

# MSKC & Associates LLP

(Formerly known as M S K C & Associates)  
Chartered Accountants

601/B, Wing A, Floor 6  
Westgate Business Bay  
SG Highway, Vejalpur  
Ahmedabad 380051, INDIA

To,

The Board of Directors  
GSP Crop Science Limited (Formerly Known as GSP Crop Science Private Limited)  
404, Lalita Complex, Rasala Road,  
Mithakhali Six Road,  
Navrangpura, Ahmedabad,  
Gujarat, India, 380009

Dear Sir,

**Sub: Proposed initial public offering of equity shares of GSP Crop Science Limited (the Company”) through a fresh issue of Equity Shares and an offer for sale of the Equity Shares by the Selling Shareholders (“the Offer”)**

1. We, M S K C & Associates LLP, Chartered Accountants (“the firm”), statutory auditors of the Company, hereby consent to use in the Red Herring Prospectus (“RHP”) of the Company to be submitted with the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) where the Equity Shares are proposed to be listed (BSE and NSE collectively the “Stock Exchanges”) and the Prospectus with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) (i) our examination report dated February 19, 2026 on the Restated Consolidated Financial Information for the six months period ended September 30, 2025 and financial years ended March 31, 2025, March 31, 2024, and March 31, 2023 (‘the Restated Consolidated Financial Information’) prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “ICDR Regulations”) and Companies Act, 2013 along with the rules issued thereunder (“the Act”) and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India; and (ii) Statement of Special Tax Benefits dated February 19, 2026 which appear in the Red Herring Prospectus and Prospectus.
2. We also consent to the references to us as the “Statutory Auditors” of the Company under the headings “Definitions and Abbreviations”, “General information”, “Other Regulatory and Statutory Disclosures” and other sections in the Red Herring Prospectus an Prospectus. The following information in relation to us may be disclosed:

Name: M S K C & Associates LLP

Firm Registration Number: 001595S/S000168  
Peer Review Certificate Number: 015832

Address:  
602, Floor 6, Raheja Titanium  
Western Express Highway, Geetanjali Railway  
Colony Ram Nagar, Goregaon (E) Mumbai  
400063, INDIA

Tel: 022-69740200  
Email: [jaiminpanchal@mska.in](mailto:jaiminpanchal@mska.in)



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Tel: +91 44 6131 0200 | LLPIN: ACK-7004

Ahmedabad | Bengaluru | Chennai | Gurugram | Hyderabad | Kolkata | Mumbai | Pune

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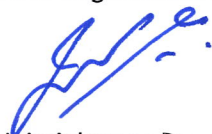
Chartered Accountants

3. We further consent to be named as an “expert” as defined under Section 2(38) of the Act, read with Section 26(5) of the Act, in relation to the above mentioned Restated Consolidated Financial Information, our Examination report thereon, and the Statement of Special Tax Benefits included in the Red Herring Prospectus and Prospectus.
4. The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to the Book Running Lead Managers (‘the BRLMs’) or letters included in the Red Herring Prospectus and Prospectus, other than those mentioned in Clause 1 above. Neither we nor our affiliates shall be liable to any investor or the BRLMs or any other third party in respect of the Offer. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and BRLMs) claims, damages, liabilities and costs arising consequent to our giving consent.
5. Nothing in this letter of consent shall be construed to:
  - (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Red Herring Prospectus and Prospectus; or
  - (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities;
6. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Act, to the RoC, the Stock Exchanges, SEBI or any regulatory authorities as required by law.
7. This consent is for the purpose of RHP and Prospectus and is not intended for, not it should be relied upon, in respect of any copies of any RHP and Prospectus that may be distributed outside India (including United States of America) or for any marketing, sale, offer or registration of securities outside India (including United States of America) and accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

**For M S K C & Associates LLP**

**Chartered Accountants**

Firm Registration No: 001595S/S000168



Jaiminkumar Panchal

Partner

Membership No: 133428

UDIN: 26133428UWFYHQ1331

Place: Ahmedabad

Date: February 19, 2026

