

Pipeline Prospectus Blue Carbon Projects

Exclusive access to a proprietary, pre-screened pipeline of early-stage blue carbon projects delivering resilience impact, financial returns, and priority supply of blue carbon credits ahead of market entry.

The aggregated pipeline available to companies, investors, and foundations includes:

37	\$470M	736kha	420Mt	995k	21
Blue Carbon Project	Capital Need Total (USD)	Land Size	CO ₂ e Sequestration Potential	People with Improved Resilience	Countries Covered

1 Featured Investment Opportunities

A curated selection of 10 projects from the active pipeline of 37. Unlisted projects identified through Earth Security's direct origination channels are not yet visible on carbon registries.

Stage	Region	Land Size Ha	Capital Current \$USD	Capital Total \$USD	Registry
1 Pre-feasibility	Central America	5,000	500k	10M	Unlisted
	Southeast Asia	14,000	3M	Pending	Unlisted
3 Feasibility	East Africa	2,000	1M	13M	Unlisted
	Southeast Asia	18,000	300k	21M	Unlisted
5 PDD Drafting	West Africa	14,000	1.6M	17M	Unlisted
6 PDD Drafted	South Asia	2,000	1.9M	1.9M	Listed
	West Africa	5,000	10M	29M	Listed
8	Southeast Asia	10,000	13M	23M	Unlisted
9 PDD Under Validation	South Asia	1,000	1.5M	1.5M	Listed
	Central Africa	24,000	2.2M	2.2M	Listed

Source: Earth Security Pipeline Database, 2026/Q1. Figures rounded. Full data available upon NDA.




PDD: Project Design Document, describing a carbon project's methodology, monitoring plan, and emissions reduction calculations.

Request Briefing

Contact Earth Security

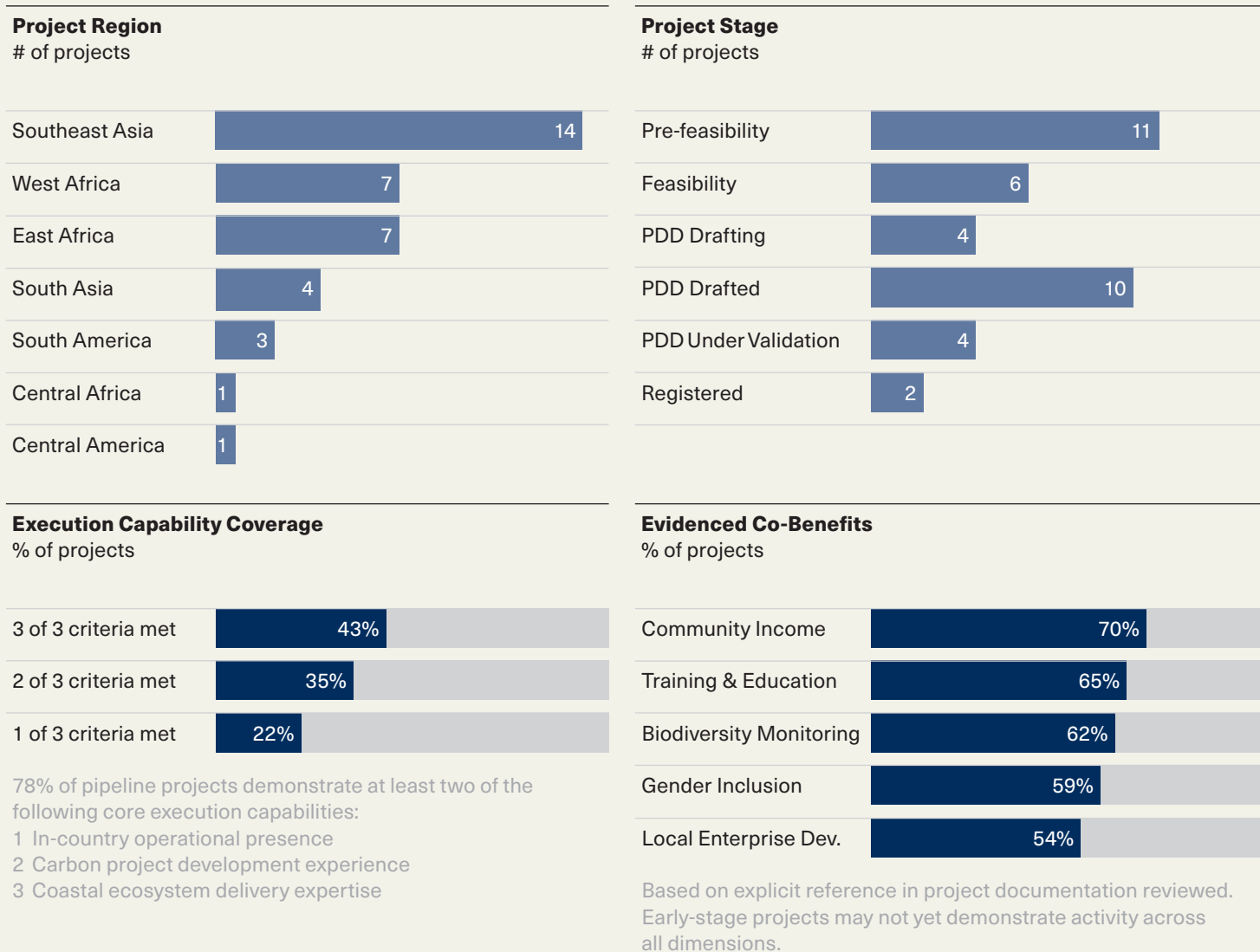
Email us at investor@earthsecurity.org to request full project profiles, financial models, and introductions matching your investment mandate or climate goals.

