



GENERATE

PROJECTS



How to export payroll

HOME QUOTES PROJECTS APPROVAL SALES & PURCHASES REPORTING TIME, MATERIALS & EXPENSES GLOBAL SETTINGS

OVERVIEW



Head to Payroll under the Reporting tab.

Once you click on the Payroll Export screen, you see a list of Time Writers, the corresponding code (that has been mapped from the connected Payroll system), the hours they worked for the time period that has been set. To view the individual time entries that a time writer has made before you export the time entries, click the binoculars icon.

You can change the time period by clicking on Filter.

You can also filter the projects you want import by clicking on Filter Projects, which will expand the box enabling you to exclude projects from the export.

You can easily export payroll data from your Tidy account to a connected Payroll provider that Tidy offers. Tidy offers integrations with multiple Payroll providers. These are: Smart Payroll, iPayroll, IMS Payroll

Reports Data Export Payroll PAYROLL EXPORT			_1			
PAYROLL EXPOR	RT					
Showing payable						
Note: one	hey can be exporte	d.				
☐ INCLUDE ALL 1	TIME WRITERS & PROJECT	S				
TIME WRITERS		EMPLOYEE ?	HOURS		DETAILS	
Dion McGreg	gor		19		A	
Pov Foctor			4		Δħ	

Export to: SmartPayroll CSV

< FILTER PROJECTS	A0001	A0002	A0003	A0004	LEAVE
DETAILS					
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EXPORT PAYROLL



Once you tick the box indicating which time writers you would like to export, click Generate.

INCLUDE ALL TIME WRITERS & PI	ROJECTS	>	FILTER PROJECTS
TIME WRITERS	EMPLOYEE ?	HOURS	DETAILS
Dion McGregor	RD-659-125	64	æ
Fred Teamleader	JJ-696-333	7	A
Pamela Project	ST-001-361	64	A
Ying Shen		8	A