Dated: 18th Oct., 2025

To
The Secretary,
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers, 'A' wing
Dalal Street, Fort
Mumbai – 400001

Subject: Outcome of the Board Meeting held on Saturday, 18th Oct, 2025 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN INE691C01022)

Dear Sir/Madam,

With reference to the above-mentioned subject and as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting of the Board of Directors of the Company held today, i.e. Saturday, 18th Oct., 2025, has inter alia considered and approved following matters:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter as well as half year ended on 30th September, 2025 along with the Limited Review Report thereon, Statement of Assets and Liabilities and Cash Flow Statement. ***(Copy of Standalone and Consolidated Audited Financial results for the quarter as well as half year ended 30th September, 2025 enclosed herewith).***

2. Other routine businesses with the permission of chair.

Further, copy of aforesaid Un-Audited Financial results shall also be submitted in XBRL mode in Integrated filing financials within prescribed time from the conclusion of Board Meeting.

The aforesaid Un-audited Financial results shall be uploaded on Stock Exchange website at www.bseindia.com and on the website of the Company at www.swastika.co.in. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available will be published in Marathi and English Newspapers with in prescribed time limit.

The Meeting of the Board of Directors commenced at 11.30 A.M. and concluded at 3:00 P.M.

You are requested to take on record the above said information for your reference and records.

Thanking you,

For Swastika Investmart Limited

Shikha Agrawal
Digitally signed by Shikha Agrawal
Date: 2025.10.18 17:04:58 +05'30'

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.) INDIA

Phone: 0731-2514448, 2527716, 2528730

E-mail: mail@fngca.com, Website: www.fngca.in

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of
Swastika Investmart Limited
Indore

We have reviewed the accompanying statement of unaudited standalone financial results of Swastika Investmart Limited ("the Company") for the quarter ended 30 September, 2025 and year to date from 1st April, 2025 to 30th September, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE 2410) "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respect in accordance with the applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued there under and other recognised accounting practices generally accepted in India, has not disclosed the information required to be disclosed in

FADNIS & GUPTE LLP CHARTERED ACCOUNTANTS FRN 006600C/C400324 terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324

