

Market Insights Live Event Sydney, October 2025

Tuesday October 28th, 2025

Centennial Homestead



Jonathan Craig Managing Director



Rose MacDougall National Marketing Manager, Development



Megan Skippen **Marketing Director**



Daniel Nicolas OAM Managing Director



Jessica Kelley Development Director



Centuria | BASS

David Stone Managing Director



Alex Stuart Director



Annabel Malouf Senior Business Development Manager



Mike Bird CEO













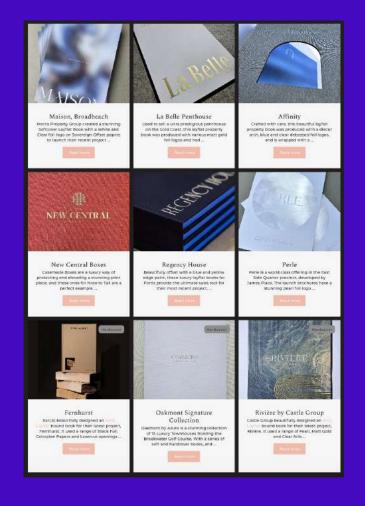
The Display Collection

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ARTIS

Artis offer an amazing array of bespoke print products, offering a wide variety of paper stocks, sizes, and finishes to create a unique design.

artis.net.au



In partnership with



Ollo partners with Australia's most forward-thinking developments to deliver shared electric vehicles, e-bikes, and charging solutions - seamlessly integrated into everyday life.

ollo.com.au



Updates

From Outbound to Ollo: A New Chapter in Mobility for

Ollo is the new name for Outbound, Australia's leading electric mobility platform In partnership with



Install and host a Parcel Locker in your residential development at no cost to you, providing residence a convenient option to collect, send or return a parcel.





Market Insights

Australia Post to bring Parcel Lockers

Online shopping has surged since the onset of COVID, and



Mike Bird
CEO



Alex Stuart

Director

Data and insights

Every market in Australia is improving

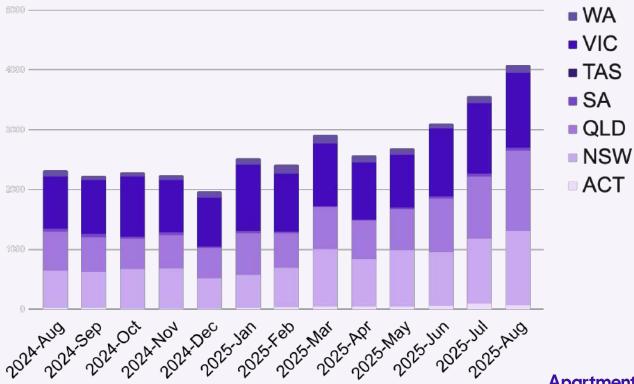
Core audience growth not paid media campaigns

Macro factors

- Interest rate reductions
- 5% deposit scheme
- Established price growth

Apartments investment

- New tech platform launch
- Apartments rebrand



Apartments .com.au

Source: First Chance Group Internal Database - Leads

FHB responding to 5% deposit incentive

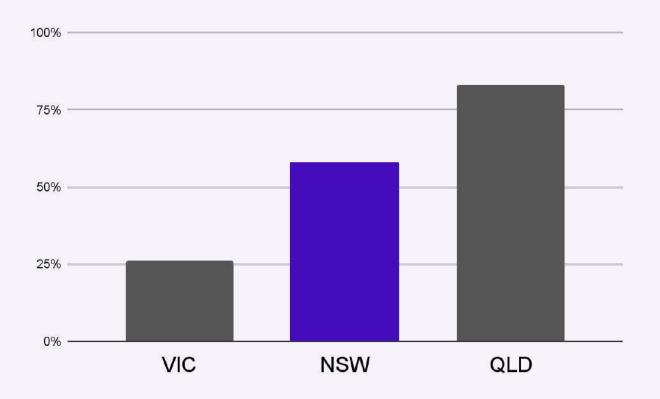
Enquiry Growth in NSW of First Home Buyers on Properties \$1.5m or under





Enquiry growth by location of project

Victoria recovery is lagging the other states over 12 months (August YoY Enquiry Growth)

