

# 7th Annual *Shred* Event!

Friday, August 8th | 9am - 12pm

Join us at Wealthquest for our **free** document shredding day! Bring us your paper clutter that should be properly destroyed and we'll make sure it's responsibly disposed of. We'll also be collecting select electronics for ethical recycling.

## *Paper to Shred*

### Shred when you **replace**

- Trust Documents (*when restated, not just amended*)
- Life Insurance Policies (*if cashed in or terminated*)
- Annuity Policy (*after cashed in or replaced*)

### Shred when your document **ends**

- Warranty Documents & Receipts
- Insurance Policy - Auto & Home
- Loan Documents

### Shred when you **get the next one**

- Social Security (annual)
- Insurance Policy (annual)
- Retirement Plan (end of year)
- Brokerage & Investment Statements (end of year)
- Utility Bills (monthly)

### Shred when you **confirm the transaction**

- Bank Deposit Slips
- Credit Card Receipts
- Other Receipts (unless needed for warranty)

### Shred after **one year**

- Pay Stubs
- Bank Statements
- Credit Card Statements
- Medical Bills (1 yr after payment or 7 yrs if tax deducted)

### Shred after **seven years**

- Tax Return Preparation Documentation (W-2's, 1099's, etc.)

## *Electronics to Recycle*

Desktop Computers

Laptops

Telephones & Cell Phones

Tablets

Cords & Remotes

Mice & Keyboards

Modems & Routers

LCD Screens & Monitors

## *Event Details*

### When:

Friday, August 8th

### Time:

9am - 12pm

### Location:

Wealthquest Front Parking Lot  
50 E Business Way  
Cincinnati, OH 45241



# *Delshire Elementary School*

# School Supply Drive!

## August 8th | During the 7th Annual *Shred* Event

In conjunction with the Shred Event, Wealthquest is hosting a school supply drive for Delshire Elementary School. Each year, the students at Delshire Elementary School rely on generous donations of supplies to help equip them for a successful school year. Between now and August 8th, we will be collecting school supplies in the lobby of our Cincinnati office. Then, on August 8th, we'll have a separate bin to collect supplies from anyone that would like to support this initiative.

### *Wish List*

Glue sticks

Packs of Copy Paper

Scissors  
(round tip preferred)

Crayola crayons

Crayola colored pencils

Spiral notebooks  
(70 page, wide ruled)

Pencils  
(Ticonderoga, pre-sharpened preferred)

Dry-erase markers

Tissue Boxes

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Parking Lot  
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Cincinnati, OH 45241

#### **Time:**

9am - 12pm

*A donation bin will  
be in the Wealthquest  
lobby the month  
leading up to the  
Shred Event.*



WEALTHQUEST



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