FADNIS & GUPTE LLP CHARTERED ACCOUNTANTS FRN 006600C/ C400324

Gupte

(CA. Vikram Gupte)
Partner
M. No.: 074814

Place: Indore
Dated: 18th October, 2025
UDIN: 25074814BMNXNY4955

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2025

(Rs in lakhs, except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		
		30 Sept 2025 (Unaudited)	30 June 2025 (Unaudited)	30 Sept 2024 (Unaudited)	30 Sept 2025 (Unaudited)	30 Sept 2024 (Unaudited)	31 March 2025 (Audited)
1	**Revenue from Operations**						
a)	Fees and commission Income	1,473.78	1,563.76	2,445.24	3,037.54	4,752.60	7,893.23
b)	Interest Income	720.58	698.47	757.24	1,419.05	1,394.85	2,745.62
c)	Merchant Banking Fees	184.52	92.56	391.07	277.08	787.65	1,610.92
d)	Dividend income	0.78	0.26	0.79	1.04	0.90	1.05
e)	Sale of Shares and Securities	289.33	94.83	125.51	384.16	264.57	644.08
f)	Others revenue from operations	112.80	125.77	192.64	238.57	414.03	627.21
	Total revenue from operations	**2,781.79**	**2,575.65**	**3,912.49**	**5,357.44**	**7,614.60**	**13,522.11**
2	Other Income	7.25	38.21	2.66	45.46	6.68	14.23
3	**Total Income (1+2)**	**2,789.04**	**2,613.86**	**3,915.15**	**5,402.90**	**7,621.28**	**13,536.34**
4	**Expenses**						
a)	Fees and commission expense	767.03	751.05	1,184.28	1,518.08	2,344.88	3,896.01
b)	Finance Costs	126.70	135.83	181.75	262.53	338.94	651.08
c)	Purchase of Shares and securities	292.09	75.81	127.35	367.90	247.00	788.30
d)	Changes in Inventory of Shares and Securities	0.45	(26.94)	(19.32)	(26.49)	(6.12)	(125.89)
e)	Employee Benefits Expenses	766.66	813.66	900.70	1,580.32	1,732.46	3,403.60
f)	Depreciation and Amortisation expense	22.36	23.52	28.63	45.88	56.47	115.25
g)	Other expenses	319.59	361.86	539.10	681.45	1,099.83	1,865.23
	Total Expenses (4)	**2,294.88**	**2,134.79**	**2,942.49**	**4,429.67**	**5,813.46**	**10,593.58**
5	**Profit / (Loss) from ordinary activites before Exceptional items and tax (3-4)**	**494.16**	**479.07**	**972.66**	**973.23**	**1,807.82**	**2,942.76**
6	Exceptional Items	-	-	-	-	-	-
7	**Profit / (Loss) before tax (5-6)**	**494.16**	**479.07**	**972.66**	**973.23**	**1,807.82**	**2,942.76**
8	**Tax Expense**						
	- Current tax	125.28	122.62	250.70	247.90	463.06	737.03
	- Deferred tax	12.25	14.76	3.57	27.01	9.92	(7.18)
	Total Tax Expenses	**137.53**	**137.38**	**254.27**	**274.91**	**472.98**	**729.85**
9	**Profit / (Loss) for the period (7-8)**	**356.63**	**341.69**	**718.39**	**698.32**	**1,334.84**	**2,212.91**
10	**Other Comprehensive Income, net of income tax**						
	(i) Items that will not be reclassified to Profit or Loss	(77.65)	68.90	12.13	(8.75)	6.46	174.55
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	11.33	(6.83)	(2.79)	4.50	(0.59)	(18.07)
	Total Other Comprehensive Income, net of income tax	**(66.32)**	**62.07**	**9.34**	**(4.25)**	**5.87**	**156.48**
11	**Total Comprehensive Income for the period (9+10)**	**290.31**	**403.76**	**727.73**	**694.07**	**1,340.71**	**2,369.39**
12	**Paid-up equity share capital (face value of Rs 2/- per share)**	**401.97**	**401.97**	**295.97**	**295.97**	**295.97**	**346.27**
13	**Reserves (excluding Revaluation Reserve)**	-	-	-	12,390.26	8,312.48	10,165.84
14	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for continuing operations)**						
	Basic EPS	1.77	1.89	4.85	3.66	9.02	14.81
	Diluted EPS	1.77	1.89	4.85	3.66	9.02	9.65
15	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for discontinuing operations)**						
	Basic EPS	-	-	-	-	-	-
	Diluted EPS	-	-	-	-	-	-
16	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for continuing and discontinuing operations)**						
	Basic EPS	1.77	1.89	4.85	3.66	9.02	14.81
	Diluted EPS	1.77	1.89	4.85	3.66	9.02	9.65

For Swastika Investmart Limited

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 18.10.2025
Place : Indore

SWASTIKA INVESTMART LTD.

Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 0731-66 44 000

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai–400051 022 690 11544

hello@swastika.co.in www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Unaudited Consolidated Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of
Swastika Investmart Limited
Indore

We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Swastika Investmart Limited ("the Parent") and its wholly owned subsidiaries 'Swastika Fin-Mart Private Limited', 'Swastika Investmart (IFSC) Private Limited' and 'Avisa Wealth Managers Private Limited' (the Parent and its subsidiary together referred to as the "Group") and its share of the net loss after tax and total comprehensive income of 'Swastika Insurance Broking Services Limited' ("the Associate") for the quarter ended 30th September, 2025 and year to date from 1st April, 2025 to 30th September, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing regulations").

