



13905 W. Wainwright Dr.
Boise, ID 83713
Phone: (866) 377-3311
Fax: (208) 376-4567

CONTRIBUTION FORM

Please use this form when making a contribution into your self-directed IRA account.

ACCOUNT INFORMATION

Account Holder: _____

Account Number: _____

DEPOSIT TOTAL:

\$ _____

CONTRIBUTION YEAR DESIGNATION

☐ **CURRENT YEAR CONTRIBUTION**

Contribution Amount: \$ _____

☐ **PRIOR YEAR CONTRIBUTION**

Contribution Amount: \$ _____

***If a tax year is not indicated, the contribution will be treated as a current year contribution.**

****Required by Prop. Treas. Reg. 1.219(a)-2(c)(5)**

SUBMISSION

CONTRIBUTION VIA CHECK

Make check payable to: **MWIRA FBO (Your Name)**

Indicate the contribution year and your account number
in the memo section of your check

- Mail your check with Contribution Form to:
Mountain West IRA
13905 W. Wainwright Dr.
Boise, ID 83713

☐ **CONTRIBUTION VIA ACH** Click [HERE](#) to access the ACH Portal

☐ **CONTRIBUTION VIA WIRE**

- If you would like to send funds by wire, please contact our office to obtain wiring instructions

IMPORTANT

- If a tax year is not indicated, the contribution will be treated as a current year contribution
- There is a 5 business day hold on incoming check and ACH deposits

Account Holder Signature: _____ Date: _____



INTERNAL USE ONLY

RECEIVED BY: _____ DATE: _____