



# State-of-the-Art Security for Your Nest Egg

I elect to store metals held on behalf of my IRA with Money Metals Depository. I have reviewed and accepted the schedule of fees outlined below:

## Safekeeping Fees (Annualized, per Sub-Account)<sup>1</sup>

Market Value of Assets In Sub-Account	Fee
\$0 - \$38,000	\$110
\$38,001 & Above	0.29% (.0029)

**Safekeeping Fee Calculations:** The rates listed above are annual charges. The safe-keeping charge is determined by multiplying the market value of the Customer Precious Metals on the first day of the designated billing month by the applicable safekeeping rate listed above. Charges are billed in advance for the year, and are not refundable.

Mountain West IRA is responsible for collection of these fees from IRA account holders – please pay Safekeeping fees directly to Mountain West IRA.

**Note:** For billing purposes, the value of the Precious Metals held during the next billing period is the value on the first business day of the designated billing month of all certified coins as determined by the pricing hierarchy outlined immediately below,\*\* plus the total daily value of all precious metal bullion (determined by multiplying by the number of ounces of each metal type by the daily spot price for that metal on the first business day of the billing month).

**\*\*Certified Coin Market Pricing Hierarchy**—For Safekeeping invoicing purposes, Certified Coins are valued using prices obtained from the following sources in the order listed:

1. Grey Sheet Weekly
2. NumisMedia
3. Grey Sheet Monthly
4. Grey Sheet Quarterly
5. Blue Sheet Weekly PCGS Bid price (if PCGS coin), or NGC Bid price

---

<sup>1</sup> This fee schedule is current as of 1/1/25 and is subject to change. Please visit [www.MoneyMetals.com](http://www.MoneyMetals.com) for current fee schedule.



# State-of-the-Art Security for Your Nest Egg

6. Collectors Universe (CU) Certified Precious Metals Exchange (CAE) for Site Seen coins
7. CAE price for Site Unseen coins
8. PCGS Price Guide (from CU)
9. Value assigned when received

## Processing Fees

A \$25 per package Processing Fee, plus any applicable postage, shipping, insurance charges or other charges imposed by the shipping company, will be assessed and included by Mountain West IRA, when the Depository prepares and releases Customer Precious Metals for shipment and/or personal delivery (*i.e.*, withdrawal).

Read and approved:

Name (Print) \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_