This Statement, which is responsibility of the Parent's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act ,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

FADNIS & GUPTE LLP CHARTERED ACCOUNTANTS
FRN 006600C/ C400324

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1 /44/2019 dated March 29, 2019, issued by the Securities Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We did not review the interim financial results and other financial information of wholly owned subsidiaries and the associate company, included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 2,499.12 lakhs as at 30th September, 2025, total revenues of Rs. 22.36 lakhs and Rs. 46.28 lakhs for the quarter and six months ended September 30, 2025 respectively, total net loss after tax of Rs. 20.24 lakhs and Rs. 43.53 lakhs for the quarter and six months ended September 30, 2025 respectively and net cash inflows of Rs. 21.41 lakhs for the six months ended September 30, 2025 and total comprehensive loss of Rs. 20.24 lakhs and Rs. 43.53 for quarter and six months ended September 30, 2025 of wholly owned subsidiaries and share of loss of associate company of Rs. 8.97 Lakhs for the Half Year ended September 30, 2025 as considered in the unaudited consolidated financial results.

These unaudited interim financial results have been reviewed by independent auditors of wholly owned subsidiaries and associate and have been approved, as furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the said subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

Based on our review conducted and procedures performed as stated in paragraph above, and based on the considerations referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Fadnis & Gupte LLP
Chartered Accountants
FRN 006600C/C400324

FADNIS & GUPTE LLP CHARTERED ACCOUNTANTS FRN 006600C/ C400324

(CA. Vikram Gupte)
Partner
M. No.: 074814

Place: Indore
Dated: 18th October, 2025
UDIN: 25074814BMNXNZ1590

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Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2025

(Rs.in lakhs, except EPS)

