



# INDIVIDUAL 401k CONTRIBUTION FORM

13905 W. Wainwright Dr.  
Boise, ID 83713  
Phone: (208) 314-2750  
Fax: (208) 376-4567

Please use this form to submit contribution deposits to your Mountain West IRA self-directed 401k account.

## 1. ACCOUNT INFORMATION

Account Holder's Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

## 2. CONTRIBUTION INFORMATION

Employee Contribution	Employer Matching Contribution	Employer Profit-Sharing Contribution	Employer Safe Harbor Contribution
\$ _____	\$ _____	\$ _____	\$ _____
Current Year    Prior Year	Current Year    Prior Year	Current Year    Prior Year	Current Year    Prior Year

**\*If a tax year is not indicated, the contribution will be treated as a current year contribution.**

**\*\*Required by Prop. Treas. Reg.1.219(a)-2(c)(5)**

Total **Employee** Contributions: \$ \_\_\_\_\_

Total **Employer** Contributions: \$ \_\_\_\_\_

Total of all Contributions: \$ \_\_\_\_\_  
(Total Deposit)

## 3. SUBMISSION

ACH	CHECK	WIRE
1. Submit your ACH contribution via the payment portal: <a href="https://mountainwestira.com/onlinepayments/achportal/">https://mountainwestira.com/onlinepayments/achportal/</a> .  2. Email your Contribution Form to <a href="mailto:Maintenance@MWIRA.com">Maintenance@MWIRA.com</a> .  <ul style="list-style-type: none"> <li>Forms completed through Dropbox Sign do not need to be emailed to our office.</li> </ul>	1. Make check payable to: <b>(Name of Plan), (Name of Trustee), TTEE FBO (Name of Participant)</b> . <ul style="list-style-type: none"> <li>Indicate contribution year and account number in check memo.</li> </ul> 2. Mail your check and Contribution Form to:  <b>Mountain West IRA 13905 W. Wainwright Dr. Boise, ID 83713</b>	1. Please call (208) 314-2750 to obtain wiring instructions.  2. Email your Contribution Form to <a href="mailto:Maintenance@MWIRA.com">Maintenance@MWIRA.com</a> .  <ul style="list-style-type: none"> <li>Forms completed through Dropbox Sign do not need to be emailed to our office.</li> </ul>

**Please Note:** There is a 5-business day hold on all incoming check & ACH payments.

## 4. SIGNATURE

Account Holder Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**MOUNTAIN WEST IRA INTERNAL USE ONLY**

Received By: \_\_\_\_\_ Date: \_\_\_\_\_