



IPO SYSTEM

BROCHURE

Leaders in Financial Market Solutions

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About us

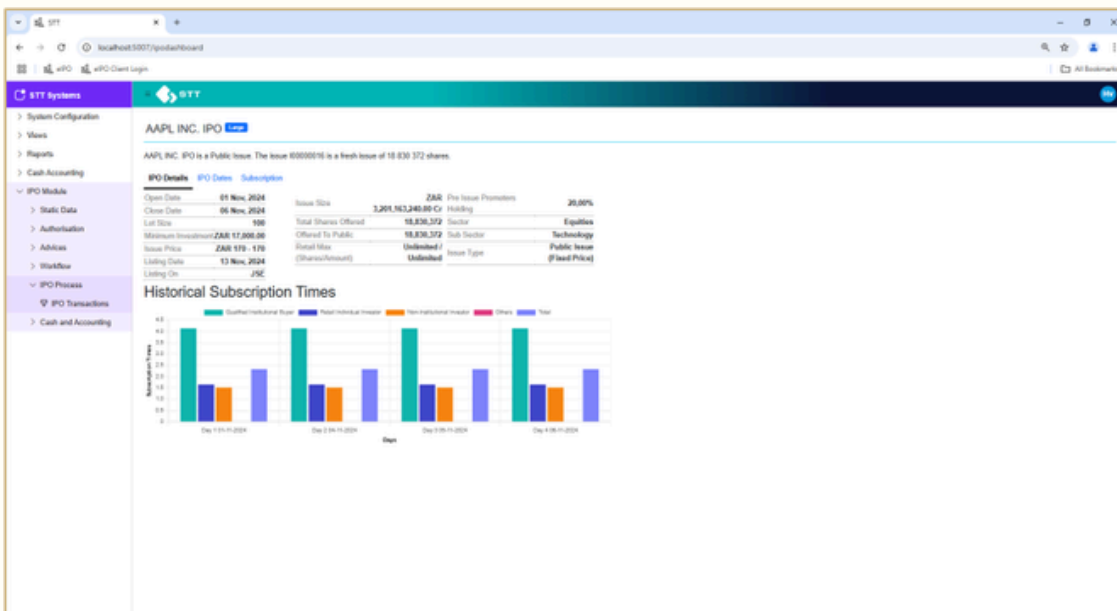
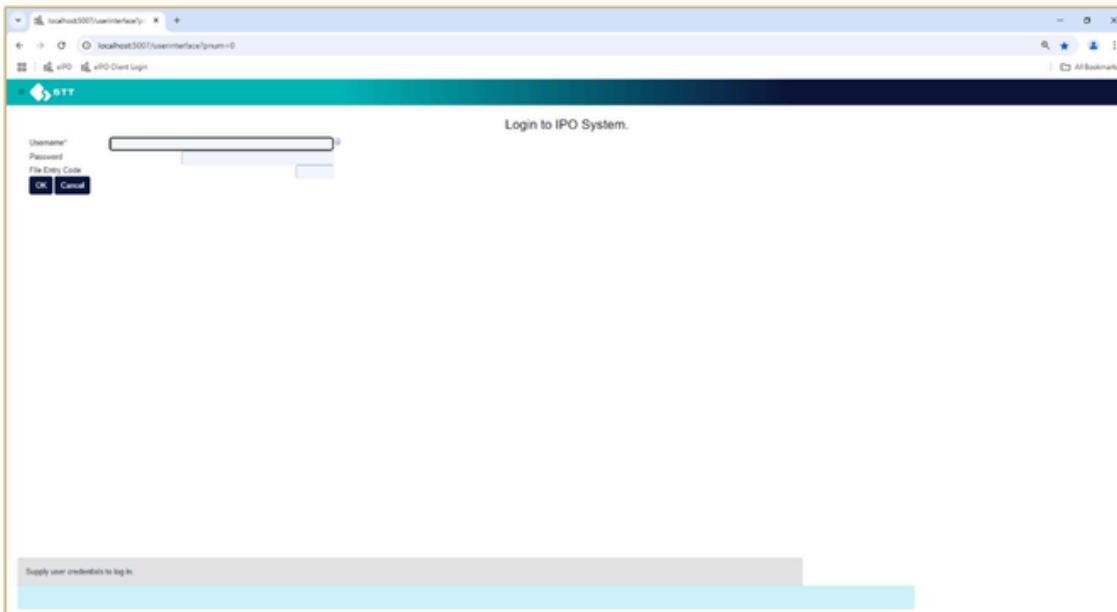
STT is an independent, well-established, reputable, and highly professional company specialising in the development of leading financial market software solutions for businesses globally.