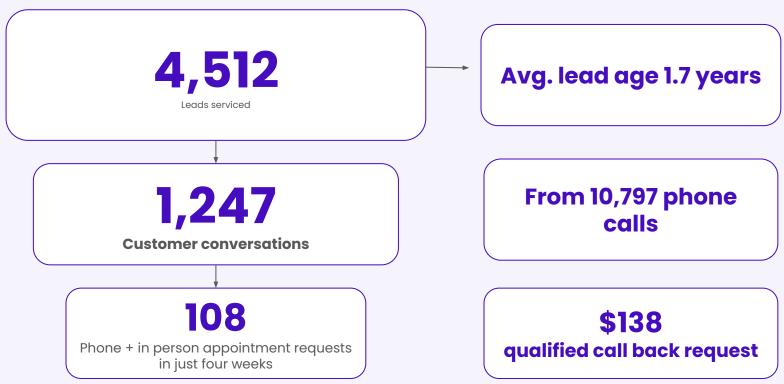






Leverage AI to generate new sales opportunities and insights from your existing database

ID sales opportunities - Sydney apartment project







Backed by data from 50,000+ property calls

Elevate on Nevada Apartments

Re-engage older database 0429 107 036

Homebuilders Outbound Demo

Re-engaged Knockdown Rebuild database **0440 135 537**

iBuildNew 1800 number Demo

Inbound Enquiry **03 4149 7213**

Land Outbound Demo

Re-engaged database looking for land **0440 135 593**





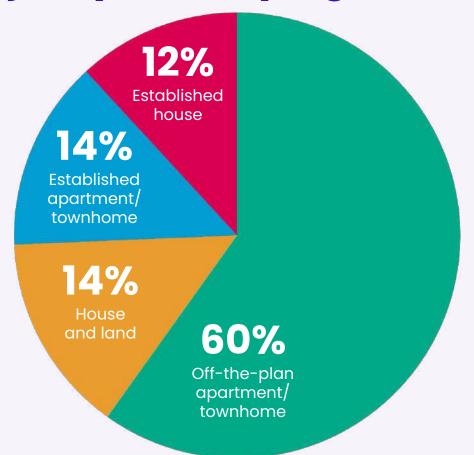
Conversion Assist AI called 4000 leads from the last 12 months to ask where they're at in their journey..

More than a third of leads purchased

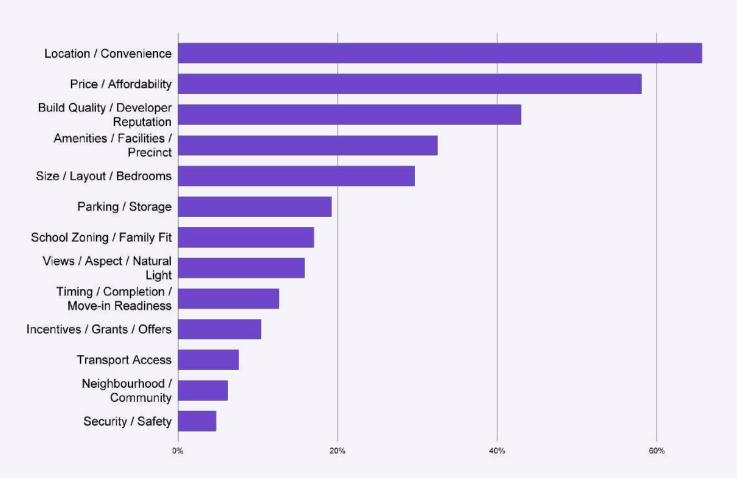




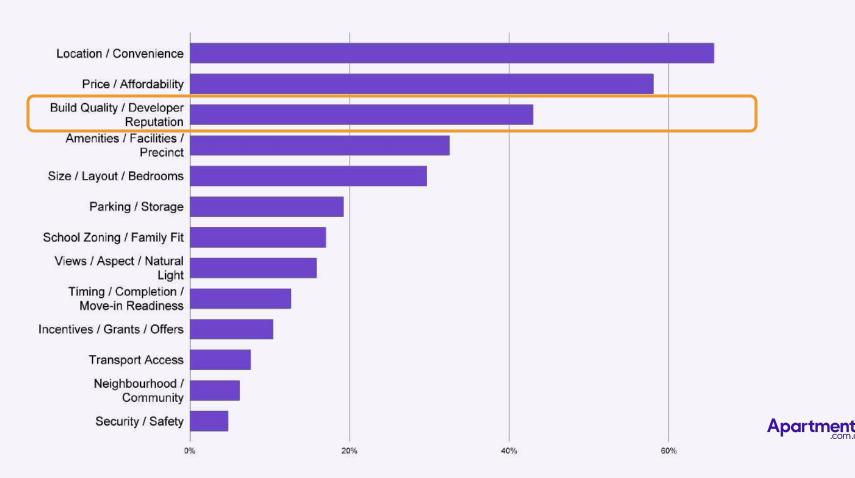
The majority are buying off-the-plan



What matters most to buyers?



