



CERTIFIED
SUSTAINABILITY
BOARD

ESG Risk Management & Reporting for Pension Funds

Practical half-day seminar for members of the
Executive Board, the Board of Trustees and the
Investment Committee

Seminar topics

ESG Basic Knowledge

Basic concepts & methods explained in
an understandable way.

EU regulation & Switzerland in focus

Relevant updates for Swiss pension
funds (including EU taxonomy, TCFD,
Swiss Climate Scores).

ESG in the investment strategy

Overview, Challenge & Implementation.

ESG in risk management

Overview of ESG indicators & ASIP
recommendations in practice.

Successful ESG reporting

ASIP recommendations, best practices in
practice & communication strategies.

Save the Date

NOV

SOON

Benefit

- Deepen your ESG knowledge
- Master reporting challenges
- Use the '**Certified Sustainability Board**' label for your pension fund

www.boards4esg.ch



Information available at



ESG (environmental, social and governance) is a global megatrend that is also important for Swiss pension funds. In our half-day intensive seminar, members of the Executive Board, the Board of Trustees or the Investment Committee of a Swiss pension fund gain in-depth insights into ESG principles. The aim is to understand the impact on investment strategies, risk management and reporting. The seminar is specifically tailored to the requirements of Swiss pension funds and takes into account current guidelines such as ASIP recommendations on ESG reporting, Swiss Climate Scores and relevant EU regulations.

Speakers



Oliver Oehri
lic.oec HSG

Oliver has been active in the field of ESG & Compliance for **over 20 years**. As a founding partner of **CSSP & yourSRI**, he has advised numerous companies on their ESG orientation for over 10 years. In addition to the development of ESG reporting software solutions, his activities also included the development of numerous **ESG seminars**, studies for the **Swiss Federal Office for the Environment** (Climate Risk Studies 2015, 2016 & 2020) as well as a member of the **WWF Switzerland** committee for the studies "Sustainability in Swiss Retail Banking". In 2022, Oliver founded **silverFOX 77**, which works independently for SMEs & pension funds and initiated the platform esg4boards.com, which focuses on the further education of boards of trustees and boards of directors in Switzerland. Oliver was a **board member of a fund company of a major Swiss bank** (2007 -2016), book author and is active as a speaker on ESG & CSR at numerous universities and financial associations.

You can find our **guest lecturers**
at: **boards4esg.ch**





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Certified Sustainability Board

The sustainability label for pension funds

Label

Upon successful completion of the seminar, **participants** receives the status:

'Certified Sustainability Expert'.

For communication purposes, such as on the website, annual report or ESG report, the respective pension fund can also use the label

'Certified Sustainability Board'.

The sustainability label shows stakeholders that the Executive Board & Board of Trustees actively and thoroughly address sustainability issues.

To be authorised to use the label, at least one member of the Executive Board, Board of Trustees or Investment Committee must have completed the 'Certified Sustainability Expert' seminar.

Knowledge & Label UPDATE

Graduates of our seminar can register for our **e-training** programme (**expert videos**).

In order to maintain the status as a 'Certified Sustainability Board', the annual participation of seminar graduates in e-training is mandatory. *The expert video modules are recorded and made available.*

This arrangement ensures that you are always informed about the latest developments in ESG and reporting. This allows you to continuously optimise your pension fund's sustainability strategy.





ESG Risk Management & Reporting for Pension Funds

Practice-oriented half-day seminar

Seminar information

Participants

The seminar is aimed at members of the Executive Board, the Board of Trustees and the Investment Committee of Swiss pension funds.

Seminar fees

The participation fee is CHF 750 per person and includes seminar materials, lunch and the 'Certified Sustainability Expert' certification.

Seminar dates

The seminar will take place from 10:00 to 16:00, including a lunch for refreshment and networking.

Locations

The seminar takes place at several locations in Switzerland. Find out more on our website.

Registration

Register online or by email booking@boards4esg.ch. Please note the cancellation conditions published on our website.

Current information

Visit our website for current seminar announcements and further information. Any updates will be published there.

Save the Dates

NOV

SOON

Credit Points

For the seminar, 4.5 credit points can be credited to the participating Foundation Board members. To ensure a personal and effective learning experience, the number of participants is limited to 25.