From STT's humble beginnings we have grown to become a significant player in the financial market software provider industry. STT's ever growing client base includes the likes of securities exchanges, central banks, clearing houses, commercial, private and investment banks, brokers, regulators, trading houses, corporate treasury operations, central securities depositories and custodians.

Introduction

The Fortress IPO System is a complete solution designed to cater for the diverse and nuanced nature of Initial Public Offerings in a dematerialized market. It has been created using the latest browser-based technologies and leverages this to create a uniquely customizable product that can adapt to the needs of both the Market and the User while remaining secure and accessible to Investors and Underwriters.



Features of the IPO System

Role Based Access Rights

- In common with all the Fortress Suite of products, the system has template-based Roles which the menu system and associated access rights are linked to.

User-definable Screen Views

- All screen views are entirely configurable from within the system. This applies to filter criteria, default sorting, displayed columns and data formatting of the data cell contents. The context sensitive pop-up menus are also configurable on a Role level.

Multiple Language Support

- All input screen, dialog prompts, Authorisation messages and Screen Views are tailored based on the unique language definition within the system.
- This means that all input fields are entirely configurable to enable system administrators to tailor all visible inputs to their market specific requirements.
- For example, the system may default an input field prompt to “For Instrument Code”, the administrator can customize this to “For Security Code”.

Configurable Authorisation

- The IPO System allows for configuration of Authorisation Requirements for all processes. The system has been designed to cater for configurable levels of authorization.
- The authorization module caters for all scenarios ranging from no authorization at all, or a simple maker/checker, or a 6-eye principle. This is configurable for all processes and master file administration functions. Moreover, the number of authorizers required are configurable based on the capturer themselves, or the capturer’s Role within the system, or even on the particular business process being performed.

Supports Bulk Notifications

- The IPO System supports multiple methods of communication of the IPO process events (e.g., Prospectus emailing, etc.) including emails and SMS notifications.

Support for Syndicates

- The System is designed to cater for multiple participating banks or underwriters on an IPO.

Integrated General Ledger

- A complete and integrated General Ledger is included for the maintenance of cash for deposits, or refunds, etc.

The screenshot displays the 'Cash Movements' interface within the STT Systems application. The interface includes a sidebar with navigation options like 'System Configuration', 'Views', 'Reports', 'Cash Accounting', and 'IPO Module'. The main area shows a table of transactions with columns for Account Number, Movement Ref, Entry Date, Value Date, Movement Code, Description, Transaction Ref, Narrative, Dr, Action, Currency, and Amount. The table contains 15 rows of data, including entries for 'Bid Placement' and 'Deposit/Credit an Account'.