What matters most to buyers?



Urbis Apartment Essentials Dashboard



Apartment Market Essentials

From inspiration to implementation, we create communities and places that address the complex needs of society.

At Urbis, we unlock the development potential of places, portfolios, regions and cities through rigorous economic and market insight.

Apartment Market Essentials Platform provides insights on the apartment market across Australia's major cities. Our team has monitored Australian apartment projects from development application through to completion since 2012, allowing you to delve into supply, sales and rents data in both Build-to-Sell and Build-to-Rent apartment projects.



Get in touch with our team



Victoria Mark Dawson mdawson@urbis.com.au



New South Wales **Alex Stuart** astuart@urbis.com.au



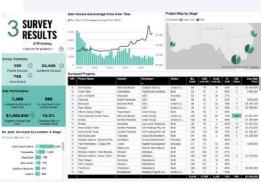
Oueensland Paul Riga priga@urbis.com.au



Western Australia **David Cresp** dcresp@urbis.com.au

urbis.com.au







Urbis Apartment Essentials Report

Sydney Apartment Completions, Historical and Pipeline

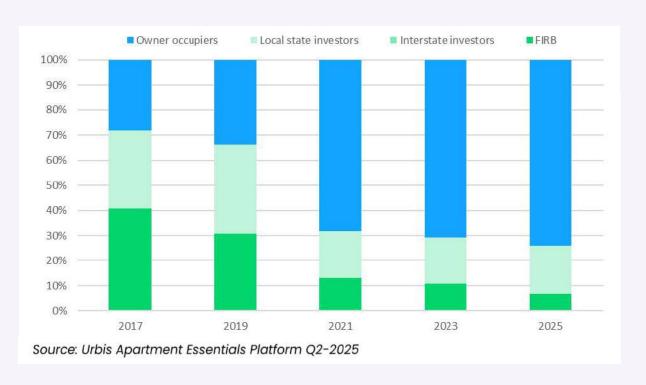


- Apartment completions in the Sydney Essentials Region are estimated to average 9,200 per year in 2025 and 2026.
- This is well below the average completions of 14,700 per year in the pre-covid period of 2016-2019.
- This highlights the continued undersupply of the Sydney housing market.



Urbis Apartment Essentials Report

Sydney Buyer Profile – Projects Under Construction & in Presales



- Local investors are starting to make their way back into the market.
- Foreign buyers are almost completely absent from the market compared to five years ago.



Urbis Apartment Essentials Report

Sydney Off-the-Plan Clearance Rate: Sales as % of Available Stock



- Clearance rates for off-the-plan apartments improved in Q2-2025.
- Sales as a proportion of available stock lifting from 5% in Q1 to 11% in Q2.
- This up-tick is anticipated to continue with improved buyer sentiment, especially following recent RBA cash rate cuts.
- With increased activity in the high-end apartment market, we are seeing strong launches in new projects followed by periods of more stable sales as affluent buyers are generally more discerning in their purchases.



Soar over the stunning Hunter Valley with a Lovedale Farm hot air balloon voucher



- 1 Hour Sunrise Hot Air Balloon Flight for 2
- Gourmet Champagne Breakfast at Rydges Resort Hunter Valley
- Digital Photo Package Includes in-flight photos
- Valued at over \$650

A new premier residential, resort & golfing destination in the Hunter Valley countryside. Now selling.

An easy drive from Sydney, Newcastle and the Central Coast, Lovedale Farm is surrounded by golden grassy plains, historic red gums and flowing creeks.

Lovedale Farm offers refined rural living in the heart of the Hunter Valley. Set on 240 hectares, explore the wild and limitless panoramas of the Hunter Valley by day and return home to one of Australia's premier residential, golfing and resort destinations.

Lucky Door Prize



Building confidence with buyers

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Market Insights

Resilience Latent Defect Insurance protection runs hot

Latent Defects Insurance (LDI) is rapidly becoming a must-have in the New South

Australia's first Latent Defects Insurance provider.