Sr No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 Sept, 2025	30 June 2025	30 Sept, 2024	30 Sept, 2025	30 Sept, 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Revenue from Operations**						
a)	Fees and commission Income	1,473.79	1,624.21	2,509.03	3,098.00	4,913.70	8,225.87
b)	Interest Income	733.17	695.42	823.26	1,428.59	1,513.63	2,948.84
c)	Merchant Banking Fees	184.52	92.56	391.07	277.08	787.65	1,610.92
d)	Dividend income	0.78	0.26	0.79	1.04	0.90	1.05
e)	Sale of Shares and Securities	289.33	94.83	125.51	384.16	264.57	644.08
f)	Others revenue from operations	112.80	125.77	192.71	238.57	414.20	627.71
	Total revenue from operations	**2,794.39**	**2,633.05**	**4,042.37**	**5,427.44**	**7,894.65**	**14,058.47**
2	Other Income	7.20	51.93	2.86	59.13	6.91	15.56
3	**Total Income (1+2)**	**2,801.59**	**2,684.98**	**4,045.23**	**5,486.57**	**7,901.56**	**14,074.03**
4	**Expenses:**						
a)	Fees and commission expense	767.03	751.05	1,184.28	1,518.08	2,344.88	3,896.01
b)	Finance Costs	158.63	150.45	220.67	309.08	408.76	796.07
c)	Purchase of Shares and securities	292.09	75.81	127.35	367.90	247.00	788.30
d)	Changes in Inventory of Shares and Securities	0.45	(26.94)	(19.32)	(26.49)	(6.12)	(125.89)
e)	Employee Benefits Expenses	768.05	872.30	972.41	1,640.35	1,858.88	3,685.99
f)	Depreciation and Amortisation expense	22.36	24.59	29.55	46.95	58.24	119.04
g)	Other expenses	320.22	372.53	551.78	692.75	1,161.12	2,270.14
	Total Expenses (4)	**2,328.83**	**2,219.79**	**3,066.72**	**4,548.62**	**6,072.76**	**11,429.66**
5	**Profit / (Loss) from ordinary activites before Exceptional items and tax (3-4)**	**472.76**	**465.19**	**978.51**	**937.95**	**1,828.80**	**2,644.37**
6	Exceptional Items	-	-	-	-	-	-
7	**Profit / (Loss) before tax (5-6)**	**472.76**	**465.19**	**978.51**	**937.95**	**1,828.80**	**2,644.37**
8	**Tax Expense**						
	- Current tax	125.28	122.62	252.61	247.90	470.41	741.30
	- Deferred tax	11.25	13.88	2.69	25.13	7.80	(86.12)
	Total Tax Expenses	**136.53**	**136.50**	**255.30**	**273.03**	**478.21**	**655.18**
9	**Profit / (Loss) for the period (7-8)**	**336.23**	**328.69**	**723.21**	**664.92**	**1,350.59**	**1,989.19**
10	Share of Profit / (Loss) of Associates and Joint Ventures	**(8.97)**	-	-	**(8.97)**	-	-
11	**Profit / (Loss) for the period and Share of Profit / (Loss) of Associates and Joint Ventures (9+10)**	**327.26**	**328.69**	**723.21**	**655.95**	**1,350.59**	**1,989.19**
12	**Other Comprehensive Income, net of income tax**						
	(i) Items that will not be reclassified to Profit or Loss	(77.65)	68.90	12.13	(8.75)	6.46	174.55
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	11.33	(6.83)	(2.79)	4.50	(0.59)	(18.07)
	Total Other Comprehensive Income, net of income tax	**(66.32)**	**62.07**	**9.34**	**(4.25)**	**5.87**	**156.48**
13	**Total Comprehensive Income for the period (9+10)**	**260.94**	**390.76**	**732.55**	**651.70**	**1,356.46**	**2,145.67**
14	**Total profit or loss, attributable to:**						
	Owners of parent	**327.26**	**328.69**	**723.21**	**655.95**	**1,350.59**	**1,989.19**
	Non-controlling interests	-	-	-	-	-	-
15	**Total Comprehensive income for the period attributable to:**						
	Owners of Parent	**260.94**	**390.76**	**732.55**	**651.70**	**1,356.46**	**2,145.67**
	Non Controlling Interest	-	-	-	-	-	-
16	**Paid-up equity share capital (face value of Rs 2/- per share)**	**401.97**	**401.97**	**295.97**	**295.97**	**295.97**	**346.27**
17	**Reserves (excluding Revaluation Reserve)**	-	-	-	13,062.15	9,257.26	10,871.14
18	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for continuing operation)**						
	Basic EPS	1.64	1.82	4.89	3.44	9.13	13.31
	Diluted EPS	1.64	1.82	4.89	3.44	9.13	8.67
19	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for discontinuing operation)**						
	Basic EPS	-	-	-	-	-	-
	Diluted EPS	-	-	-	-	-	-
20	**Earning per share (EPS) (of Rs 2/- each) (not annualised for interim period) (for continuing and discontinuing operation)**						
	Basic EPS	1.64	1.82	4.89	3.44	9.13	13.31
	Diluted EPS	1.64	1.82	4.89	3.44	9.13	8.67

For Swastika Investmart Limited

SWASTIKA INVESTMART LTD.

