

ADDITION / MODIFICATION / DELETION FORM☐ TRADING☐ CDSL☐ NSDL

To,
Swastika Investmart Limited
48, Jaora Compound,
MYH Road,
Indore - 452001


| | | | | | | | | |
|------|---|---|---|---|---|---|---|---|
| Date | D | D | M | M | Y | Y | Y | Y |
|------|---|---|---|---|---|---|---|---|


Sub. : Change in my account details

Dear Sir/Madam,

I/We/Guardian (in case of minor) request you to make following additions/modifications/deletions to my account in your records.

| | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|-------------------------|--|--|--|---------------------|--------------------|--|--|--|--|--|--|--|--|--|
| DP ID : | | | | | | | | | | Client ID : | | | | | | | | | |
| Trading Client Code : | | | | | | | | | | | | | | | | | | | |
| Name of First/Sole Holder : | | | | | | | | | | | | | | | | | | | |
| Name of Second Holder : | | | | | | | | | | | | | | | | | | | |
| Name of Third Holder : | | | | | | | | | | | | | | | | | | | |
| Reason for Modification : | | | | | | | | | | | | | | | | | | | |
| Details to be changed (Please tick) | Addition/Modification/Deletion (Please specify) | | | | Existing Details | | | | New Details | | | | | | | | | | |
| Bank <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | |
| Mail ID <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | |
| Mobile No. <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | |
| Address <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | |
| Other <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | |
| | First/Sole Holder | | | | Second Holder | | | | Third Holder | | | | | | | | | | |
| Name | | | | | | | | | | | | | | | | | | | |
| Signature | | | | | | | | | | | | | | | | | | | |

For Swastika Investmart Limited**Client's Signature****(Authorized Signatory)**


 
Acknowledgment for Addition / Modification / Deletion Form

| | | | | | | | | |
|------|---|---|---|---|---|---|---|---|
| Date | D | D | M | M | Y | Y | Y | Y |
|------|---|---|---|---|---|---|---|---|

We hereby acknowledge the receipt of your instruction for addition / modification / deletion in your account details subject to verification :

| | | | | | | | | | | | | | | | | | | | |
|------------------------------------|--|--|--|--|--|--|--|--|--|--------------------|--|--|--|--|--|--|--|--|--|
| DP ID : | | | | | | | | | | Client ID : | | | | | | | | | |
| Trading Client Code : | | | | | | | | | | | | | | | | | | | |
| Name of First/Sole Holder : | | | | | | | | | | | | | | | | | | | |
| Name of Second Holder : | | | | | | | | | | | | | | | | | | | |
| Name of Third Holder : | | | | | | | | | | | | | | | | | | | |

For Swastika Investmart Limited**(Authorized Signatory)**

Correction in the name of Individual Demat Account Holder

Depository Participant Name / Address

| | | | | | | | | | | |
|-----------------|--|------|---|---|---|---|---|---|---|---|
| Application No. | | Date | D | D | M | M | Y | Y | Y | Y |
|-----------------|--|------|---|---|---|---|---|---|---|---|

Dear Sir/Madam ,

I/We hereby request you to carry out the correction in my/our name in the following demat account no:

Please fill all the details in Block Letters in English

| | | | | | | | | | | | | | | | | | | | |
|-------|--|--|--|--|--|--|--|--|--|--|--|-----------|--|--|--|--|--|--|--|
| DP ID | | | | | | | | | | | | Client ID | | | | | | | |
|-------|--|--|--|--|--|--|--|--|--|--|--|-----------|--|--|--|--|--|--|--|

Account Holder's Details

| | |
|-----------------------------|--|
| Name of First / Sole Holder | |
| Name of Second Holder | |
| Name of Third Holder | |

Correction in name of the _____ [1st/2nd/3rd] holder.

| | |
|---|--|
| Name as recorded in demat account | |
| Correction in name to be updated in demat account | |

• **Reason for minor correction (please tick any one)**

- ☐ Expansion of initials ☐ Addition of middle name
☐ Abbreviation to initials ☐ Correction of spelling mistakes

I hereby state that the above specified reason is for correction in name of my/our demat account and the same is not on account of change in name due to marriage, divorce, court order, numerology or any other reasons.

• **Specify the proof of identity submitted in support of correction in name.**

- ☐ PAN card ☐ AADHAAR card ☐ Passport ☐ Driving Licence
☐ Voter's identity card issued by the Election Commission of India

| | First/Sole Holder | Second Holder | Third Holder |
|-----------|-------------------|---------------|--------------|
| Name | | | |
| Signature | | | |

Note: To be signed by the demat account holder whose name is to be corrected in the CDSL system.

===== (Please Tear Here) =====
Acknowledgement Receipt

Received Account Details Addition / Modification / Deletions request as per details given below:

Annexure B

| | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|-----------|---|---|---|---|---|---|---|---|
| Application No. | | | | | | | | Date | D | D | M | M | Y | Y | Y | Y |
| DP ID | | | | | | | | Client ID | | | | | | | | |
| Name of the Sole / First Holder | | | | | | | | | | | | | | | | |
| Name of Second joint Holder | | | | | | | | | | | | | | | | |
| Name of Third joint Holder | | | | | | | | | | | | | | | | |
| Modification requested for: [Specify reason] | | | | | | | | | | | | | | | | |

Depository Participant Seal and Signature

**Request letter to be submitted by the Client to the Participant for
minor correction in name of the account holder in demat account**

To,
Swastika Investmart Limited
48, Jaora Compound,
MYH Road,
Indore - 452001

| | | | | | | | | |
|------|---|---|---|---|---|---|---|---|
| Date | D | D | M | M | Y | Y | Y | Y |
|------|---|---|---|---|---|---|---|---|

Madam / Dear Sir,

I hereby request you to correct my name in the following demat account held with you:-

1. Account Number

| | | | | | | | | | | | | | | | | | |
|-------|---|---|--|--|--|--|--|--|-----------|--|--|--|--|--|--|--|--|
| DP ID | I | N | | | | | | | Client ID | | | | | | | | |
|-------|---|---|--|--|--|--|--|--|-----------|--|--|--|--|--|--|--|--|

2. Reason for minor correction (please tick any one)

- ☐ Expansion of initials ☐ Addition of middle name
☐ Abbreviation to initials ☐ Correction of spelling mistakes

3. I hereby declare that the above specified reason for correction in name in my demat account is not on account of change in name due to marriage, divorce, Court order, numerology or any other reasons.

4. Name as should be recorded in my demat account

| | |
|---------------------|--|
| Correct name | |
|---------------------|--|

5. Specify the proof of identity submitted

- ☐ PAN card ☐ AADHAAR card ☐ Passport ☐ Driving Licence
☐ Voter's identity card issued by the Election Commission of India ☐ Job card issued by NREGA

6. Signature of Client (In case of joint account, request must be signed by the Client in whose name change is required)

| | |
|---------------------------|------------------|
| Name of the Client | Signature |
| | |