

**DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY SWASTIKA INVESTMART LIMITED SHALL BE READ AS UNDER:**

**SME IPO:**

**TABLE 1:**

| Sr. No. | Issue name                           | Issue size (₹ in Cr.) | Issue Price (₹) | Listing date                      | Opening Price on listing date | +/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing |
|---------|--------------------------------------|-----------------------|-----------------|-----------------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| 1.      | Shree Marutinandan Tubes Limited     | 14.30                 | 143.00          | January 19 <sup>th</sup> , 2024   | 200.00                        | +103.45 (+1.43)                                                                                                  | +25.55 (+1.12)                                                                                                  | +5.00 (+13.48)                                                                                                   |
| 2.      | Sai Swami Metals and Alloys Limited  | 15.00                 | 60.00           | May 08 <sup>th</sup> , 2024       | 114.00                        | -55.31 (+4.39)                                                                                                   | -55.26 (+6.98)                                                                                                  | -53.51 (+7.24)                                                                                                   |
| 3.      | TBI Corn Limited                     | 44.94                 | 94.00           | June 07 <sup>th</sup> , 2024      | 198.00                        | +82.70 (+4.42)                                                                                                   | +19.24 (+3.67)                                                                                                  | -0.33 (+5.05)                                                                                                    |
| 4.      | Bulkcorp International Limited       | 20.78                 | 105.00          | August 06 <sup>th</sup> , 2024    | 130.00                        | -13.81 (+3.67)                                                                                                   | -17.69 (+3.03)                                                                                                  | -29.23 (+0.94)                                                                                                   |
| 5.      | Ideal Technoplast Industries Limited | 16.03                 | 121.00          | August 28 <sup>th</sup> , 2024    | 132.10                        | -26.57 (+4.50)                                                                                                   | -19.10 (-3.42)                                                                                                  | +5.68 (-9.98)                                                                                                    |
| 6.      | Resourceful Automobile Limited       | 11.99                 | 117.00          | August 29 <sup>th</sup> , 2024    | 117.00                        | -45.04 (+4.18)                                                                                                   | -55.86 (-2.31)                                                                                                  | -51.54 (-9.17)                                                                                                   |
| 7.      | Aditya Ultra Steel Limited           | 45.88                 | 62.00           | September 16 <sup>th</sup> , 2024 | 69.90                         | -22.53 (-1.62)                                                                                                   | -25.25 (-2.42)                                                                                                  | -58.51 (-11.77)                                                                                                  |
| 8.      | United Heat Transfer Limited         | 29.99                 | 59.00           | October 29 <sup>th</sup> , 2024   | 60.95                         | +33.31 (-2.26)                                                                                                   | +19.44 (-5.54)                                                                                                  | +0.66 (-1.75)                                                                                                    |
| 9.      | L.K.Mehta Polymers Limited           | 7.38                  | 71.00           | February 21 <sup>st</sup> , 2025  | 71.10                         | -28.27 (+2.12)                                                                                                   | -25.18 (+7.49)                                                                                                  | -31.70 (+8.69)                                                                                                   |
| 10.     | Aten Papers & Foam Limited           | 31.68                 | 96.00           | June 20 <sup>th</sup> , 2025      | 90.00                         | -56.02 (-0.79)                                                                                                   | -                                                                                                               | -                                                                                                                |

Source: Price Information [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com), Issue Information from respective Prospectus.

**MAIN BOARD IPOs:**

| Sr. No. | Issue Name | Issue size (₹ in Cr.) | Issue Price (₹) | Listing date | Opening Price on listing date | +/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing |
|---------|------------|-----------------------|-----------------|--------------|-------------------------------|------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| NIL     |            |                       |                 |              |                               |                                                                                                                  |                                                                                                                 |                                                                                                                  |

As per SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should reflect maximum 10 issues

(Initial Public Issues) managed by the Lead Manager. Hence, disclosure pertaining to recent 10 issues handled by the lead manager are provided.