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 18.10.2025
Place : Indore

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	Unaudited Standalone and Consolidated Statement of Assets and Liabilities as at September 30, 2025				
					(Rs.in lakhs)
Sr. No.	PARTICULARS	As at 30th Sept, 2025	As at 31st March, 2025	As at 30th Sept, 2025	As at 31st March, 2025
		Consolidated	Consolidated	Standalone	Standalone
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	**ASSETS**				
	Financial Assets				
(a)	Cash and Cash Equivalent	532.55	635.20	491.14	606.82
(b)	Bank Balance Other Than (a) Above	23,588.39	22,914.56	23,497.87	22,823.73
(c)	Receivables				
	(i) Trade Receivables	2,837.93	2,620.91	2,747.70	2,523.74
(d)	Loans	7,707.81	4,652.27	5,381.27	3,480.55
(e)	Investments	749.71	800.14	975.40	1,038.14
(f)	Other Financial Assets	4,658.48	2,117.82	4,654.05	2,112.90
	Sub- total	**40,074.87**	**33,740.90**	**37,747.43**	**32,585.88**
	Non Financial Assets				
(a)	Inventories	271.72	245.22	271.72	245.22
(b)	Current Tax Assets (net)	194.37	371.10	148.55	330.89
(c)	Deffered Tax Assets (net)	81.63	95.24	-	15.60
(d)	Property, Plant and Equipment	375.69	404.24	371.86	401.27
(e)	Other Intangible Assets	36.12	27.75	7.27	8.10
(f)	Other Non Financial Assets	357.78	278.11	356.54	276.65
	Sub- total	**1,317.31**	**1,421.66**	**1,155.94**	**1,277.73**
	TOTAL - ASSETS	**41,392.18**	**35,162.56**	**38,903.37**	**33,863.61**
B	**LIABILITIES AND EQUITY**				
	LIABILITIES				
1	**Financial Liabilities**				
(a)	Payables				
	(I) Trade Payables				
	(i) Total Outstatnding Dues Of Micro Enterprise and Small Enterprise	1.79	1.28	1.79	1.28
	(ii) Total Outstatnding Dues Of Creditors Other than Micro Enterprise and Small Enterprise	24,962.84	22,408.32	24,943.39	22,380.29
(b)	Borrowings (Other Than Debt Securities)	2,381.45	545.01	700.69	-
(c)	Other financial liabilities	833.28	757.56	722.20	748.36
	Sub- total	**28,179.36**	**23,712.17**	**26,368.07**	**23,129.93**
2	**Non-Financial Liabilities**				
(a)	Provisions	20.00	43.31	20.00	43.31
(b)	Deffered Tax Liabilities (Net)	8.65	1.64	6.90	-
(c)	Other Non-Financial Liabilities	122.02	185.74	118.14	175.97
	Sub- total	**150.67**	**230.69**	**145.04**	**219.28**
	TOTAL - LIABILITIES	**28,330.03**	**23,942.86**	**26,513.11**	**23,349.21**
	EQUITY				
(a)	Equity share capital	404.26	348.56	404.26	348.56
(b)	Other Equity	12,657.89	10,871.14	11,986.00	10,165.84
	TOTAL- EQUITY	**13,062.15**	**11,219.70**	**12,390.26**	**10,514.40**
	TOTAL- EQUITY AND LIABILITIES	**41,392.18**	**35,162.56**	**38,903.37**	**33,863.61**

For Swastika Investmart Limited

SWASTIKA INVESTMART LTD.

