



MO Deferred Comp Plan DIRECT DEPOSIT AGREEMENT

Select Plan(s) below:

☐ All Plans

☐ MO Deferred Comp 457 Plan - 626681

☐ MO Deferred Comp 457 Plan Bene - 626682

☐ MO Deferred Comp Incentive Plan- 626683

☐ MO Deferred Comp Incentive Plan Bene - 626684

PARTICIPANT INFORMATION (please print clearly using black or blue ink)

NAME: _____ SOCIAL SECURITY NUMBER: _____

ADDRESS: _____ APT: _____

CITY: _____ STATE: _____ ZIP CODE: _____

MOBILE PHONE: _____ DAY PHONE: _____ EVENING PHONE: _____

EMAIL: _____ DATE OF BIRTH: ____/____/____

ACCOUNT INFORMATION

Type of request (select one): ☐ New ACH ☐ Change ACH ☐ Delete ACH

Account type (select one): ☐ Checking ☐ Savings

For Checking and Savings accounts: It is your responsibility to ensure the routing and account numbers provided below are correct. Your financial institution can help provide this information. Incomplete and/or unreadable forms will be returned unprocessed.

Name of Financial Institution

Name Shown On the Account

Telephone Number of Institution

9 Digit Routing Number of Institution

Your Account Number

Note: This authority is to remain in effect until the MO Deferred Comp Plan receives written notification of its termination or closure of any account. In addition, any changes to my account number may also cause a monthly check to be mailed to me. Please allow 30 business days for processing any changes.

AUTHORIZATION (signature required)

I authorize the MO Deferred Comp Plan to make deposits to my account with the financial institution named above and I authorize the financial institution to accept and credit any entries initiated by the MO Deferred Comp Plan.

PARTICIPANT'S SIGNATURE: _____ DATE: _____

MAILING INSTRUCTIONS

Please submit your completed form with supporting documentation to:

VIA FAX:

Attn: MO Deferred Comp
1-855-545-2212

VIA MAIL:

Attn: MO Deferred Comp
P.O. Box 389
Hartford, CT 06141

VIA OVERNIGHT DELIVERY:

Attn: MO Deferred Comp
One Orange Way
Windsor, CT 06095

If you have any questions or need to obtain additional plan or account information, please go online at www.moderferredcomp.org or call the MO Deferred Comp Service Center at 1-800-392-0925 (TTY/TTD users call 1-800-579-5708). Customer Service Associates are available Monday through Friday, 7:00 A.M. to 7:00 P.M. Central Time (excluding stock market holidays).