

Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12

Name of the Issuer: SAI SWAMI METALS AND ALLOYS LIMITED

1. Type of issue (IPO/FPO)		Initial Public Offering (IPO) on BSE Limited.		
2. Issue Size		Rs. 1,500.00 Lakh		
3. Grade of issue along with the name of the rating agency		Not applicable (Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing a IPO Grading agency.)		
4. Subscription Level		513.49 times		
5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement)		0.70% Nil Nil - -		
(i) Allotment in the issue				
(ii) At the end of the 1 st quarter immediately after the listing of the issue				
(iii) At the end of 1 st FY				
(iv) At the end of 2 nd FY				
(v) At the end 3 rd FY				
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations)				
(Rs. Lakhs)				
Parameters (as per audited financials)		1 st FY (for the year ended March 31, 2025)	2 nd FY (For the year ending March 31, 2026)	3 rd FY (For the year ending March 31, 2027)
Income from operations		6,515.6172	-	-
Net profit for the period		371.43	-	-
Paid up equity share capital		661.77	-	-
Reserves excluding revaluation reserves		1,884.91	-	-
7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.)		Frequently Traded - -		
(i) At the end of 1 st FY				
(ii) At the end of 2 nd FY				
(iii) At the end of 3 rd FY				
8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 (6) of the listing agreement)		1. Mr. Nilesh Pravinkumar Kapadia (Independent Director)- Cessation - 27.12.2024 2. Mr. Devang Kishor Buddhdev (Independent Director)- Cessation- 27.12.2024 3. Mr. Himansu Bhanubhai Chalishazar (Independent Director)- Cessation- 27.12.2024 4. Mr. Rupesh Kumar Mittal (Additional Director)- Appointment- 04.01.2025 5. Ms. Twinkle Bipinchandra Gajjar (Additional Director)- Appointment- 27.12.2024 6. Ms. Twinkle Bipinchandra Gajjar (Additional Director)- Cessation - 20.03.2025 7. Ms. Kriya Dipakbhai Shah (Additional Director)- Appointment- 27.12.2024 8. Ms. Vaibhavi Chamanbhai Patel (Additional Director)- Appointment- 27.12.2024 9. Ms. Sakshi Dwivedi (Additional Director)- Appointment- 20.03.2025 - -		
(i) At the end of 1 st FY(31.03.25)				
(ii) At the end of 2 nd FY(31.03.26)				
(iii) At the end of 3 rd FY(31.03.27)				

9. Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

(Rs. In Lakh)				
S. No.	Activity	As disclosed in the offer document)	Actual Implementation	Excess/Less Amount Incurred
1.	To Meet Incremental Working Capital Requirements	600.00	-	-
2.	To Invest in Subsidiary Company	400.00	-	-
3.	To Purchase of Machineries	200.00	-	-
4.	General Corporate Purpose	200.00	-	-
5.	Public Issue Expenses	100.00	-	-
	Total	1,500.00	-	-

**Note: Since the Company has not filed any Statement on Deviation or Variation for the utilization of proceeds of Public Issue since listing on BSE, there is nothing to report, and accordingly, the table has been left blank.*

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

(Rs. In Lakh)				
S. No.	Activity	As disclosed in the offer document*	Actual Utilization	Excess/Less Amount Incurred
1.	To Meet Incremental Working Capital Requirements	600.00	-	-
2.	To Invest in Subsidiary Company	400.00	-	-
3.	To Purchase of Machineries	200.00	-	-
4.	General Corporate Purpose	200.00	-	-
5.	Public Issue Expenses	100.00	-	-
	Total	1,500.00	-	-

**Note: Since the Company has not filed any Statement on Deviation or Variation for the utilization of proceeds of Public Issue since listing on BSE, there is nothing to report, and accordingly, the table has been left blank.*

11. Comments of monitoring agency, if applicable (See Regulation 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32(6) of the Listing Regulation)

(a) Comments on use of funds	N.A
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	N.A
(c) Any other reservations expressed by the monitoring agency about the end use of funds	N.A

Price Related Data Public Issue: SAI SWAMI METALS AND ALLOYS LIMITED

12. Issue Price Rs. 60.00 per share

Designated Stock Exchange: BSE SME

Price Parameters	At close of listing day i.e. (08/05/24)	At close of 30 th calendar day from listing day	At close of 90 th calendar day from listing day	As at the end of 1 st FY after the listing of the issue*			As at the end of 2 nd FY after the listing of the issue			As at the end of 3 rd FY after the listing of the issue		
				Closing Price	High (during the FY)	Low (during the FY)	Closing price	High (during The FY)	Low (during the FY)	Closing price	High (during The FY)	Low (during the FY)
Market price (Rs.)	119.70	50.95	51.00	32.25	119.70	30.00	-	-	-	-	-	-
Index (of the designated stock exchange)	73,466.39	76,693.36	78,593.07	77,414.92	85,978.25	70,234.43	-	-	-	-	-	-
Sectoral Index (CNX SMLCAP) Pl refer	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

- Data will be updated as and when available Source: BSE Website
N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio	Name of The Company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2 nd FY	At the end of 3 rd FY
EPS (Rs.)	Issuer:	5.29	5.75	-	-
	Peer Group:				
	TTK Prestige	12.25	8.17	-	-
	Industry Average	12.25	8.17	-	-
P/ E (Times)	Issuer:	11.34	5.61	-	-
	Peer Group:				
	TTK Prestige	60.51	72.67	-	-
	Industry Average	60.51	72.67	-	-
RONW (%)	Issuer:	27.02	14.58	-	-
	Peer Group:				
	TTK Prestige	8.24	5.75	-	-
	Industry Average	8.24	5.75	-	-
NAV per share based on Balance Sheet (Rs.)	Issuer:	19.57	34.00	-	-
	Peer Group:				
	TTK Prestige	152.25	137.24	-	-
	Industry Average	152.25	137.24	-	-

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple

RONW: Return on Networth

NAV: Net Asset Value

Source: [#]The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2024-25, 2025-26 and 2026-27 filed on Exchange.

14. Any other material information.

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.