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## Financial Advisor 100

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The CNBC FA 100 ranking, which takes into consideration a variety of factors beyond assets under management, recognizes those advisory firms that help clients navigate through their financial life.

|                                                                                   |                                                                                   |                                                                                   |                                                                                    |                                                                                     |
|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
|  |  |  |  |  |
| 70. Wealthquest Corporation                                                       | 71. Allegheny Financial Group                                                     | 72. Advance Capital Management                                                    | 73. Waters, Parkerson & Co.                                                        | 74. Windward Capital Management                                                     |

FA 100

## 70. Wealthquest Corporation

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Wealthquest Corporation, based in Cincinnati, is ranked No. 70 on this year's CNBC Financial Advisor 100 list. The firm serves a wide variety of clients who have a breadth of planning needs across multiple generations.

**Assets Under Management:** \$2.1 billion**Accounts Under Management:** 1,582**Years in Business:** 19

- Accepts clients in all 50 states
- Physical offices in Illinois and Ohio
- No minimum asset threshold

**Leadership and Contact Information:**

Wade Daniel, chief executive officer

David Kern, president

Steve King, vice president

[wqcorp.com](http://wqcorp.com)

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(513) 530-9700

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