Resilience Insurance proudly leads the insurance market, bringing Latent Defects Insurance to Australia.

resilienceinsurance.com.au

Centuria | BASS



Updates

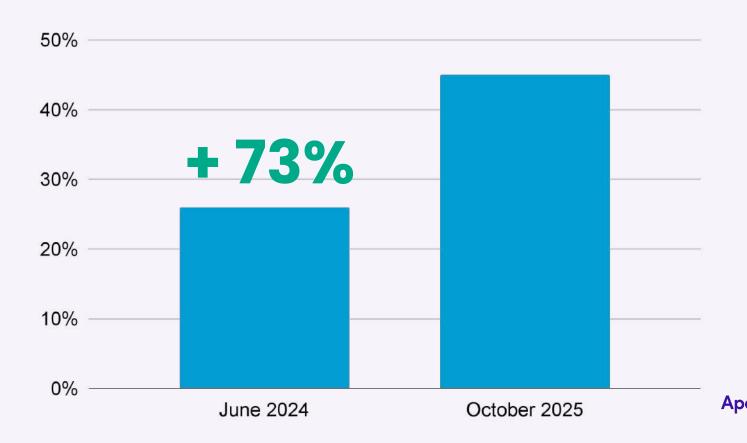
Centuria Bass: Championing Middle Market Development

In a market increasingly defined by fragmentation and fierce competition,

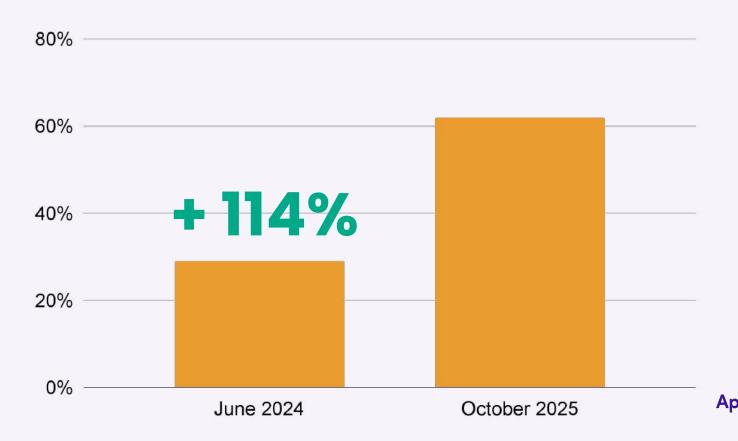
In a market increasingly defined by fragmentation and fierce competition, Centuria Bass is carving out a clear identity as a premier private lender in Australia's residential real estate sector.

centuria.com.au

Awareness of Latent Defects Insurance



Willingness to pay 2%+ for LDI



Apartments .com.au









David StoneManaging Director



Jonathan Craig

Managing Director

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WOMEN ™ PROPERTY

We are dedicated to providing a comprehensive annual program of opportunities, content and events to support, celebrate and inspire our members.

womeninproperty.com.au

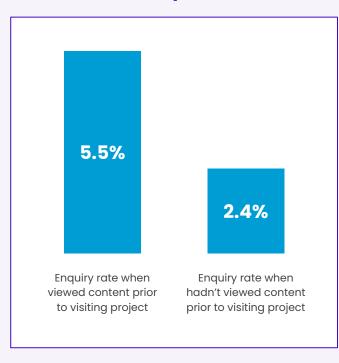


Updates

Women in Property leads the change we

Since its founding in 2017, Women In Property has steadily

Buyers are **2.2x** more likely to enquire on a project if they have viewed an **article** or **video** first



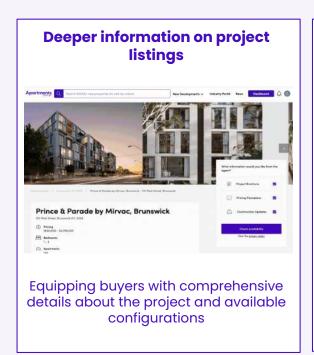
Long form storytelling through articles and videos continues to be a lever to meaningfully communicate the unique selling points of the property.