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 18.10.2025
Place : Indore

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STANDALONE AND CONSOLIDATED UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025				
				(Rs. In lakhs)
Particulars	For the Half Year Ended		For the Half Year Ended	
	30th Sept, 2025	30th Sept, 2024	30th Sept, 2025	30th Sept, 2024
	Consolidated (Unaudited)	Consolidated (Unaudited)	Standalone (Unaudited)	Standalone (Unaudited)
Cash Flow From Operating Activities:				
Profit before Income Tax :	937.95	1,828.80	973.23	1,807.82
Adjustments for:				
Depreciation	46.95	58.24	45.88	56.47
Loss/Profit on Sale of Fixed Assets	(3.18)	(1.54)	(3.18)	(1.54)
Financial Charges	347.08	408.76	262.53	338.94
Dividend Income	(1.04)	(0.90)	(1.04)	(0.90)
Interest Income	(1,466.59)	(1,513.63)	(1,419.05)	(1,394.85)
Change in Fair Value of Financial Assets	(25.73)	(75.13)	(13.42)	(75.13)
Provision on expected credit loss on trade receivable	13.97	81.64	13.12	89.49
Operating Profit before Change in Financial & Non Financial Assets/Liabilities	**(150.59)**	**786.24**	**(141.93)**	**820.30**
Increase / (Decreases) in Trade Payables	2,555.04	5,468.47	2,563.61	6,063.28
Increase / (Decrease) in Other Financial Liabilities	74.43	(382.32)	(27.44)	(369.42)
Increase / (Decrease) in Provisions	(23.31)	29.66	(23.31)	29.66
Increase / (Decrease) in Other Non-Financial Liabilities	(63.71)	6.58	(57.82)	3.29
(Increase) / Decrease in Other Bank Balances	(163.64)	(3,698.63)	(164.47)	(3,698.63)
(Increase) / Decrease in Inventories	(13.08)	29.22	(13.08)	29.22
(Increase) / Decrease in Trade Receivable	(303.98)	(1,228.49)	(270.25)	(1,173.65)
(Increase) / Decrease in Loans	(3,056.37)	(319.44)	(3,120.71)	323.14
(Increase) / Decrease in Other Financial Assets	(2,320.02)	(2,398.10)	(2,320.50)	(2,397.82)
(Increase) / Decrease in Other Non -Financial Assets	(79.68)	14.78	(79.90)	16.87
Cash generated from operations	**(3,544.91)**	**(1,692.03)**	**(3,655.80)**	**(353.76)**
Income Tax paid (net)	(140.02)	(288.60)	(175.23)	(298.43)
Net Cash (outflow)/inflow from Operating Activities (A)	**(3,684.93)**	**(1,980.63)**	**(3,831.03)**	**(652.19)**
Cash Flows From Investing Activities				
Payments for Property, Plant and Equipment	(26.79)	(53.05)	(15.67)	(50.73)
Proceeds from Sale of Property, Plant and Equipment	3.21	2.42	3.21	2.42
(Purchase)/ Sale of investments	1.50	9.64	1.50	59.64
Proceeds from sale of Investment in Subsidiary	52.50		52.50	
Dividends Received	0.90	0.90	0.90	0.90
Interest Received	878.58	1,053.16	831.71	935.24
Loans Given	-		(466.25)	-
Amount received against Loans	-		1,686.25	-
Net Cash (outflow)/inflow From Investing Activities (B)	**909.90**	**1,013.07**	**2,094.15**	**947.47**
Cash Flows From Financing Activities:				
Issue of Share Capital (Conversion from Share Warrants)	55.70		55.70	
Proceeds from Securities Premium (Conversion from Share	1,676.57		1,676.57	
Proceeds from Movement in Share Warrants (Net of issue Expenses)	(429.92)		(429.92)	
Increase/(Decrease) from Short Term Borrowings	1,836.43	806.32	700.69	(792.94)
Interest paid	(347.07)	(408.76)	(262.52)	(338.94)
Dividend Paid (Inclusive of Dividend Distribution Tax)	(119.32)	(59.39)	(119.32)	(59.39)
Loan Taken	-		-	
Loan Repaid	-		-	
Net Cash Inflow From Financing Activities (C)	**2,672.39**	**338.17**	**1,621.20**	**(1,191.27)**
Net increase (decrease) in Cash and Cash Equivalents (A+B+C)	**(102.64)**	**(629.39)**	**(115.68)**	**(895.99)**
Cash and Cash Equivalents at the beginning of the Financial Year	635.19	1,179.00	606.82	1,160.94
Cash and cash equivalents at end of the financial year	**532.55**	**549.61**	**491.14**	**264.95**

For Swastika Investmart Limited

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 18.10.2025
Place : Indore

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Statement of Unaudited Consolidated Segment Results for the Quarter and Half Year Ended September 30, 2025

(Rs.in lakhs)

