

Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12

Name of the Issuer: ADITYA ULTRA STEEL LIMITED.

1. Type of issue (IPO/FPO)	National Stock Exchange of India Limited.		
2. Issue Size	Rs. 4,588.00 Lakh		
3. Grade of issue along with the name of the rating agency	Not applicable (Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing a IPO Grading agency.)		
4. Subscription Level	10.19 Times		
5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement)			
(i) Allotment in the issue	14.77%		
(ii) At the end of the 1 st quarter immediately after the listing of the issue	12.20%		
(iii) At the end of 1 st FY	10.34%		
(iv) At the end of 2 nd FY	-		
(v) At the end 3 rd FY	-		
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations)			
(Rs. Lakhs)			
Parameters (as per audited financials)	1 st FY (for the year ended March 31, 2025)	2 nd FY (For the year ending March 31, 2026)	3 rd FY (For the year ending March 31, 2027)
Income from operations	58,531.72	-	-
Net profit for the period	932.89	-	-
Paid up equity share capital	2,483.56	-	-
Reserves excluding revaluation reserves	7,474.78	-	-
7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.)			
(i) At the end of 1 st FY	Frequently Traded		
(ii) At the end of 2 nd FY	-		
(iii) At the end of 3 rd FY	-		
8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 (6) of the listing agreement)			
(i) At the end of 1st FY(31.03.25)	-		
(ii) At the end of 2nd FY(31.03.26)	-		
(iii) At the end of 3rd FY(31.03.27)	-		

9. Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

(Rs. In Lakh)

S. No.	Activity	As disclosed in the offer document	Actual Implementation	Excess/Less Amount Incurred
1.	Capital Expenditure	1,535.00	317.79	1,217.21
2.	To Meet Working Capital Requirements	1,500.00	1,500.00	-
3.	General Corporate Purpose	1,146.00	1,146.00	-
4.	Public Issue Related Expenses	407.00	407.00	-
	Total	4,588.00	3,370.79	1,217.21

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

(Rs. In Lakh)

S. No.	Activity	As disclosed in the offer document	Actual Utilization	Excess/Less Amount Incurred
1.	Capital Expenditure	1,535.00	317.79	1,217.21
2.	To Meet Working Capital Requirements	1,500.00	1,500.00	-
3.	General Corporate Purpose	1,146.00	1,146.00	-
4.	Public Issue Related Expenses	407.00	407.00	-
	Total	4,588.00	3,370.79	1,217.21

11. Comments of monitoring agency, if applicable (See Regulation 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32(6) of the Listing Regulation)

(a) Comments on use of funds	N.A
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	N.A
(c) Any other reservations expressed by the monitoring agency about the end use of funds	N.A

Price Related Data Public Issue: ADITYA ULTRA STEEL LIMITED

12. Issue Price Rs. 62/- per share

Designated Stock Exchange: NSE Emerge

Price Parameters	At close of listing day i.e. (16/09/24)	At close of 30 th calendar day from listing day	At close of 90 th calendar day from listing day	As at the end of 1 st FY after the listing of the issue*			As at the end of 2 nd FY after the listing of the issue			As at the end of 3 rd FY after the listing of the issue		
				Closing Price	High (during the FY)	Low (during the FY)	Closing price	High (during The FY)	Low (during the FY)	Closing price	High (during The FY)	Low (during the FY)
Market price (Rs.)	66.40	54.15	52.25	23.65	72.00	23.65	-	-	-	-	-	-
Index (of the designated stock exchange)	25,383.75	24,971.30	24,768.30	23,519.35	26,277.35	21,281.45	-	-	-	-	-	-
Sectoral Index (CNX SMLCAP) Pl refer note below	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

- Data will be updated as and when available Source: NSE Website
N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting Ratio	Name of Company The	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2 nd FY	At the end of 3 rd FY
EPS (Rs.)	Issuer:	4.62	4.36	-	-
	Peer Group:				
	Rathi Bars Limited	2.19	1.57	-	-
	Mangalam Worldwide Limited	7.78	10.57	-	-
	Industry Average	4.99	6.07	-	-
P/ E (Times)	Issuer:	13.42	5.42	-	-
	Peer Group:				
	Rathi Bars Limited	15.93	21.92	-	-
	Mangalam Worldwide Limited	16.77	15.58	-	-
	Industry Average	16.35	18.75	-	-
RONW (%)	Issuer:	21.08	9.37	-	-
	Peer Group:				
	Rathi Bars Limited	3.80	2.66	-	-
	Mangalam Worldwide Limited	11.68	11.88	-	-
	Industry Average	7.74	7.27	-	-
NAV per based Balance Share on Sheet (Rs.)	Issuer:	21.93	40.10	-	-
	Peer Group:				
	Rathi Bars Limited	57.52	59.09	-	-
	Mangalam Worldwide Limited	66.21	83.38	-	-
	Industry Average	61.87	71.24	-	-

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple

RONW: Return on Networth

NAV: Net Asset Value

Source: [#]The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2024-25, 2025-26 and 2026-27 filed on Exchange.

14. Any other material information.

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.