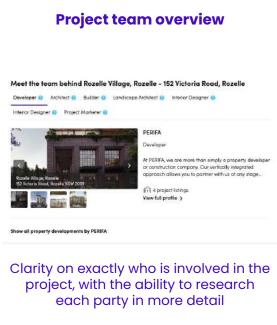
- ▼ Third-party endorsement
- ✓ Distribution to targeted audience
- ☑ Build brand trust and buyer confidence
- ☑ Differentiate from competitors by telling more of your story

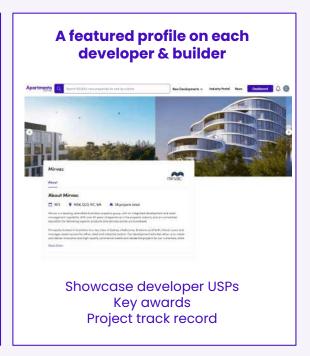
Apartments.com.au/news



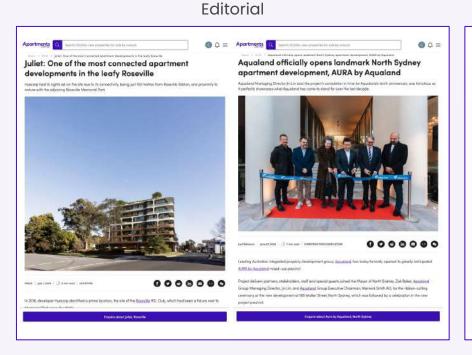
Enable consumers to research by providing lots of detail on your listings and industry profiles

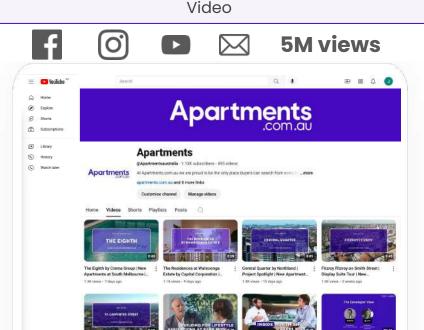






Bring projects to life with written and video content & enable buyers to go down the research rabbit hole





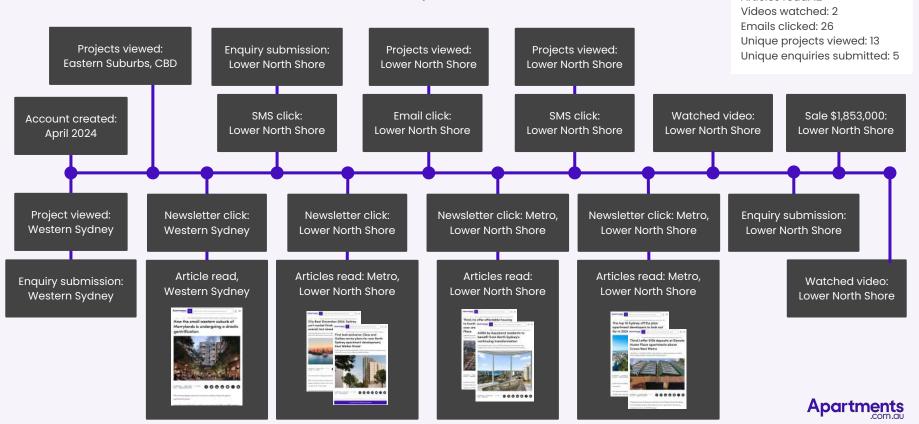


Buyer Journey Snapshot

Overview

Articles read: 12

Next home buyer, Lower North Shore



Buyer Journeys Snapshots

First home buyer Western Sydney

Articles read: 33

Emails clicked: 31

Unique projects viewed: 18

Unique enquiries submitted: 1

Engaging with projects in:
Sydney, Inner West Sydney, Western
Sydney, Lower North Shore, Upper
North Shore, Sydney Inner South, Gold
Coast, Sunshine Coast, Melbourne
CBD

Next home buyer Lower North Shore

Articles read: 11

Videos played: 2

Unique projects viewed: 7

Unique enquiries submitted: 2

Engaging with projects in: Southern Sydney, Inner West Sydney, Central Coast, Lower North Shore

First home buyer Inner South Sydney

Articles read: 9

Emails clicked: 31

Unique projects viewed: 2

Unique enquiries submitted: 2

Engaging with projects in:

Inner South Sydney, Inner East Sydney



Apartments .com.au



Rose Macdougall
National Marketing
Manager, Development



Megan SkippenMarketing Director



Jessica KelleyDevelopment Director

Setting new apartment price benchmarks





One Sydney Harbour Barangaroo





ABADEEN

Mosman Residences Mosman

Apartments .com.au



园 TOGA

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