Account Number	Movement Ref	Entry Date	Value Date	Movement Code	Description	Transaction Ref	Narrative	Dr	Action	Currency	Amount
000000123RC	00000001301	20241101	20241101	5010	Bid Placement	000000021			Deposit	ZAR	- .01
000000123RC	0000000701	20241107	20241107	5010	Bid Placement	000000024			Deposit	ZAR	- 17 600
000000123RC	0000000801	20241107	20241107	5010	Bid Placement	000000025			Deposit	ZAR	- 1 024 932
000000123RC	0000000901	20241107	20241107	5010	Bid Placement	000000027			Deposit	ZAR	- 1 037 671
000000123RC	0000001001	20241107	20241107	5010	Bid Placement	000000028			Deposit	ZAR	- 972 575
000000123RC	0000001101	20241107	20241107	5010	Bid Placement	000000029			Automatic File Deletion	ZAR	- 972 575
000000123RC	0000001201	20241107	20241107	5010	Bid Placement	000000029			Deposit	ZAR	- 972 575
000000123RC	0000001301	20241107	20241107	5010	Bid Placement	000000031			Deposit	ZAR	- 1 946 151
000000123RC	0000001401	20241107	20241107	5010	Bid Placement	000000032			Deposit	ZAR	- 975 990
000000123RC	0000001501	20241107	20241107	5010	Bid Placement	000000033			Deposit	ZAR	- 972 575
000000123S	0000000300	20241101	20241101	5010	Bid Placement	000000021			Withdrawal	ZAR	.01
000000123S	0000000400	20241105	20241105	5000	Deposit/Credit an Account		Let's see if I get the Receipts		Deposit	ZAR	- 1 000 900
000000123S	0000000500	20241105	20241105	5000	Deposit/Credit an Account		Listen Properly		Deposit	ZAR	- 100
000000123S	0000000600	20241105	20241105	5000	Deposit/Credit an Account				Deposit	ZAR	- 200
000000123S	0000000700	20241107	20241107	5010	Bid Placement	000000024			Withdrawal	ZAR	17 600

Automatic Allocation

- The System's Automatic Allocation caters for multiple methodologies and has been specifically designed for custom methodologies, including over-subscription and under-subscriptions with parameterized algorithms.

The screenshot shows the 'IPO Allocation' form within the STT Systems application. The form includes fields for 'IPO Reference' (000000015), 'Financial Instrument code' (TSLA), and 'Allocation Method' (FirstInFullAllocation). A dropdown menu is open for the 'Allocation Method' field, showing options: 'FirstInFullAllocation', 'PercentageAllocation', 'UploadSpreadsheet', and 'AllocationByLeadUnderwriter'. There are 'OK' and 'Cancel' buttons at the bottom left.

AAPL INC. IPO Large

AAPL INC. IPO is a Public Issue. The issue I00000016 is a fresh issue of 18 830 372 shares.

[IPO Details](#) [IPO Dates](#) [Subscription](#)

Timeline for a Public Issue (Fixed Price)



AAPL INC. IPO Large

AAPL INC. IPO is a Public Issue. The issue I00000016 is a fresh issue of 18 830 372 shares.

[IPO Details](#) [IPO Dates](#) [Subscription](#)

AAPL INC. SUBSCRIPTION

As of 06 Nov, 2024

Day wise Subscription

Category	Subscription Times	Date	QIB	RII	NII	Total
Qualified Institutional Buyer	4.13x	Day 1 01-11-2024	4.13x	1.65x	1.51x	2.33x
Retail Individual Investor	1.65x	Day 2 04-11-2024	4.13x	1.65x	1.51x	2.33x
Non-Institutional Investor	1.51x	Day 3 05-11-2024	4.13x	1.65x	1.51x	2.33x
Others	0.00x	Day 4 06-11-2024	4.13x	1.65x	1.51x	2.33x
Total	2.33x					

Manual Allocation

- The System also allows for manual allocation by import of allocation results calculated outside of the system.

Shareholder/Investor User Registration

- Through the use of the browser-based registration component, shareholders, and potential Investors, can register themselves on the system. This process is configurable and includes the uploading of KYC (Know Your Client) documentation and multiple levels of authorization prior to the user being granted access to the IPO System.

User Friendly Investor Interface

- Investors, or other external parties, have access to a variety of built-in functions within the IPO system including:
 - a.Placing bids
 - b.Uploading funds via a payment gateway
 - c.Investor reports
 - d.Viewing the status of the available funds and IPO allocation status

Client Details

- Client details can also be loaded manually or uploaded into the system for bulk processing (in the scenario where take-on data is required for an existing register).

Report Functionality

- The IPO System includes a suite of customizable IPO Reports via SSRS (SQL Server Reporting Services). All reports within the system can be exported in either PDF, or Excel format in addition to being viewed on-screen.

Integrates with the CSD

- The IPO System Integrates with a CSD via SWIFT ISO 20022 Messaging. The SWIFT Message API includes support for:
 - a.Issuer Loading
 - b.Instrument Loading
 - c.Shareholder Loading
 - d.IPO Allocation results on completion of an IPO.



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