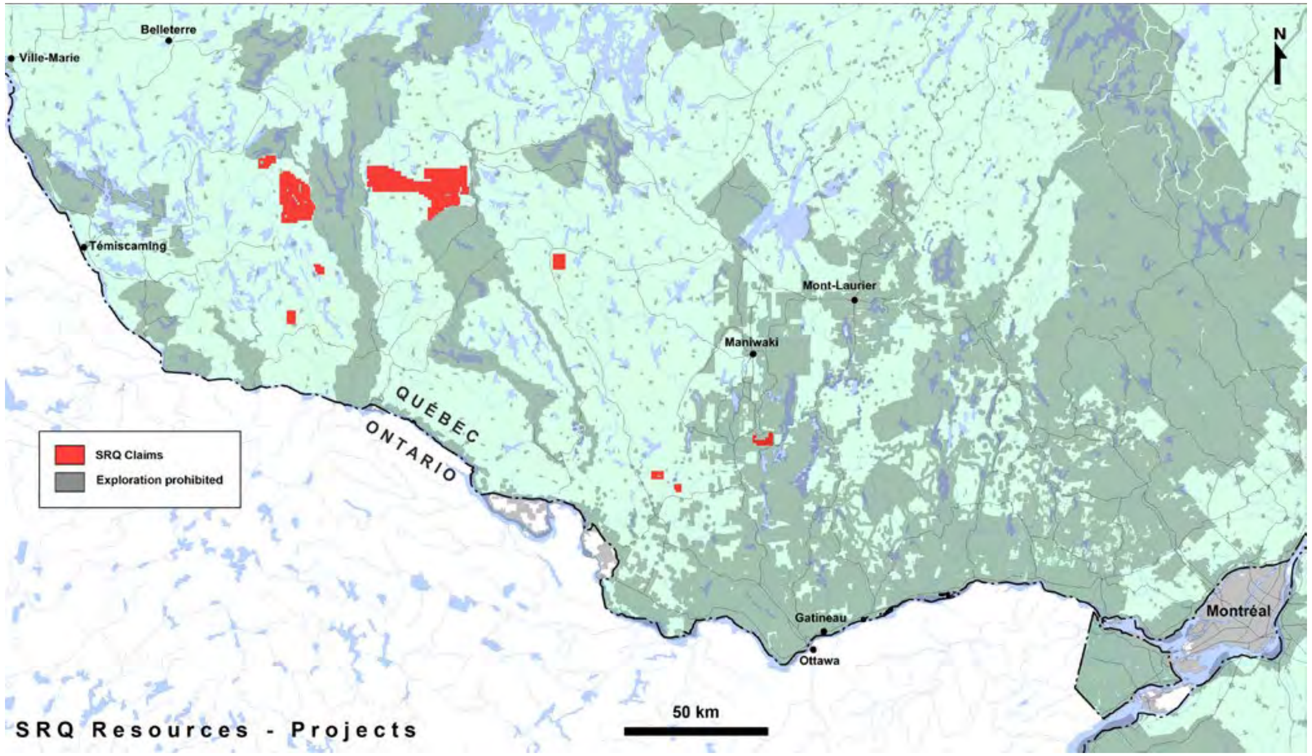
4

Updated NI 43-101

Formalize results into an updated technical report to support the next phase of exploration.

Lac Brûlé — Project Location

Located in the Grenville Province of western Québec, approximately 50 km northwest of the former Renzy Nickel Mine — accessible, underexplored terrain hosting SRQ's new discovery.



SRQ Claims — New Discovery Near the Former Renzy Cu-Ni Mine

658

Claims

≈ 380 km^2

Claim block area

50 km NW

of the former Renzy Cu-Ni Mine

Ultramafic-Mafic

Intrusive complex hosting Ni-Cu sulphides

INVESTMENT OPPORTUNITY #2

Lac Brûlé — Grenville Province, Quebec

An emerging magmatic nickel-copper sulphide discovery, located in Quebec's Grenville Province — independent of and complementary to Redcliff, with multiple high-priority targets and considerable expansion potential.

34.35 m	grading 1.16% CuEq
incl. 17.85 m	grading 0.49% Ni & 0.36% Cu
Up to 6.49% Cu	high-grade copper values