2 How Investors Participate

Type	Corporates 	Investors 	Foundations 
How to Invest	Project finance, multi-year off-take, forward purchase, carbon streaming, carbon ROFR.	Project finance (equity, mezzanine, debt), blended finance, carbon streaming.	Grants, recoverable grants, first-loss, concessional loans, equity, PRIs.
Key Benefits	Priority access to premium credits with pre-negotiated prices. Budget certainty and traceable progress toward net zero targets.	Est. IRR of 10–30% (management case), with favourable cost basis on investment and diversification uncorrelated to listed markets.	De-risking capital that drives biodiversity, coastal resilience, and livelihood outcomes — catalysing over 10x in private capital.

3 Pipeline Analytics

Earth Security originates projects through direct developer engagement, partner referrals, and network relationships, complemented by systematic market intelligence. Each opportunity is assessed against a defined screening framework covering tenure clarity, social safeguards, developer track record, financial viability, and regulatory readiness — a framework aligned with principles for high-integrity blue carbon.



4 Pipeline Deep Dive

Debunking the 'IRR vs. Community Revenue-Sharing' Assumption

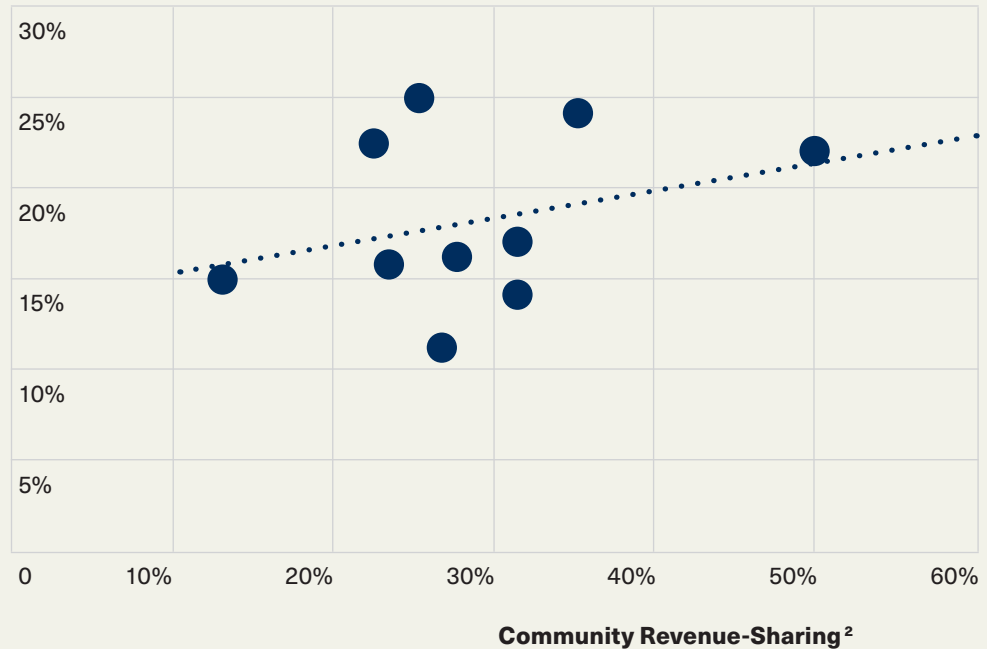
Pipeline data challenges a persistent assumption in voluntary carbon markets: that meaningful community revenue-sharing erodes investor returns. The evidence does not support this trade-off. Across ten projects with investor-ready financial models, IRR projections show no consistent relationship between the level of community revenue-sharing and investor returns — with a number of high-sharing projects generating projected IRRs in excess of 20%.

Key Finding

Investors focused on compressing community benefit allocations to defend return targets may be optimising the wrong variable. Project cost structure is a more significant driver of IRR than revenue-sharing ratios. Robust community participation correlates with stronger project durability, lower execution risk, and the kind of integrity premium that will matter most to credit buyers as market standards tighten.

Source: Earth Security Pipeline Database, 2026/Q1.

Investor IRR¹



¹ Investor IRR based on developer management-case projections; carbon price assumptions vary.

² Community revenue-sharing: % of total project revenue to communities (incl. carbon, jobs, and financial benefits); excludes non-monetary benefits.

5 Contact Earth Security

We welcome inquiries from investors, corporates, and foundations interested in funding early-stage, pre-verification blue carbon opportunities. Contact us at investor@earthsecurity.org.

Request project profiles

Comprehensive profiles for specific projects including financial models, risk assessments, and developer track records.

Facilitated introductions

Connect directly with project developers matching your funding mandate for due diligence and negotiation.

Earth Security

A capital intelligence platform tracking how planetary risk reshapes capital markets — and where resilience capital is forming as a distinct strategic asset class.

www.earthsecurity.org

Partners

The project pipeline formation, the capital facilitation, and this intelligence brief form part of a blue resilience capital programme funded by the Swiss Re Foundation, the Good Energies Foundation, and the Global Environment Facility to accelerate the flow of investment and catalytic capital into investable local nature-based coastal projects that create value to local natural capital, communities' livelihoods, and global investors.

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