MAYBERN FORWARD DEPLOYED ENGINEERING

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When the cost of the status quo outpaces packaged software.

Maybern's Forward Deployed Engineering team ships production AI on top of governed fund data — built around your highest-priority operational pain point. Consultative, hands-on, agent-native.

Most fund-finance teams are running into the same wall: the next set of improvements (faster close, better LP responsiveness, AI on top of the books) needs **structured fund data with lineage** — and the current stack of workbooks, PDFs, and admin exports can't supply it. Buying more software on top of that stack doesn't solve the underlying problem. Hiring more consultants leaves you with deliverables instead of operating capability.

FDE is the team we built to close that gap. It pairs production AI engineering with fund-finance fluency, runs on top of the Maybern platform, and benefits from agents, evaluators, and runbooks we're already deploying across similar firms. The goal isn't to experiment with AI for its own sake. It's to help your team get to an actual outcome faster.

Where FDE typically works

AI agents built around your real workflow — not generic chatbots layered on top. One operational pain at a time, sized to what's costing your team most this quarter. The work spans:

- **Document workflows**
- **Reconciliations**
- **Reporting processes**
- **Investment team support**
- **IR operations**

What's different about how we work

Production AI plus fund-finance fluency

Agent engineers who know what a waterfall is. We don't ask you to explain ILPA conventions or side-letter mechanics before we can start building.

Agents, evaluators, and patterns across firms

Every agent, evaluator, and runbook we build for one firm informs the next engagement and folds back into the Maybern platform. Your AI investment compounds — it doesn't fragment.

Outcome over experiment

The brief is "help your team get to an actual outcome faster." Every engagement runs against a written scope with definitions and AI-output thresholds locked before kickoff.

A short conversation, then a working scope. That's the next step.

Start a Conversation

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An agent in Excel reads a file. An agent in Maybern reads the model.

Maybern FDE
Forward Deployed Engineering
for Private Markets

How a conversation typically becomes a working engagement

No bench-warming, no scoping calls that go nowhere. The first conversation is enough to know whether FDE is the right model — and what we'd work on first.

STEP	WHAT HAPPENS
Short conversation	30–45 minutes. We learn what's highest priority for your team. You learn whether FDE is the right model, or whether platform or another path is the better fit.
Working session	90 minutes with the right stakeholders — typically CFO plus technical or control leads. We walk the operational pain point, the data sources behind it, and what an outcome looks like.
2-week diagnostic	Stakeholder map · data and integration inventory · complexity-tier recommendation · phased plan with explicit handoff to the Maybern platform · commercial sketch.
Decision point	You leave with a written plan you can act on, whether or not you continue. If you do, the diagnostic translates directly into the engagement — same team, same code path, no scope reset.

What FDE customers are building

One repeatable pattern across active engagements: Maybern as system of truth for fund math, governed data wired to your Claude tenant, everything downstream running on the same encoded model.

Reconciliation as the wedge

Your books vs. admin, custodian, lender records — automated and lineage-traced. Often the first concrete outcome FDE delivers because it's where the workbook stack hurts most.

Document intelligence in production

Side letters, LPAs, fee waivers become structured fields. Agents extract; humans approve what's LP-facing or audit-bound. Confidence scoring and review thresholds documented in writing.

Conversational answers

Ask in English. Get a number you can defend, with lineage attached. The CFO and the GP work off the same answer in the same minute — on the same governed model.

What's the highest-priority operational pain for your team right now?

Start with a short conversation. We'll know quickly whether FDE is the right model.

Start a Conversation