SR. No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 Sept, 2025	30 Jun, 2025	30 Sept, 2024	30 Sept, 2025	30 Sept, 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I.	**Segment Revenue**						
	(a) Broking and Related Activities	2,597.26	2,483.09	3,521.41	5,080.36	6,826.95	11,911.19
	(b) Merchant Banking Activities	184.53	92.56	391.08	277.08	787.65	1,610.92
	(c) Others	22.37	85.63	136.72	108.00	299.79	570.56
	(d) Less : Inter Segment Revenue	9.77	28.23	6.84	38.00	19.74	34.20
	Net sales/Revenue From Operations	**2,794.39**	**2,633.05**	**4,042.37**	**5,427.44**	**7,894.65**	**14,058.47**
II.	**Segment Results**						
	Profit / (Loss) from ordinary activities						
	(a) Broking and Related Activities	366.59	472.17	690.79	838.76	1,255.74	1,754.78
	(b) Merchant Banking Activities	127.57	6.90	281.87	134.47	552.08	1,187.98
	(c) Others	(21.40)	(13.88)	5.85	(35.28)	20.98	(298.39)
	Profit / (Loss) from ordinary activities before tax	**472.76**	**465.19**	**978.51**	**937.95**	**1,828.80**	**2,644.37**
III.	**Segment Assets**						
	(a) Broking and Related Activities	38,881.61	38,855.15	39,452.58	38,881.61	39,452.58	33,632.81
	(b) Merchant Banking Activities	21.76	75.35	85.43	21.76	85.43	230.80
	(c) Others	2,488.81	2,553.46	2,981.59	2,488.81	2,981.59	1,298.95
	(d) Less : Inter Segment Assets	-	409.00	-	-	-	-
	Total	**41,392.18**	**41,074.96**	**42,519.60**	**41,392.18**	**42,519.60**	**35,162.56**
IV.	**Segment Liabilities**						
	(a) Broking and Related Activities	26,494.05	26,805.48	31,211.04	26,494.05	31,189.78	23,330.73
	(b) Merchant Banking Activities	19.06	25.08	14.49	19.06	14.49	18.48
	(c) Others	1,816.92	1,861.18	2,036.80	1,816.92	2,058.06	593.65
	(d) Less : Inter Segment Liabilities	-	409.00	-	-	-	-
	Total	**28,330.03**	**28,282.74**	**33,262.33**	**28,330.03**	**33,262.33**	**23,942.86**
V.	**Capital Employed (Segment assets – Segment Liabilities)**						
	(a) Broking and Related Activities	12,387.56	12,049.67	8,241.54	12,387.56	8,262.80	10,302.08
	(b) Merchant Banking Activities	2.70	50.27	70.94	2.70	70.94	212.32
	(c) Others	671.89	692.28	944.79	671.89	923.53	705.30
	(d) Less : Inter Segment	-	-	-	-	-	-
	Total	**13,062.15**	**12,792.22**	**9,257.27**	**13,062.15**	**9,257.27**	**11,219.70**

Note:- The amount mentioned under the head 'Others' pertains to the subsidiaries which have not been identified as reportable segments under Ind AS 108 - Operating Segments by the management.

For Swastika Investmart Limited

SWASTIKA INVESTMART LTD. ★

Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 18.10.2025
Place : Indore

Notes:

1) The above Standalone and Consolidated un-audited financial results for the Quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 18th October, 2025. The above results have been reviewed by Statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company's Management has exercised the necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.

2) The above un-audited financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India (SEBI) and the Companies (Indian Accounting Standards) Rules, 2015 prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3) The consolidated results include the result of three Wholly Owned Subsidiaries -Swastika Fin-mart Private Limited, Swastika Investmart (IFSC) Private limited and Avisa wealth Manager Private Limited and share of profit/(loss) of one Associate Company - Swastika Insurance Broking Services Limited.

4) The company has identified two reportable segments on consolidated basis which consist of Stock Broking & Related Activities and Merchant Banking Activities in accordance with Ind AS-108- Operating Segment.

5) The Board of Directors and members of the Company had approved the Employee Stock Option Scheme 2025 for issue of grant of not exceeding 3,10,000 (Three Lakhs Ten Thousand) Stock Options to eligible employees of the Company as determined by the Nomination and Remuneration Committee. In principal approval from the Stock Exchange has been received during the current quarter.

6) The aforesaid unaudited financial results will be uploaded on the Company's website www.swastika.co.in and will also be available on the websites of the Stock exchange i.e. www.bseindia.com for the benefit of shareholders and investors. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available, will be published in Marathi and English Newspapers with in prescribed time limit.

On behalf of the Board of Directors
For Swastika Investmart Limited

SWASTIKA INVESTMART LTD.

Sunil Nyati (DIN:00015963)
Chairman & Managing Director

Date: 18th Oct., 2025
Place: Indore