RESET FORM

MO Deferred Comp 457 Plan

THREE-YEAR SPECIAL CATCH-UP CONTRIBUTION

PARTICIPANT INFORMATION (please print clearly)

NAME:______________________________ SOCIAL SECURITY NUMBER:______________________

ADDRESS: ______________________________ APT: ______________________

CITY:______________________________ STATE:________ ZIPCODE:______________________

MOBILE PHONE: ______________________ DAY PHONE: ______________________ EVENING PHONE: ______________________

EMAIL: ______________________________ DATE OF BIRTH: ______/______/________

DESIGNATION OF NORMAL RETIREMENT AGE

For the purpose of using the Three-Year Special Catch-Up Contribution Provision, I hereby designate my Normal Retirement Age as ____________ years of age.

I will attain my Normal Retirement Age in the year ________________________ (insert year here)

Year One of Catch-Up Begins on 01/01/___________ Year Three of Catch-Up Ends on 12/31/___________

The Normal Retirement Age you have designated above is only for the purpose of establishing the Three-Year Special 457(b) Catch-Up period. Your designation does not affect any other retirement benefits to which you may be entitled. You do not have to retire when you reach the age you have designated.

During the three calendar years immediately before the year in which you attain your designated Normal Retirement Age, you may catch up on contributions you could have made but did not make in previous years with your current employer. You may calculate those unused contributions from previous years, using the worksheet below. To determine the total amount available to you for Catch-Up, you may need to consult old payroll records with your current employer.

Once you have determined the total amount from previous years available to you for Catch-Up, you may contribute up to twice the normal contribution limit in each of the three calendar years before Normal Retirement Age until you have reached the total Catch-Up amount available to you.

Please note that prior to 2002 (1979 to 2001) any other contributions into a 401(k) or 403(b) are aggregated towards your annual deferral limit. From 2002 and beyond contributions into a 401(k) or 403(b) do not count against your annual deferral limit in the 457 Plan.

CATCH-UP WORKSHEET

Plan Year	A Salary	B 33 1/3 of salary for Plan Years 1979-2001 100% of salary for Plan Years 2002-Current	C Deferral Limit	D Enter Lesser of Column B or C	E Enter Amount You Actually Deferred (Include 401(k) and 403(b) amounts)	F Amount Available for Catch-Up (D Minus E)
1979	$	$	$7,500	$	$	$
1980	$	$	$7,500	$	$	$
1981	$	$	$7,500	$	$	$
1982	$	$	$7,500	$	$	$
1983	$	$	$7,500	$	$	$
1984	$	$	$7,500	$	$	$
1985	$	$	$7,500	$	$	$
1986	$	$	$7,500	$	$	$
1987	$	$	$7,500	$	$	$
1988	$	$	$7,500	$	$	$
1989	$	$	$7,500	$	$	$
1990	$	$	$7,500	$	$	$
1991	$	$	$7,500	$	$	$
1992	$	$	$7,500	$	$	$

CATCH-UP WORKSHEET (continued)

Plan Year	A Salary	B $33^{1/3}$ of salary for Plan Years 1979-2001 100% of salary for Plan Years 2002-Current	C Deferral Limit	D Enter Lesser of Column B or C	E Enter Amount You Actually Deferred (Include 401(k) and 403(b) amounts)	F Amount Available for Catch-Up (D Minus E)
1993	$	$	$7,500	$	$	$
1994	$	$	$7,500	$	$	$
1995	$	$	$7,500	$	$	$
1996	$	$	$7,500	$	$	$
1997	$	$	$7,500	$	$	$
1998	$	$	$8,000	$	$	$
1999	$	$	$8,000	$	$	$
2000	$	$	$8,000	$	$	$
2001	$	$	$8,500	$	$	$
2002	$	$	$11,000	$	$	$
2003	$	$	$12,000	$	$	$
2004	$	$	$13,000	$	$	$
2005	$	$	$14,000	$	$	$
2006	$	$	$15,000	$	$	$
2007	$	$	$15,500	$	$	$
2008	$	$	$15,500	$	$	$
2009	$	$	$16,500	$	$	$
2010	$	$	$16,500	$	$	$
2011	$	$	$16,500	$	$	$
2012	$	$	$17,000	$	$	$
2013	$	$	$17,500	$	$	$
2014	$	$	$17,500	$	$	$
2015	$	$	$18,000	$	$	$
2016	$	$	$18,000	$	$	$
2017	$	$	$18,000	$	$	$
2018	$	$	$18,500	$	$	$
2019	$	$	$19,000	$	$	$
2020	$	$	$19,500	$	$	$
2021	$	$	$19,500	$	$	$
2022	$	$	$20,500	$	$	$
2023	$	$	$22,500	$	$	$
2024	$	$	$23,000	$	$	$
2025	$	$	$23,500	$	$	$
					Total	$

CALCULATION DEFERRAL SCHEDULE DURING CATCH-UP PERIOD

CATCH-UP YEAR(S) (the 3 consecutive years before the year you attain Normal Retirement Age)	(1) ANNUAL SALARY	(2) ANNUAL DEFERRAL AMOUNT (Amount you will actually contribute within normal limits. See columns C & E above)	(3) CATCH-UP DEFERRAL AMOUNT (Amount you will contribute for Catch-Up from the total amount available under Column F)	(4) TOTAL DEFERRAL COLUMN 2 + COLUMN 3	(5) MAXIMUM DEFERRAL (TOTAL DEFERRAL NOT TO EXCEED THIS AMOUNT
2016	$	$	$	$	$ 36,000
2017	$	$	$	$	$ 36,000
2018	$	$	$	$	$ 37,000
2019	$	$	$	$	$ 38,000
2020	$	$	$	$	$ 39,000
2021	$	$	$	$	$ 39,000
2022	$	$	$	$	$ 41,000
2023	$	$	$	$	$ 45,000
2024	$	$	$	$	*$ 46,000
2025	$	$	$	$	*$ 46,000

* May be adjusted later for inflation

SIGNATURES REQUIRED

I understand that the Three-Year Special Catch-Up period I have elected by designating a Normal Retirement Age above cannot be revoked, extended, or repeated under my current employer and that this designation applies with respect to all 457 plans and providers under my current employer.

PARTICIPANT SIGNATURE: ______________________________ **DATE:** ____________

Please submit your completed form with supporting documentation to:

VIA FAX:
Attn: MO Deferred Comp
1-855-545-2212

VIA MAIL:
Attn: MO Deferred Comp
P.O. Box 389
Hartford, CT 06141

VIA OVERNIGHT DELIVERY:
Attn: MO Deferred Comp
One Orange Way
Windsor, CT 06095

If you have any questions or need to obtain additional plan or account information,please go online at www.modeferredcomp.org or call the MO Deferred Comp Service Center at 1-800-392-0925 (TTY/TTD users call 1-800-579-5708). Customer Service Associates are available Monday through Friday, 7:00 A.M. to 7:00 P.M. Central Time (excluding stock market holidays).