

## Social Security Optimization & Claiming Strategy Analysis

We are pleased to announce an exclusive member-only offering available to you as a valued member of **Baton Rouge Telco Federal Credit Union**.

Through a partnership with Acadiana Senior Advisors and Baton Rouge Telco Federal Credit Union, members now have access to preferred pricing for a comprehensive Social Security optimization analysis conducted by a **Registered Social Security Analyst (RSSA)**.

You can receive in-depth analytical services and strategic guidance designed to help optimize your lifetime Social Security benefits in accordance with standards established by the **National Association of Registered Social Security Analysts**.

In performing these services, specialized analytical software is utilized to consider:

- Historical earnings records
- Future earnings assumptions
- Retirement timing planning
- Spousal and survivor coordination strategies

Based on these inputs, you will receive:

- A written Social Security claiming strategy report
- Break-even analysis comparisons
- Spousal and survivor optimization review
- Benefits projections under multiple claiming scenarios
- A private strategy consultation to review findings and next steps

With this partnership, Baton Rouge Telco Federal Credit Union members receive preferred pricing:

Service	Public Fee	BR Telco Member Fee
<b>Individual Analysis</b>	\$695	<b>\$495</b>
<b>Couple Analysis with Spousal Optimization</b>	\$995	<b>\$795</b>

The fee reflects the time required to gather data, perform analytical modeling, prepare your personalized written report, and conduct your strategy consultation.

**Sincerely,**

Corey Romero, RSSA  
Registered Social Security Analyst  
Acadiana Senior Advisors  
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