Growing Gossan & North Zones

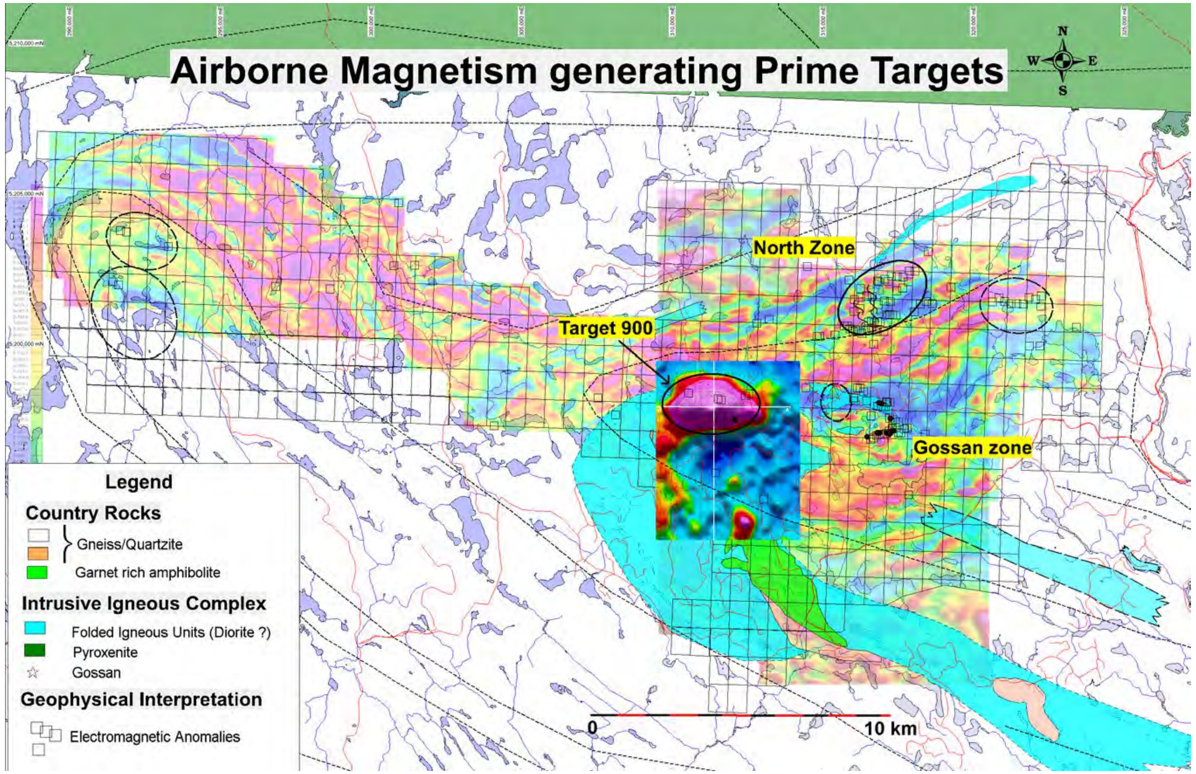
An expanding zone of discovery with considerable room to grow along strike and at depth.

Target 900 EM Anomaly

A largely untested geophysical anomaly representing significant near-term upside.

Geophysical Targeting & Drill Core

Airborne magnetism defines the prime targets; drill core from the Gossan Zone confirms visible Ni-Cu sulphide mineralization.



Airborne Magnetism — North Zone, Target 900 & Gossan Zone

Portable XRF Analysis — Elevated Ni-Cu Readings

LB-23-18: Massive Pentlandite & Chalcopyrite

Gossan Zone Drill Highlights

Three phases of drilling since July 2023 have consistently returned nickel-copper sulphide mineralization across the Gossan Zone.

15.10 m
0.51% Ni & 0.35% Cu — LB-23-12

22.50 m
0.44% Ni & 0.34% Cu — LB-23-15

5.00 m
0.54% Ni & 0.54% Cu — LB-24-28

Visible Sulphide Mineralization in Core

Mineralogy

Pyrrhotite is the dominant sulphide with visible chalcopyrite. Pentlandite can be seen mixed with pyrrhotite.

Textures vary from disseminated to semi-massive to massive (>80% sulphide material), showing net-textured or brecciated sulphides between pyroxene and amphiboles.

COG: 0.30% Ni · 28 holes drilled across three phases (July 2023 – April 2024)

Target 900: A Second, Largely Untested Opportunity

The Target 900 EM anomaly remains largely untested, sitting alongside the growing Gossan Zone discovery — together offering shareholders a second, independent path to a company-making discovery.

- Independent of and complementary to Redcliff
- Strong geophysical anomaly with minimal historical drilling
- Adjacent to a growing high-grade discovery (Gossan Zone)
- Considerable expansion potential along strike and at depth

Target 900 at a Glance

Status

Largely untested

Anomaly Type

EM (electromagnetic)

Adjacent Zone

Gossan & North Zones (growing - unexplored)

Upside

Follow-up drilling planned

WHAT'S NEXT

Near-Term Catalysts

Expansion drilling at Gossan and first-pass drilling at Target 900

Evaluation of advanced-stage development and producing assets

Follow-up on the 20 km sulphide rich BIF corridor
Follow-up on "Intense EM" zone

Updated NI 43-101 and geological reinterpretation

SRQ Growth Strategy

Multiple, independent avenues for long-term value creation — through discovery at two flagship projects, and disciplined growth as a platform company.

Organic Discovery

- Redcliff Cu-Ni-PGE-Au systems
- 20 km gold corridor
- Lac Brûlé Gossan Zone & Target 900

Project Incubation

- Capital & technical support for early-stage assets
- Shared corporate infrastructure
- Faster path from target to drill-ready

Strategic Consolidation

- Preferred vehicle for sponsored opportunities
- North American & Latin American reach
- Evaluating advanced-stage / producing assets

THE BOTTOM LINE

Two Independent Discoveries. One Growth Platform.

SRQ offers two independent, district-scale exploration opportunities — Redcliff, a differentiated Cu-Ni-PGE-Gold project in the Labrador Trough, and Lac Brûlé, an emerging nickel-copper discovery in Quebec's Grenville Province.

Beyond exploration, SRQ has the potential to become preferred vehicle for early-stage exploration, project incubation and strategic acquisitions.

Nickel-Copper Sulphide Specimen

SRQ RESOURCES INC.

A CANADIAN NICKEL POWER-PLAY

SRQ RESOURCES INC.

SRQ RESOURCES INC, SUITE 132, 1320 GRAHAM BLVD, MONT-ROYAL, QC, CANADA H3P 3C8 | srqexploration.com

DR. MARC-ANTOINE AUDET | ceo@srqexploration.com | TEL: +1 (514) 726-4158