

Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12

Name of the Issuer: SERVICE CARE LIMITED

| | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|--|-------|
| 1. Type of issue (IPO/FPO) | Initial Public Offering (IPO) on National Stock Exchange of India Limited. | | | | |
| 2. Issue Size | Rs. 2,067.62 Lakh | | | | |
| 3. Grade of issue along with the name of the rating agency | Not applicable (Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing a IPO Grading agency.) | | | | |
| 4. Subscription Level | 10.38 times | | | | |
| 5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement) | | | | | |
| (i) Allotment in the issue | | | | | 2.56% |
| (ii) At the end of the 1 st quarter immediately after the listing of the issue | | | | | 2.04% |
| (iii) At the end of 1 st FY | | | | | - |
| (iv) At the end of 2 nd FY | | | | | 1.44% |
| (v) At the end 3 rd FY | - | | | | |
| 6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations) (Rs. Lakhs) | | | | | |
| Parameters (as per audited financials) | 1 st FY (for the year ended March 31, 2024) | 2 nd FY (For the year ending March 31, 2025) | 3 rd FY (For the year ending March 31, 2026) | | |
| Income from operations | 19,281.09 | 18,901.02 | - | | |
| Net profit for the period | 435.79 | 201.47 | - | | |
| Paid up equity share capital | 1,149.85 | 1,332.85 | - | | |
| Reserves excluding revaluation reserves | 2,219.86 | 3,363.36 | - | | |
| 7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.) | | | | | |
| (i) At the end of 1 st FY | | | | | |
| (ii) At the end of 2 nd FY | | | | | |
| (iii) At the end of 3 rd FY | | | | | |

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|-----------------------------------------------------------------------------------------------------------------------------------|---|
| 8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 (6) of the listing agreement) | |
| (i) At the end of 1st FY(31.03.24) | - |
| (ii) At the end of 2nd FY(31.03.25) | - |
| (iii) At the end of 3rd FY(31.03.26) | - |

9. Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

| S. No. | Activity | As disclosed in the offer document (Rs. In Lakh) | Actual Implementation | Excess/Less Amount Incurred |
|--------|------------------------------------------------|--------------------------------------------------|-----------------------|-----------------------------|
| 1. | To meet out the Working Capital of the Company | 1,500.00 | 203.49 | 1296.51 |
| 2. | General Corporate Purpose | 260.12 | 260.12 | - |
| 3. | Public Issue Expenses | 307.50 | 307.50 | - |
| | Total | 2,067.62 | 771.11 | 1296.51 |

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

| S. No. | Activity | As disclosed in the offer document | Actual Utilization (Rs. In Lakh) | Excess/Less Amount Incurred |
|--------|------------------------------------------------|------------------------------------|----------------------------------|-----------------------------|
| 1. | To meet out the Working Capital of the Company | 1,500.00 | 203.49 | 1296.51 |
| 2. | General Corporate Purpose | 260.12 | 260.12 | - |
| 3. | Public Issue Expenses | 307.50 | 307.50 | - |
| | Total | 2,067.62 | 771.11 | 1296.51 |

11. Comments of monitoring agency, if applicable (See Regulation 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32(6) of the Listing Regulation)

| | |
|----------------------------------------------------------------------------------------------------------------------|-----|
| (a) Comments on use of funds | N.A |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | N.A |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | N.A |

Price Related Data Public Issue: SERVICE CARE LIMITED

12. Issue Price Rs. 67.00 per share

Designated Stock Exchange: NSE EMERGE

| Price Parameters | At close of listing day i.e. (26/07/23) | At close of 30 th calendar day from listing day | At close of 90 th calendar day from listing day | As at the end of 1 st FY after the listing of the issue* | | | As at the end of 2 nd FY after the listing of the issue | | | As at the end of 3 rd FY after the listing of the issue | | |
|----------------------------------------------------|-----------------------------------------|------------------------------------------------------------|------------------------------------------------------------|---------------------------------------------------------------------|----------------------|---------------------|--------------------------------------------------------------------|----------------------|---------------------|--------------------------------------------------------------------|----------------------|---------------------|
| | | | | Closing Price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market price (Rs.) | 67.55 | 59.90 | 57.50 | 56.00 | 74.00 | 49.25 | 53.80 | 101.00 | 52.00 | - | - | - |
| Index (of the designated stock exchange) | 19,646.05 | 19,265.80 | 19,122.15 | 22,326.90 | 22,526.60 | 17,312.75 | 23,519.35 | 26,277.35 | 21,281.45 | - | - | - |
| Sectoral Index (CNX SMLCAP) Pl refer note below | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A |

- Data will be updated as and when available Source: NSE Website

N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting Ratio | Name of The company | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2018) | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|--------------------------------------------|---------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------|----------------------|----------------------|
| EPS (Rs.) | Issuer: | 1,744.81 | 4.13 | 1.63 | - |
| | Peer Group: | | | | |
| | ITCons E Solutions Limited | 4.16 | 3.79 | - | - |
| | Integrated Personnel Services Limited | 5.45 | 5.43 | | |
| | Qess Corp Limited | 9.80 | 23.11 | | |
| | Industry Average | 6.47 | 10.78 | - | - |
| P/ E (Times) | Issuer: | 0.038 | 13.56 | 33.00 | - |
| | Peer Group: | | | | |
| | ITCons E Solutions Limited | 12.26 | 13.77 | - | - |
| | Integrated Personnel Services Limited | 10.83 | 37.70 | | |
| | Qess Corp Limited | 67.25 | 22.52 | | |
| | Industry Average | 30.11 | 24.66 | - | - |
| RONW (%) | Issuer: | 27.59 | 12.93 | 4.29 | - |
| | Peer Group: | | | | |
| | ITCons E Solutions Limited | 53.31 | 13.69 | - | - |
| | Integrated Personnel Services Limited | 19.54 | 12.22 | | |
| | Qess Corp Limited | 5.20 | 12.75 | | |
| | Industry Average | 26.02 | 12.88 | - | - |
| NAV per share based on Balance Sheet (Rs.) | Issuer: | 6,323.20 | 29.31 | 35.23 | - |
| | Peer Group: | | | | |
| | ITCons E Solutions Limited | 1,966.03 | 27.69 | - | - |
| | Integrated Personnel Services Limited | 27.28 | 44.47 | | |
| | Qess Corp Limited | 149.26 | 181.06 | | |
| | Industry Average | 714.19 | 84.07 | - | - |

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple
RONW: Return on Net Worth

NAV: Net Asset Value

Source: The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2023-24, 2024-25 and 2025-26 filed on Exchange.

14. Any other material information.

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.