**Note:**

1. The S&P BSE Sensex and NSE Nifty are considered as the Benchmark;
2. "Issue Price" is taken as "Base Price" for calculating % Change in Closing Price of the respective Issues on 30<sup>th</sup> / 90<sup>th</sup> / 180<sup>th</sup> Calendar days from listing;
3. "Closing Benchmark" on the listing day of respective scripts is taken as "Base Benchmark" for calculating % Change in Closing Benchmark on 30<sup>th</sup>/ 90<sup>th</sup>/180<sup>th</sup> Calendar days from listing. Although it shall be noted that for comparing the scripts with Benchmark, the +/- % Change in Closing Benchmark has been calculated based on the Closing Benchmark on the same day as that of calculated for respective script in the manner provided in Note No. 4 below;
4. In case 30<sup>th</sup>/ 90<sup>th</sup>/180<sup>th</sup> day is not a trading day, closing price on BSE/NSE of the previous trading day for the respective Scripts has been considered, however, if scripts are not traded on that previous trading day then last trading price has been considered.

**SUMMARY STATEMENT OF DISCLOSURE**

**TABLE 2:**

**Summary statement of Disclosure**

**SME IPO:**

| Financial Year | Total no. of IPOs | Total amount of funds raised (₹ Cr.) | No. of IPOs trading at discount-30 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at Premium-30 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at discount- 180 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at Premium- 180 <sup>th</sup> calendar days from listing |                |               |
|----------------|-------------------|--------------------------------------|-----------------------------------------------------------------------------|----------------|---------------|----------------------------------------------------------------------------|----------------|---------------|-------------------------------------------------------------------------------|----------------|---------------|------------------------------------------------------------------------------|----------------|---------------|
|                |                   |                                      | Over 50%                                                                    | Between 25-50% | Less than 25% | Over 50%                                                                   | Between 25-50% | Less than 25% | Over 50%                                                                      | Between 25-50% | Less than 25% | Over 50%                                                                     | Between 25-50% | Less than 25% |
| 2023-24        | 4                 | 69.34                                | -                                                                           | -              | 2             | 2                                                                          | -              | -             | -                                                                             | 1              | 1             | 1                                                                            | -              | 1             |
| 2024-25        | 8                 | 191.99                               | 1                                                                           | 3              | 2             | 1                                                                          | 1              | -             | 3                                                                             | 1              | 2             | -                                                                            | -              | 2             |
| 2025-26        | 1                 | 31.68                                | 1                                                                           | -              | -             | -                                                                          | -              | -             | -                                                                             | -              | -             | -                                                                            | -              | -             |

**MAIN BOARD IPO:**

| MAIN BOARD IPO. |                   |                                      |                                                                             |                |               |                                                                            |                |               |                                                                               |                |               |                                                                              |                |               |
|-----------------|-------------------|--------------------------------------|-----------------------------------------------------------------------------|----------------|---------------|----------------------------------------------------------------------------|----------------|---------------|-------------------------------------------------------------------------------|----------------|---------------|------------------------------------------------------------------------------|----------------|---------------|
| Financial Year  | Total no. of IPOs | Total amount of funds raised (₹ Cr.) | No. of IPOs trading at discount-30 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at Premium-30 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at discount- 180 <sup>th</sup> calendar days from listing |                |               | No. of IPOs trading at Premium- 180 <sup>th</sup> calendar days from listing |                |               |
|                 |                   |                                      | Over 50%                                                                    | Between 25-50% | Less than 25% | Over 50%                                                                   | Between 25-50% | Less than 25% | Over 50%                                                                      | Between 25-50% | Less than 25% | Over 50%                                                                     | Between 25-50% | Less than 25% |
| 2023-24         | NIL               |                                      |                                                                             |                |               |                                                                            |                |               |                                                                               |                |               |                                                                              |                |               |
| 2024-25         |                   |                                      |                                                                             |                |               |                                                                            |                |               |                                                                               |                |               |                                                                              |                |               |
| 2025-26         |                   |                                      |                                                                             |                |               |                                                                            |                |               |                                                                               |                |               |                                                                              |                |               |

**Note:**

1. Issue opening date is considered for calculation of total number of IPO's in the respective financial year.
2. In the event any day falls on a holiday, the price/index of the immediately preceding working day has been considered. If the stock was not traded on the said calendar days from the date of listing, the share price is taken of the immediately preceding trading day