



MOUNTAIN WEST IRA

SIMPLE IRA CONTRIBUTION FORM

13905 W. Wainwright Dr.

Boise, ID 83713

Phone: (208) 314-2750

Fax: (208) 376-4567

Please use this form to submit contribution deposits to your Mountain West IRA self-directed SIMPLE IRA account.

1. ACCOUNT INFORMATION

Account Holder's Name: _____ Account Number: _____

2. CONTRIBUTION INFORMATION

Employee Contribution

\$ _____

Current Year Prior Year

Employer Contribution

\$ _____

Current Year Prior Year

***If a tax year is not indicated, the contribution will be treated as a current year contribution.**

****Required by Prop. Treas. Reg.1.219(a)-2(c)(5)**

Total **Employee** Contributions: \$ _____

Total **Employer** Contributions: \$ _____

Total of all Contributions: \$ _____
(Total Deposit)

3. SUBMISSION

ACH

1. Submit your ACH contribution via the payment portal:

<https://mountainwestira.com/onlinepayments/achportal/>

2. Email your Contribution Form to Maintenance@MWIRA.com.

- Forms completed through Dropbox Sign do not need to be emailed to our office.

CHECK

1. Make check payable to:

MWIRA FBO (Your Name)

- Indicate contribution year and account number in check memo.

2. Mail your check and Contribution Form to:

**Mountain West IRA
13905 W. Wainwright Dr.
Boise, ID 83713**

WIRE

1. Please call (208) 314-2750 to obtain wiring instructions.

2. Email your Contribution Form to Maintenance@MWIRA.com.

- Forms completed through Dropbox Sign do not need to be emailed to our office.

Please Note: There is a 5-business day hold on all incoming check & ACH payments.

4. SIGNATURE

Account Holder Signature: _____ Date: _____



MOUNTAIN WEST IRA

MOUNTAIN WEST IRA INTERNAL USE ONLY

Received By: _____ Date: _____